



CEE Gas Market Developments

Vienna, 11 June 2025



Natural Gas

Gas trading places in Austria and in CEE:

- CEGH-VTP: benchmark hub for CEE region
- EEX CEGH Gas exchange markets in Austria and in the Czech Republic

Biomethane

Development of biomethane markets and capture of business opportunities:

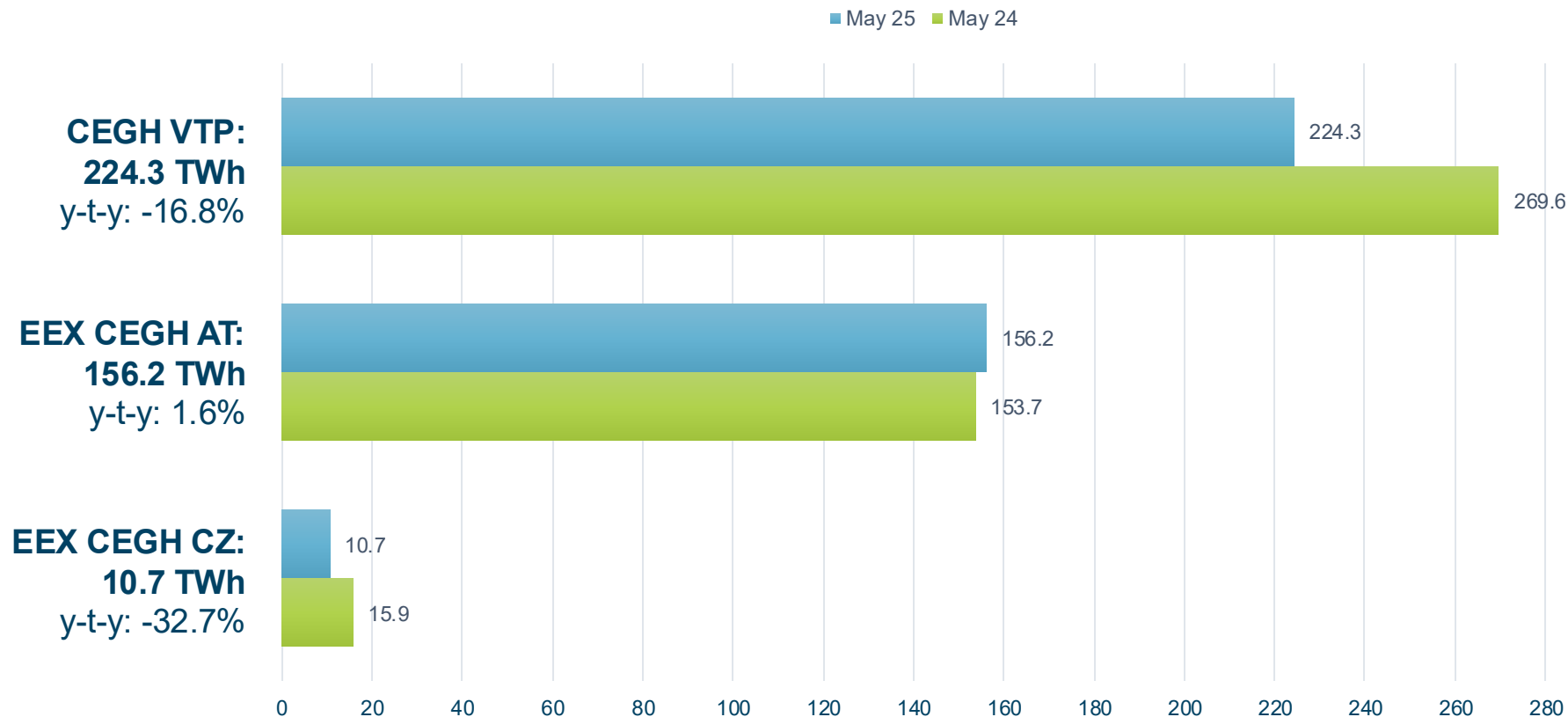
- CEGH GreenGas Platform
- EFET CEGH Standard Contract for Biomethane Certificates

Green Hydrogen

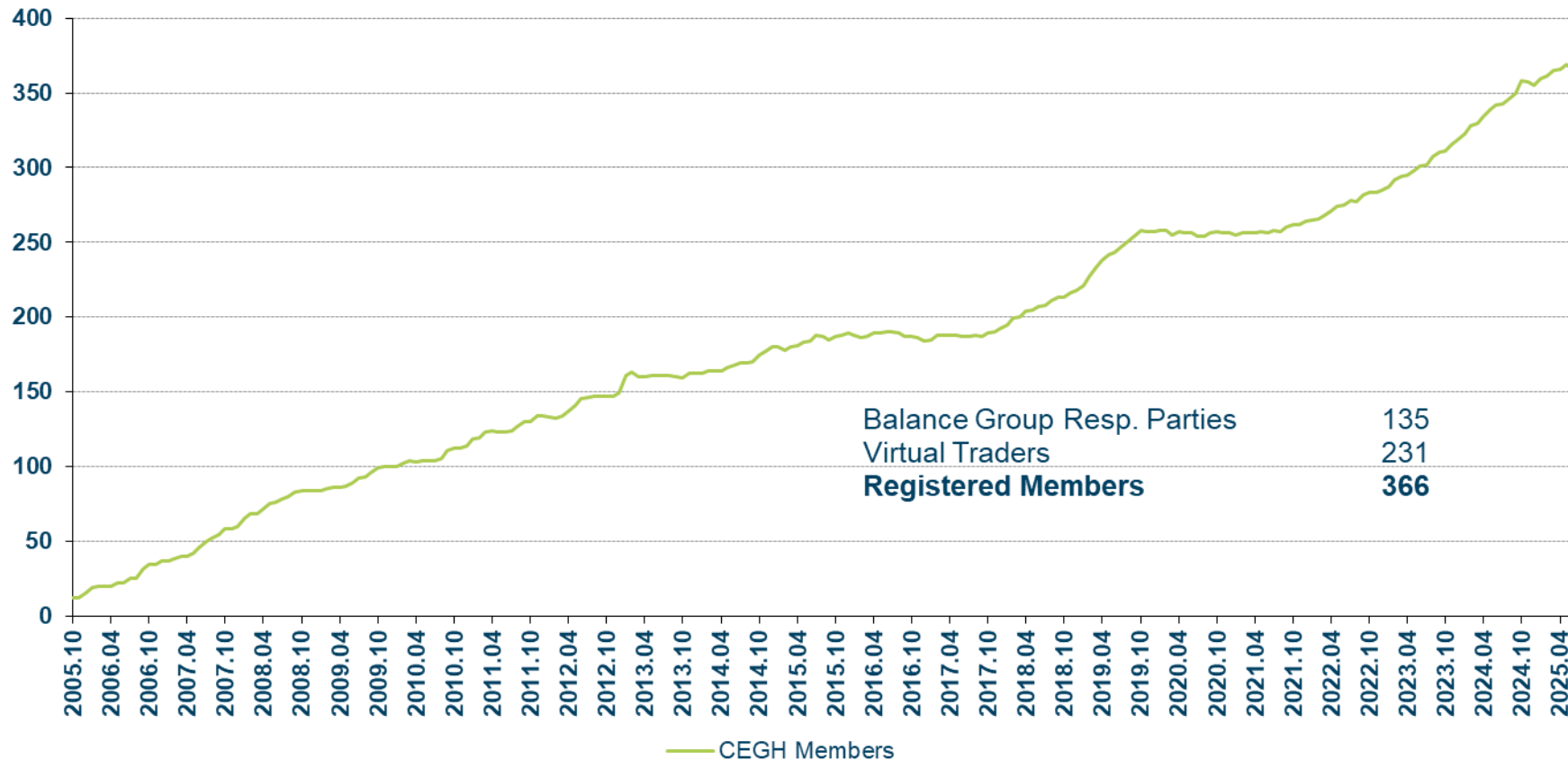
Development of hydrogen markets and anchoring of CEGH in the emerging hydrogen economy:

- CEGH GreenGas Platform
- CEGH GreenHydrogen Index
- Build-up of future hydrogen markets

CEGH Volumes 01-05/2025

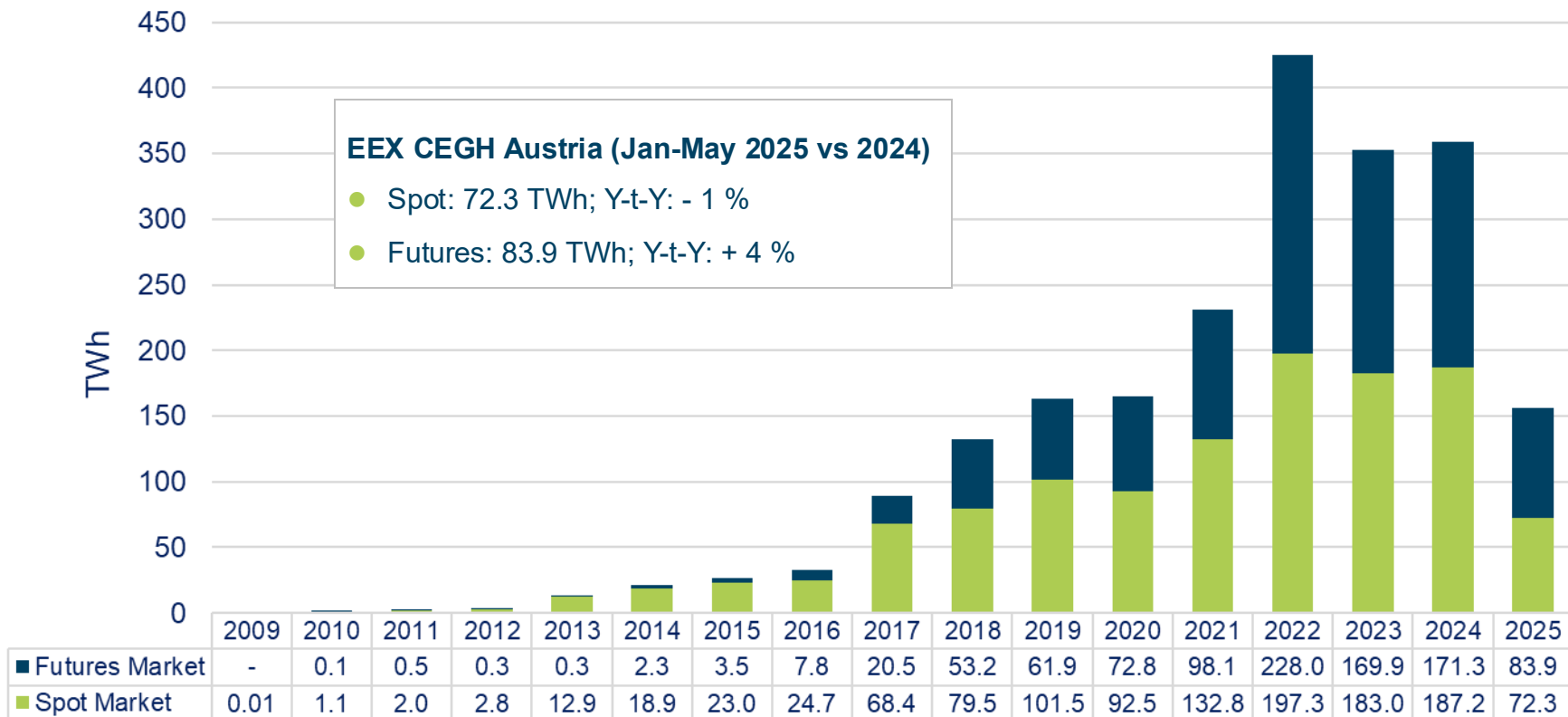


CEGH VTP: Number of Registered Members



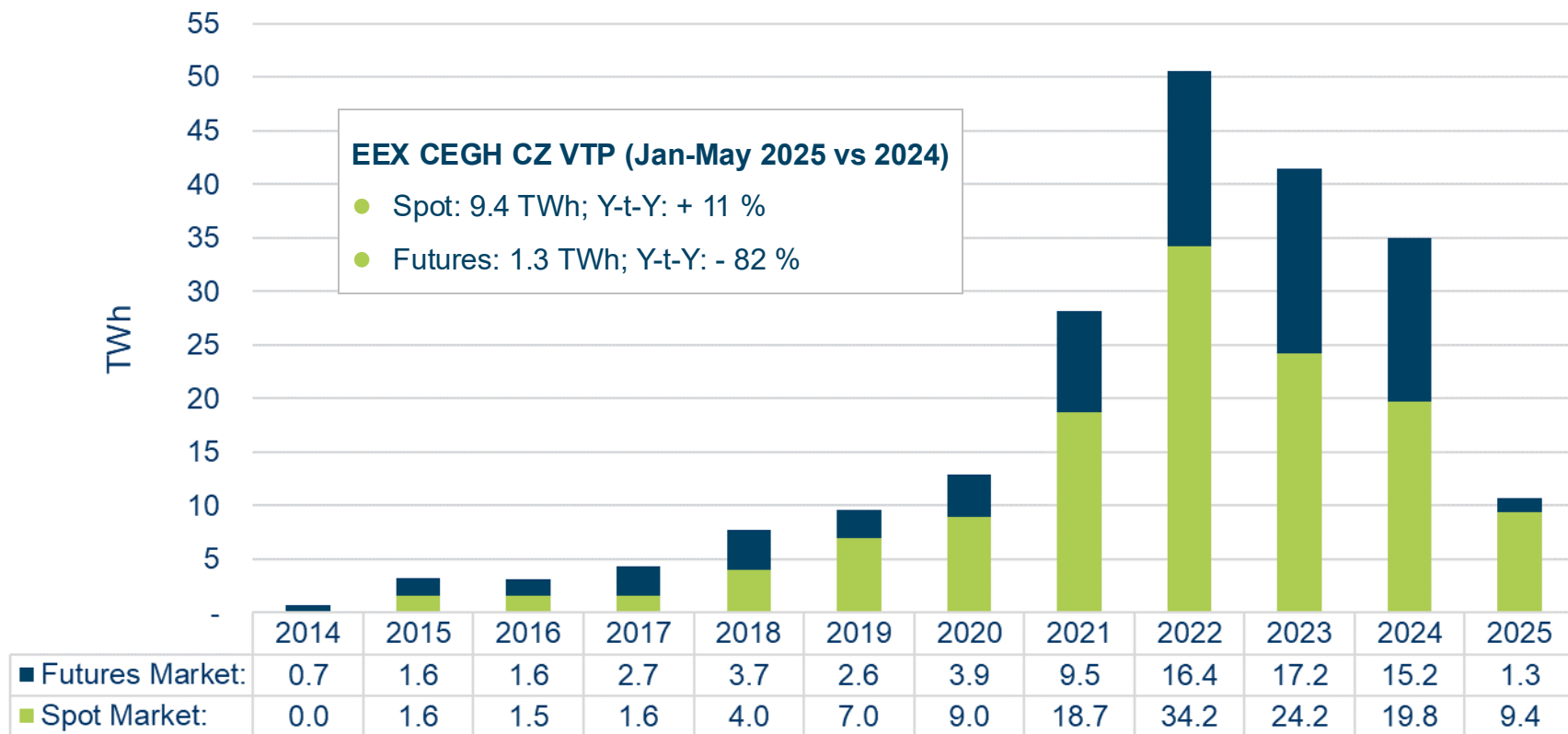
EEX CEGH Austrian Gas Market

Yearly Traded Volumes; December 2009 – May 2025



EEX CEGH Czech Gas Market

Yearly Traded Volumes; February 2014 – May 2025

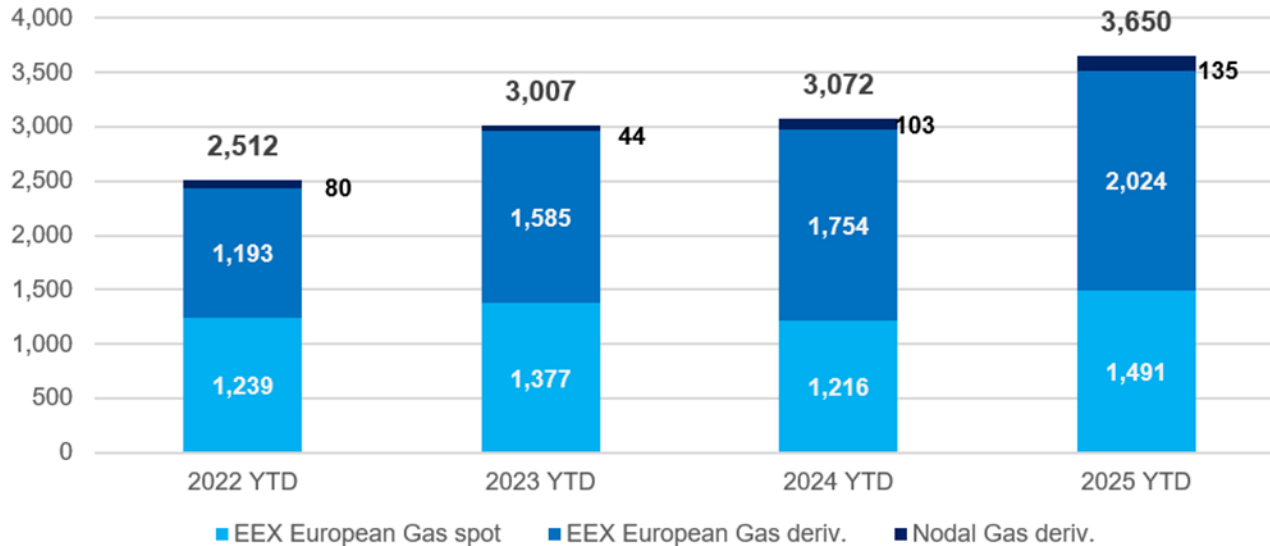


EEX Gas Markets

Year-to-Date Traded Volumes: January - May 2025



EEX Group Global Natural Gas
traded volumes YTD (TWh)



- New significant volume rebates both on EEX and ECC side on gas futures
- New market makers on EEX TTF market
- Margin offset optimisation is a must for companies trading EEX power and do not fully utilise their gas potential
- Fee waiver on \$ TTF and Platts JKM until the end of 2025

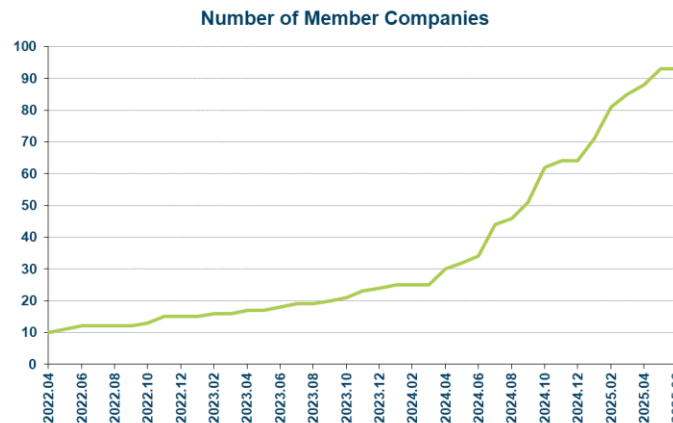
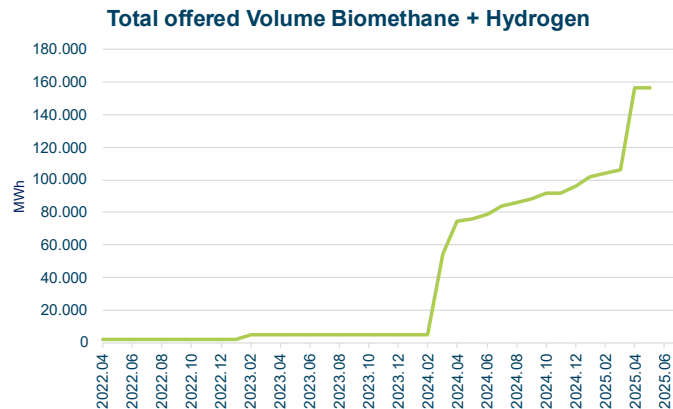
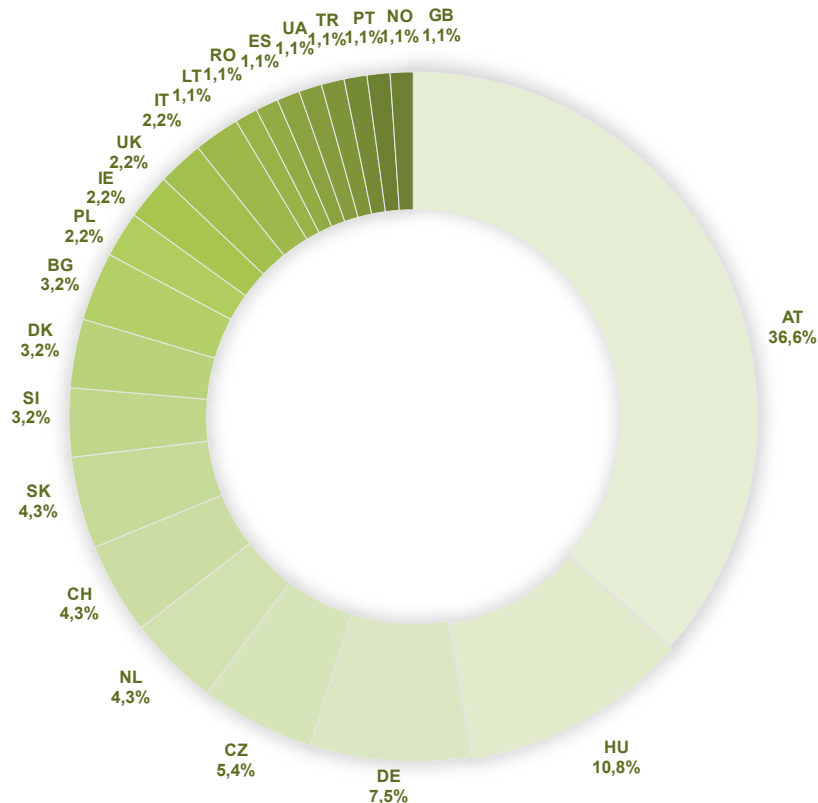
GREEN GAS



CEGH GreenGas Platform: Number & Origin of Members



June 2025: 93 Members from 22 countries

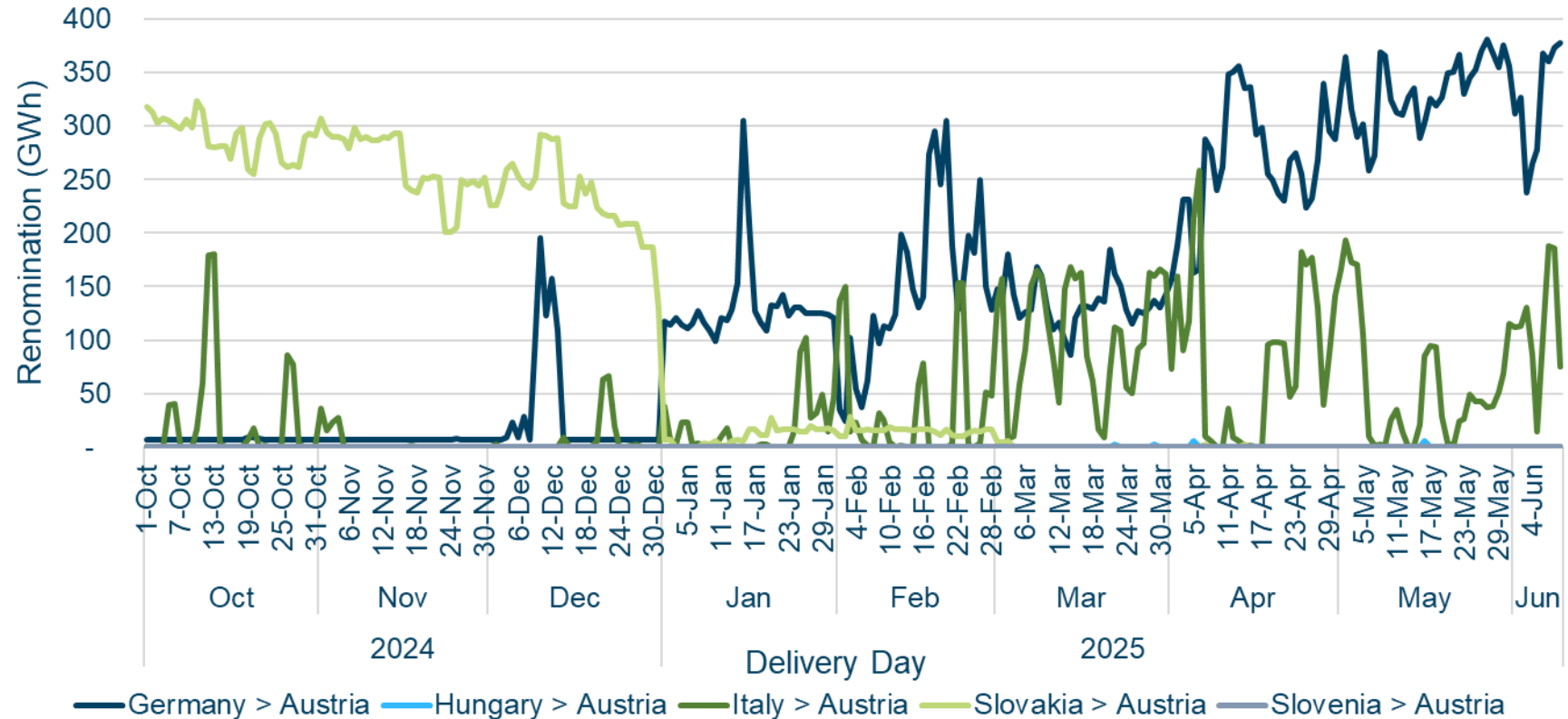




Market Update following 1 January 2025

Austrian TSO Entry Renominations

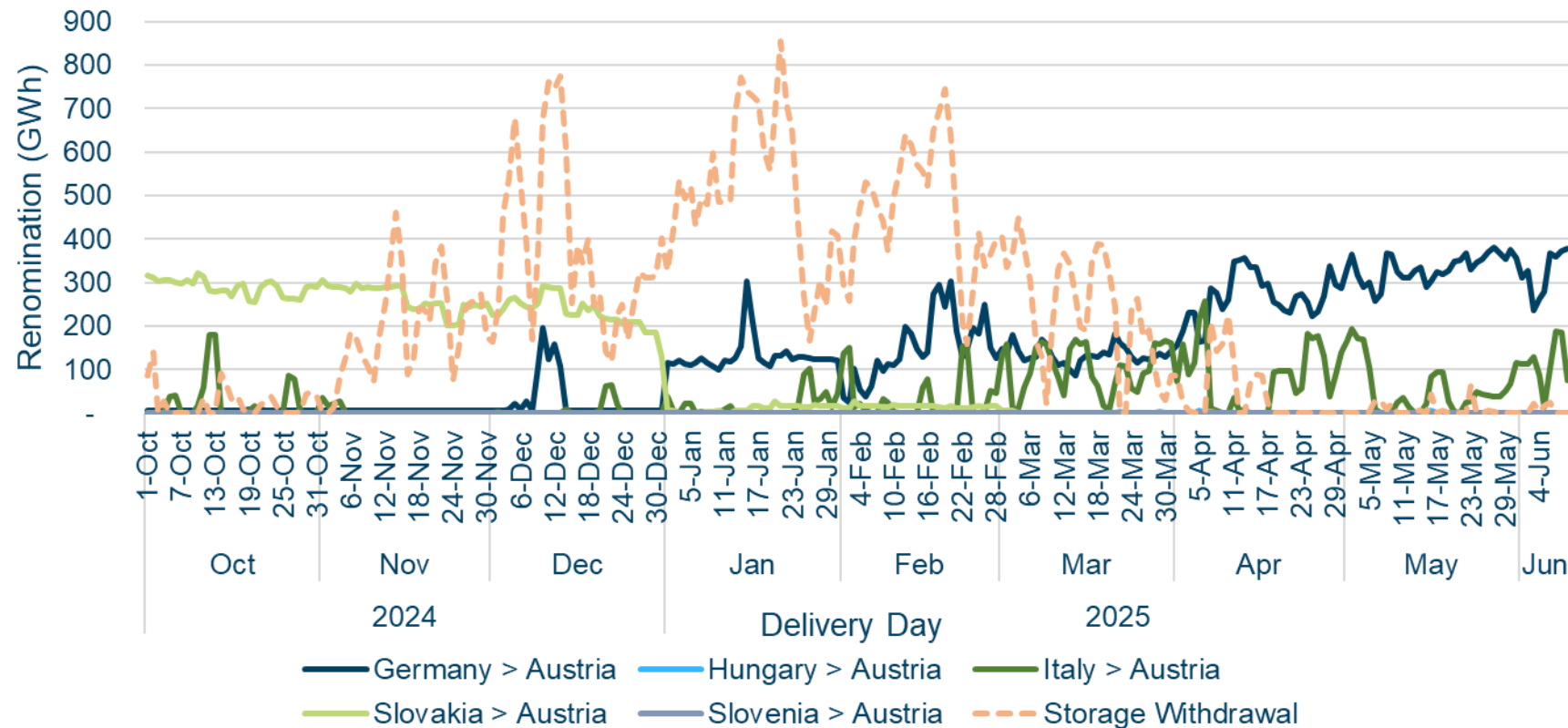
1 October 2024 – 9 June 2025; Source: ENTSOG



Austrian TSO Entry Renominations and Storage Withrd.

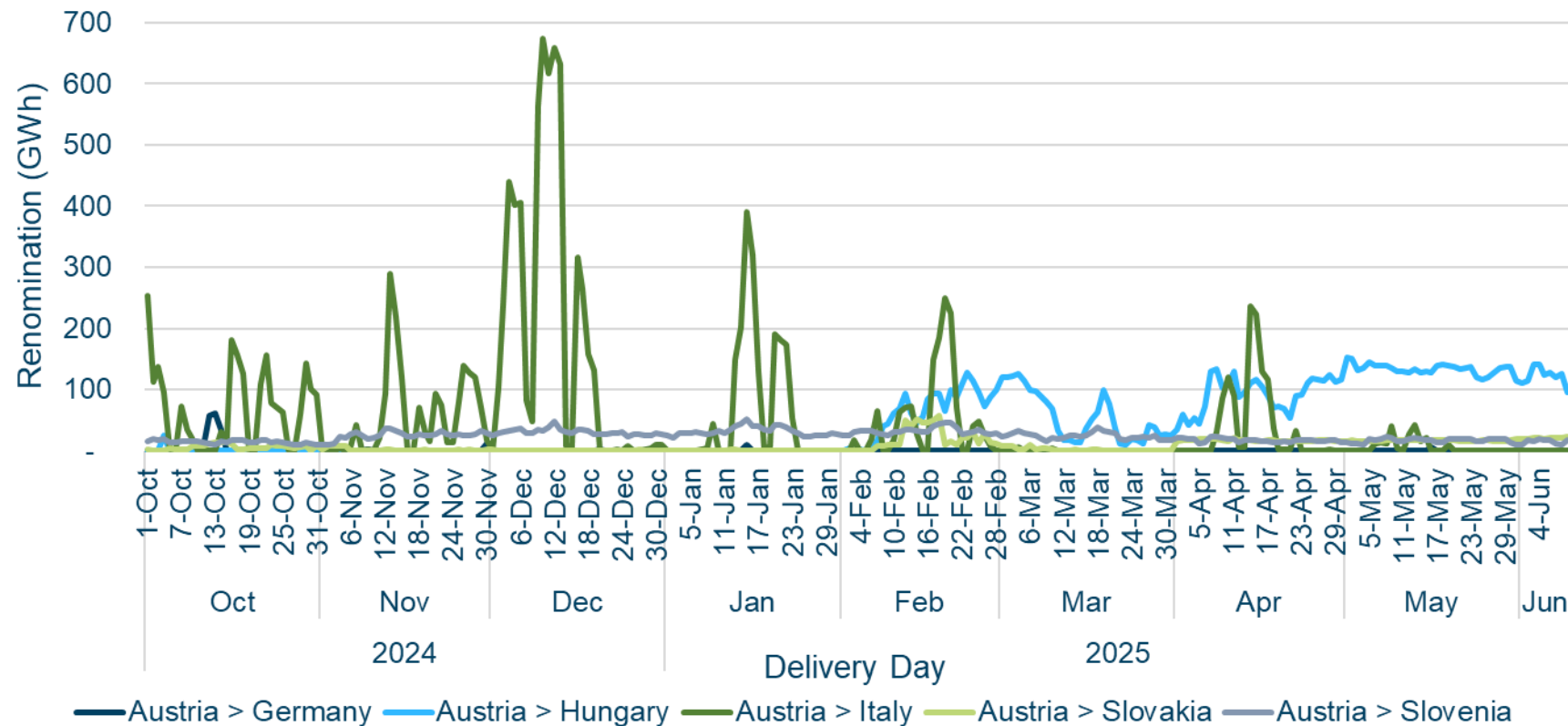


1 October 2024 – 9 June 2025; Source: ENTSOG; AGSI



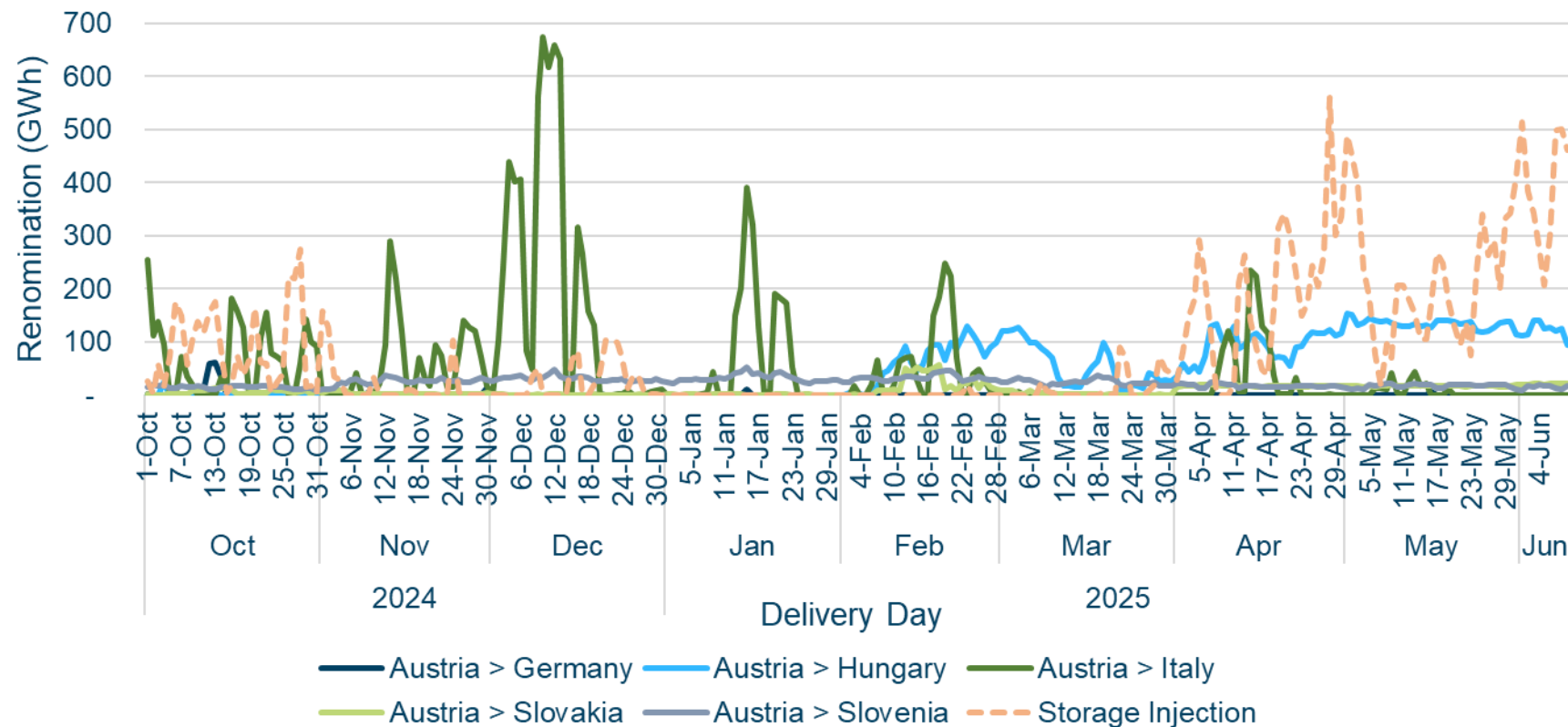
Austrian TSO Exit Renominations

1 October 2024 – 9 June 2025; Source: ENTSOG



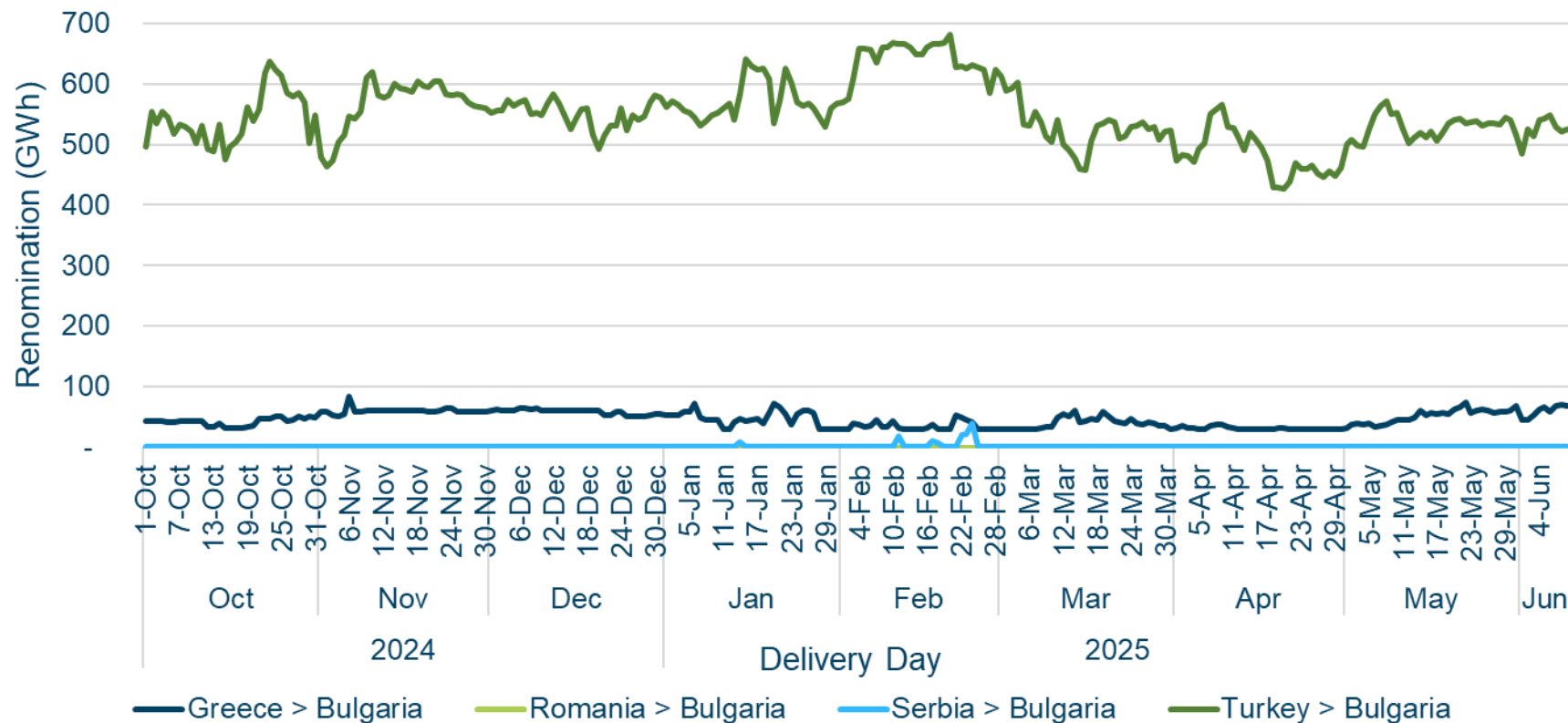
Austrian TSO Exit Renominations and Storage Injection

1 October 2024 – 9 June 2025; Source: ENTSOG; AGSI



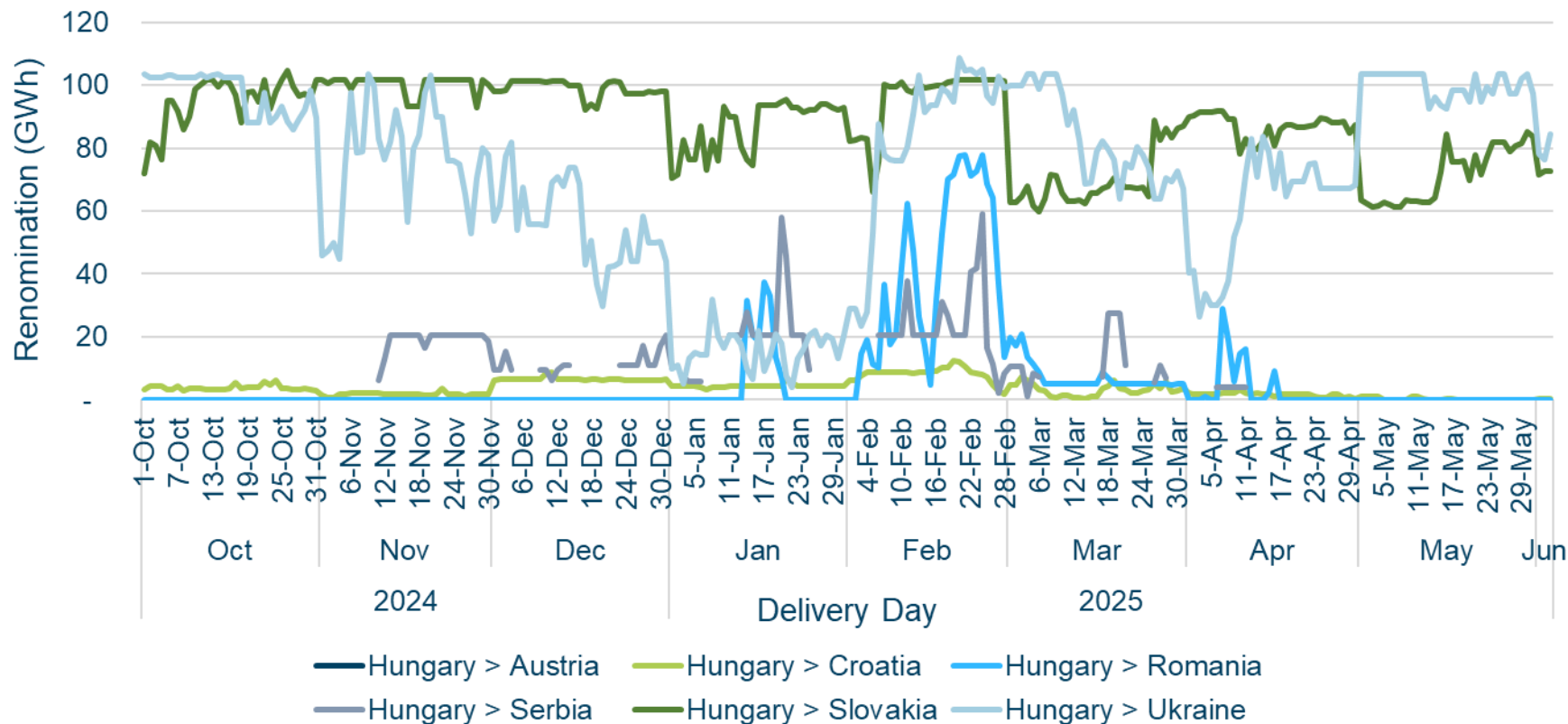
Bulgarian TSO Entry Renominations

1 October 2024 – 9 June 2025; Source: ENTSOG



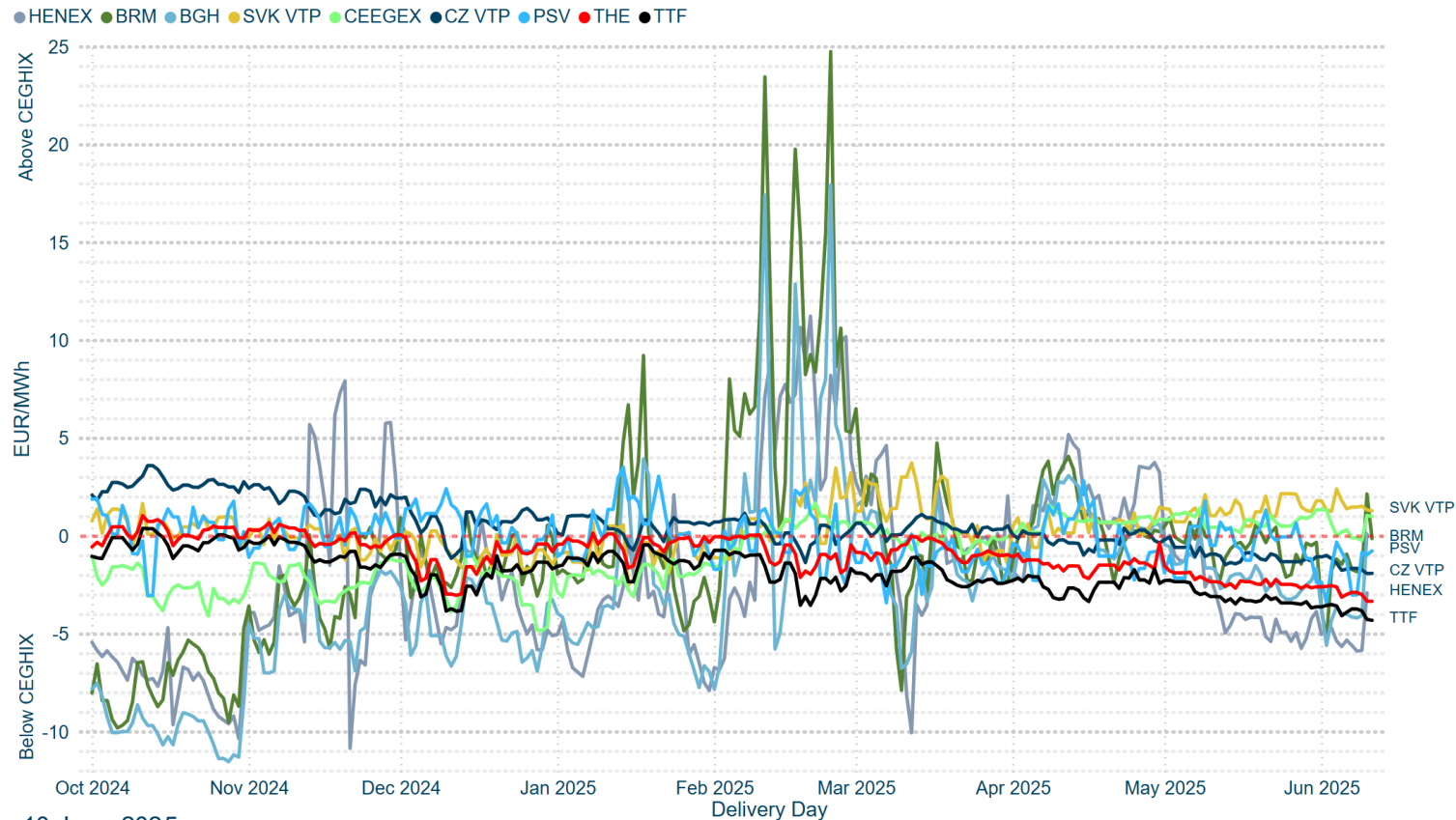
Hungarian TSO Exit Renominations

1 October 2024 – 3 June 2025 ; Source: ENTSOG



European Spot Natural Gas Prices

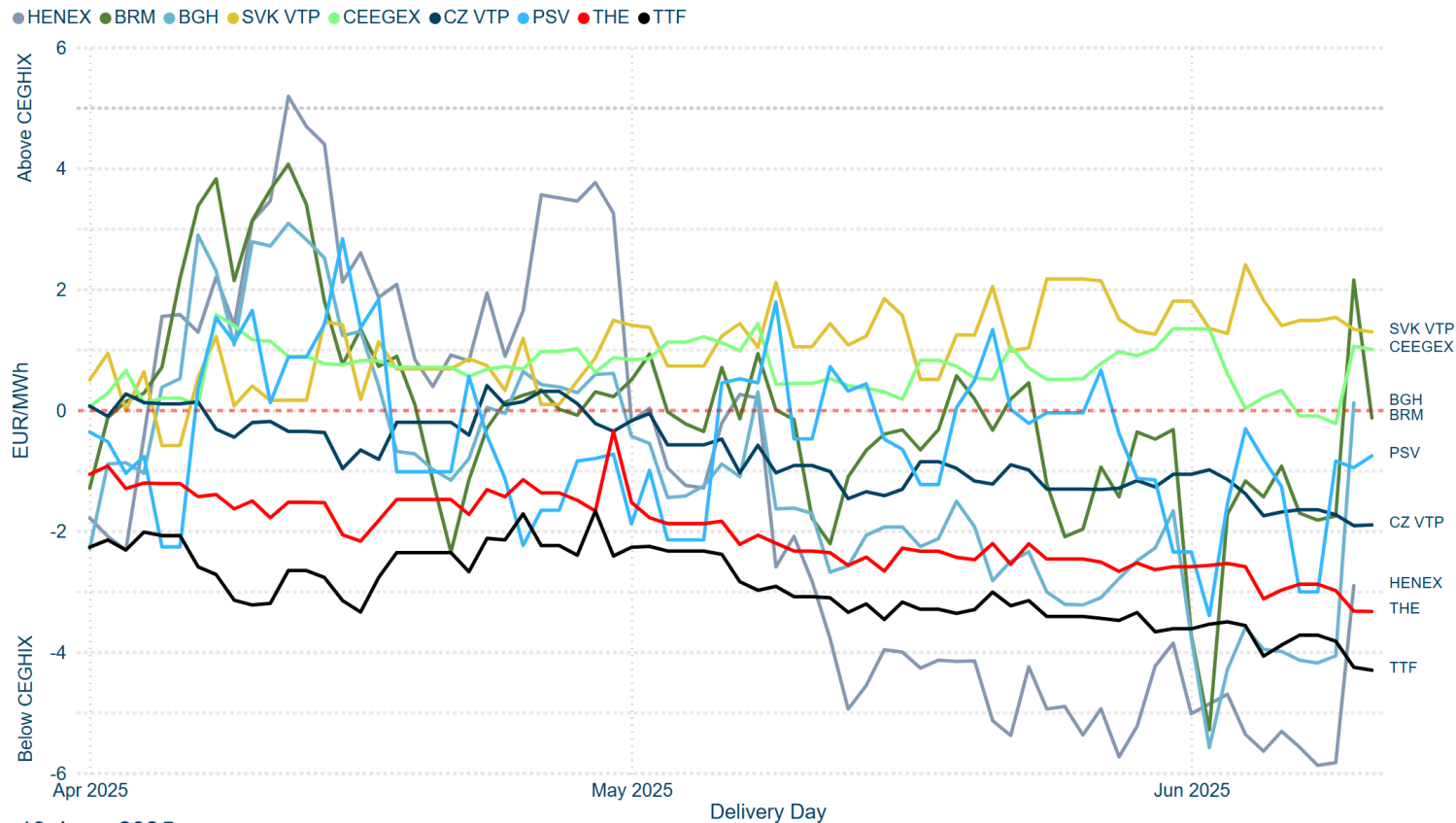
Compared to CEGHIX; 1 October 2024 – 11 June 2025* Delivery Period



*HENEX, BGH – 10 June 2025

European Spot Natural Gas Prices

Compared to CEGHIX; 1 April 2025 – 11 June 2025* Delivery Period



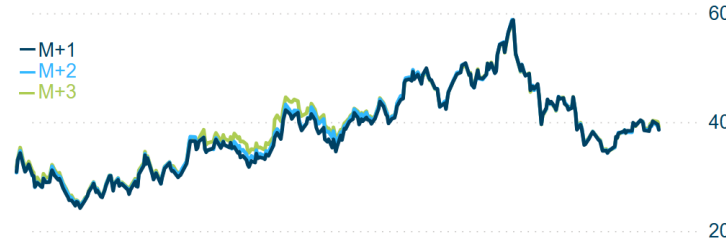
*HENEX, BGH – 10 June 2025

EEX CEGH Futures Prices

Daily Settlement Prices since January 2024

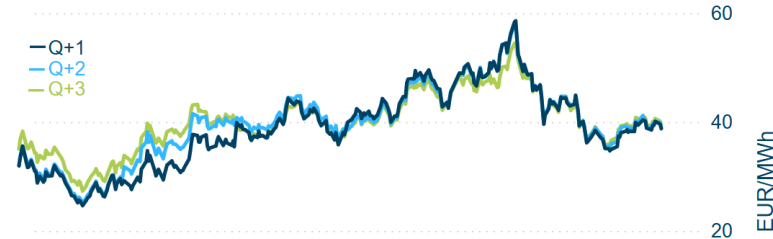


Month



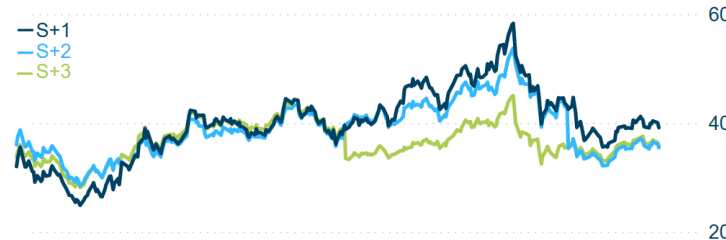
Trading Day	Daily Settl. Price	Maturity	Contract Name
10/Jun/2025	38.583	Month +1	CEGH VTP Month July 2025
10/Jun/2025	38.635	Month +2	CEGH VTP Month August 2025
10/Jun/2025	39.155	Month +3	CEGH VTP Month September 2025

Quarter



Trading Day	Daily Settl. Price	Maturity	Contract Name
10/Jun/2025	38.787	Quarter +1	CEGH VTP Quarter Q3 2025
10/Jun/2025	39.001	Quarter +2	CEGH VTP Quarter Q4 2025
10/Jun/2025	39.353	Quarter +3	CEGH VTP Quarter Q1 2026

Season

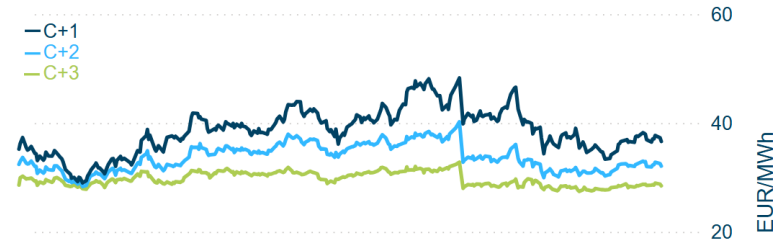


Trading Day	Daily Settl. Price	Maturity	Contract Name
10/Jun/2025	39.175	Season +1	CEGH VTP Season Winter 2025
10/Jun/2025	35.496	Season +2	CEGH VTP Season Summer 2026
10/Jun/2025	35.857	Season +3	CEGH VTP Season Winter 2026

Apr 2024 Jul 2024 Oct 2024 Jan 2025 Apr 2025

Trading Day

Calendar



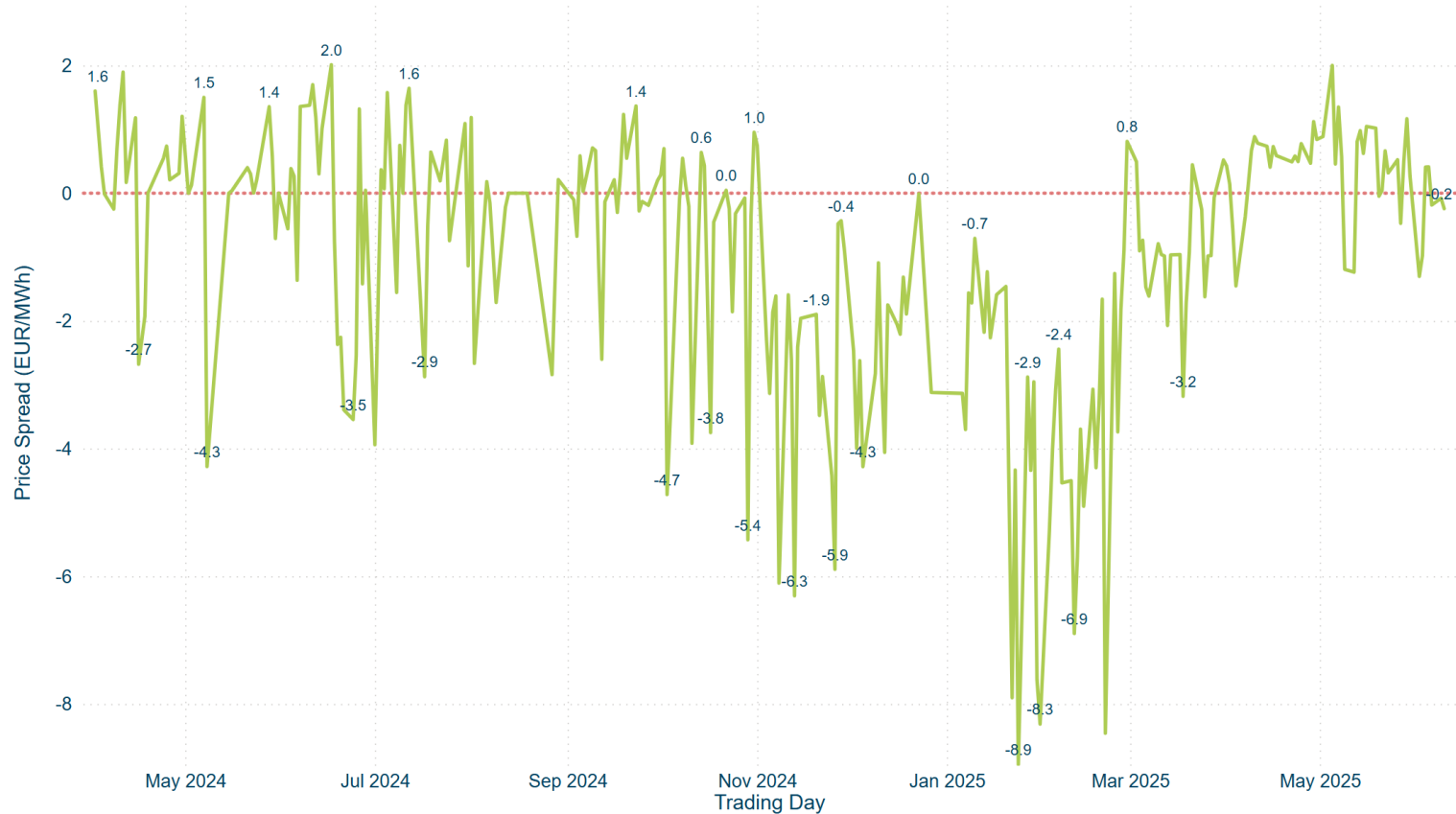
Trading Day	Daily Settl. Price	Maturity	Contract Name
10/Jun/2025	36.634	Calendar +1	CEGH VTP Calendar 2026
10/Jun/2025	32.095	Calendar +2	CEGH VTP Calendar 2027
10/Jun/2025	28.473	Calendar +3	CEGH VTP Calendar 2028

Apr 2024 Jul 2024 Oct 2024 Jan 2025 Apr 2025

Trading Day

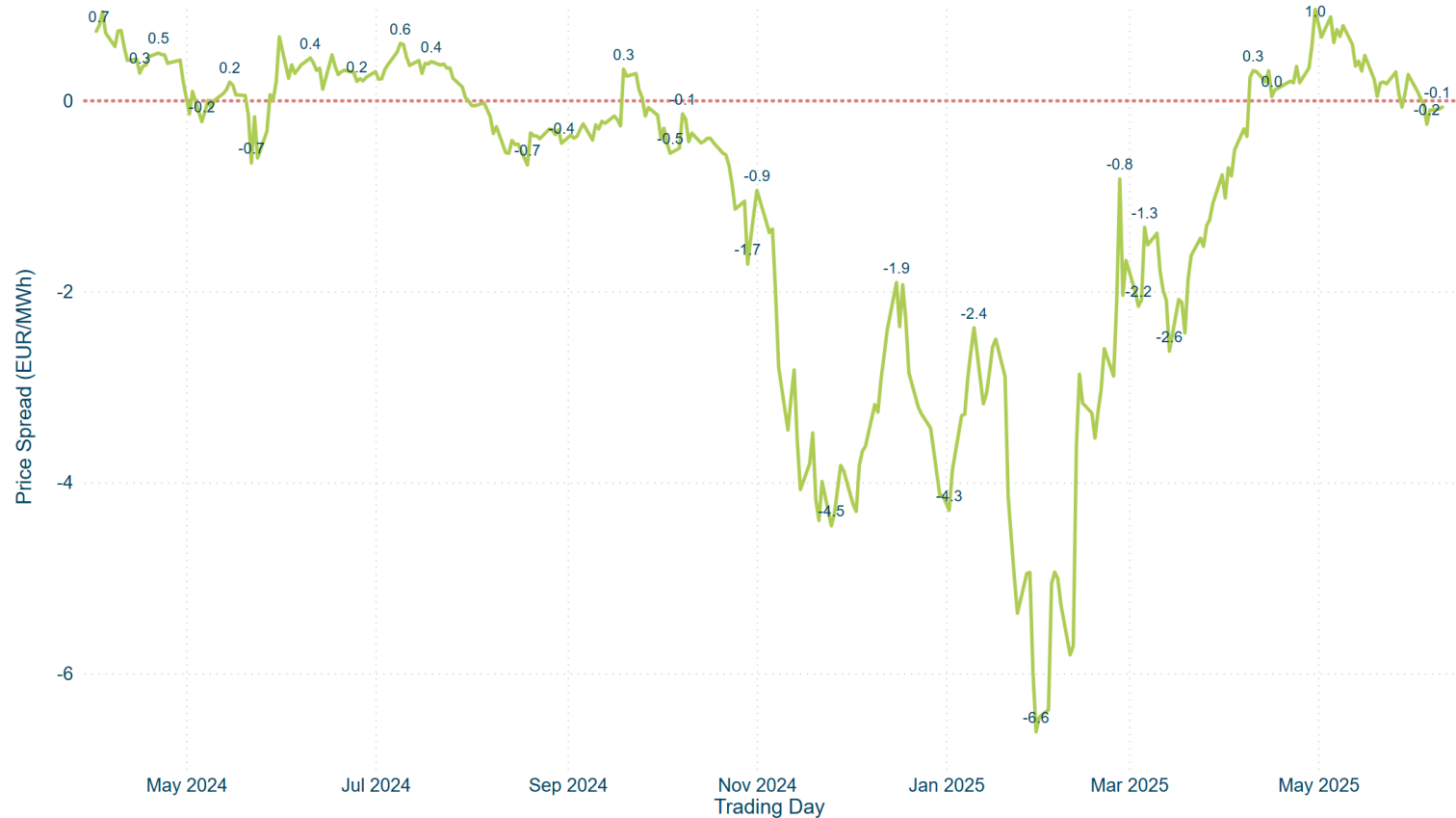
EEX CEGH Futures Prices

EEX CEGH Summer 2025 and Winter 2025/26 Price Spread; Based on Trades



EEX CEGH Futures Prices

EEX CEGH Summer 2025 and Winter 2025/26 Price Spread; Based on Settl. Prices

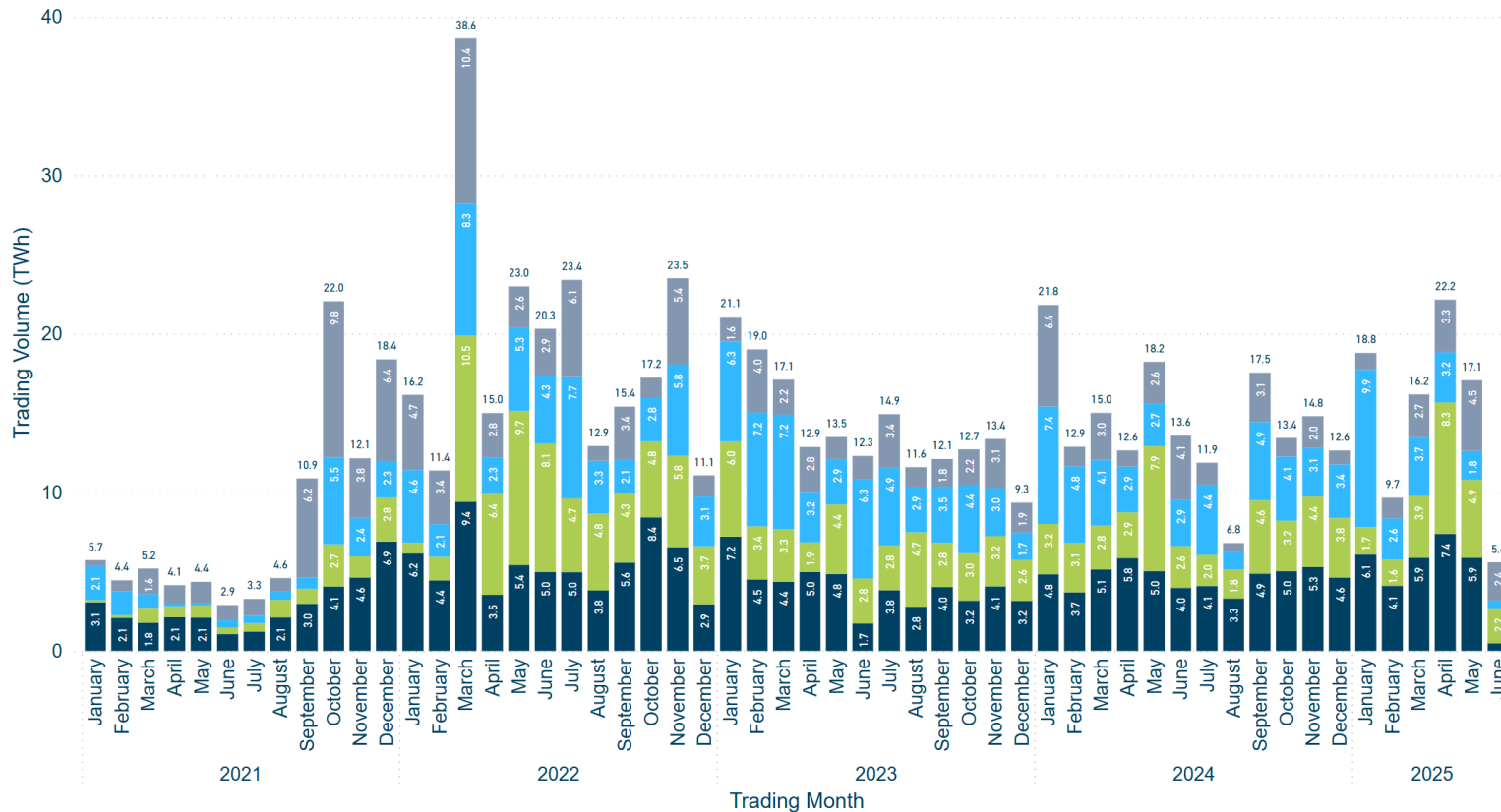


EEX CEGH Futures Trading Volumes

Monthly Futures Volumes



Futures Contract ● Month ● Quarter ● Season ● Calendar

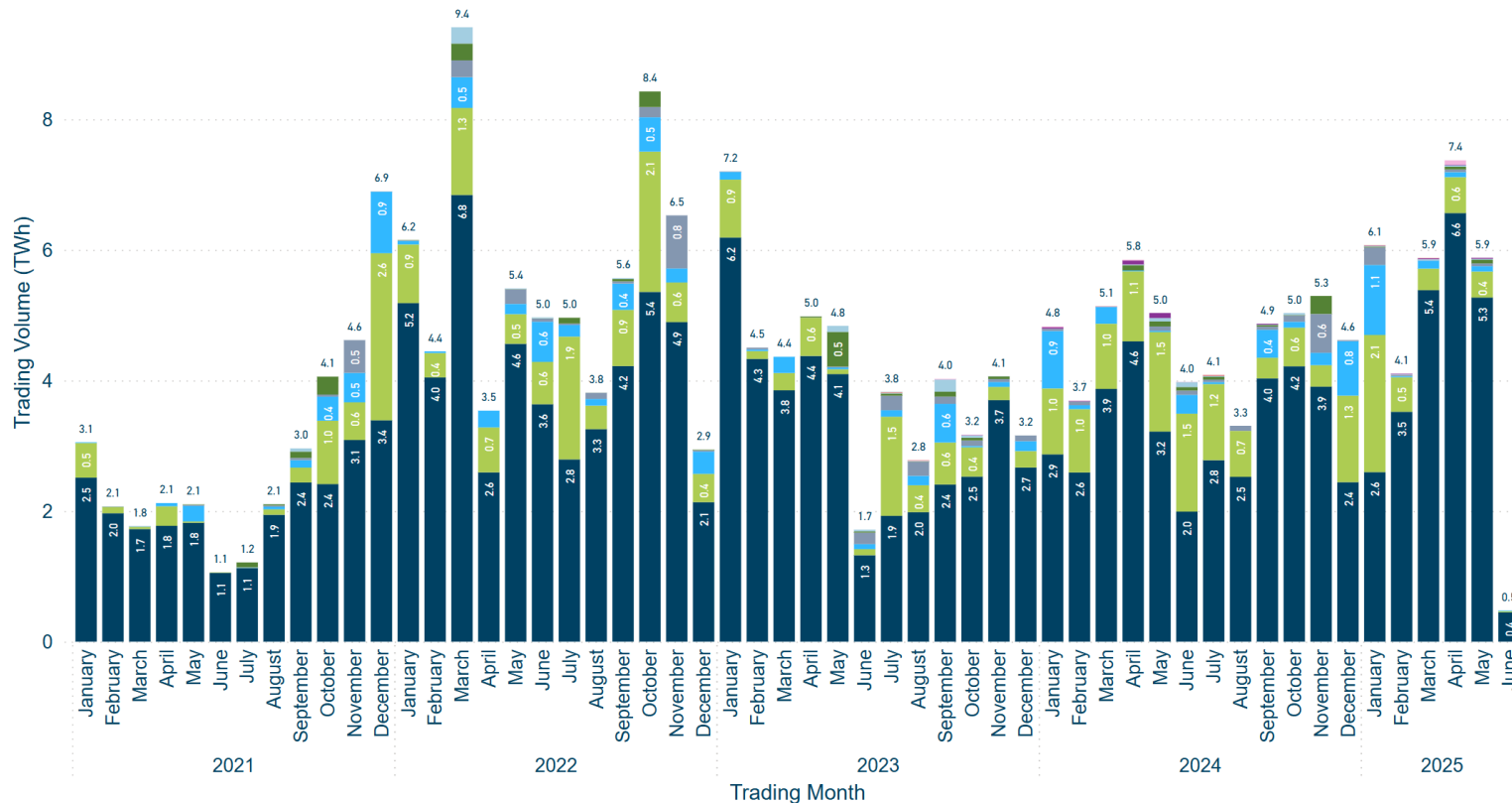


EEX CEGH Futures Trading Volumes

Monthly Futures Volumes; Month Contracts



Relative Period Label ● Month +1 ● Month +2 ● Month +3 ● Month +4 ● Month +5 ● Month +6 ● Month +7 ● Month +8 ● Month +9 ● Month +11 ● Month +12

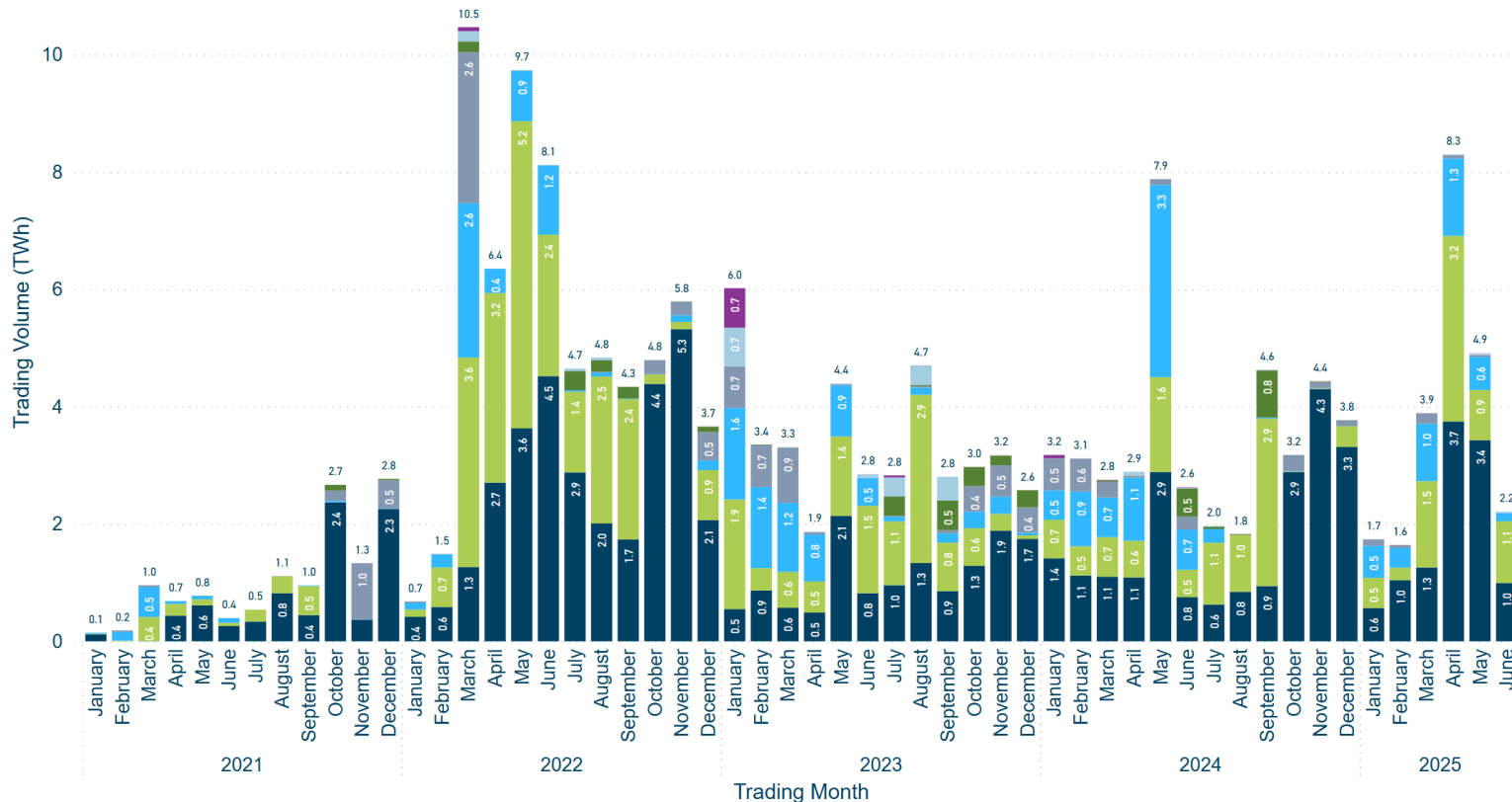


EEX CEGH Futures Trading Volumes

Monthly Futures Volumes; Quarter Contracts



Relative Period Label ● Quarter +1 ● Quarter +2 ● Quarter +3 ● Quarter +4 ● Quarter +5 ● Quarter +6 ● Quarter +7 ● Quarter +8 ● Quarter +10





**THANK
YOU FOR
YOUR
ATTENTION**