



AIRBUS HELICOPTERS

Shaping the future of new generation rotorcraft

DEFENCE & SECURITY : a Company priority

Focus on UAS strategy

GDH 2024 - TUE OCT 22 | WARSAW

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AIRBUS



AIRBUS

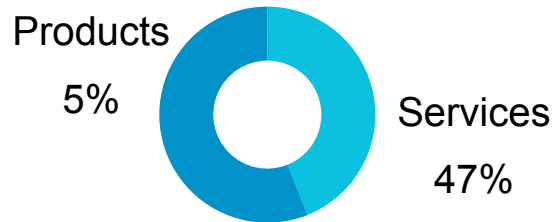
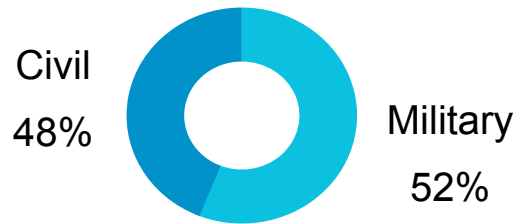
World key player in
civilian and military

Our role is to support our
customers in their most challenging
military missions.



Airbus helicopters: a resilient business model based on 3 pillars and 4 strategic streams

Balanced Revenue Streams



Global Market Presence

30 Customer Centres and affiliate sites



- 92 MRO & Service Centres
- 4 Technical Support Centres
- 8 Logistics Hubs & Central/Regional inventories
- 18 Training and Simulation Centres



Broadest Helicopter Range

Civil range



Military range



Technology Demonstrators & Prototypes



4 strategic streams :

- Customer loyalty
- Sustainability
- Innovation
- Defense & Security

2023 KEY FIGURES

410

Gross orders

346

Deliveries

€8,597M

Order intake

3,211

Operators

12,393

Helicopters in service in 153 countries

3,068,000

Flight hours

€7,337M

Revenue

Defence & Security stream

Short Medium Term Lines of Operation



Long Term Ambition



- AH solutions, a unique OEM for Full Spectrum Missions.
- Combat proven helicopters in all Western forces.

Training

Basic



Advanced



Public Services

Fire Fighting



Law Enforcement



SAR



Disaster relief



EMS



Military

Armed Scout



Attack



Utility



Special Forces



Naval Warfare

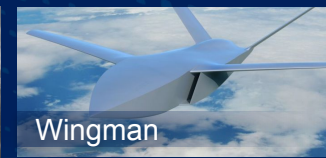
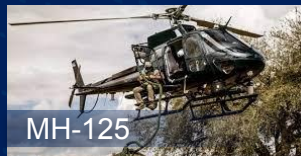


UAVs



AIRBUS

Supporting customers operating the most challenging military missions



AH is preparing the future of military HCs at 2 horizons

Fleets improvements up to 2030

New rupture platforms post 2040



H125M
H FORCE

H145 D3
MUMT

Tiger ST3
UPGRADE

NH90 PLAN
ST2 SF

H225
MLU

H 160 M
EIS

H175M
EIS

VSR 700
EIS

RACER

DISRUPTIVE
LAB

R&T R&D
SFRD CFRD

FLIGHT
LAB

UAV
STRATEGY



NGRC
NATO WG



OEMs
coop

ENGRT
EU WG



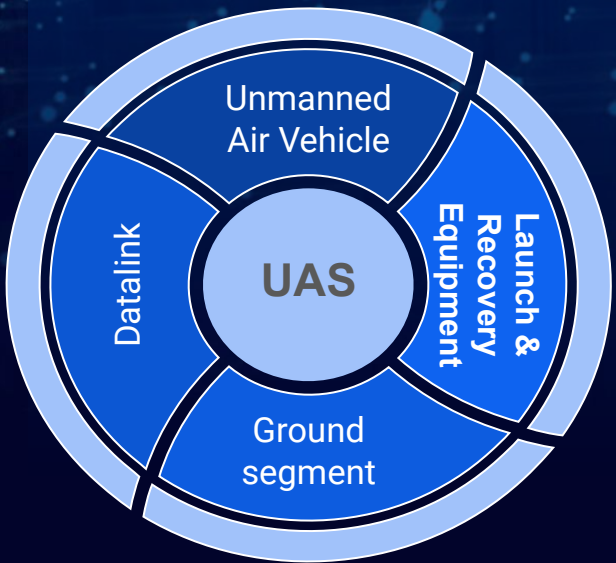
NGRS REQUIREMENTS

Affordability
Availability
Speed / range
Survivability
Connectivity
Autonomy
Collaborative fight
Interoperability
Dispersed
maintenance

...

An Unmanned Aerial System is....

A system operated without the possibility of direct human intervention from within or on the aircraft



with a specified operational intent



categorised into 5 groups (US DoD)

Group 1	• MTOW: 0 - 10 kg
Group 2	• MTOW: 11 - 25 kg
Group 3	• MTOW: 26 - 600 kg
Group 4	• MTOW: > 600 kg
Group 5	• MTOW: > 2t

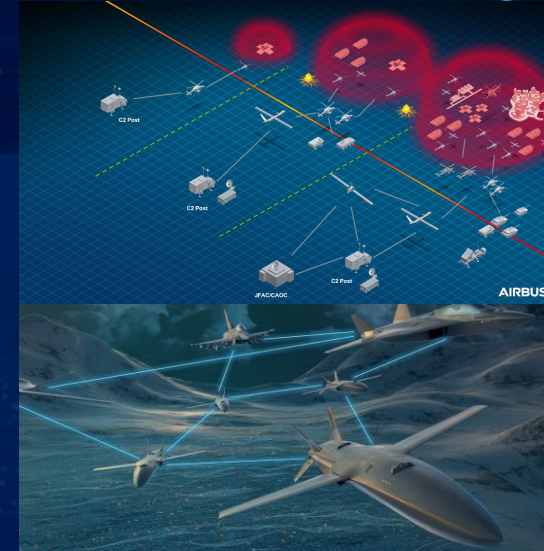
Our ambition in UAS: to solve customer challenges by leveraging our multi-domain experience and proposing combined use of manned and unmanned assets



Unmanned Vehicles

Ranging within Airbus from agile **light tactical** to **ultra-persistent, stratospheric, solar-powered** capabilities

The acquisition of Aerovel in May 2024 marked another step towards building a consistent range of multirole tactical VTOL UAS solutions



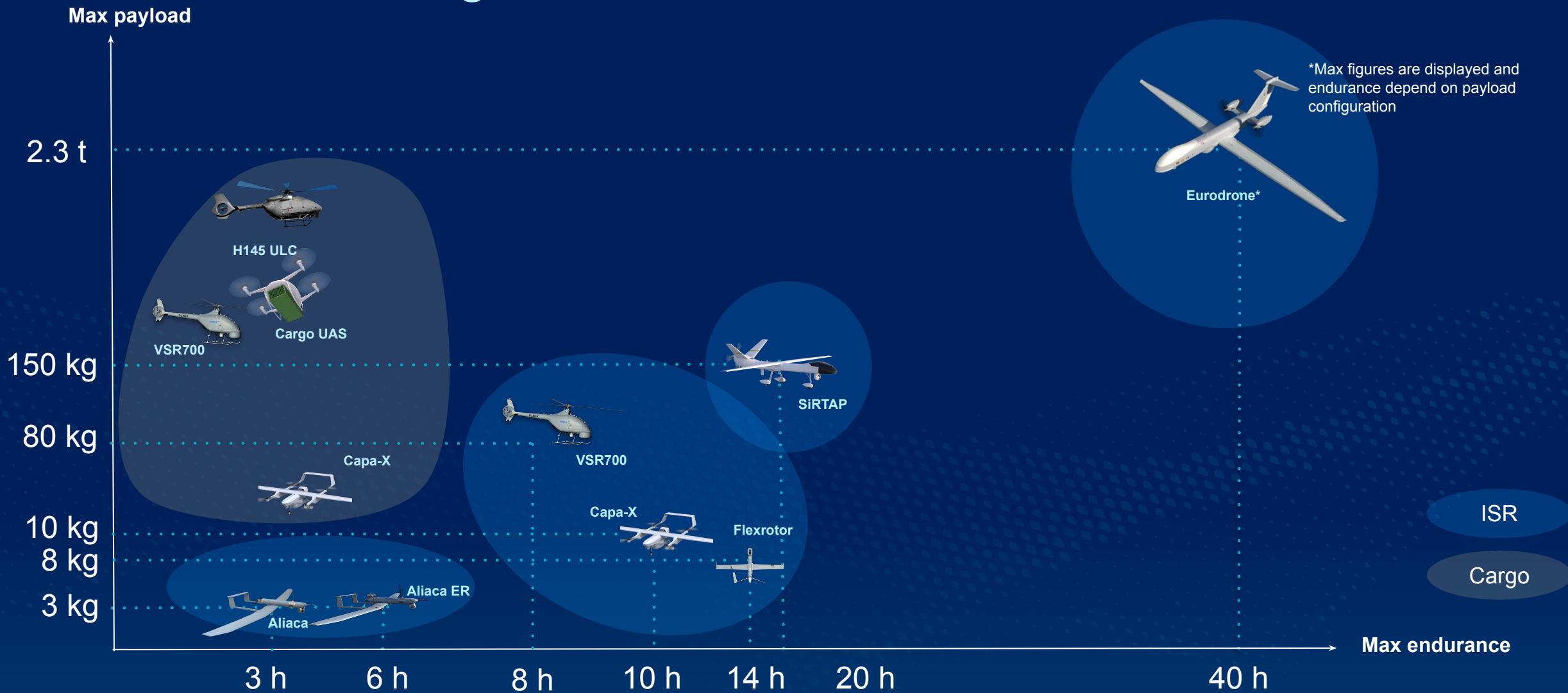
Manned- Unmanned Teaming

Development of interoperability capacities connects Manned and Unmanned assets and enhances tactical situation awareness and mastering

Advanced teaming intelligence equips UAS to complement manned assets by bringing additional capabilities, lowering cost per effect within a collaborative System of Systems

Our UAS portfolio covers a complete range of missions (1/2)

Focus on ISR and Cargo missions



Our UAS portfolio covers a complete range of missions (2/2)

Mission-specific solutions



Simulation of enemy targets for air defence and air-to-air combat training

Swarms of mini-UAS (counter UAS) to supersonic targets, simulating UAVs, cruise missiles, helicopters, naval surface targets & fighter aircraft

Combat-ready for denied environments to support manned aerial units into the fight

High level of modularity for Sensing, Effecting & Remote Carrier Dispensing

Ultra-persistent, continuous ISR & Connectivity from the Stratosphere

Combines the resilience of satellites with the flexibility and precision of low-altitude UAV flights

Manned-Unmanned Teaming at Airbus

2018-2022

Teaming intelligence through mission group management: Manned C2 aircraft controls five UAVs (Do-DT25)

A400M “mothership” launches Remote Carrier flight demonstrator



2018-2022

H145M Demos Multi-UAS capability demonstrated in complex environments (up to FCAS scenario)



2022

Multi-Domain Flight Demo: MUM-T with surrogate fighter, H145M and surrogate Remote Carriers



2024

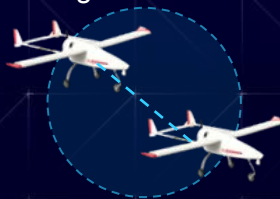
MUSHER Demo: H130 with VSR 700 in cooperation with Leonardo and Thales; Common European exchange protocol



Spain MOD Demo teaming 2 H135 and 1 UAV

2024

Automated wide area surveillance demonstrated by 3rd party UAV mission group with Primoco & Helsing



Short Term

MUM-T Capabilities Step 1

Tasking 1 UAV from 1 H/C with a safety pilot in the loop and light cockpit integration

Mid Term

MUM-T Capabilities Step 2

Tasking multiple UAVs/ALEs from H/Cs, no remote pilot required and solution integrated in cockpit

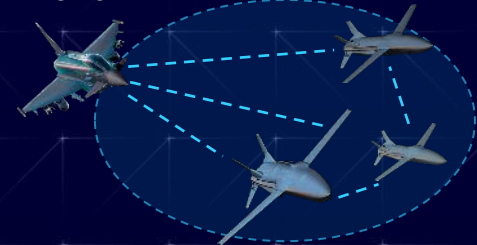
2028-29

First flight of FCAS Remote Carrier demonstrator teamed with Eurofighter



2030+

IOC of Remote Carriers teaming with enhanced existing fighters



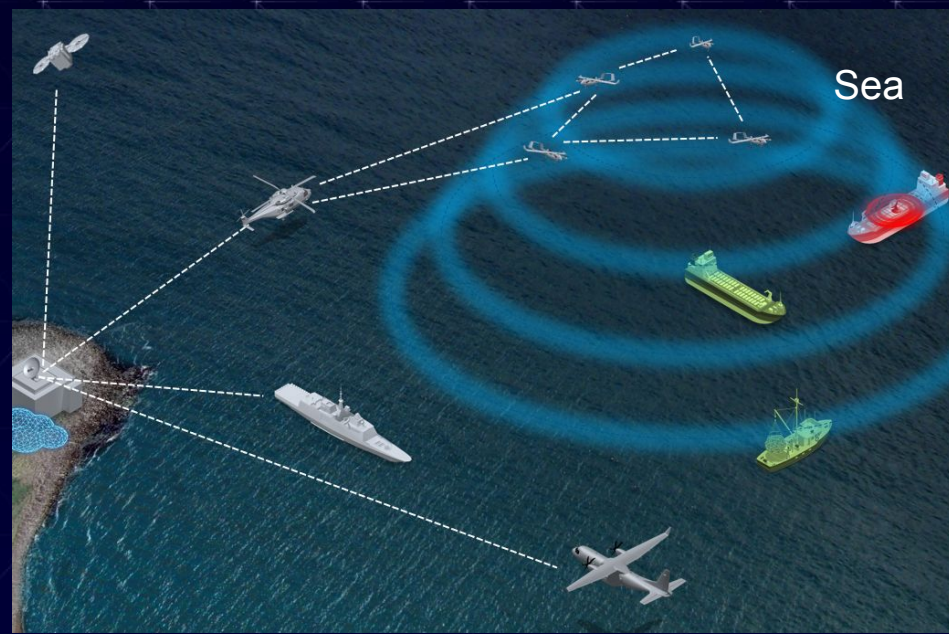
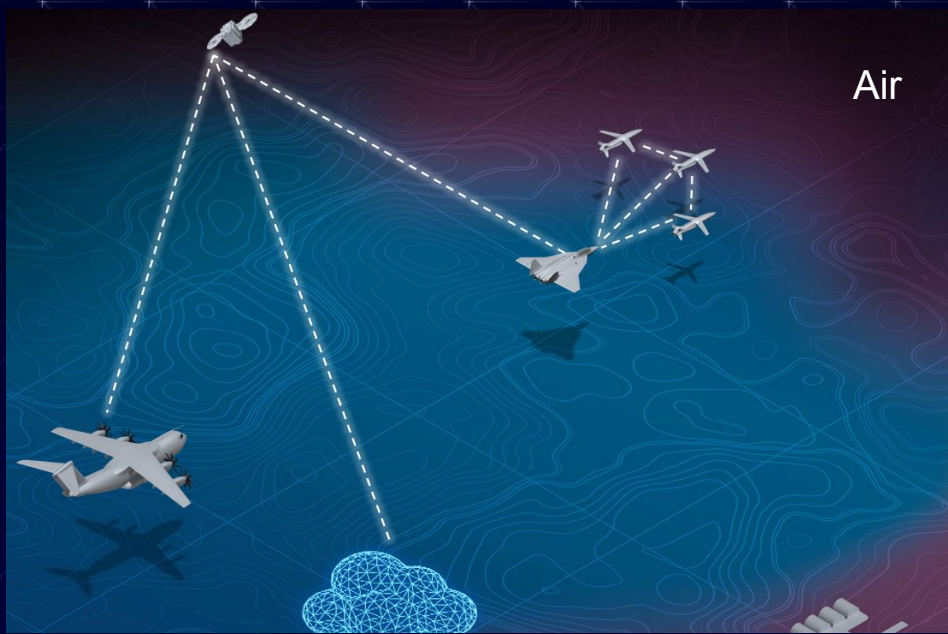
2040+

Future Combat Air System



Future Objectives

- Develop MUM-T capabilities to connect manned assets with UAVs and perform missions in contested environments
- Explore teaming potential outside of combat air applications




Teaming Use Cases

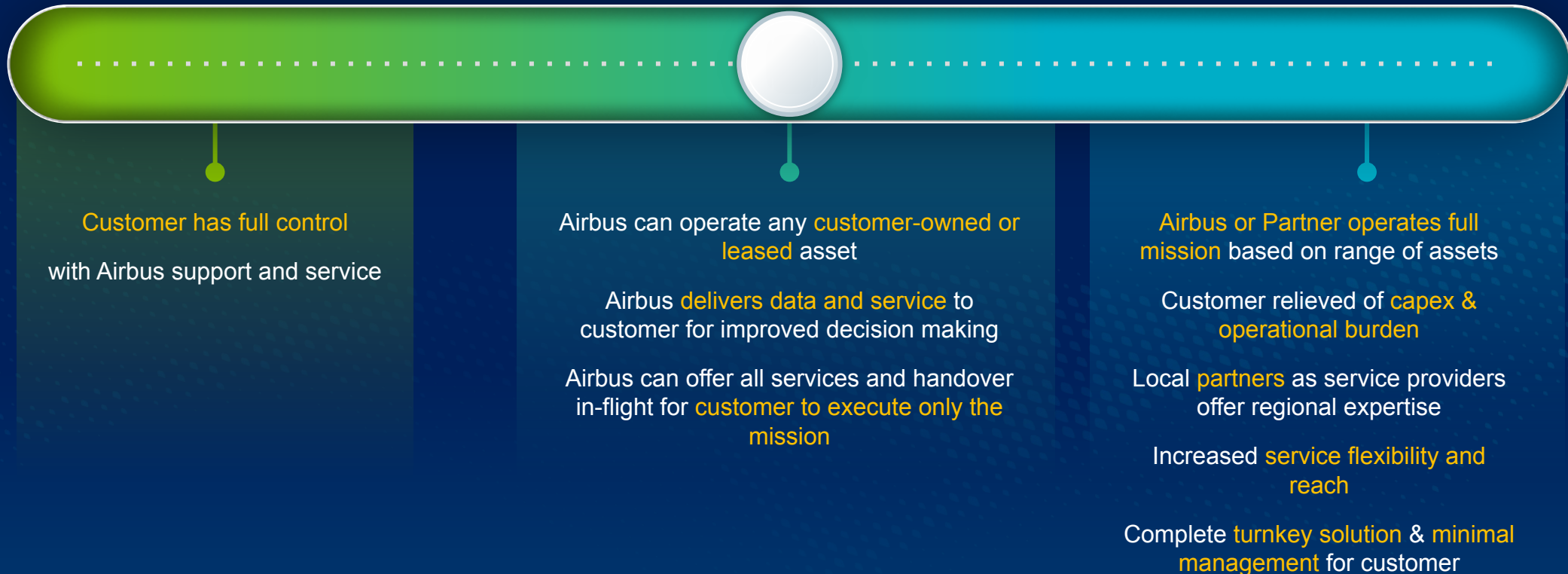
Different scenarios in different domains require different teaming capabilities and functions

The underlying architecture remains the same

Airbus provides platform-agnostic end-to-end service solutions and has the flexibility to provide a capability through the desired contractual setup

Full customer ownership 

 Full service by Airbus & Partners



As a conclusion

- **AIRBUS – A EUROPEAN DEFENCE COMPANY BUILDING TRUSTFUL PARTNERSHIP WITH MILITARY OPERATORS**
- **AIRBUS UNIQUE OEM OFFERING A FULL SPECTRUM OF SOLUTIONS TO ANSWER THE MOST DEMANDING OPERATIONAL NEEDS**
- **AIRBUS UAS STRATEGY: FROM TACTICAL TO LARGE LONG ENDURANCE ASSETS, AUTONOMOUS AND COLLABORATIVE PLATFORMS, END TO END SOLUTIONS, MUM-T UP TO UNCREWED HELICOPTERS**