

PERUVIAN NAVY

NAVAL PROJECT DIRECTION

"THE CONTRIBUTION OF THE NAVAL INDUSTRY TO THE NATIONAL DEVELOPMENT AND TO THE CONSTRUCTION OF A MODERN NAVAL FLEET TO FACE THE NEW CHALLENGES".

RADM. BELISARIO ZAGAZETA BUSTAMANTE

MISSION



"To exercise the <u>surveillance and protection</u> of the <u>National</u> <u>Interests</u> in the maritime, fluvial and lake áreas, supporting the <u>foreign policy</u> of the Country through the Naval Power; to assume the control of the <u>internal order</u> when required; to contribute with the <u>economic and social development</u> of the

country participating in the <u>Civil Defense</u> according to the Law; in order to <u>guarantee the</u> <u>independence</u>, <u>sovereignty</u> <u>and territorial integrity of the</u> <u>Republic and the general</u> <u>welfare of the population</u>".



VISION

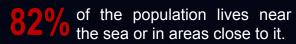




"Naval power capable of acting successfully where national interests require it".

OUR SCENARIO





95% of the fuel used in **Peru** is transported by sea.

93% of international trade is carried out by sea.

AMAZON BASIN

+ 670,000 Sq. Km² + 14,000 Km of navigable rivers

CUSTRIAN AREA

4,996 Sq. Km. **41** islands

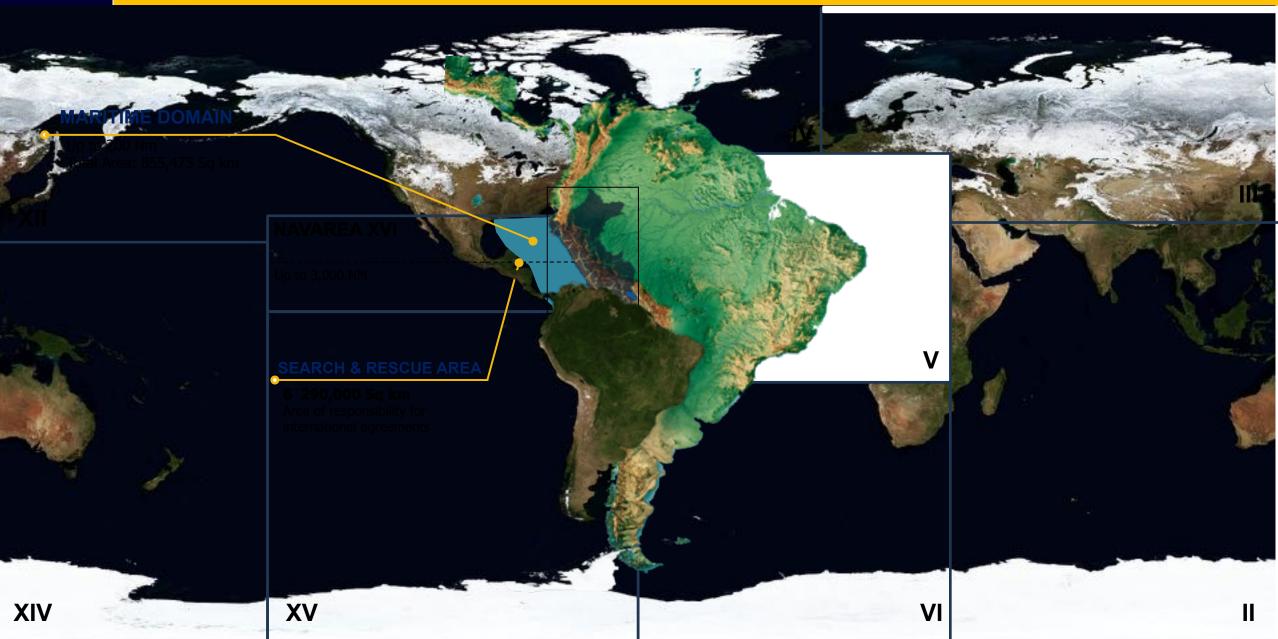
ANTARTIC PRESENCE

Peruvian polar scientific research facility on King George Island, South Shetland Islands (Antarctic Peninsula), since 1988

PERU: A MARITIME, AMAZONIAN, ANDEAN, BIOCEANIC COUNTRY WITH PRESENCE IN THE ANTARCTIC.

OUR SCENARIO





MAIN THREATS AND CHALLENGES

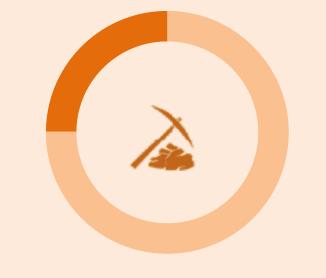












OPERATIONS AGAINST ILLEGAL MINING

341 DESTROYED MACHINERY + 90,000

WORTH S/. 70'515,306.00







79,113 Kg

S/. 723,763.9

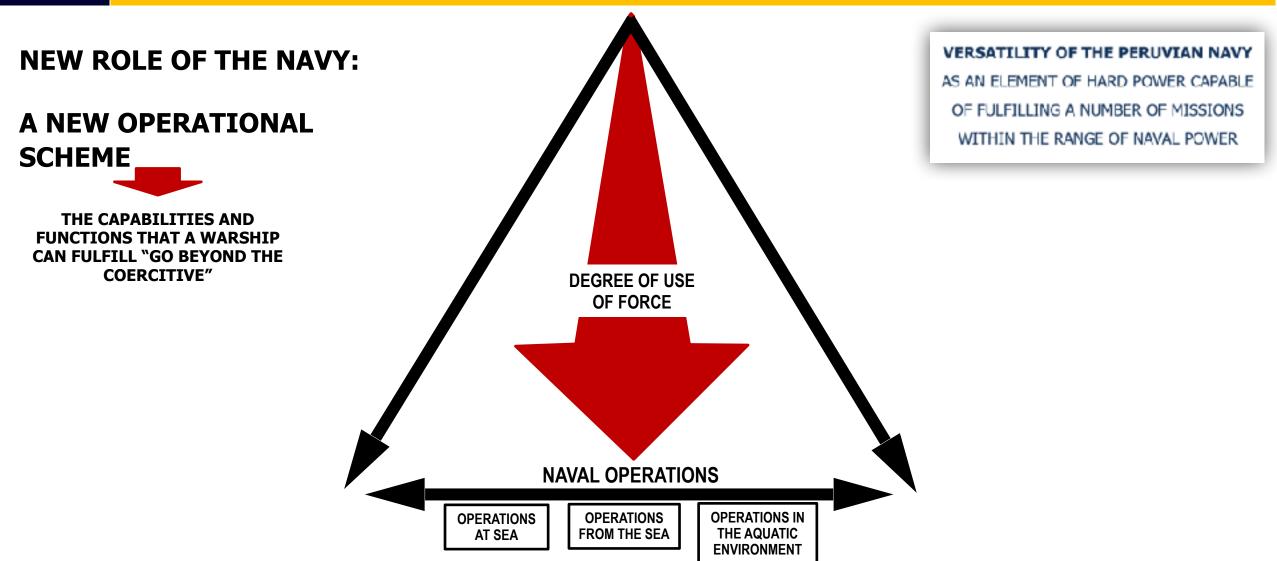
Global Fishing Watch Galagagos Islands LADOR FERU Galapagos Islands Eastern Equatorial Pacific (Jan - Apr) (May · Sep) Peru High Seas (Oct - Dec) UBUGUAY Pacific Ocean Atlantic ARGENTINA Ocean Transit From Argentina High Seas To Peru High Seas Argent na Lligh Seas (Jan - May) (May - Jul) Fishing Grounds Asiatic souid vessels Peruvian artisanal vessels Ports





NEW CHALLENGES: SPECTRUM OF NAVAL ACTIVITIES AND OPERATIONS





A new paradigm of employment of the armed forces, whose functions have changed towards a multidimensional employment that includes a variety of roles, so **the capabilities and functions that a warship can fulfill "Go beyond the Coercitive**"

STRATEGIC ROLES OF THE PERUVIAN NAVY





STRENGTHENING AND DEVELOPMENT OF THE NAVAL INDUSTRY





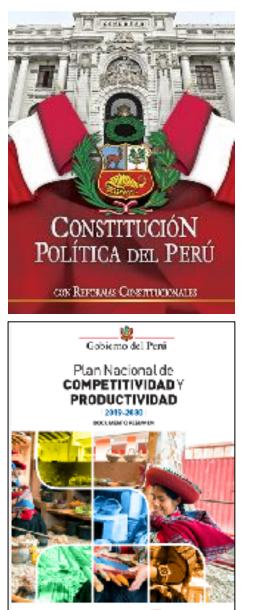


CONSTRUCTION OF A MODERNIZED NAVAL FLEET



NORMATIVE FRAMEWORK

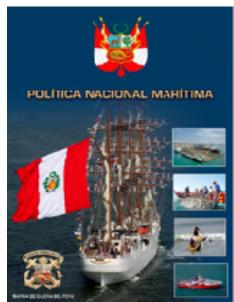




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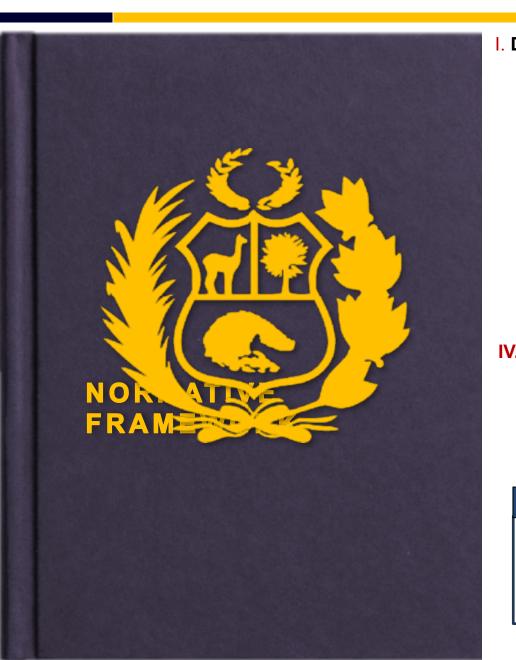
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NORMATIVE FRAMEWORK





DEMOCRACY AND 9. NATIONAL SECUR To guarantee inder ional interests. This task involves the framework of the laws. To this end, the St a. Promote the ac ESS OF ³ of the THE national securit POLÍTICA NACIONAL MARÍTIMA b. Guarantee the e and conflict prevention, as v **INOVATION**, OVEMENTS c. Promote the tea VERSIFIED DEMOCRACY AN IV. EFFHEIEDUE ORA **25. SAFEGUARDING SERVICE**INTOE DEMOCRACY APLOYMENT. To optimize the se TO EXERCISE JURISDICTION AREA. integrity, with unres With this objective, NAVAL **SEA POWER** S AND LAND ethical Use the SEA AND ITS **RESOURCES** as an INSTRUMENT OF POLITICA hin the - MILITARY ACTION, or o a factor of economic and social developmen **DENYING THE USE OF** THE SEA TO THE ENEMY **MARINA DE GUERA DEL PERÚ**



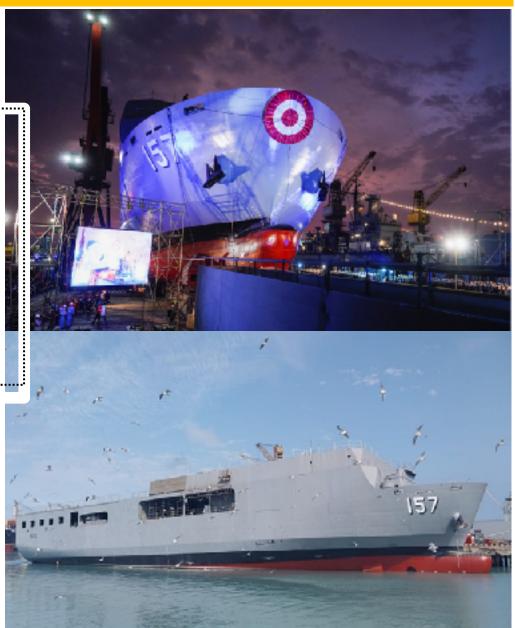


LARGEST MAIN SHIPYARD IN PERU

- ✓ B.A.P UNIÓN
- ✓ B.A.P PISCO
- ✓ B.A.P PAITA



ITS MAIN TASK IS TO PROVIDE MAINTENANCE, MODERNIZATION AND CONSTRUCTION OF THE PERUVIAN NAVY UNITS



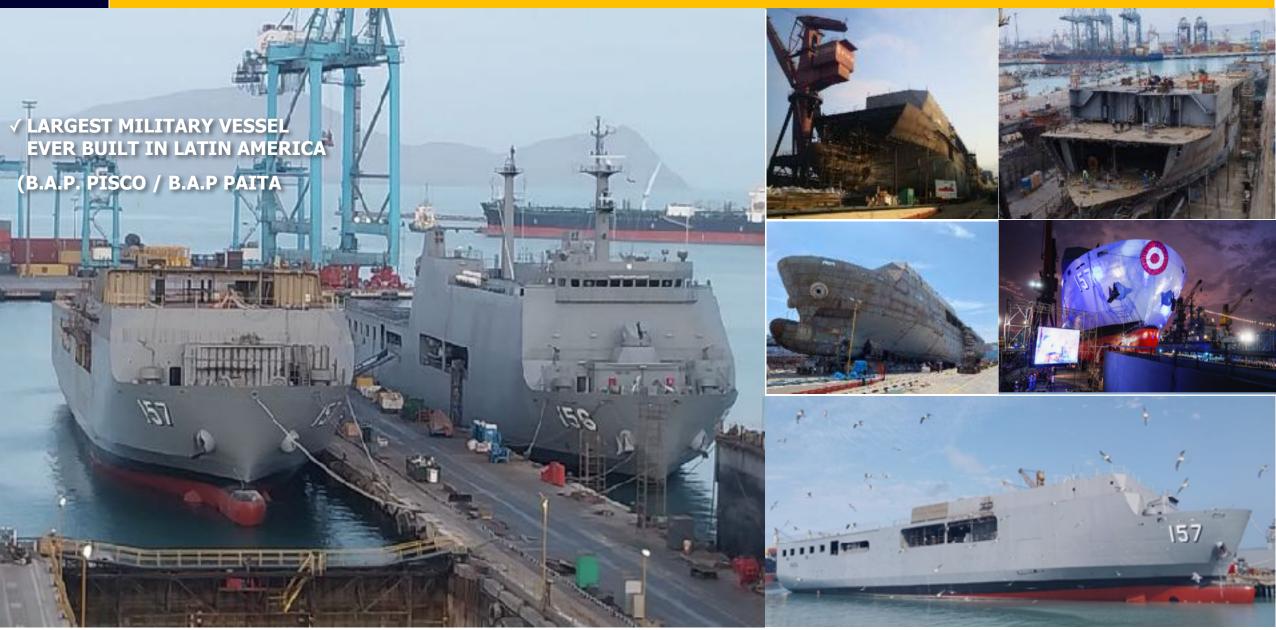


























PIAS'S PROGRAM (6+2) ITINERANT SOCIAL ACTION PLATFORMS



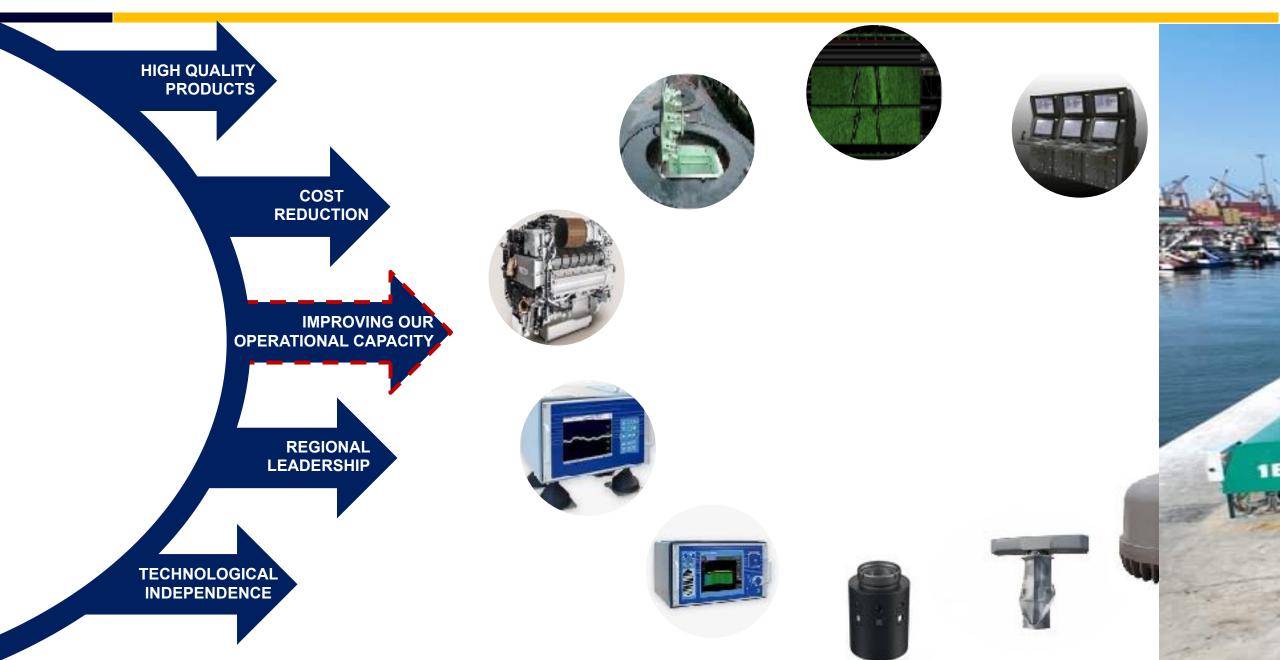
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✓ INCREASED EXPERIENCE ✓ TECHNOLOGY TRANSFER



TECHNOLOGY AND KNOWLEDGE TRANSFER





ECONOMIC GROWTH POTENTIAL



Million Metric Jons

PERU : THE ROAD TO INDUSTRIALIZAT Largest Copper producing Countries in 2021

- ✓ We are taking advantage of the opportunity offered by the country's... natural resources (Comparative Advantages).
- ✓ There is currently a concern for generating value added on resources.
- ✓ Industrialization is a priority. The industrialization process is being promoted by the State and the private sector.
- ✓ Increase in public spending on research and development in the country. This will result in exports of finished products with added value (technology).
- ✓ Peru is on the way to changing its primary economic sources, ceasing to be only an exporter of raw materials and betting on industrialization to move towards the production of manufactured goods.
- ✓ The production companies based on the exploitation of natural resources must carry out transformation processes towards the production of increasingly complex and higher quality manufactured products.

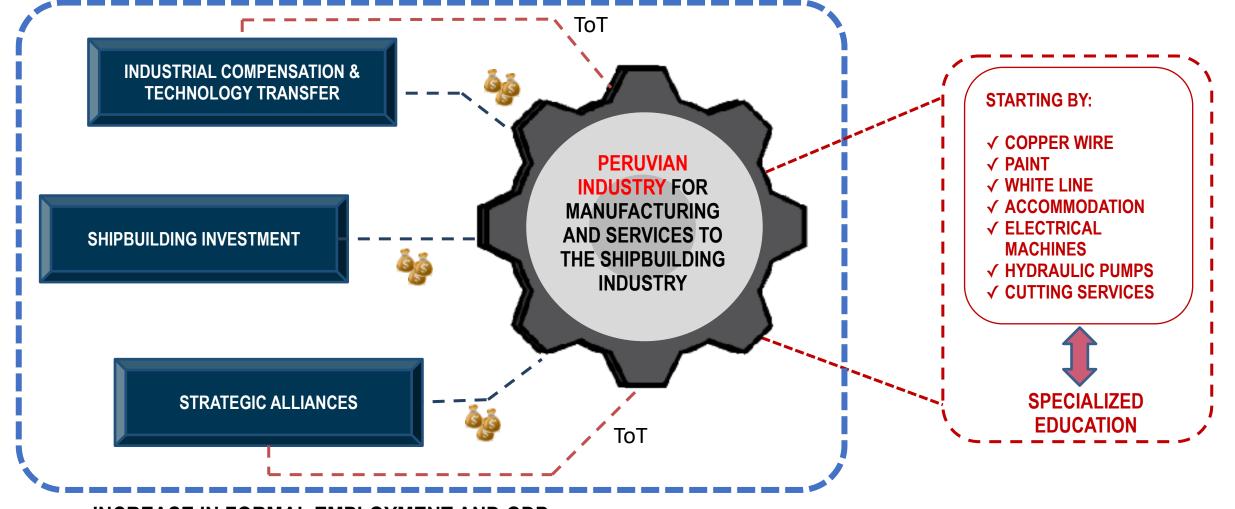


SHIPBUILDING INDUSTRY PROJECTION





SHIPBUILDING INDUSTRY PROJECTION



INCREASE IN FORMAL EMPLOYMENT AND GDP

ECONOMIC DEVELOPMENT



NATIC

NATIONAL INDUSTRY

DEVELOPMENT

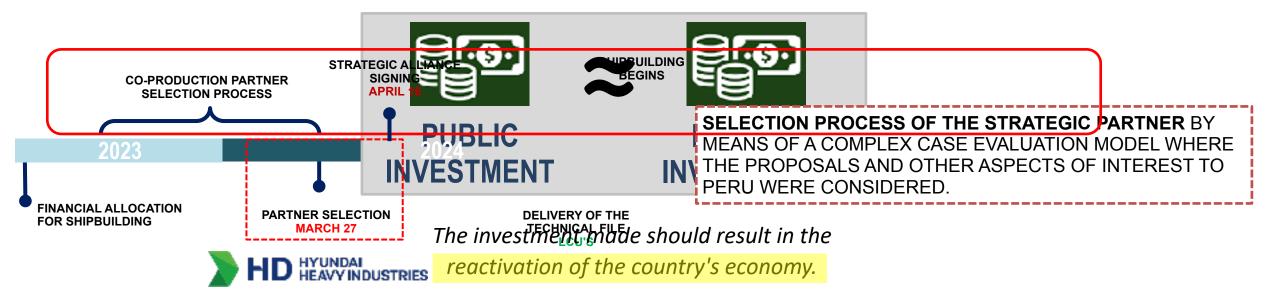


EXPECTED RESULT



STRATEGIC PARTNER SELECTION PROCESS







PERUVIAN NAVY

NAVAL PROJECT DIRECTORATE

THANK YOU FOR YOUR ATTENTION

MAY 2024