

ETCSEE 2023

ENERGY | CENTRAL & SOUTH
TRADING | EASTERN EUROPE



CSEE's leading meeting point for energy traders

ETCSEE 2023 took place on June 14 and 15 in the vibrant city of Vienna.

Over 550 energy traders and industry professionals from Central and South Eastern Europe came together, driven by a shared objective: to explore and solve the pressing challenges posed by the ongoing European energy crisis.

In between sessions, the sold-out exhibition was buzzing. Proving that ETCSEE was - once again - the number one meeting place for traders.



The event kicked off with the opening plenary session "What is the 'new normal' for the European energy sector".

The discussions evolved around how the Russian invasion and energy crisis have impacted Ukraine's energy sector and experts concluded that the new normal for Europe's energy sector 'is thinking out of the box'.





Next up in the Power and the Gas tracks, panel discussions and presentations covered topics such as price caps, energy infrastructure security, regional developments, LNG trading outlooks, power price drivers, energy security in SEE and CEE regions, certificate and PPA markets, and strategies for accelerating renewable deployment.

From the inspiring presentations to great discussions during networking moments and coffee breaks, the main takeaway is that the current energy landscape demands innovative and out-of-the-box thinking to navigate obstacles and capitalize on opportunities.

The future of the energy sector will be shaped by a combination of global thinking, fostering collaboration within Europe, and establishing unified regulations.



Further collaboration will drive the industry forward, enabling it to adapt to evolving demands, achieve sustainability, and ensure a prosperous future for the energy sector.

Let's continue the conversation on [LinkedIn](#) and feel free to reach out with **feedback and questions**.

Thank you for joining us in Vienna!



- *The ETCSEE Team*

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2023 FACTS & FIGURES



550+

ATTENDEES



50

SPEAKERS

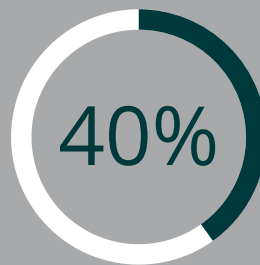


35

EXHIBITORS



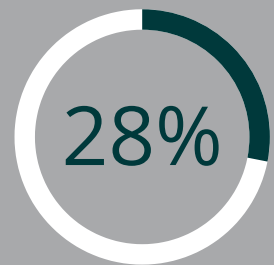
SENIORITY LEVEL



Middle Management



Senior Management

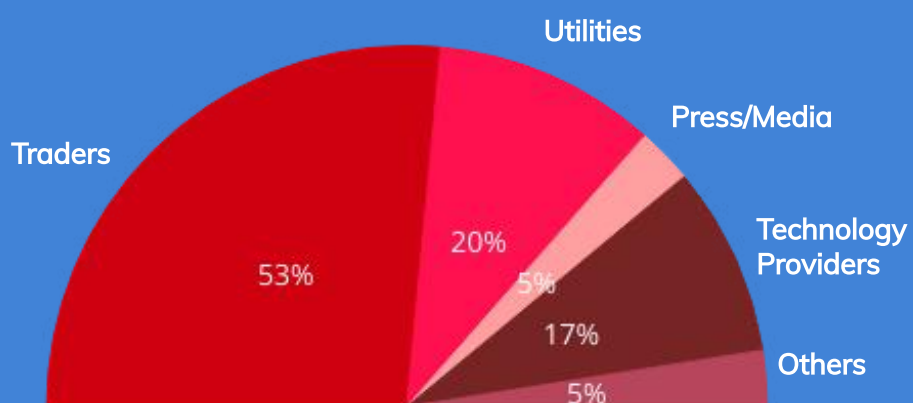


Heads of Department

COMPANY INDUSTRY VERTICAL

90

Trading firms represented

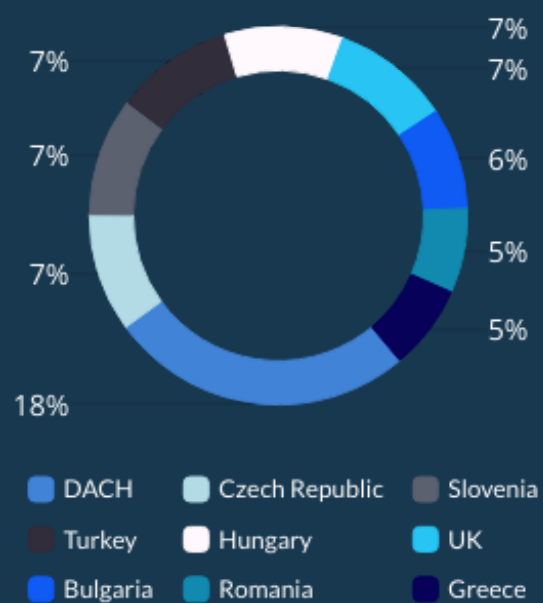


37

Countries represented



Top attending countries



SEEN ON SOCIALS



1500+

FOLLOWERS

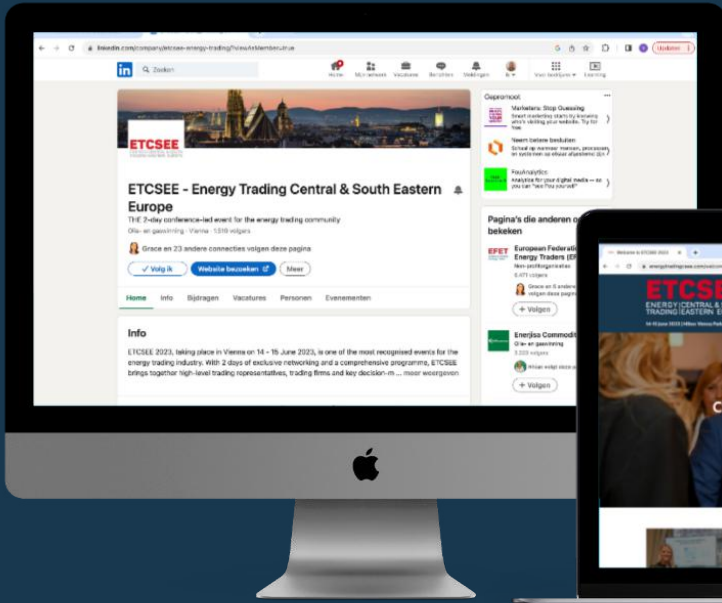
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WE ARE HAPPY THAT YOU

Caner Can • 2e
Senior Policy Advisor for Energy
3 w •

Reflecting on [#ETCSEE2023](#), the energy security dialogues were certainly enlightening. A central theme emerged: excessive market intervention can be a serious risk to energy security. [Davide Rubini](#) from Vitol suggested that regulatory interventions might make investors and traders hesitant about longer-term commitments, which I absolutely agree.

[Jasmina Trhulj](#) from Energy Community raised a significant point on the speed of regulation, calling out its inadequacy in our dynamic world that's only becoming more dynamic with the energy transition.

On a different note, the remarks from [Vitaly Butenko](#), CEO of JSC Energy Company of Ukraine, left a lasting impression. "The world in which we lived is gone...thinking out of the box is the new normal."

There's good news too - Central and South Eastern Europe are making notable strides in [#marketintegration](#):

- ✔ New exchange-based markets launching this year.
- ✔ Ambitious electricity market reform in the Energy Community.
- ✔ Increasing liquidity, trading, and market participants.
- ✔ Progressing [#marketcoupling](#) projects.

Challenges remain, of course, like implementing existing legislation and building investor confidence in regulatory stability. But these challenges make the conversation at future [#ETCSEE](#) events even more vital. Here's to continual growth, integration, and resilience in the energy sector.

Thank you again [ETCSEE - Energy Trading Central & South Eastern Europe](#), and ETCSEE team [Patrick Bauduin](#), [Eloo Udokoro](#), [Lena Hartandi-Niesen](#), [Grace Willemsen](#), [Elisabeth Radings - Brusse](#), [Sophie Young](#), [Pamela Largue](#) - for organising a great conference last week.

EnAppSys - Energy Insight
16,154 volgers
3 w •

ETCSEE Event wrap up

We [EnAppSys - Energy Insight](#) had a great time at the [ETCSEE - Energy Trading Central & South Eastern Europe](#) event alongside our colleagues at the [Montel Group](#).

The event provided us with the opportunity to connect with industry experts, exchange valuable insights, and explore the latest trends in the energy sector.

EnAppSys is excited to leverage these experiences, expand our network, and continue driving innovation within the industry. Together, let's power the energy sector's growth!

[#ETCSEE](#) [#EnAppSys](#) [#EnergyTrading](#) [#Collaboration](#)

D.TRADING
2,099 volgers
2 w •

Last week, the [D.TRADING](#) team had the privilege of participating in the main CESEE power and gas trading event, the [ETCSEE - Energy Trading Central & South Eastern Europe](#) conference in Vienna.

The ETCSEE conference served as an exceptional platform to gain a comprehensive understanding of the energy trading landscape in Central and South Eastern Europe. It was an outstanding opportunity to connect with the entire market and share our expertise.

Moreover, we had the chance to present our growth strategy in CESEE, being able now to trade all CESEE market in power and gas. We were delighted to establish numerous meaningful business contacts and engage in dynamic, open discussions throughout the conference.

We are looking forward to expanding our cooperation!

[#ETCSEE](#) [#trading](#) [#conference](#) [#opportunity](#)

Christian Baer • 2e
Secretary General at Europex
3 w •

Thank you again [ETCSEE - Energy Trading Central & South Eastern Europe](#) for organising a great conference last week. And a special thank you to my fellow panelists [Mihaela Dimitrova](#), [Nikola Gazdov](#), [Arben Killokoqi](#), [Martin Kreuzberg](#) and [Radu L.](#) for an insightful and inspiring discussion about [#LessonsFromTheCrisis](#), [#EMD](#), [#PPAs](#), [#RESinvestmentconditions](#) and the need for more [#marketintegration](#).

My take from this year's [#ETCSEE](#) is that Central and South Eastern Europe is (finally) making real progress in terms of further [#marketintegration](#) - which is great news and should be kept up:

- ✔ Several new exchange-based markets launching this year;
- ✔ A significant and ambitious electricity market reform under way in the [Energy Community](#);
- ✔ The region overall attracting more liquidity, more trading and more market participants;
- ✔ Several [#marketcoupling](#) projects between EnC CPs and between EnC CPs and EU MSs are well progressed and should go live soon.

This said, there are still quite a number of challenges ahead, including the full implementation of existing legislation (3rd energy package, CEP, etc.), the lack of confidence of investors in regulatory stability, the belated development of GO markets and the implementation of the related legislation, to only name a few...

Certainly more content for many more [#ETCSEEs](#) to come.

ENJOYED [ETCSEE 2023](#)

TRADERS PARTY

The yearly Traders networking party took place at the fabulous Das Campus Restaurant & Bar. An evening for the energy trading community to strengthen relationships, expand their networking and have great fun!



THANK YOU EXHIBITORS

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TRADING | EASTERN EUROPE
14 & 15 JUNE | VIENNA, AUSTRIA

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eex

CorreggioNET
energy compliance

ceegex

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pxe

PowerBot

Atmospheric G2

ENERCOMMODITIES

ENERTRADE

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CEGH

EFET
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of Energy Traders

hupx
HUNGARIAN POWER EXCHANGE

ALPIQ

ABN-AMRO Clearing

energy & meteo
systems
emsysvpp

CROP EX

interEnergO
ALWAYS IN MOTION

smartPulse

IRGIT

What participants said about ETCSEE 2023

"It was very great networking as always. Good attendance with everyone here who you need to speak with"

Dina Lašová
Head of sales - Power Exchange Central Europe, a.s.



"ETCSEE is renowned for gathering top experts and elite traders, providing a platform for insightful discussions, innovative ideas, and ground breaking advancements in our industry."

Dejan Draskovic
Chief Operating Officer, MEPX - Montenegrin Power Exchange



"ETCSEE is like coming home"

Aura Sabadus
Senior energy journalist at ICIS and Research Fellow - Energy Community



"It is a great hub to meet traders and analysts, and it is really great to see new faces every year."

Rhian Pearson
Meteorologist and Sales Lead Trader Europe - Atmospheric G2



"Best conference ever with all the activities and exhibits. Very insightful panels, I gained a lot of insight and will definitely come again for many years."

Darko Maksimović
Head of Intraday Trading - Interenergo Group



ETCSEE 2024

ETCSEE²⁰²⁴

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BUDAPEST, HUNGARY

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Let us know here:

[Join ETCSEE 2024](#)



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