BIO One-on-One Partnering™ System Tutorial

Help & Support
biopartnering@bio.org

ONE ON PARTNERING™
Powered by BIO

Logging In

PLEASE NOTE:
Access to partnering requires that delegates use their company/professional email address.

Click here to reset your password.

You will receive an email confirmation with login instructions within 1-2 business days after registering for the event. If you registered prior to the opening of the partnering system, you will receive this email confirmation once the system is open.

Your partnering login email is not the same as your registration confirmation/receipt.

If you have already used the partnering system at a previous event, you may use the same password. The email will also contain a link to reset your password in case you have forgotten it.

If this is your first time using BIO One-on-One Partnering, you will need to set your password using the link provided in the email.

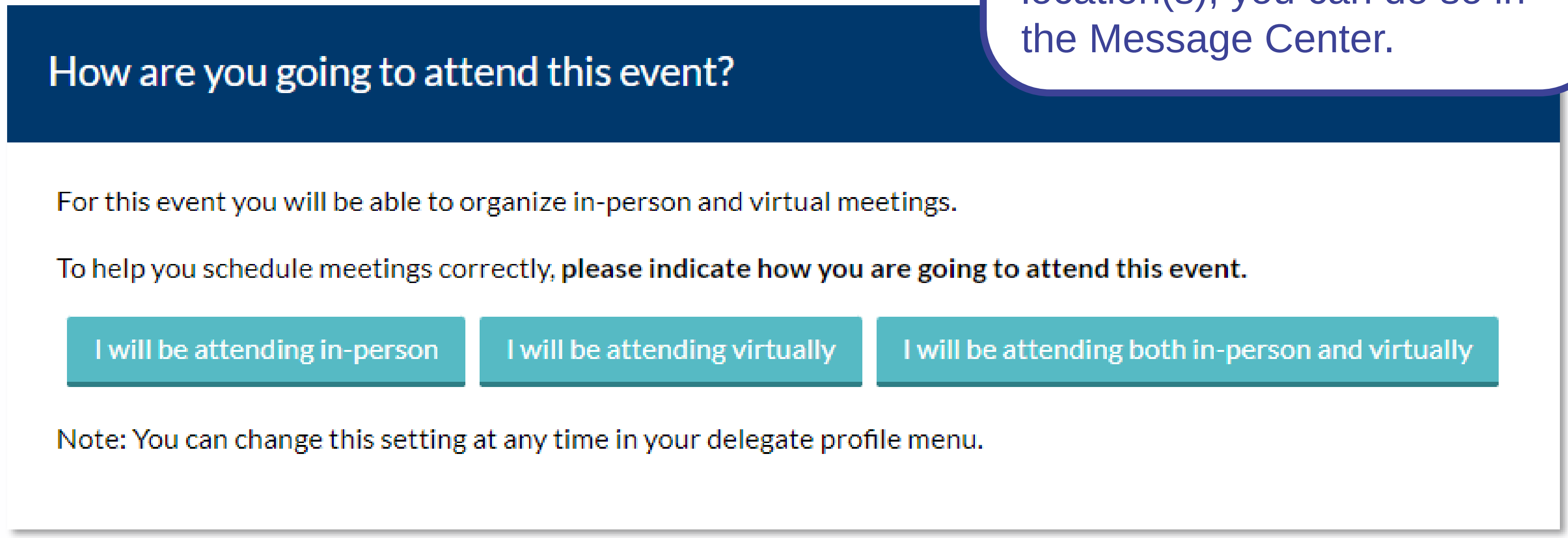
Selecting Attendance Type

Upon logging in you will need to select your attendance type. **Will you be taking meetings only in-person, only virtually, or both?**

Not sure yet or think your plans may change? You can update your attendance type at any time in your delegate profile.

Your attendance type will be visible to all other delegates, and will help you to schedule meetings in the appropriate meeting location(s).

PLEASE NOTE:
Changing your attendance type will not affect any of your scheduled meetings. If you need to modify your meeting location(s), you can do so in the Message Center.



ONE ON ONE PARTNERING™

Homepage

Easy access toolbar:
- Company & Delegate profile
- Search
- Calendar
- Message Center
- Request a Meeting

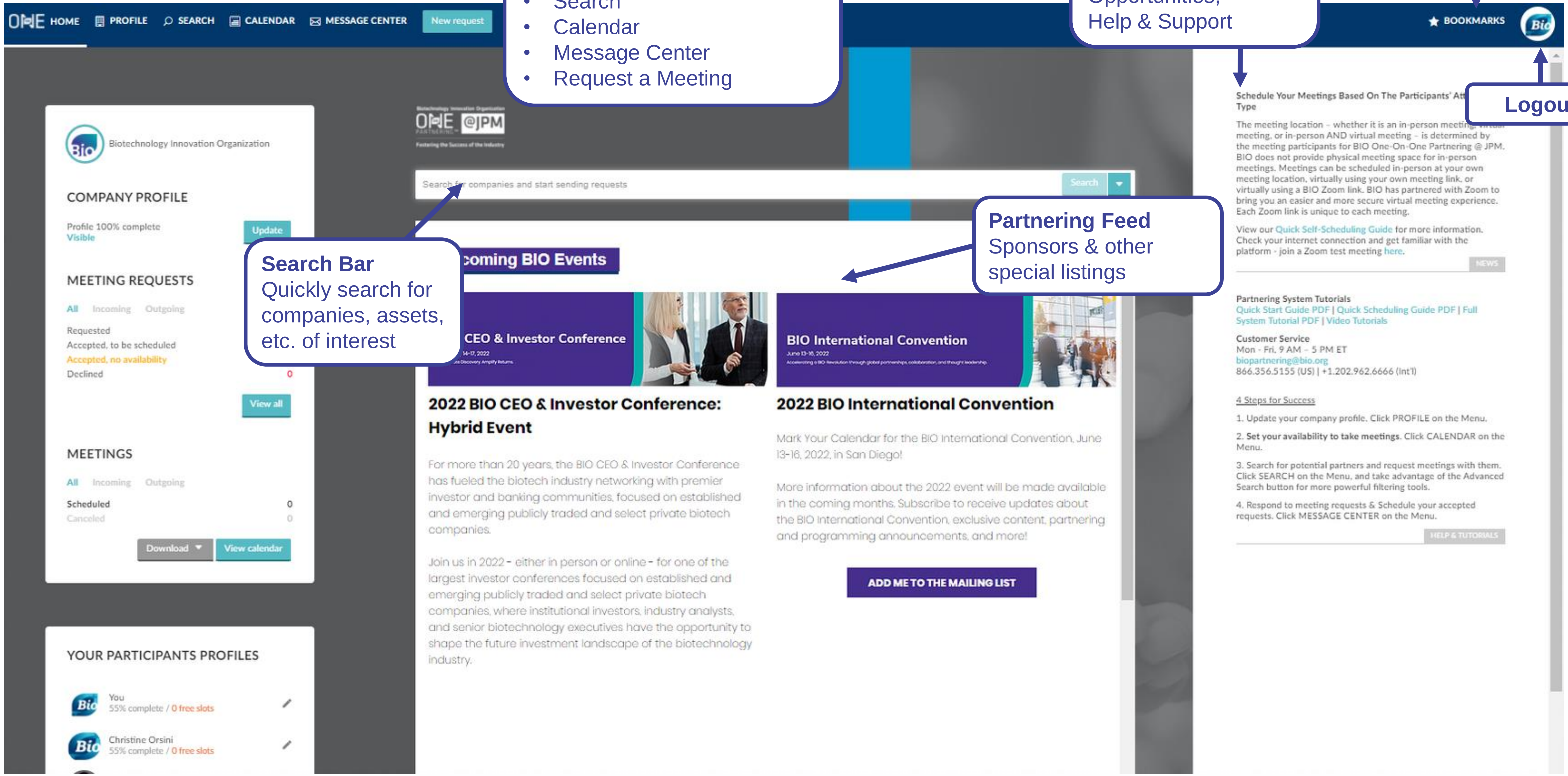
Important Partnering Updates & Tutorials
Webinars, Special Opportunities,
Help & Support

View bookmarks

Logout

Search Bar
Quickly search for companies, assets, etc. of interest

Partnering Feed
Sponsors & other special listings



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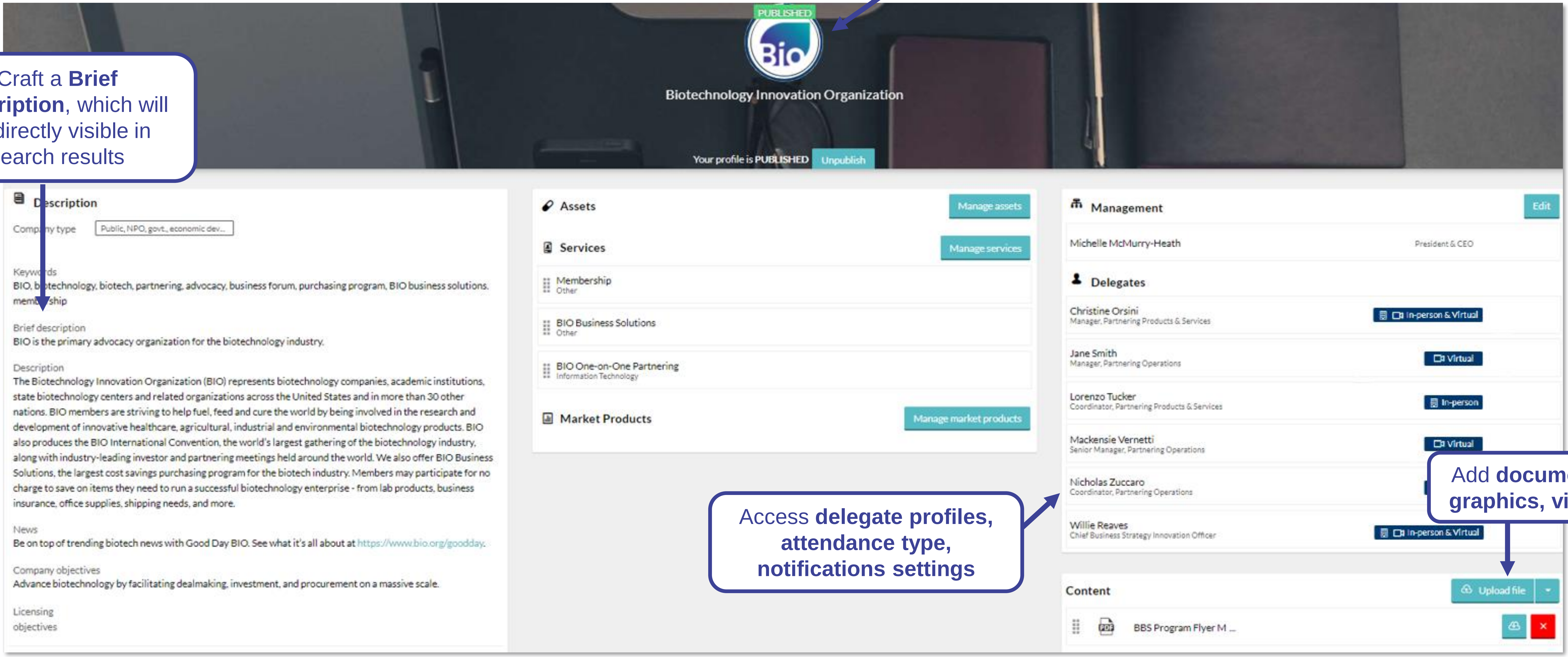
Company Profile

Upload your **company's logo**

Craft a **Brief Description**, which will be directly visible in search results



Access **delegate profiles, attendance type, notifications settings**

Add **documents, graphics, videos**

No required fields, but **all information is searchable. Add as much information as possible to increase your company's visibility**

Complete applicable fields, especially **Description, Areas of Interest, Financials, Contact Information**

Add **Assets, Services, Market Products** as appropriate

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Delegate Profile & Notification Preferences

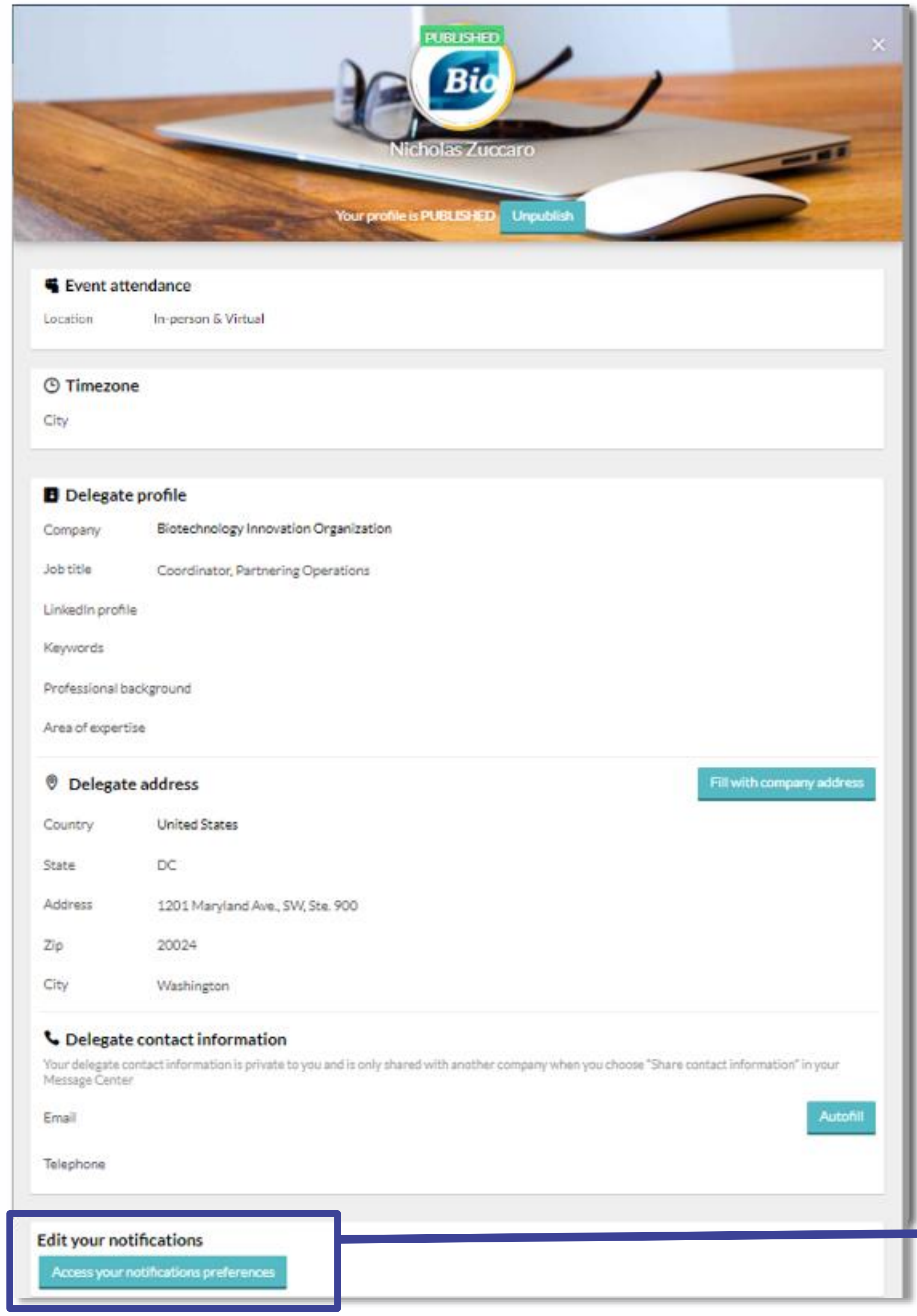
Upload your headshot

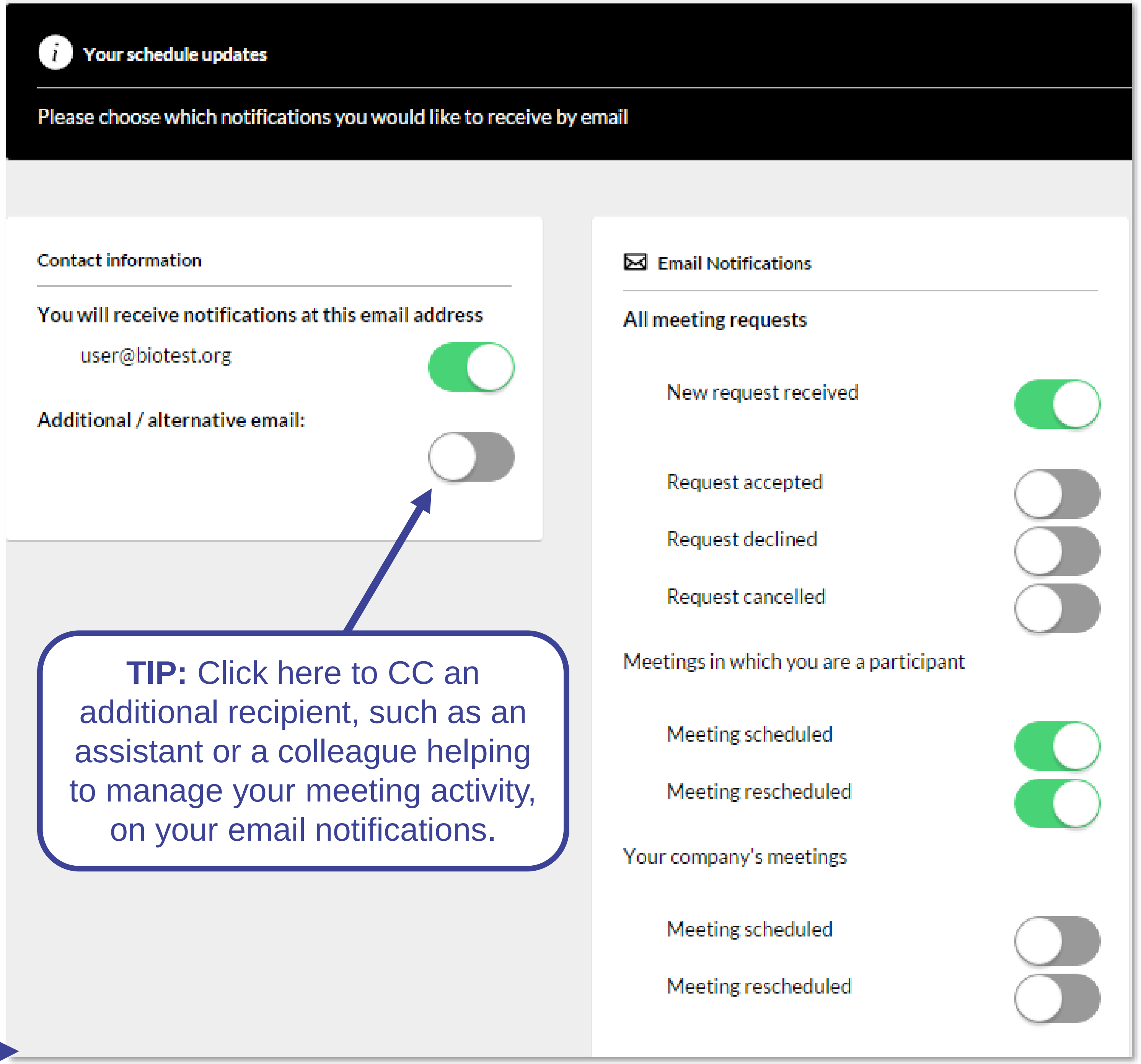
Change your attendance type & local time zone

Complete applicable fields, especially **Job Title, Professional Background, Area of Expertise**

Delegate Contact Information entered here is only visible to companies with whom you share it in the Message Center

Tailor your **Notification Preferences**





TIP: Click here to CC an additional recipient, such as an assistant or a colleague helping to manage your meeting activity, on your email notifications.

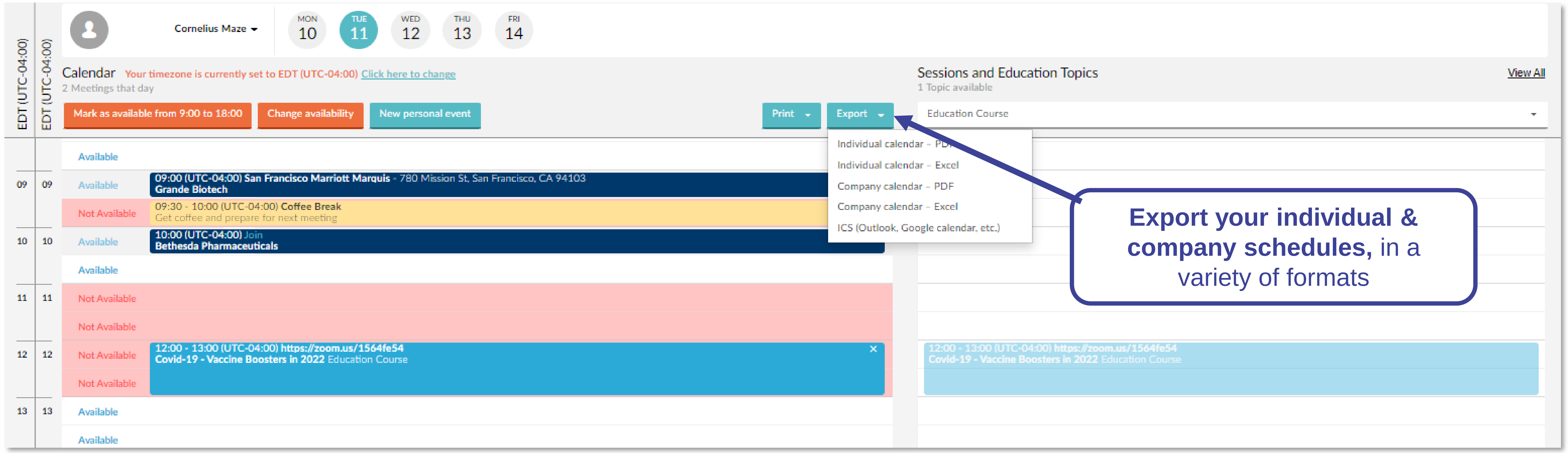
Calendar

View two time zones – conference time zone and your local time zone

View your **scheduled partnering meetings**

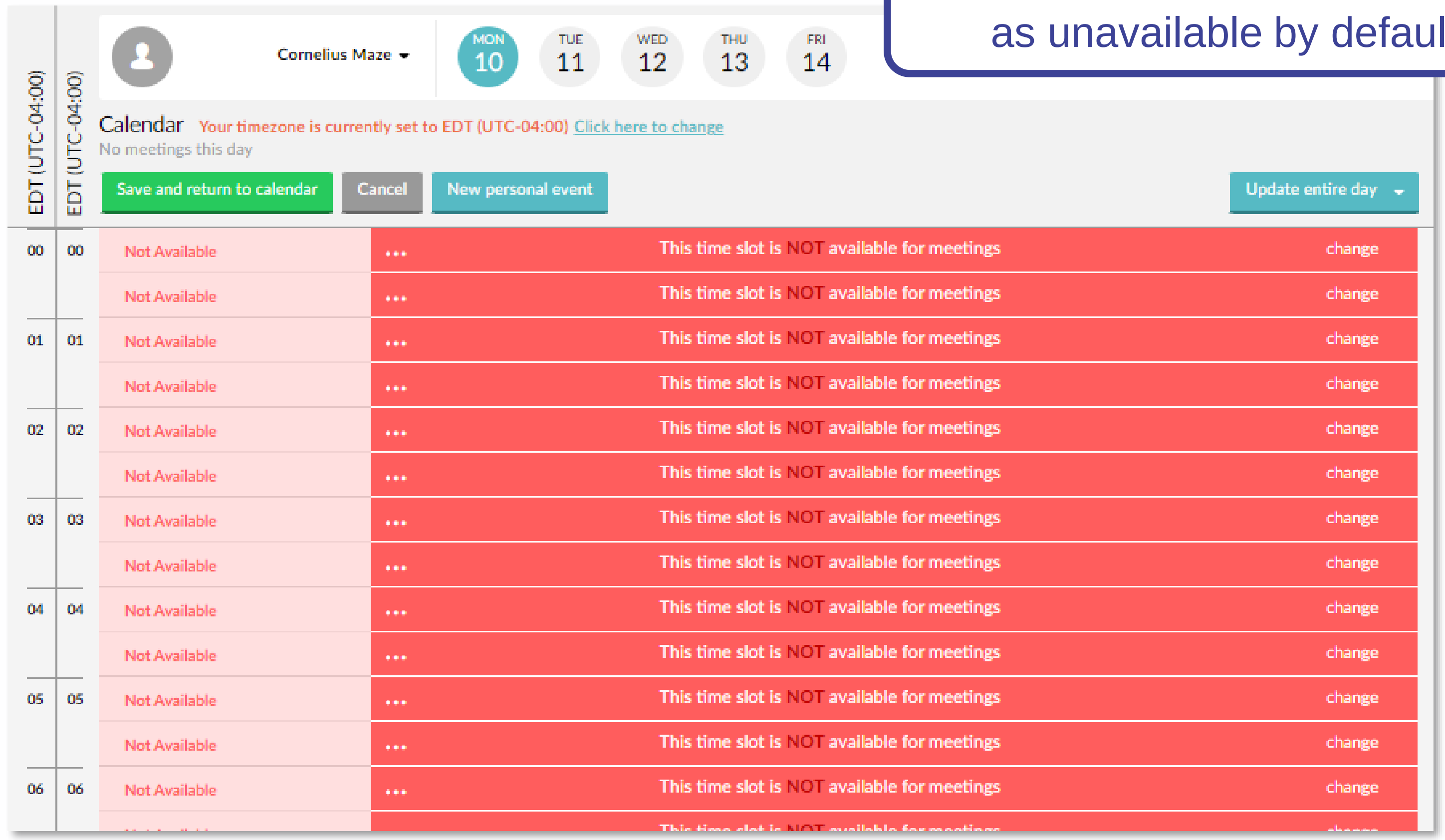
Add **program, presentations, networking**

Add **personal events/notes** to keep track of engagements outside of programming & partnering



Export your individual & company schedules, in a variety of formats

NOTE: Your Calendar is marked as unavailable by default.



Update your availability

1. Select the appropriate delegate from the top left drop-menu
2. Select the correct day of the week
3. Click Change availability
4. Mark the timeslots available (or unavailable) by clicking Change, or update the entire day
5. Click Save and return to calendar

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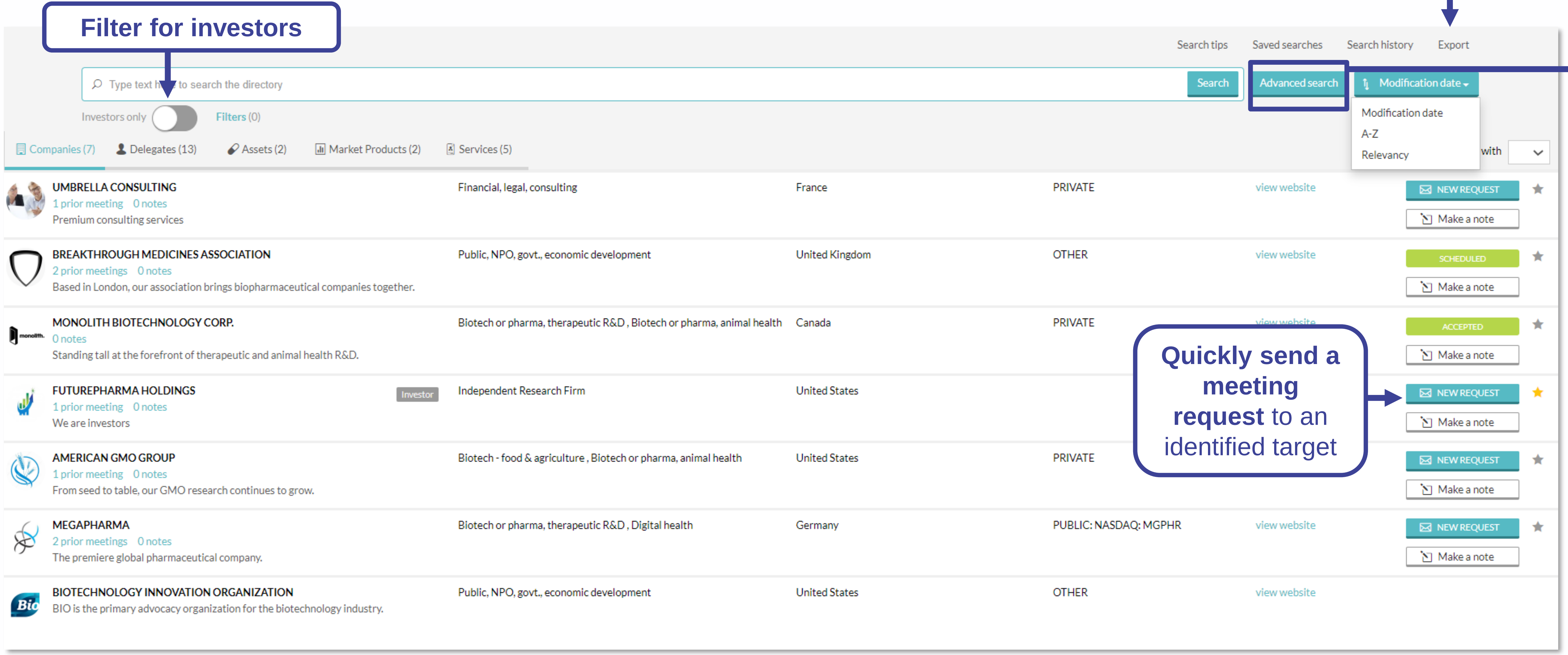
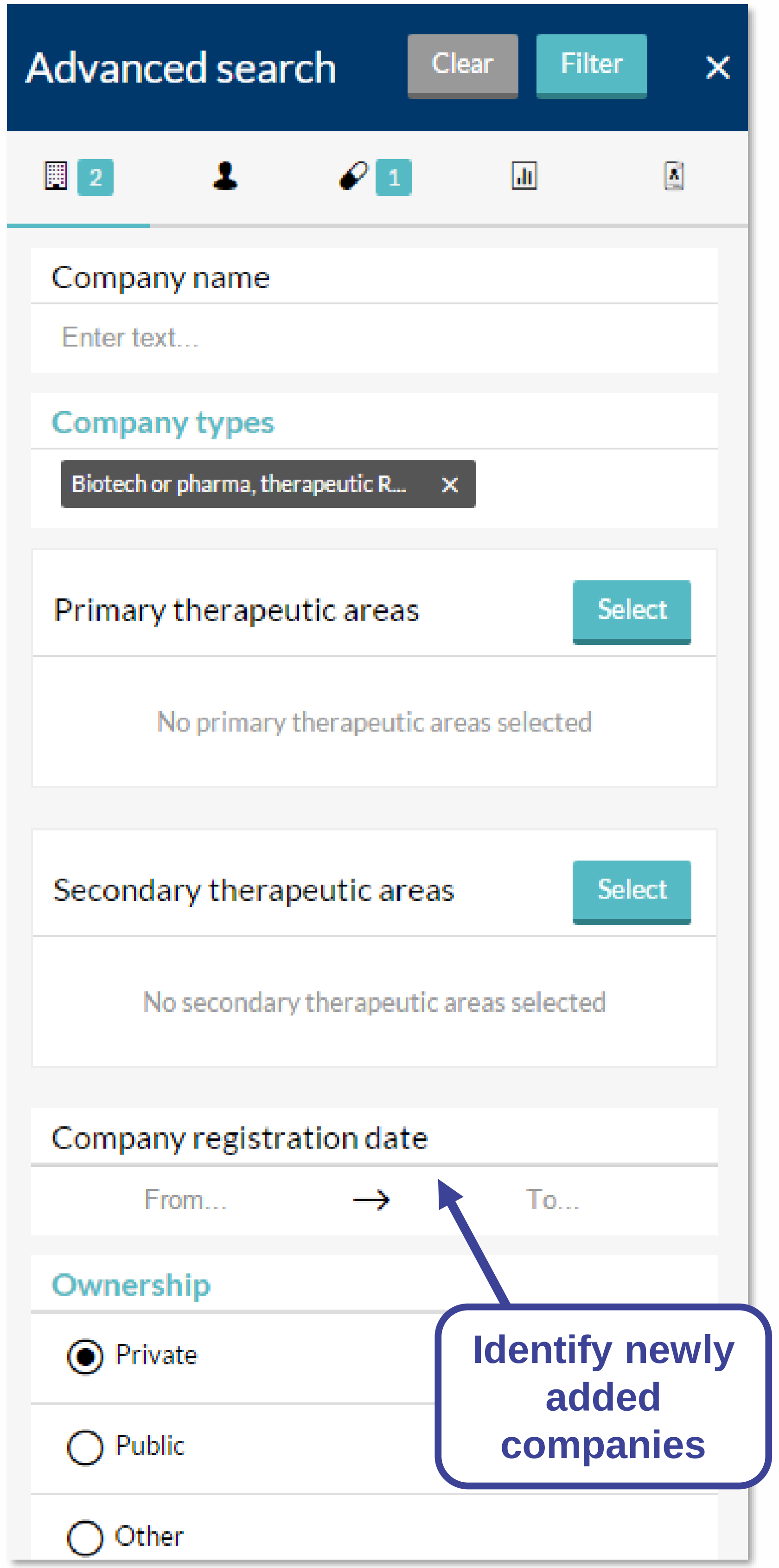
Search & Advanced Search





Use headers at the top to view **Company, Delegate, Asset, Market Products, Services** listings

Use the Advanced Search to apply specific criteria, like **Company Type, Therapeutic Area, Registration Date, Location, etc.**

Save your search to easily apply the same criteria and monitor results

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Message Center

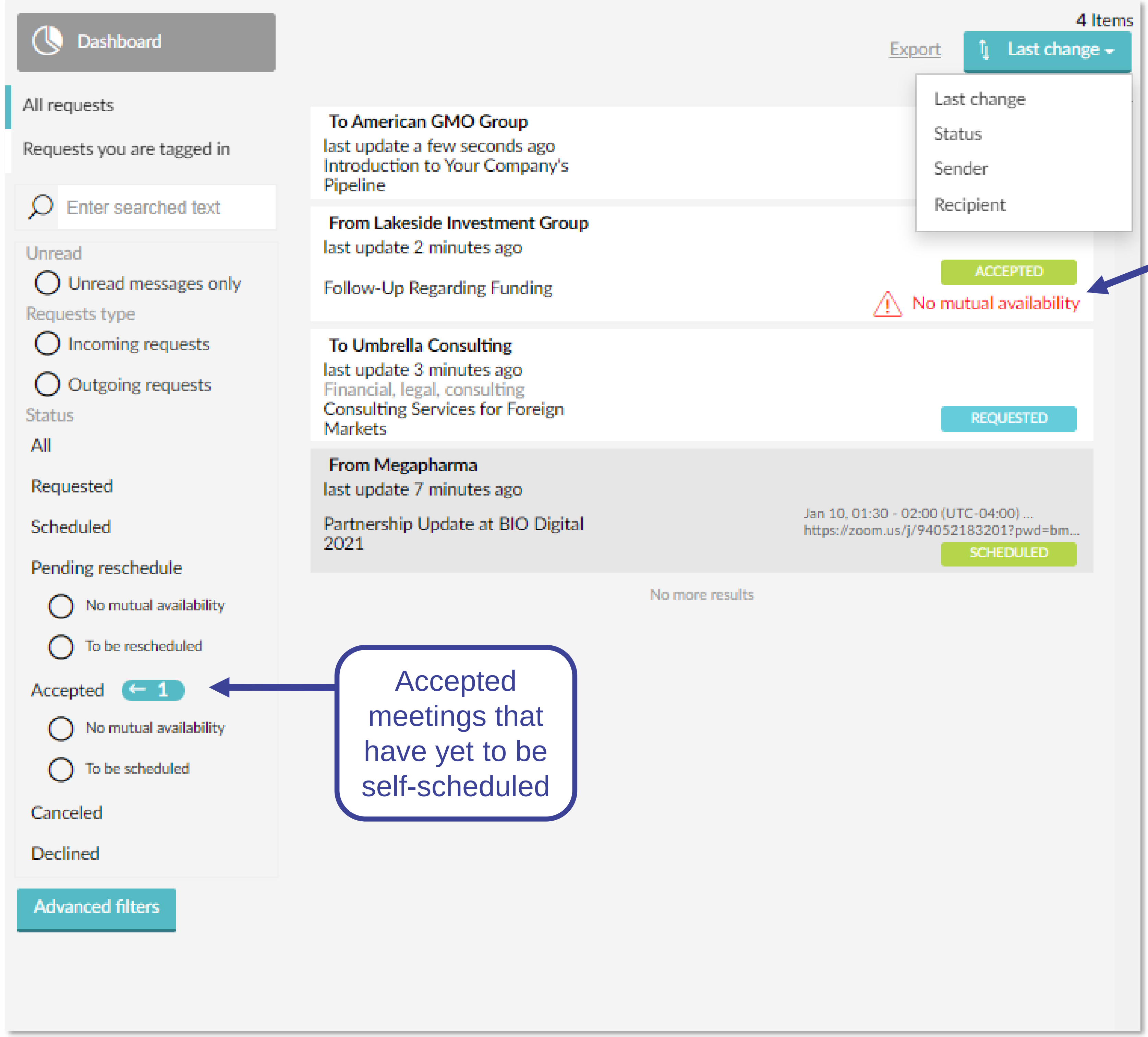
View & manage your company's meeting requests. All delegates from the same company can view all the same requests

Export meeting request data in Excel

Filter by:

- Personal tag
- Unread messages
- Incoming & Outgoing
- Meeting Status

Use the **Advanced filters** to refine and combine multiple filters



Meeting Requests that are "Accepted" but with no timeslot available to schedule it will be marked with a red **"No Mutual Availability"** tag

Sending Meeting Requests

NOTE: Meeting requests are sent company-to-company rather than between individuals. The receiving company will determine which of their participants to add to the meeting

1. Click **New Request** at the top of any page, or the New Request button to the right of a search result

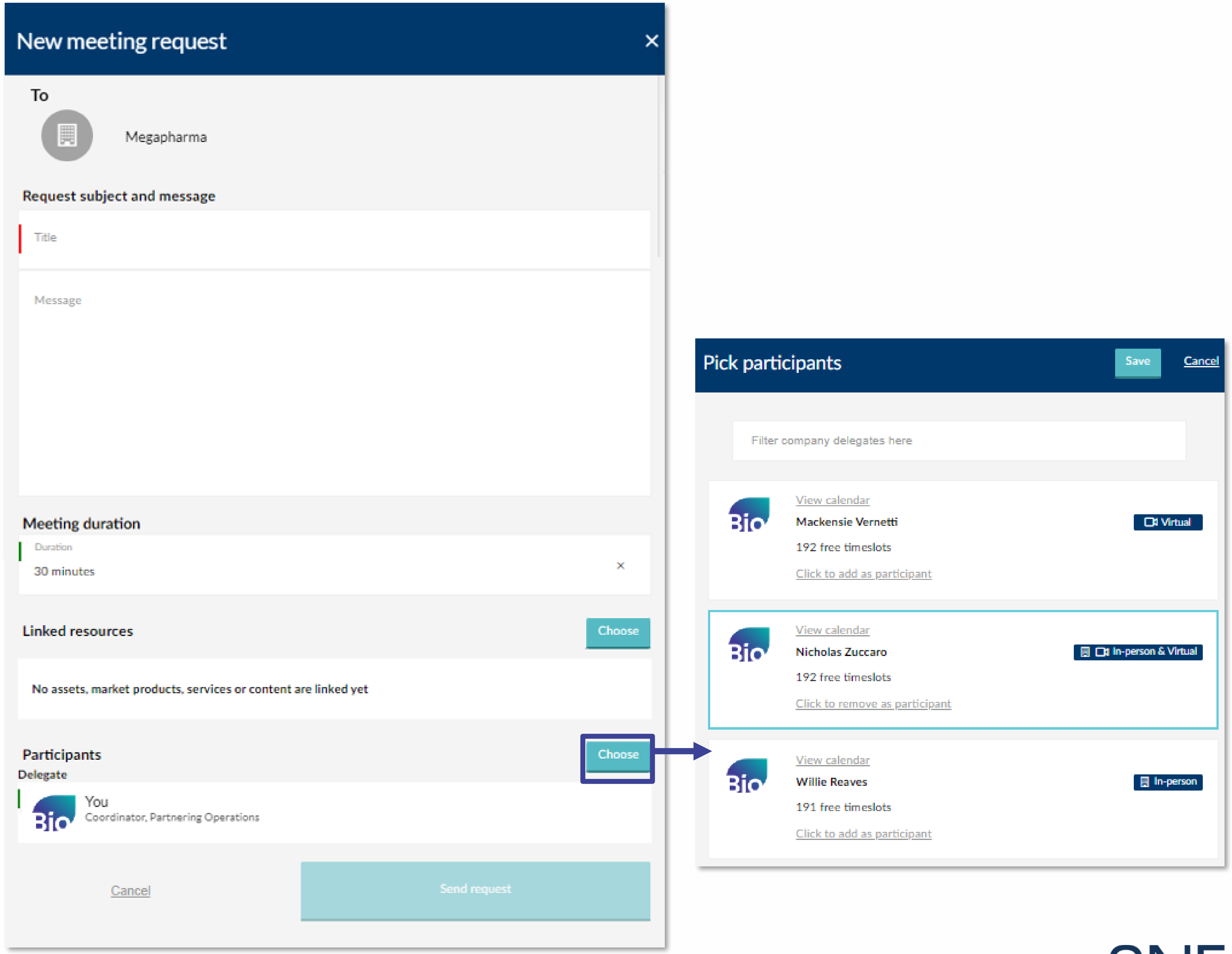
2. Begin typing in the name of the company you'd like to meet in the **To** field

3. Add a **Title** and **Message**

4. Select the **meeting duration.** A 30-minute meeting is the default option, but you can also change it to an hour-long meeting.

5. Add a **linked resource** from your profile if applicable and/or update meeting participants from your company if needed

6. Click **Send Request**



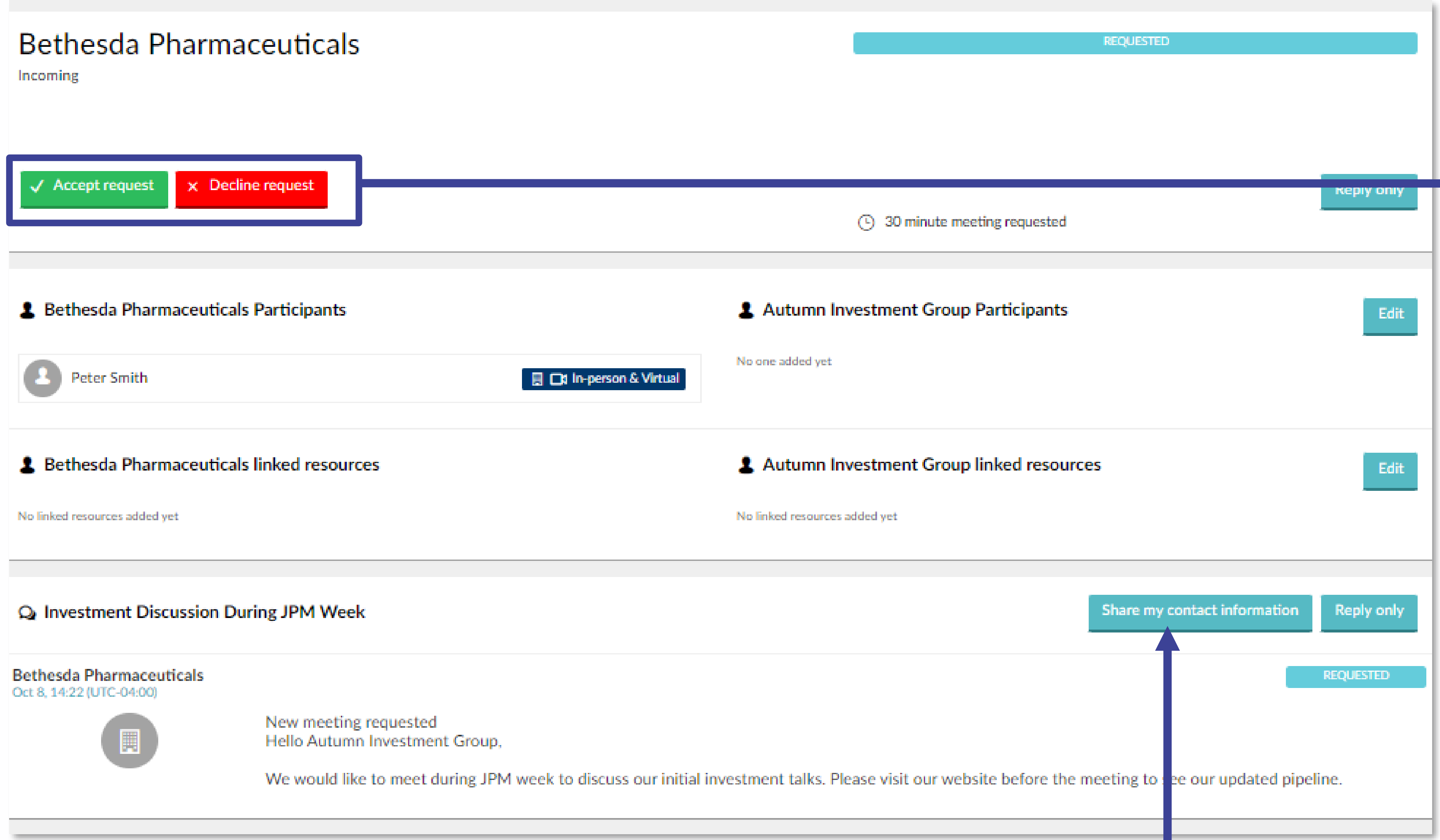
Responding to Meeting Requests

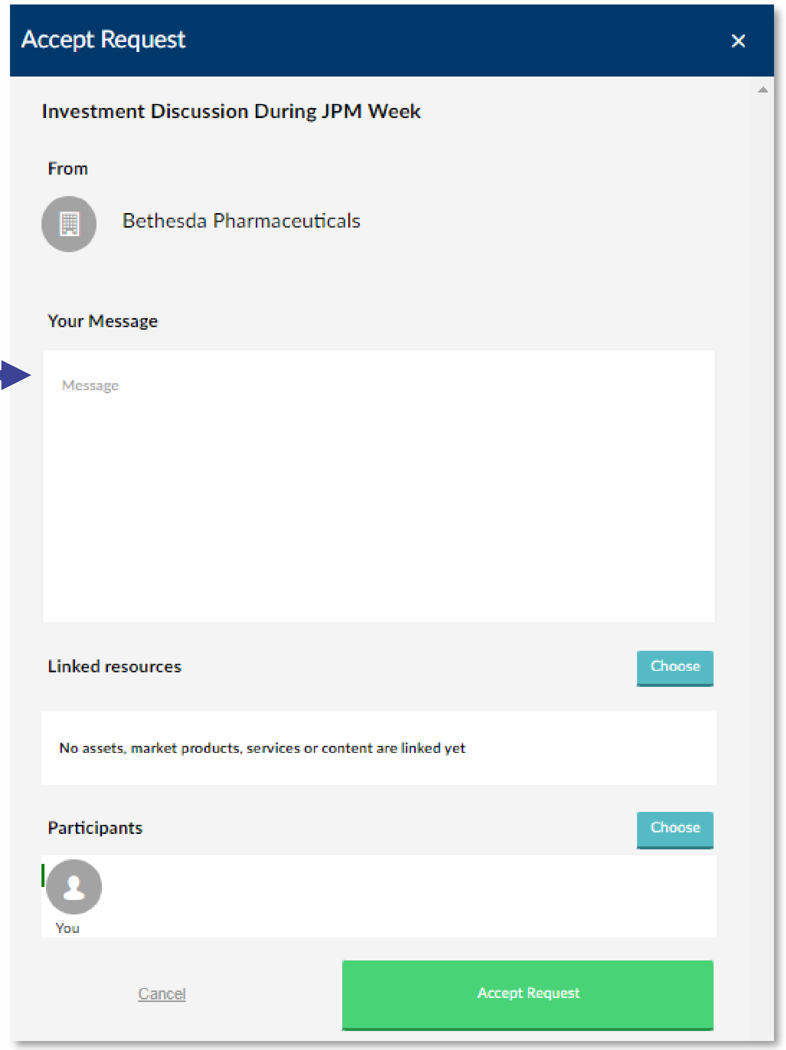
Accept a Meeting Request

1. Click **Accept Request**
2. Include a message (optional)
3. Click **Accept Request**

Decline a Meeting Request

1. Click **Decline Request**
2. Include a message (optional)
3. Click **Decline Request**





“Reply Only”

Click “Reply Only” to continue a conversation, ask a question, or follow-up on an existing meeting request. This allows you to add an additional comment or question, or respond to the thread without changing the request’s status

Share your contact information directly with a specific company.

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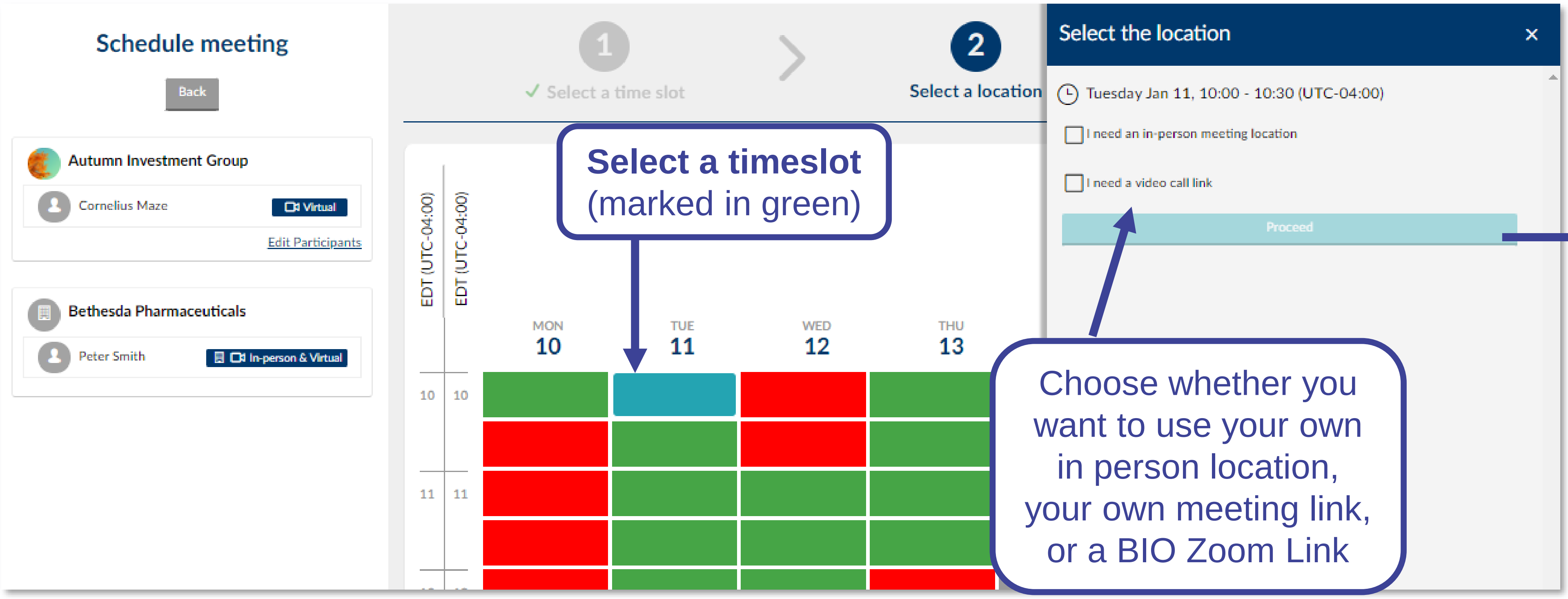
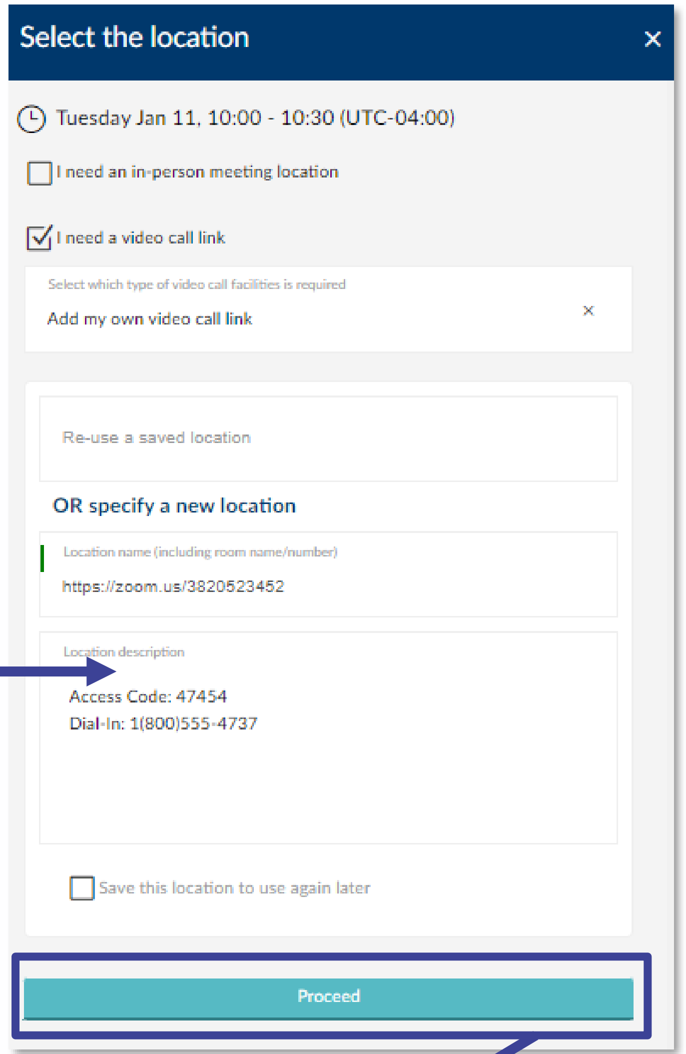
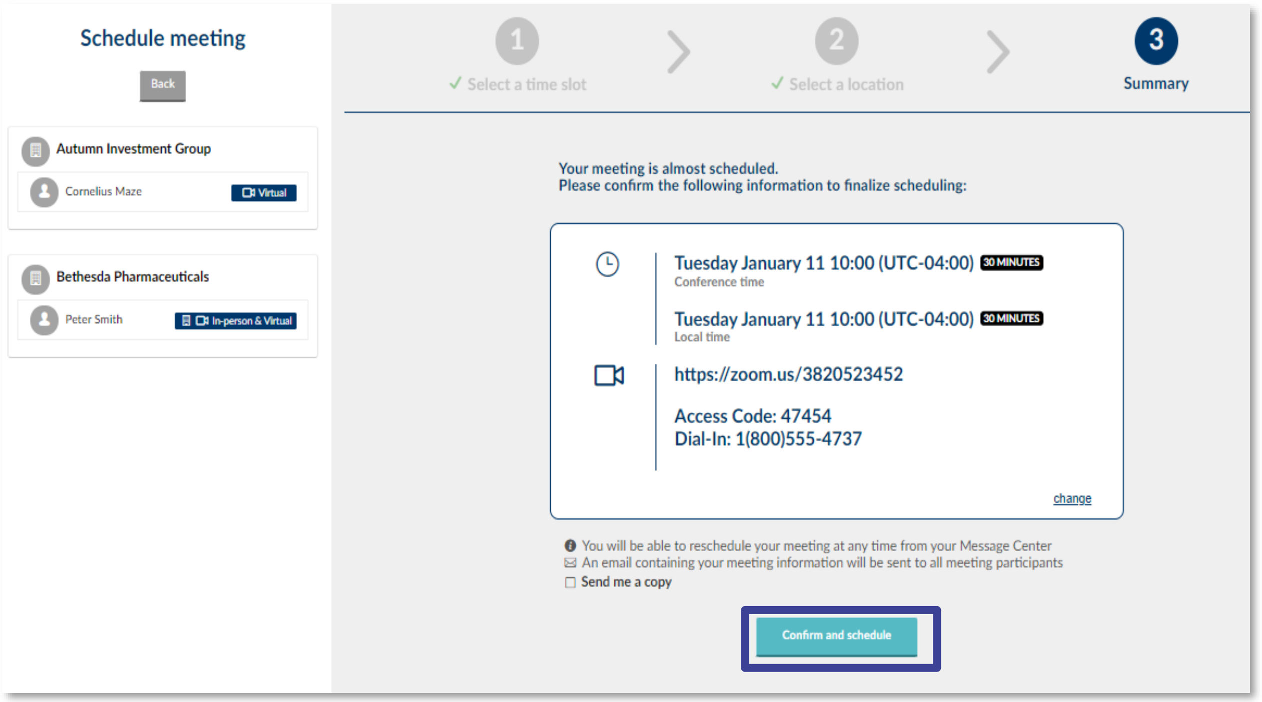
Schedule a Meeting

1. From the Message Center, click **Schedule** on an accepted meeting request
2. Select a mutually available timeslot
3. Select a meeting location – your own in-person meeting location, your own virtual meeting link or a BIO Zoom link
4. Click **confirm and schedule** on the final confirmation page







When using your own virtual meeting link, make sure to:

- Input the full meeting link URL
- Include any necessary access codes, dial-in information, etc. in the additional information field

Updating Meetings

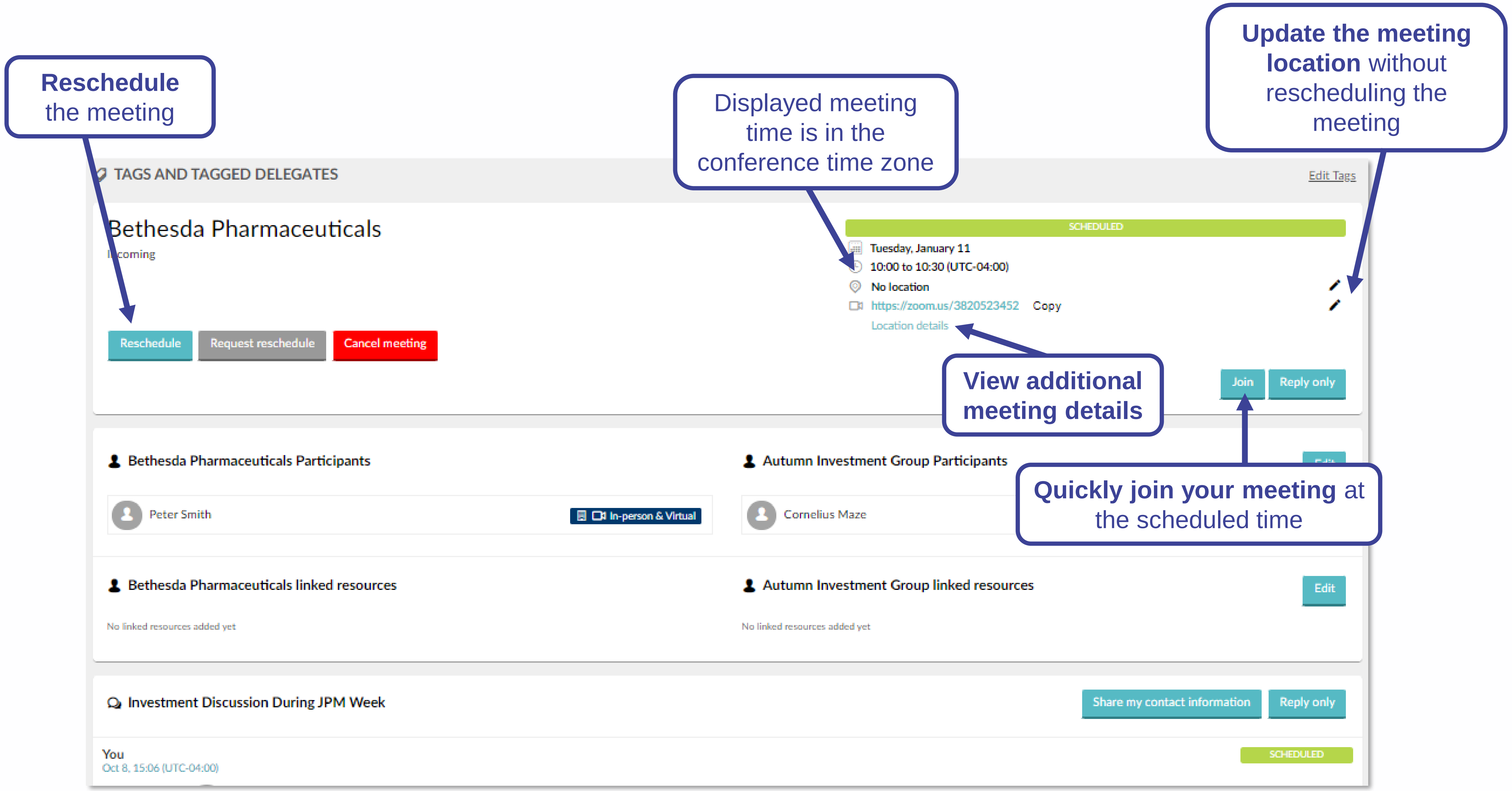
Update a meeting at any time in the Message Center

Edit the meeting participants from your company

Link topical content from your Company Profile

Click **Share my contact information** to provide your personal contact details with this specific company

The system will be open for 1 year after the conference for your **follow up and data review/collection**



Attend Your Meetings

When it is time to attend your meetings, there are three different ways to locate your **virtual meeting** information:

1. Find your meeting on your Calendar and click on the link (as shown)

2. Find your meeting in the Message Center and click the **Join** button

3. Find the meeting invitation in your personal calendar (Outlook, Google, etc.) and click on the link included