

One Spoon, One Smile: Bringing Smiles to the World Through Food



About Us

Founded in 1978 with a single location in the suburbs of Nagoya, Aichi Prefecture, "Curry House CoCo Ichibanya" has grown with a strong commitment to delivering smiles and happiness through food.

Today, the Ichibanya Group operates a range of restaurants, including its curry specialty chain, across Japan and around the world. The circle of smiles created by "CoCo Ichi's Curry" continues to expand globally.



Our Pride

Company Motto

Niko Niko, Kibi Kibi, Haki Haki

Abbreviated as "Niko-Kibi-Haki," which emphasizes smiling, moving briskly, and responding clearly, is the core of our actions. We strive to practice this daily by maintaining gratitude, a positive attitude, and a commitment to always doing our best.

Company Mission

To continue inspiring people through management and become an essential presence in the community and society.

Objective

To share a sense of happiness with all the people involved with the company.



Our Pride

100% Customizable Dishes

No meat in curry sauce - perfect for vegetarians!

Consistent new menu items and seasonal offerings

High Quality Ingredients

Hot and Steamy Curry Plates

Quick Facts

Total Sales \$704.5 million

Japan

Global

\$590.9 million \$113 million

*Feb 2024 data and currency rate

Number of Group Stores in Japan

1,245

Global

Countries

212

12

*Feb 2024 data

HQ Employees

1,175

Franchise Owners

556

*Japan HQ Employees

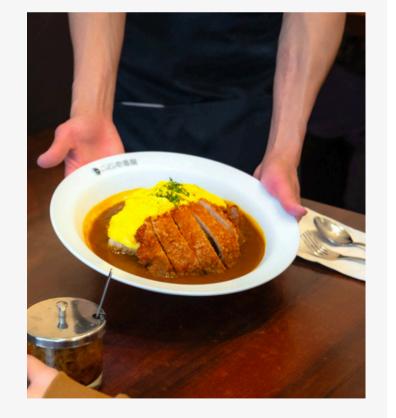
Guinness World Records®

Coco Ichibanya was recognized by the Guinness World Records® for having the largest number of curry restaurants in the world, with over 1,400 locations globally. Our rapid expansion and dedication to serving a variety of customizable curry dishes contributed to this impressive achievement.

Order-Made Curry

1.2 Billion combinations

With two types of sauce, as well as options for spiciness, toppings, and rice portions, customers can create over <u>1.2</u> billion combinations. Our diverse menu has been shaped by listening to each customer's desire for "the perfect curry they want to eat."



History

COMPANY ESTABLISHED

Ichibanya Co., Ltd. was established as the franchise headquarters, along with Ichibanya Store Operations Co., Ltd. for direct store management.

1994

FIRST USA LOCATION

The first CoCo Ichibanya location on the U.S. mainland, the Palm Plaza Torrance store, opened in California.

2022

FIRST FRANCHISE LOCATION

The first CoCo Ichibanya franchise location opened up in Frisco, Texas.

1978

2

3

4

5

6

FIRST LOCATION OPENS

The first "Curry House CoCo Ichibanya" opened in Nishibiwajima-cho, a suburb of Nagoya City. 1982

FIRST OVERSEAS LOCATION

CoCoICHIHAWAII, INC. opened the first overseas CoCo Ichibanya location on Oahu, Hawaii. 2011

COCO ICHIBANYA WORLD OPENS

The "CURRY HOUSE CoColCHIBANYA WORLD" Kyobashi Edogran store opened, showcasing a reverseimport concept. 2023

Overseas Presence

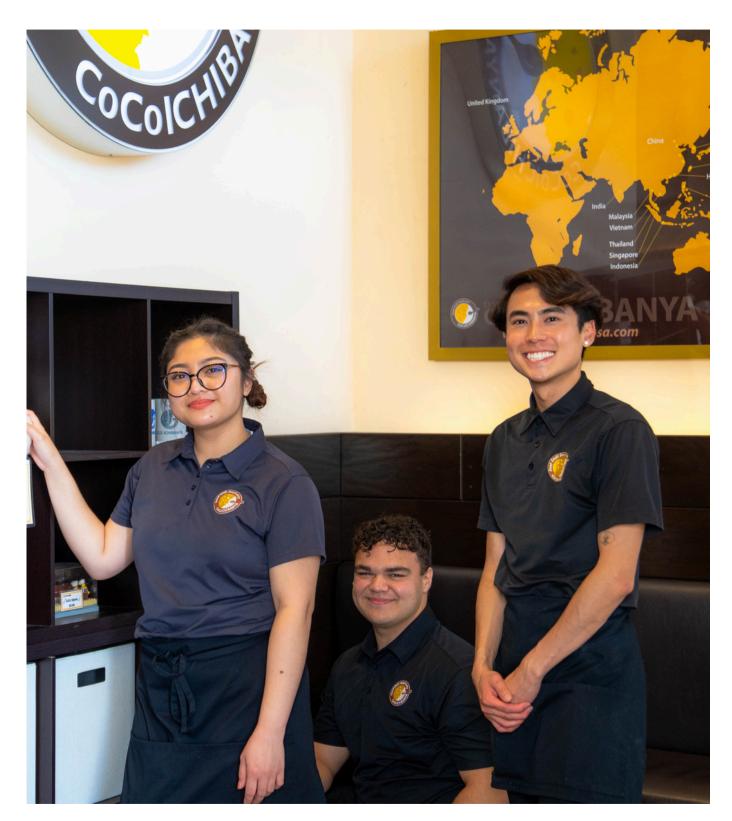


USA Limited Edition Menu

CoCo Ichibanya in the USA, similar to those around the world, have different menu items that are specific to that region.

We are proud to offer a variety of dishes, such as the Chicken Cutlet Curry Burger, shown to the right.





*Data based on year 2023

Financial Performance

Monthly Performance for Corporate Locations

Average Store Size: 2300 sqft
Approx Number of Guests: 87,000

Average Order Value: \$18.36 Turn Time Average: 25 min

Sales	100%
Cost of Goods* Sold	26.2%
Gross Profit	73.8 %

The average revenue for corporate locations in 2023 was \$2,660,000.

Expenses

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Royalty	3.00%
Rent	5.00%
Payroll Taxes & Benefits	4.70%
Salary & Wages	28.00%

Operating Expenses 67.3%

EBITDA 9.4%

Note: The royalty due to the franchisor is already included in the operating expenses. Food costs are based on shipping rates in California. There will be a marginal cost increase due to an additional out-of-state freight charge when goods get shipped from California to other states.

^{*}Cost of Goods includes packaging and food costs.

^{*}Average store size is workable space; not contracted space.

Franchise Facts

USA Headquarters

3625 Del Amo Blvd. Ste 170 Torrance, CA, 90503

Initial Investment

\$1,500,000

Franchise Fee

\$40,000

More Info...

Franchise Fee for 2nd, 3rd, 4th stores: \$20,000 each Franchise Fee for 5th & beyond: \$10,000 each

For more information, visit: www.ichibanyausa.com

Number of Locations

7

Corporate

Franchise

6

1

*Continental USA

Ichibanya International USA Inc.

We are the franchisor of the CoCo Ichibanya System. The parent company, Ichibanya Co., Ltd. (ICL), currently runs nearly 1,500 locations in Japan and Asia. ICL and its subsidiaries provide franchisees with curry sauce, ingredients, silverware, and other products necessary for CoCo Ichibanya restaurants.

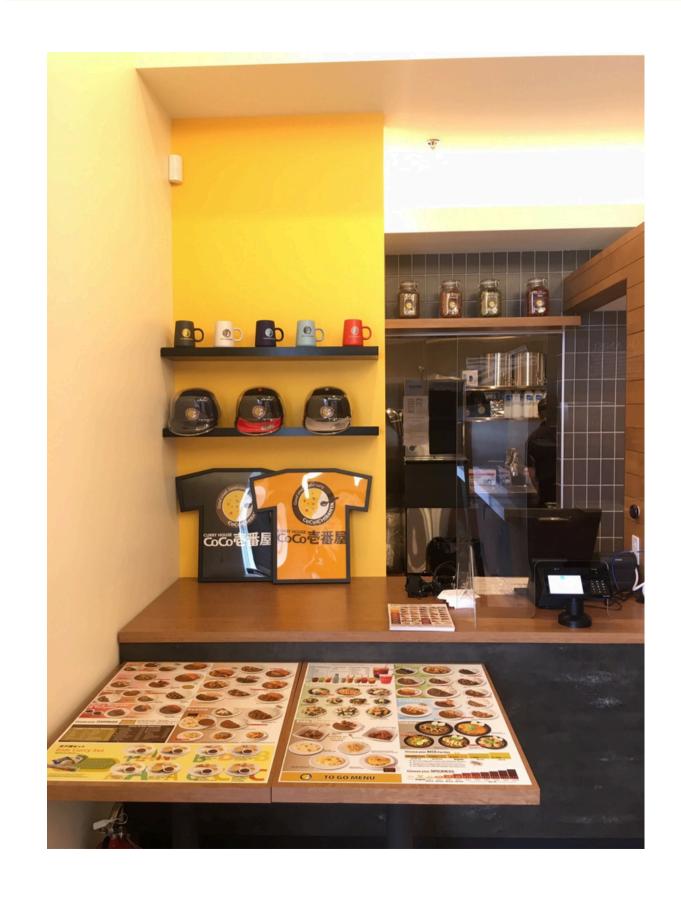


USA Store Interior





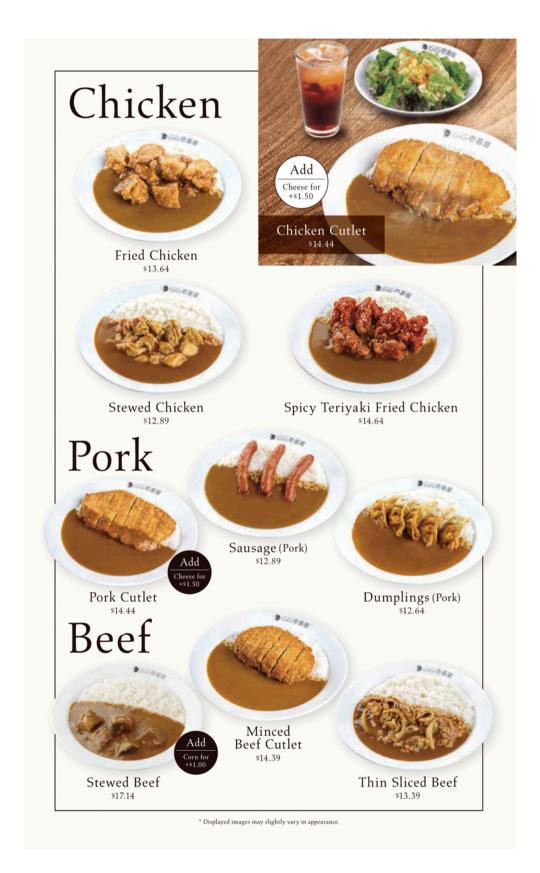
USA Store Interior

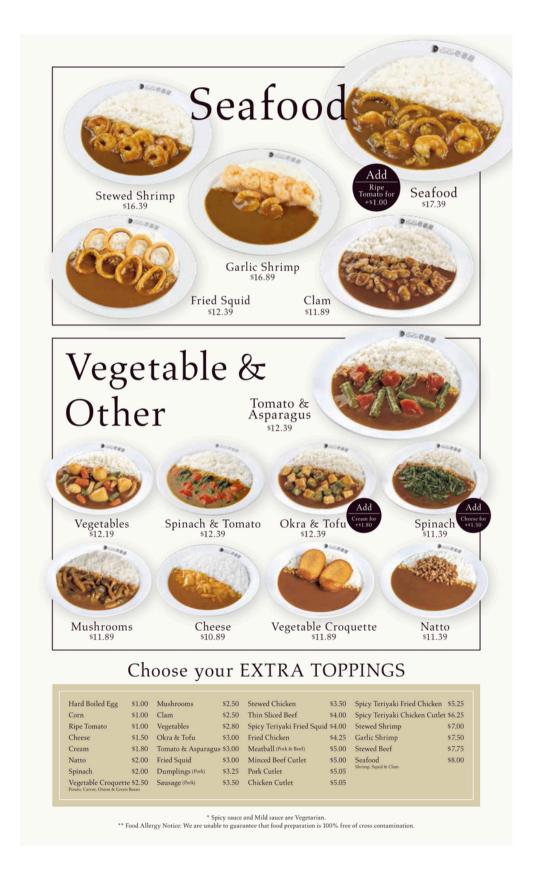




USA Menu

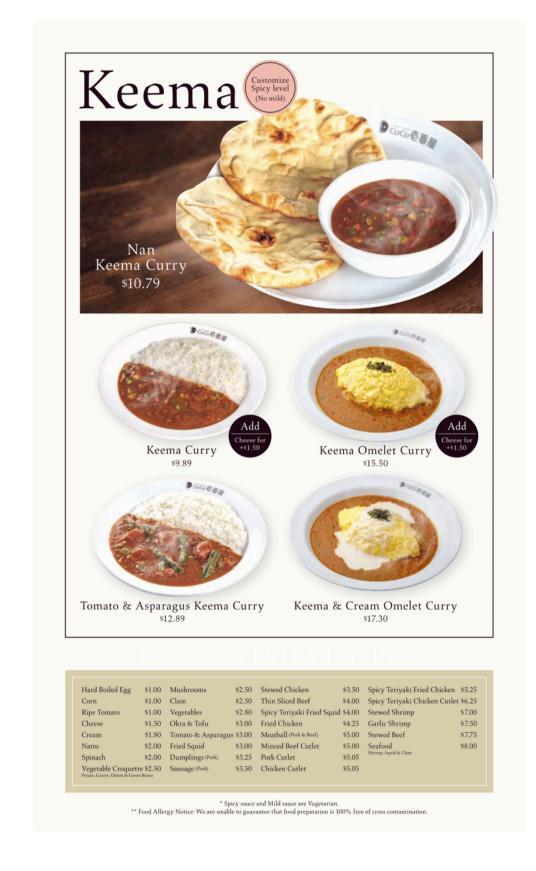






USA Menu





Combination Vegetable & Chicken Cutlet Curry Garlic Shrimp, Tomato & Chicken Cutlet Asparagus Curry Chicken Cutlet Curry Udon Cheese Curry Udon Fried Chicken Curry Udon \$16.94 Choose your EXTRA TOPPINGS Hard Boiled Egg \$1.00 Mushrooms \$2.50 Stewed Chicken \$3.50 Spicy Teriyaki Fried Chicken \$5.25 \$1.00 Clam \$2.50 Thin Sliced Beef \$4.00 Spicy Teriyaki Chicken Cutlet \$6.25 \$2.80 Spicy Teriyaki Fried Squid \$4.00 Stewed Shrimp \$7.50 \$1.80 Tomato & Asparagus \$3.00 Meatball (Pork & Beef) \$5.00 Stewed Beef \$7.75 \$2.00 Fried Squid \$3.00 Minced Beef Cutlet \$5.00 Seafood \$8.00 \$2.00 Dumplings (Pork) \$3.25 Pork Cutlet \$5.05 Vegetable Croquette \$2.50 Sausage (Pork) \$3.50 Chicken Cutlet

* Displayed images may slightly vary in appearance.