

OFFICIAL

CDRE Anita Williams, RAN
Director General Surface Combatants and Aviation

Combined Naval Event
21-23 May 2024



SERVICE
COURAGE
RESPECT
INTEGRITY
EXCELLENCE

OFFICIAL

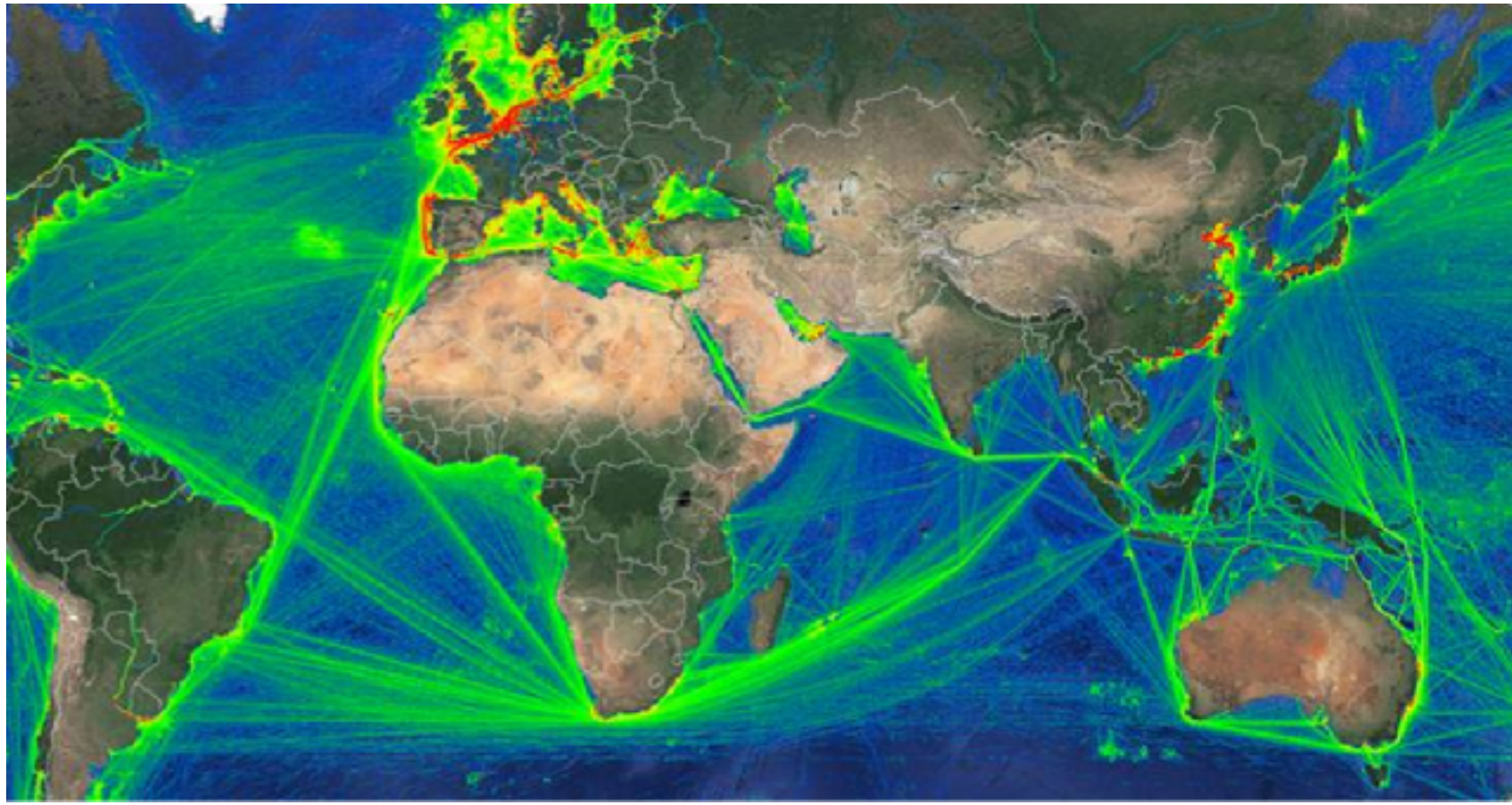
Why Hunter?



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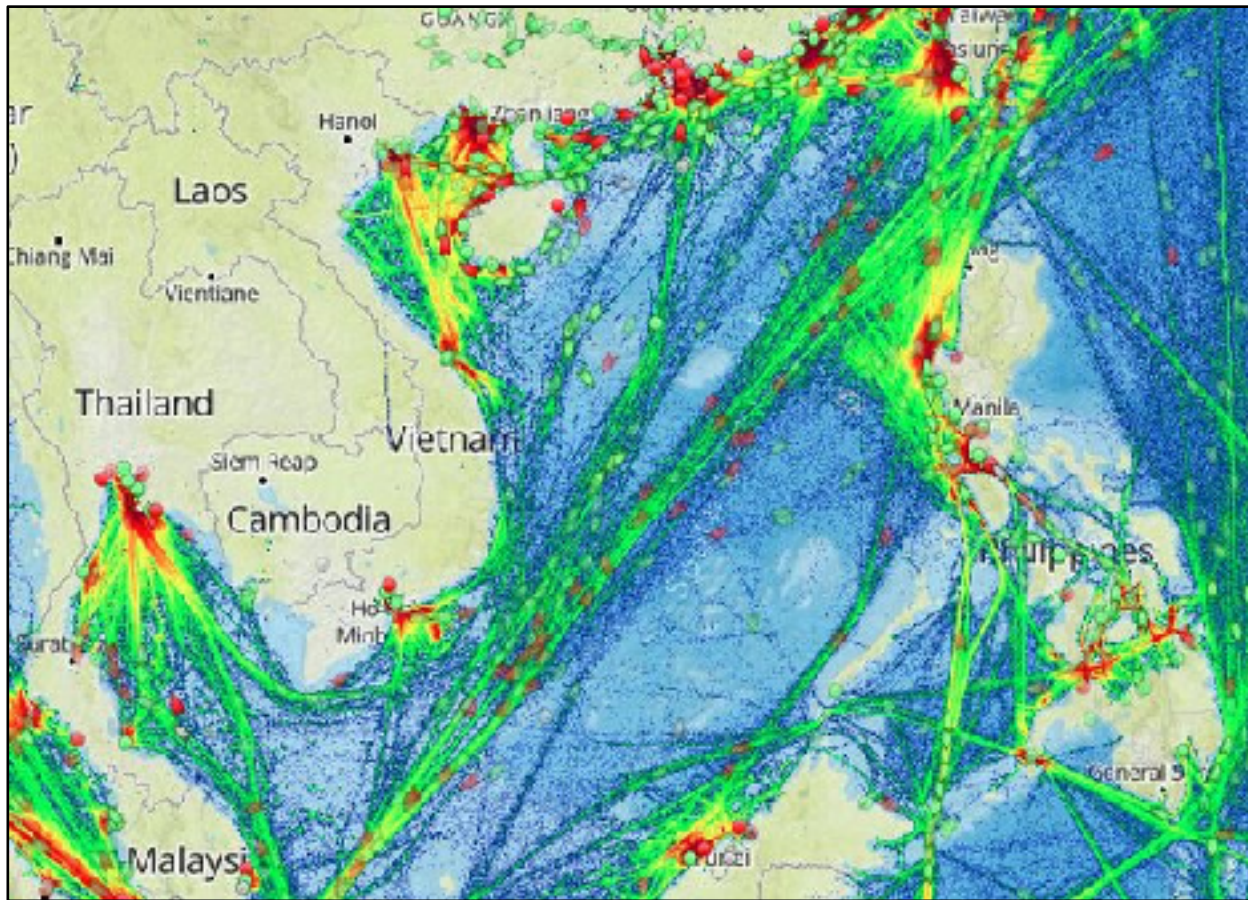
Sea Lines of Communication



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South East Asian SLOC



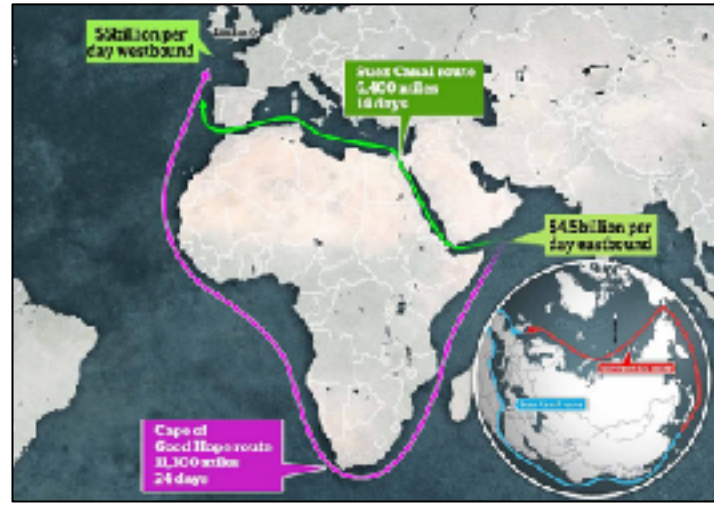
Australia's Top Trading Partners

Below is a list showcasing 15 of Australia's top trading partners, countries that imported the most Australian shipments by dollar value during 2022. Also shown is each import country's percentage of total Australian exports.

- 1. China: US\$103.9 billion (25.9% of total Australian exports)
- 2. Japan: \$46 billion (12.2%)
- 3. South Korea: \$24.1 billion (6%)
- 4. India: \$14.8 billion (3.7%)
- 5. United States: \$13.7 billion (3.4%)
- 6. Taiwan: \$12.6 billion (3.1%)
- 7. New Zealand: \$8.1 billion (2.3%)
- 8. Vietnam: \$9.1 billion (2.3%)
- 9. Indonesia: \$7.3 billion (1.8%)
- 10. Malaysia: \$5.9 billion (1.5%)
- 11. Hong Kong: \$5.5 billion (1.4%)
- 12. Singapore: \$4.8 billion (1.2%)
- 13. Netherlands: \$4.2 billion (1.1%)
- 14. Thailand: \$3.9 billion (1%)
- 15. Germany: \$3.5 billion (0.9%)

Around two-thirds (67.6%) of Australian exports in 2022 were delivered to the above 15 trade partners.

South East Asian SLOC

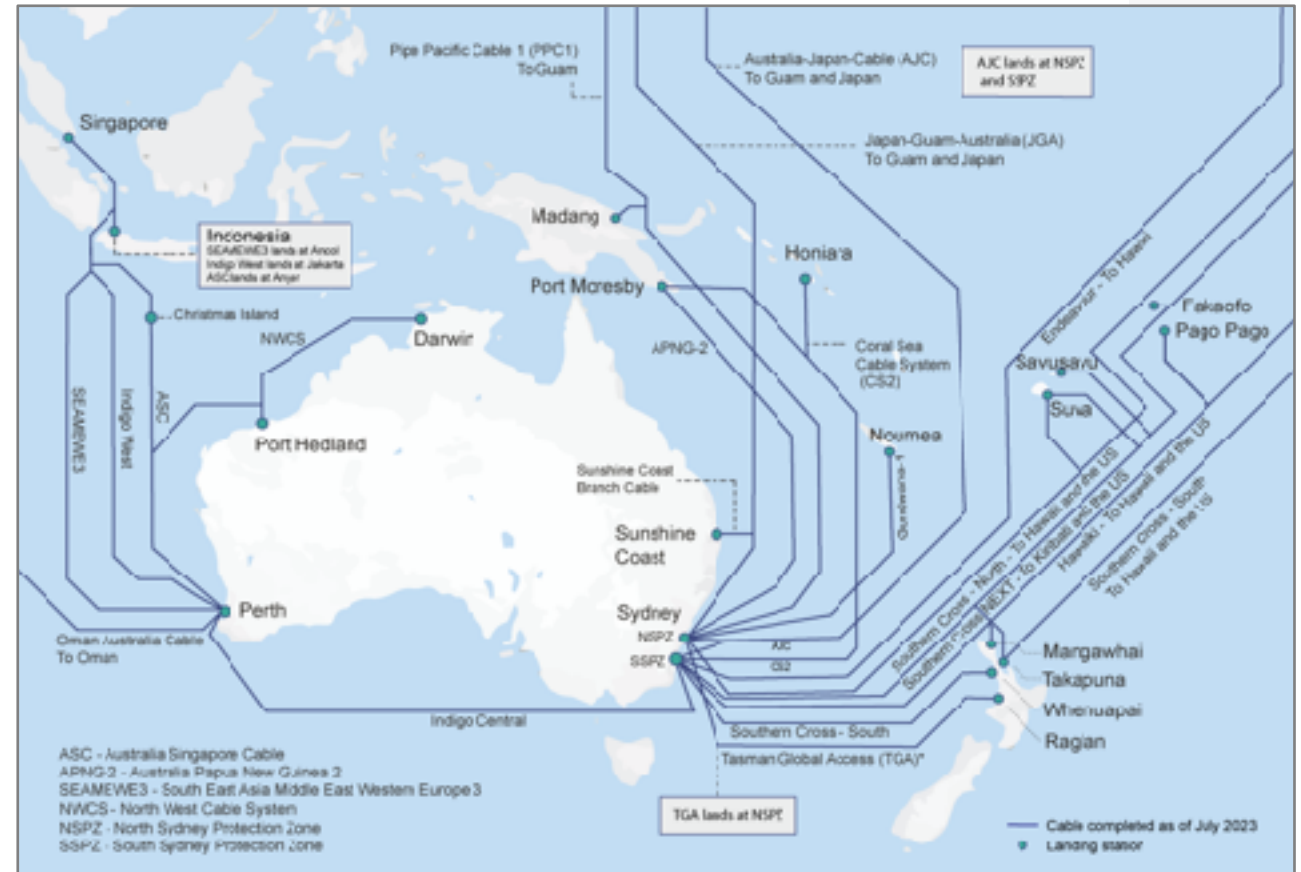
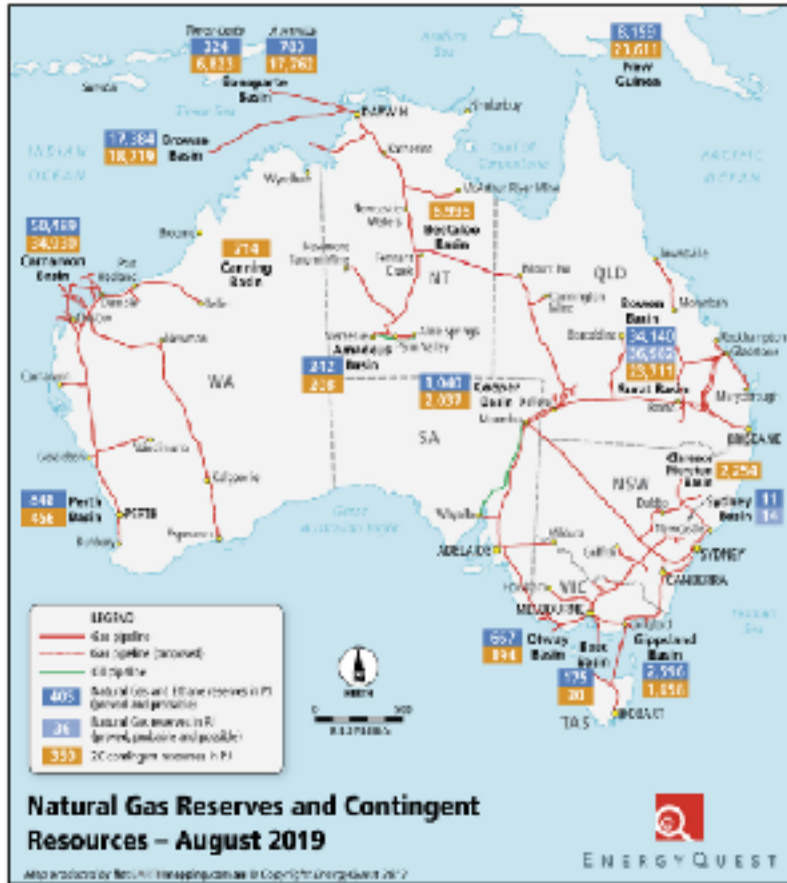


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NAVY

Seabed Infrastructure



ACMA.gov.au - Jul 2023



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NAVY

Rise of Undersea Warfare



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NAVY

“If we cannot assume access to the sea, I firmly believe we should take steps to assure it.

That means a very strong maritime capability, and in my lane, a very strong navy.”

Vice Admiral Hammond Chief of Navy Australia



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NAVY

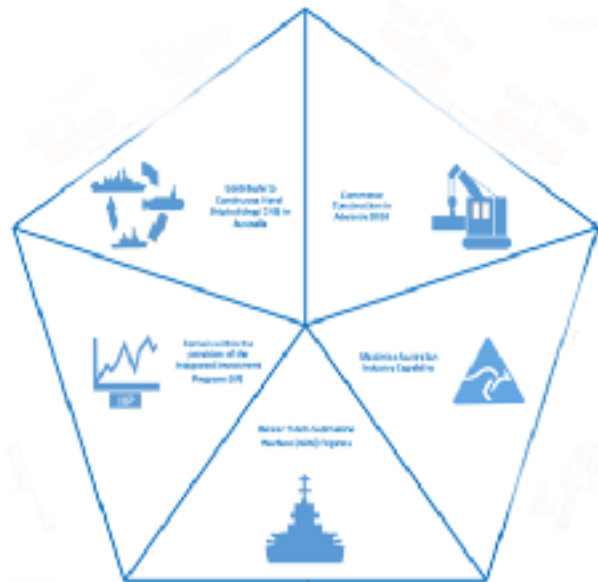
What are we Delivering?



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Directed Requirement



- **Build 9 ASW Frigates**
- **Commence Construction in Adelaide by 2024**
- **Maximise Australian Industry Capability (AIC)**
- **Remain within the Provision of Integrated Investment Program (IIP)**
- **Contribute to Continuous Naval Shipbuilding (CNS)**



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Continuous Naval Shipbuilding



Australian Government
Department of Defence



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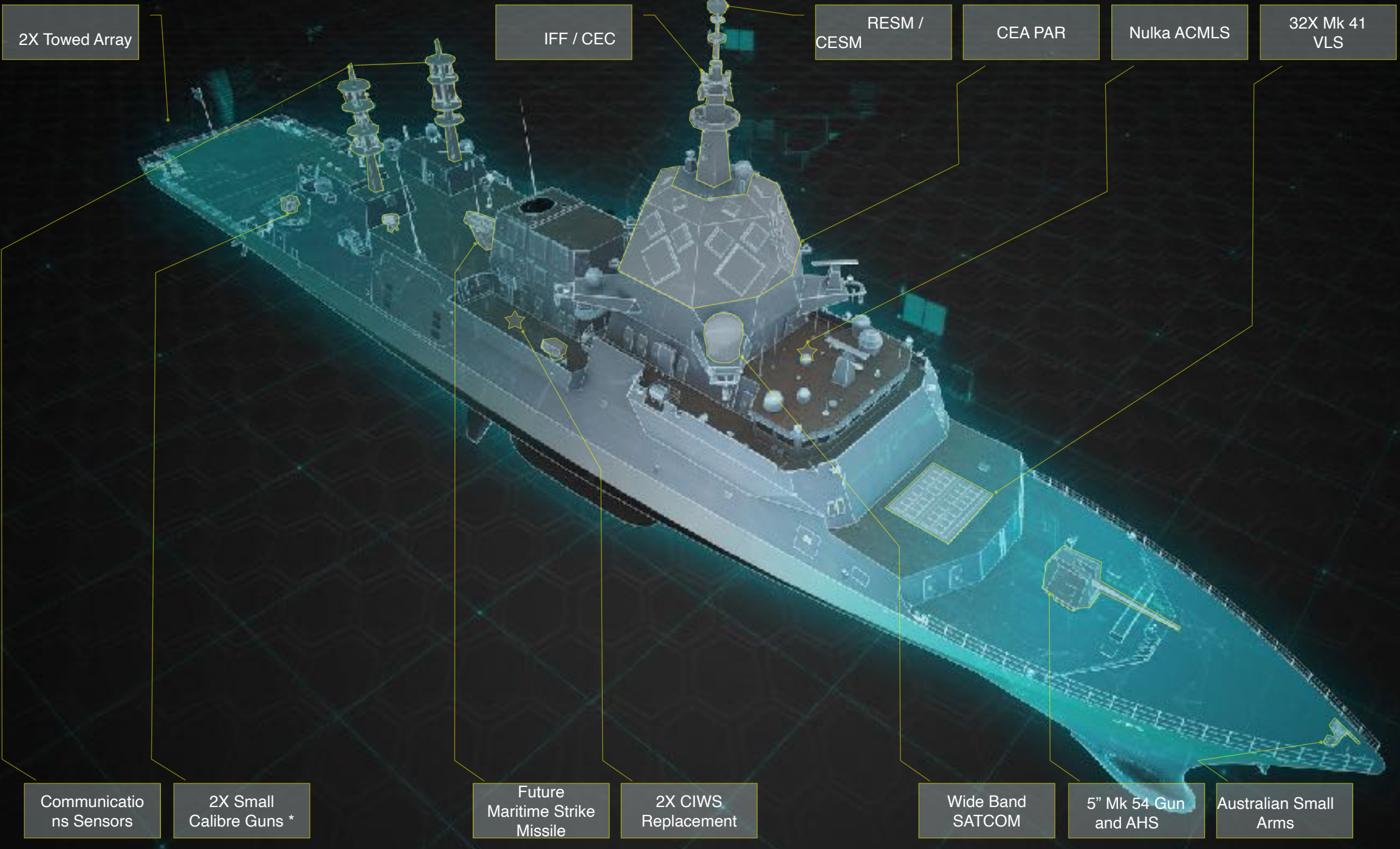


Global Combat Ship



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2X Towed Array

IFF / CEC

RESM /
CESM

CEA PAR

Nulka ACMLS

32X Mk 41
VLS

Communications Sensors

2X Small Calibre Guns *

Future Maritime Strike Missile

2X CIWS Replacement

Wide Band SATCOM

5" Mk 54 Gun and AHS

Australian Small Arms

Naval Aviation

- Crewed and Uncrewed Systems
- Enhanced Lethality
- \$2.7 Billion over next 10 years



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Crewed Systems

- 36x MH-60R Seahawk
 - Into the 2040s
 - Lockstep with US Navy
- 15x EC-135
 - Joint Helicopter School
 - Leased arrangement



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Uncrewed Systems

- Schiebel S-100 Camcopter
 - 6 systems until end-June 2024
 - No longer in line with Defence Priorities
- Integrator
 - for the Integrated Joint Force



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What are we Delivering?



We are building the quietest and most capable Anti-Submarine Frigate Australian has ever operated



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