

The New Procurement Act is Live – Optimising Opportunity for Ticketing Procurement

TTG 2025 – Theatre 3 - Wednesday 5th March 2025

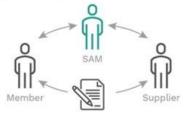
Background

The SAM solutions



Managed Service

- Members contract directly with SAM for Managed Service Packages
- SAM Manages all supplier contracts and technical delivery
- SAM provides Member support and ongoing system development

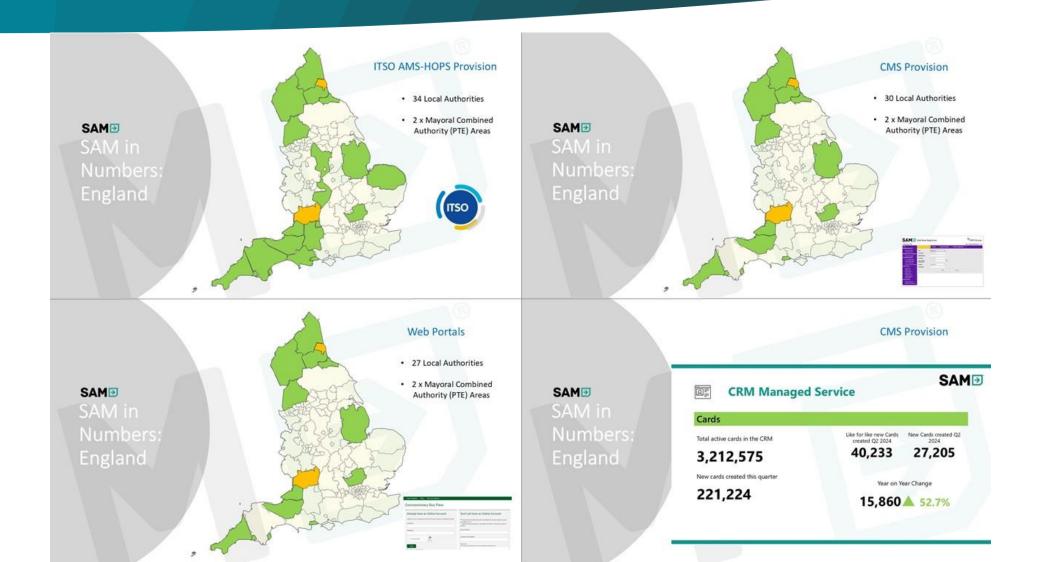


National Mobilities Procurement Hub

- SAM has completed the procurement process when creating the frameworks
- Members contact directly with suppliers using standardised contracts
- Members manage the contract, and Suppliers provide support direct to Members



Background





Background



SAMD
SAMD
SAMIN
Numbers:
Scotland

TRANSPORT
SCOTLAND
COMHDHALL ALBA

Transport Scotland

AMS-HOPS
Procured via SAM
Framework

SPT AMS-HOPS
Procured via SAM
Framework

National Entitlement
Card CMS, U22 CMS
& Bureau for all 32
Local Authorities
Procured via SAM
Framework

TRANSPORT
SCOTLAND
COMHDHALL ALBA

SAMD SAM in Numbers: Wales



 All SME Operators ETM's & ToTo equipped via SAM Framework

SAM

- Wales Card Bureau procured via SAM Framework inc Ypung Persons Card
- SAM directly support Welsh LA's with ISAM and ETM Management



SAM Framework



Current Framework Lots

Usage Guide

test Conf

Contact Us

The National Mobilities Procurement Hub

The National Mobilities Procurement Hub is a UK-wide resource for Local Government, Combined and Mayoral Authorities, National Governments, Other Public Sector Bodies, and Transport Operators to have direct access to a full range of sustainable transport and wider ticketing services and goods, without having to complete individual, costly and time-consuming procurement exercises.

How to use the Framework

21 Frameworks
81 Supplier Agreements
236 Local Authority Order
Beneficiaries



SAM Framework



Fixed Electronic Ticket Machines (ETMs)

Framework: 2022/S 000-005300

Status: Active

Go To Lot



Customer Management Systems for Concessionary / **Entitlement Travel**

Framework: 2024/S 000-035700

Status: Active

Go To Lot



Real Time Passenger Information (RTPI) Display Screens

Framework: 2022/S 000-033793

Status: Active



Customer Management Systems for Commercial & Concessionary Travel

Framework: 2024/S 000-035700

Status: Active





ITSO Card Bureau and **Printing Services**

Framework: 2022/S 000-004855

Status: Active

Go To Lot

Web Retailing for

Transport Ticketing

Framework: 2024/S 000-035700

Status: Active

Go To Lot



Mobile App Ticketing Solutions inc. Mobility as a Service (MaaS)

Framework: 2024/S 000-035700

Status: Active

Go To Lot



Account Based Ticketing Solutions

Framework: 2023/S 000-029683

Status: Active

Go To Lot



Business Intelligence Software for Transport Ticketing

Framework: 2024/S 000-035700

Status: Active

Go To Lot



ITSO AMS-HOPS

Framework: 2023/S 000-029683

Status: Active

Go To Lot



Consultancy Services Expert Panel for Niche Specialisms

Framework: 2022/S 000-005301

Status: Active

Go To Lot



Handheld Electronic Ticket Machines (ETMs)

Framework: 2022/S 000-005300

Status: Active

Go To Lot









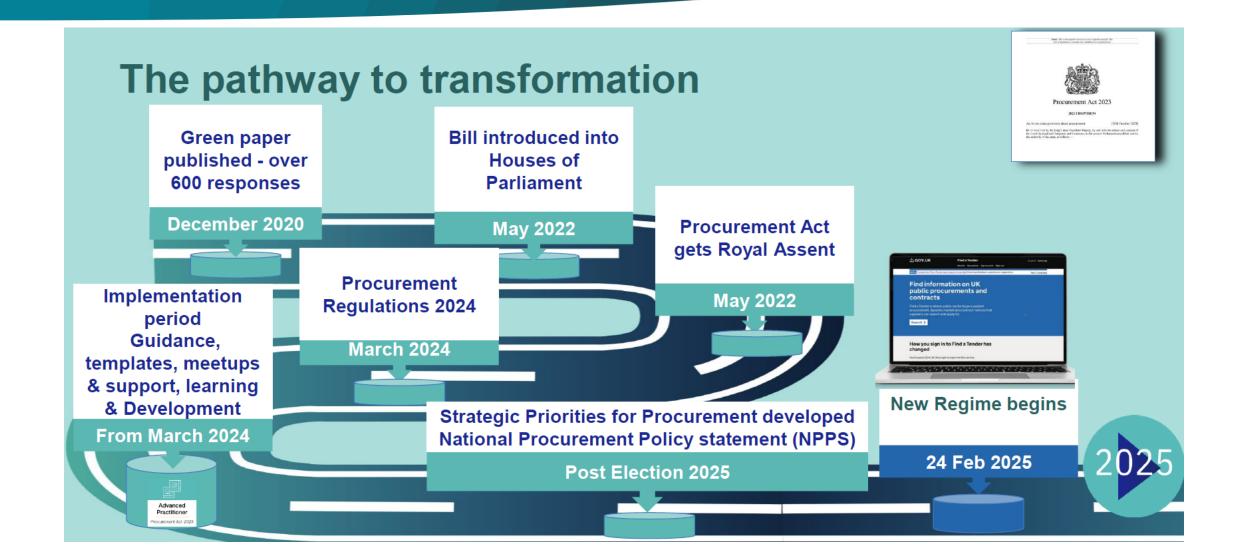
Previous regulations

- Four procurement regulations (PCR 2015, Utilities Contract Regulations 2016, Concession Contracts Regulations 2016, DSPCR)
- Principles of Procurement
- Seven procurement routes
- Frameworks and DPSs
- Four notice types
- · No central system
- Supported by additional legislation

Procurement Act

- One procurement regulation
 (Some differences in nations. Additions for defence utilities / concessions)
- New Procurement Objectives
- Three procurement routes
- Two Framework types and Dynamic Markets
- 14 notice types
- Central digital platform
- Supported by NPPS









Procurement Act 2023

CHAPTER 54

Explanatory Notes have been produced to assist in the understanding of this Act and are available separately

£28.14

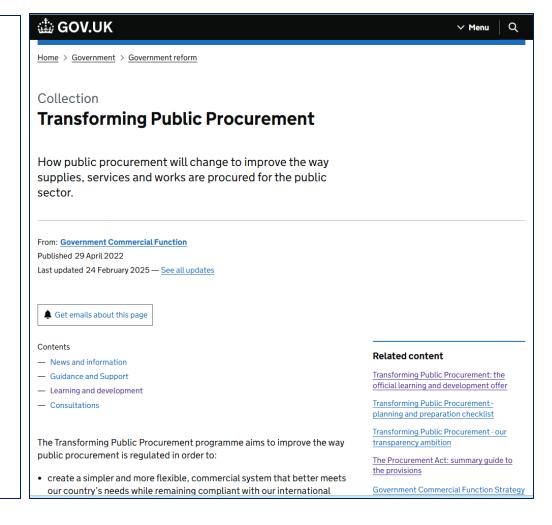


EXPLANATORY NOTES

Procurement Act 2023

Chapter 54

£22.36









Transforming Public Procurement

November 2024



Transforming Public Procurement

February 2025

Government Commercial Function

Procurement Act 2023

The Procurement Act 2023

- a short guide for senior leaders

On 24 February 2025 the rules governing public procurement are changing - the new Act will improve the way procurement is done, so that every pound goes further for our public services.

This transformation of public procurement represents a big change for all public bodies, which between them spend £385bn per year.

The Procurement Act will bring a range of benefits, including:

 creating a simpler and more flexible commercial system that better meets our country's needs, while remaining compliant with our international obligations. opening up public procurement to new entrants, such businesses and soci that they can compe more public contrac for suppliers are ava

 taking tougher actio underperforming su excluding suppliers unacceptable risks.

 embedding transparency throughout the commercial lifecycle so that the spending of taxpayers' money can be properly scrutinised.

The Government Commercial Function has rolled out a comprehensive programme of learning and development for people whose work touches on procurement and who need to be aware of the changes - including contract managers, finance teams, service commissioners, legal advisers and reporting teams.

The Procurement Act 2023

- a short guide for suppliers

Making it easier to bid and work

If your business supplies goods, works

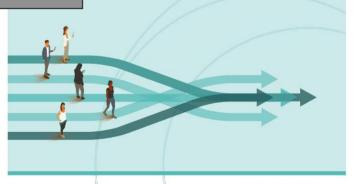
https://www.gov.uk/government/collections/

transforming-public-procurement

services changed. The Procurement Act 2023 will improve and streamline the way procurement is done, and benefit prospective suppliers of all sizes, particularly small businesses, start-ups and social enterprises.

Key benefits for suppliers include more standardisation and streamlining of procurement processes - but there are also additional benefits in the Act such as requiring better oversight of procurement decisions and strengthening payment terms.

Supplementary information: Small and Medium-sized erprises definition









New Definitions

General definitions				
What is it called now with the Procurement Act?	What was it called? (PCR 2015)	What it means	Meaning status	
Associated Person	Associated Person	A person that the supplier is relying on to satisfy the conditions of participation for their tender.	Existing	
Centralised Procurement Authority	Central Purchasing Body	A Contracting Authority that is in the business of carrying out procurement for or on behalf of, or for the purpose of supplying goods, services or works to, other Contracting Authorities — for example, Procurement Hub.	Changed	
Conflicts Assessment	N/A	An assessment of the conflicts and/or potential conflicts in relation to a procurement or a Dynamic Market. The assessment should also detail any steps the Contracting Authority has taken or will take to mitigate the conflict.	New	
Contracting Authority	Contracting Authority	A term unchanged from the previous Public Contracts Regulations 2015. This is defined as a 'Public Authority'.	Existing	
Convertible Contract	N/A	A contract that, because of some modification or change, will become a Public Contract.	New	
Covered Procurement	Covered Procurement	Covered Procurement is 'The award, entry into and management of a Public Contract'. 'Procurement' is the award, entry into and management of any contract, whereas 'Covered Procurement' is essentially the award of a contract which is subject to the Act.	Existing	
Debarment List	N/A	A list of suppliers excluded from participation due to mandatory or discretionary exclusion grounds. The length of the debarment may vary in each case and is decided by a Government minister. An appeal process to the newly established Procurement Review Unit (PRU) is available to suppliers.	New	
Dynamic Market	Dynamic Purchasing System (DPS)	Dynamic Markets are effectively the replacements for Dynamic Purchasing Systems. Dynamic Markets will work in a very similar manner, although contracts will be awarded using the Competitive Flexible Procedure within the Dynamic Markets. It is also recognised that Dynamic Markets are applicable for a wider range of goods and services than DPSs were intended for.	Changed	

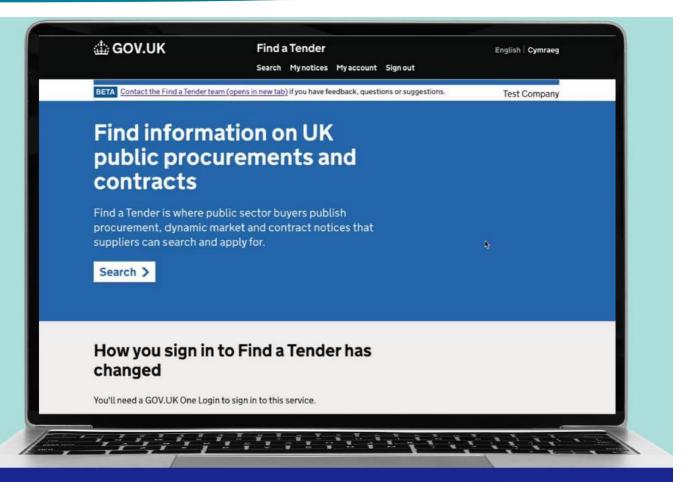
Procurement processes

What is it called now with the Procurement Act?	What was it called? (PCR 2015)	What it means	Meaning status
Assessment Methodology	Evaluation Methodology	The methodology which evaluators will use to assess tenders with regard to the award criteria.	Changed
Assessment Summary	Characteristics and Relative Advantages	The feedback information which has to be provided by a Contracting Authority to a tenderer (before publishing a Contract Award Notice) relating to the Contracting Authority's evaluation of the tender and, if different, the most advantageous tender.	Changed
Award Without Competition	Direct Award (under a framework, no mini competition)	A direct award under a framework without competition between suppliers (only permissible in a few defined and limited circumstances).	Changed
Competitive Flexible Procedure	N/A	A new procurement procedure introduced in the Procurement Act that will provide the flexibility for Contracting Authorities to design a procurement procedure with one or more stages. This could allow Contracting Authorities to re-create the 'restricted process', or design other procedures more suitable to the procurement in hand.	New
Competitive Selection Process	Mini-competition	An award procedure under a framework that follows a competitive process between the framework suppliers.	Changed
Competitive Tendering Procedure	Procurement Process / Procedure	This term describes either the Open Procedure (see definition) or the Competitive Flexible Procedure (see definition).	Existing
Conditions of Participation	Selection Criteria	Conditions or requirements set out in the tender documents that the tender submission must satisfy in order to be awarded a Public Contract.	Changed
Direct Award	Negotiated procedure without Notice	The definition of 'Direct Award' no longer has anything to do with frameworks. Instead it is defined as a Public Contract awarded directly to a supplier where circumstances arise that permit direct negotiation with a supplier and a direct award justification applies.	Changed
Frameworks	Frameworks	A contract between a Contracting Authority with one or more suppliers which provides for the future award of contracts either following a Competitive Selection Process or an Award Without Competition.	Existing
Legal and Financial Capacity	Economic and Financial Standing	One of the primary factors by which a supplier will be assessed when being considered for a Public Contract.	Changed
Most Advantageous Tender	Most Economically Advantageous Tender	The tender which the Contracting Authority considers satisfies its requirements and best satisfies the award criteria as detailed in the tender documents.	Changed





Central Digital Platform



The Procurement Act 2023 legislated for provision of a central digital platform to facilitate the publishing of required notices and documents in accordance with the new regulations.

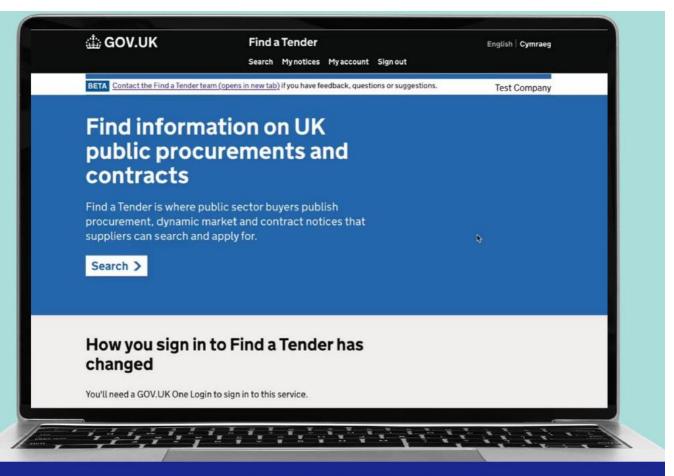
Find a Tender:

Features a simple registration and identification for both suppliers and buyers.

Stores suppliers' core business details that can be used for multiple bids.

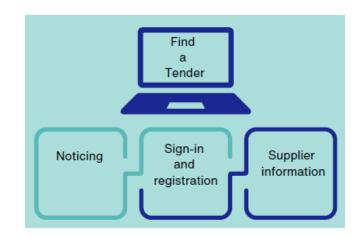


Central Digital Platform



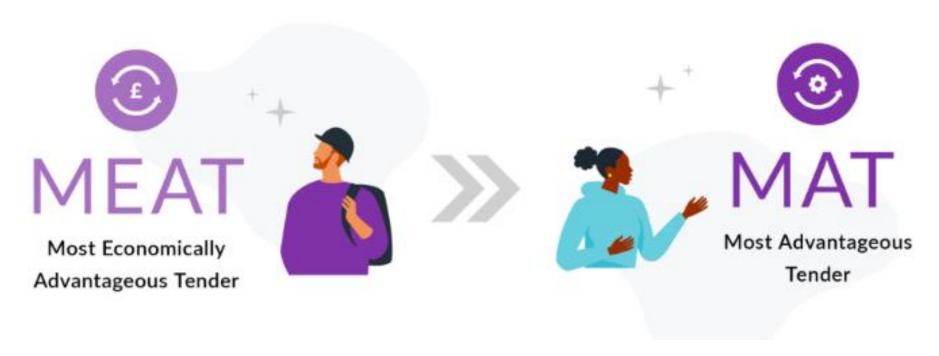
Makes public procurement opportunities visible making it easier to search at no cost and set up alerts for tenders of interest for suppliers.

Allows for procurement noticing throughout the procurement lifecycle.



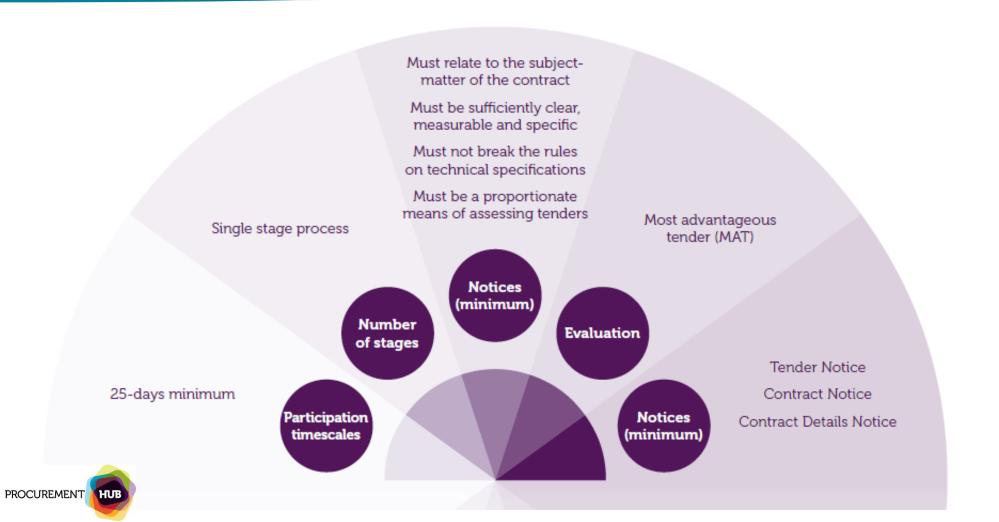
Supplier registration starts on 24 February 2025

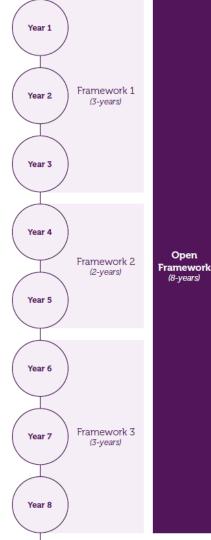
From MEAT to MAT



A "Most Advantageous Tender" (MAT) considers not only the financial aspect of a bid but also the technical capabilities and the potential social value a supplier can bring, meaning the contract is awarded to the bidder offering the best overall value, taking into account all these elements beyond just the lowest price

Open Procedure





Open

Notices



Fixed Electronic Ticket Machines (ETMs)

Framework: 2022/S 000-005300

Status: Active

Go To Lot

Key Information

PIN Notice

2022/S 000-023455

Contract Notice

2022/S 000-025915

Original Tender

SAM Framework 2 ITT

Request for Information

RFI Catalogue

Contract Award Notice

2022/S 000-005300

Framework Start Date

February 20th 2023

Framework End Date

February 19th 2027

Extension Available

+1 +1 Years

Award Option

Direct Award or Further Competition

Page 1 to 30

This is a published notice on the Find a Tender service: https://www.findtender.service.gov.uk/Notice/023455-2022

Future opportunit

Framework 2: ITSO Electronic Ticket Machines, Support Equipment and Related Services

South West Smart Applications Limited

F01: Prior information notice Prior information only Notice reference: 2022/5 000-023455 Published: 23 August 2022, 12:53om

Section I: Contracting authority

I.1) Name and addresses

South West Smart Applications Limited

2nd Floor, Cobourg House, 32 Mayflower Street

Plymouth PL11QX

Contact

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This is a published notice on the Find a Tender service: https://www.find-tender.service.gov.uk/Notice/025915-2022

Opportunity

Framework 2: ITSO Electronic Ticket Machines, Support Equipment and Related Services

South West Smart Applications Ltd

F02: Contract notic

Notice reference: 2022/S 000-025915 Published: 15 September 2022, 12:11pm

Section I: Contracting authority

I.1) Name and addresses

South West Smart Applications Ltd

2nd Floor, Cobourg House, 32 Mayflower Street

Ptymouti

PL11QX Contact

Andrew Seedhouse



Notices

Was 3-4

Now up to 14

PIN

Contract Notice

Contract Award Notice

VEAT Notice

Procurement Pipeline	Contract Award Notice	
Planned Procurement Notice	Contract Detail	
Preliminary Market Engagement Notice	Below Threshold Contract Detail	
Tender Notice	Payment Compliance Notice	
Transparency Notice	Contract Performance Notice	
Dynamic Market Notice	Contract Change Notice	
Below Threshold Contract	Procurement Termination Notice	

These notices all relate to the performance of awarded contracts.

Every 6-months, a Contracting Authority must publish a **Payment Compliance Notice** setting out details of the authority's compliance with the requirement under the Act to pay suppliers within 30-days of receipt of the invoice.

Where a contract exceeds £5m in total value, a Contract Performance Notice must be published containing certain information about a supplier's performance. For example, details must be published about KPI performance and any breaches of contract.

A Contract Change Notice must be published when an above-threshold modification is made to a contract. No publication is required if the intended modification neither increases nor decreases the value of the contract by 10% or less (in the case of goods or services contracts) or 15% or less (in the case of works contracts).

Finally, a **Procurement Termination Notice** must be published within 30-days of the date of contract termination (natural expiry or otherwise).





Transparency

- The transparency obligations of the Procurement Act are arguably the most significant (and challenging) aspects of the new legislation.
- In addition to the multitude of new notices that are required to be published, there are obligations to declare information on payments to suppliers, supplier performances, and even supplier contracts themselves:



All contracts over £5m must be published in full online on the portal, redacted only where necessary.

All contracts over £5m must have at least three KPIs published and reported on annually on the portal.

A bi-annual Payments Compliance Notice must be published detailing compliance with the requirements to pay all suppliers within 30-days.

A quarterly notice must be published containing specified information about any payment of more than £30,000 made under a public contract.

An annual Pipeline Notice must be published within 56-days of the start of each financial year, detailing all known contracts with an estimated value of more than £2m which the contracting authority intends to publish a Tender Notice or Transparency Notice during the reporting period.





Exclusions & Debarment

The Act introduces stronger rules on the exclusion of suppliers where they pose particular risks to public

procurement.

 Changes include a new mandatory exclusion ground for suppliers involved in cartel activity and the introduction of a central debarment register.

What do 'exclusion' and 'debarment' mean?

- exclusion: where a supplier is not permitted to participate in a procurement, or be awarded a public contract, following an assessment of exclusion grounds by a contracting authority
- debarment: where a supplier is placed on a central debarment list by a Minister of the Crown which prevents the supplier from participating in any procurements or being awarded public contracts for up to 5 years

Suppliers who take part in illegal cartel activity such as bid-rigging, price fixing or market sharing risk being excluded from public procurement unless they can demonstrate that they have 'self-cleaned' so that the wrongdoing that led to the exclusion won't happen again

New SAM Frameworks

- Will be based on the new Act
- Will seek to take advantages of new Opportunities:
 - Supplier Pre-Information from Central Digital Platform
 - Advantages from MAT
 - Extended Framework Life
- Review to ensure Scotland can still use
- Will run extensive Supplier Information Event(s)



New SAM Frameworks



E-Purse Solution for Transport Ticketing



ITSO Ticket Vending Machines



Real Time Passenger Information (RTPI) Content Management System



Smart Managed Services



Thank You

