

4th ASEAN Energy Regulatory Forum

Connecting Power Systems, Building Confidence

Atty. Francis Saturnino C. Juan

Chairperson and CEO, Energy Regulatory Commission (ERC)

Singapore International Energy Week | Future of the Grid 2026

Sands Expo and Convention Centre, Singapore

28 October 2026



The ASEAN Power Grid can connect diverse clean energy resources with growing demand and strengthen regional energy security.

But these connections
must remain dependable when supply is disrupted, demand rises, or operating conditions change



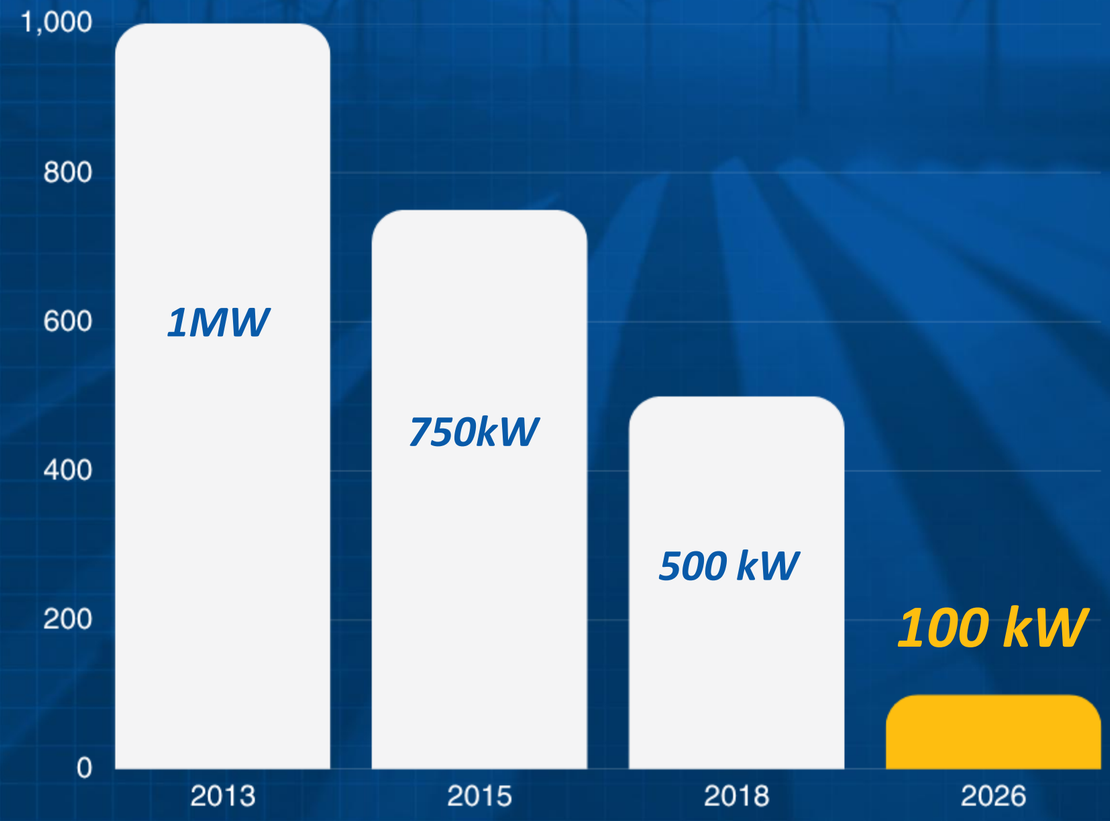
Confidence begins with the rules governing each connection, :

- Cross-border projects require **clear arrangements for transmission access**, **technical requirements**, **pricing**, and **power purchase agreements**.

Our national systems differ, but we can *develop compatible approaches while respecting national mandates*.

Electricity as a Choice, Not a Default

Evolution of Eligibility Threshold



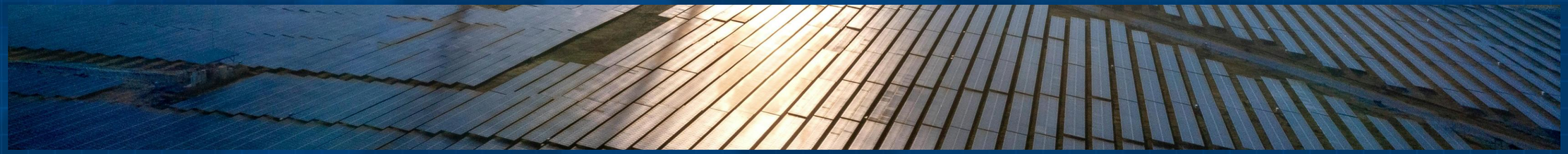
100 kW = mid-sized office, hotel, light manufacturing, commercial building

What RCOA means for Consumers

- Negotiate your own price, contract duration, and risk terms
- Exit the utility's blended generation cost
- Access renewable-backed supply for sustainability goals
- Retail Aggregation Program (RAP) — pool smaller loads to qualify collectively
- Growing market of licensed RES suppliers

Renewable Energy Certificates raise questions of accounting, tracking, recognition, and safeguards against double counting. Carbon markets raise related questions about credible environmental claims.

As clean energy demand reaches across borders, *buyers need clarity about the renewable attributes they may claim.*





ASEAN SCHOOL OF REGULATION (ASR)

- A dedicated regional platform for capacity building, peer learning, and regulatory excellence
- Provide structured and long-term training among energy regulators across Southeast Asia
- Designed to achieve integration of regional power system to support the ASEAN Power Grid (APG) vision.

Regional integration must mean ***dependable supply*** and ***reasonable costs***. That is how ***our cooperation*** will be judged.

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