**CEE Forum Day 1: Tuesday 12 January**

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| **08.00-08.45** | **Registration and Networking** |
| **08:45-08.50** | Financial Times Welcome: **Claer Barrett, Consumer Editor, Financial Times**<br>Location: **Main Session - Grand Klimt Hall 1&2** |
| **08.50-09.05** | Opening keynote: **Building a Robust European Banking Sector**<br>Speaker: **Boris Vujčić, Vice-President, European Central Bank**<br>Location: **Main Session - Grand Klimt Hall 1&2** |
| **09.05-09.20** | keynote: **Greg Guyett, First Vice President, EBRD**<br>Location: **Main Session - Grand Klimt Hall 1&2** |
| **09:20 -09.35** | keynote: **Michael Höllerer, Chief Executive Officer, Raiffeisen Bank International AG**<br>Location: **Main Session - Grand Klimt Hall 1&2** |

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| **09:35-10.30** | **Visiting Government** Keynote Interviews:<br>Location: **Main Session - Grand Klimt Hall 1&2**<br>**Henry Foy**, Brussels Bureau Chief, **Financial Times** |
| **10:30-11.00** | **Networking Coffee** |
| **11:00 -12.00** | Panel I: **CEE: growth, stability and opportunity?**<br>Location: **Main Session - Grand Klimt Hall 1&2**<br>Moderator: **Mercedes Ruehl**, Switzerland and Austria Correspondent, **Financial Times**<br>Speakers: **Magdalena Polan,** Managing Director, Head of EM Macroeconomic Research, **PGIM**<br>**Gregorio De Felice**, Chief Economist, **Intesa Sanpaolo**<br>**Matteo Ferrazzi**, Senior Economist, Principal Advisor at European Institutions, **EIB**<br>**Andreea Moraru**, Managing Director for Central Europe and the Baltic States**, EBRD**<br>**Carlos Mulas-Granados**, Regional Representative for Central, Eastern, and SouthEastern Europe, **IMF**<br>**Ines Rocha**, Director for Europe, **IFC** |

**12.00-12.45**

Panel II: **Sovereign Borrowers: Funding in a Volatile World**

Location: **Main Session - Grand Klimt Hall 1&2**

Moderator: **Henry Foy**, Brussels Bureau Chief, **Financial Times**

Speakers: **Sarah Carlson**, Senior Vice President, Sovereign and Sub Sovereign Risk, **Moody's Ratings**

**Karol Czarnecki**, Director, Public Debt Department, **Ministry of Finance, Government of the Republic of Poland**

**Markus Stix**, Managing Director, **Austrian Treasury**

**Gergely Tardos**, Chairman and Chief Executive Officer, **AKK Hungary**

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**12.45-13.45**

**NETWORKING LUNCH**

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**13.45-14.30**

Panel III**: Sovereign Borrowers: Innovation and Resilience**

Location: **Main Session - Grand Klimt Hall 1&2**

Moderator: **Richard Kemmish**, Editorial Consultant, **FT Live**

Speakers: **Yuriy Butsa**, Government Commissioner for Public Debt Management, **Ministry of Finance, Ukraine**

**Marjan Divjak**, Director General, **Ministry of Finance, Government of Slovenia**

**Stefan Nanu**, Head of Treasury and Public Debt Department, **Ministry of Public Finance, Government of Romania**

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| **14.30-15.15** | Panel IV: **Investing in CEE**<br>Moderator: FT<br>Speakers: **Alaa Bushehri**, Head of Emerging Markets Fixed Income, **BNP Paribas Asset Management**<br>**Micah James**, Co-head of Emerging Markets Fixed Income and Global Head of EM Research, **Vanguard**<br>**Michal Wozniak**, Director, **BlackRock** | Panel V: **EU Accession Spotlight**<br>Moderator: **Richard Kemmish**, Editorial Consultant, **FT Live**<br>Speakers: **Debora Revoltella**, Senior Fellow, **Bruegel**<br>**Wiebke Schloemer**, Director, Austria, Western Balkans and South Caucasus, **IFC**<br>**Julia Woerz**, Head of the Central and Eastern European and Southeastern Europe Section, **Oesterreichische Nationalbank**<br>**Grzegorz Zielinski**, Managing Director South-Eastern Europe, **EBRD** | Panel VI: **Funding for CEE's defence industry: how is the industry adapting to the current geopolitical climate?**<br>Moderator: **Raphael Minder**, Central Europe Correspondent, **Financial Times**<br>Speakers: |
| **15.15-16.00** | Workshop A: **Macroeconomic trends impacting CEE growth**<br>Hosted by:<br>Location: **Main Session - Grand Klimt Hall 1&2** | Workshop B: **Investment Landscape and outlook**<br>Hosted by:<br>Location: **Stream 2 - Grand Klimt Hall 3** | Workshop C: **Shifting Trade Corridors**<br>Hosted by:<br>Location: **Stream 3 - Park Suite 7** |

**16.00-16.15** **NETWORKING COFFEE BREAK**

**16.15-17.00**

Workshop D: **Elephant(s) in the room: The pivotal role of domestic investors in CEE bond markets and implications for the future**

Hosted by: **Raiffeisen Bank International**

**Main Session - Grand Klimt Hall 1&2**

- Development of domestic asset management: Does one model fit all?
- Is there a Goldilocks size for retail investor government bond holdings?
- Resident versus non-resident demand: Are domestic banks increasingly targeting similar local currency maturity buckets to non-residents?

Workshop E: **Energy Transition**

Hosted by:

Location: **Stream 2 - Grand Klimt Hall 3**

Workshop F: **Albania Special Focus**

Hosted by:

Location: **Stream 3 - Park Suite 7**

- Where do Eurobond markets fit in?
- How does EUR accession impact the evolution of the investor base?

**17.00-17.15** Keynote Speech and Interview: **Martin Kocher,** Governor, **Oesterreichische Nationalbank**

**17.15 -18.15** Panel VII: **How is CEE's banking sector evolving?**

Location: **Main Session - Grand Klimt Hall 1&2**

Moderator: **Financial Times**

Speakers: **Valerie Brunner**, Member of the Board, **Raiffeisen Bank International**

**Stefan Dörfler**, Chief Financial Officer, **Erste Group**

**Stanislas Lecat,** Head of Europe Financial Sponsors and Head of CEE and Greece Financial Institutions, **Société Générale Corporate & Investment Banking**

**Paola Papanicolaou**, Chief of International Banks Division, **Intesa Sanpaolo**

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| **18.15-21.00** | **DRINKS RECEPTION** |

**CEE Forum Day 2: Wednesday 13 January**

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| **08.00-09.00** | **REGISTRATION AND COFFEE** |
| **08.00-09.00** | **WOMEN'S BREAKFAST:** |
| **09.00-09.10** | Financial Times Welcome: **Clear Barrett, Consumer Editor, Financial Times**<br>Location: **Main Session - Grand Klimt Hall 1&2** |
| **09.10-09.25** | Opening keynote Interview: **Kalin Anev Janse,** Chief Financial Officer and Member of the Management Board, **European Stability Mechanism (ESM)**<br>Location: **Main Session - Grand Klimt Hall 1&2** |

**09.25-09.40**

Opening keynote Interview: **Mateusz Szczurek, Director of the European Department, IMF**

Location: **Main Session - Grand Klimt Hall 1&2**

**09.40-10.40**

Panels VIII: **Monetary Policy outlook**

Location: **Main Session - Grand Klimt Hall 1&2**

Moderators: **Chris Giles,** Economic Commentator**, Financial Times**

Speakers: **Petar Chobanov**, Deputy Governor, **Bulgarian National Bank**

**Primož Dolenc**, Governor, **Bank of Slovenia**

**Dániel Palotai**, Deputy Governor, **Magyar Nemzeti Bank**

**Ante Žigman**, Governor, **Croatian National Bank**

Panel VIII b: **Monetary Policy Outlook**

Location: **Main Session - Grand Klimt Hall 3**

Moderators: **Richard Kemmish**, Editorial Consultant, **FT Live**

Speakers: **Ana Mitreska,** Vice Governor, **National Bank of the Republic of North Macedonia**

**Irena Radović**, Governor, **Central Bank of Montenegro**

Panel IX: **Poland Spotlight**

Location: **Stream 3 - Park Suite 7**

**Agenda release 2 November!**

**Please contact Francesca if you are interested in speaker slots**

Moderators: **Raphael Minder**, Central Europe Correspondent, **Financial Times**

Speakers:

**10.40-11.00**

**NETWORKING COFFEE BREAK**

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| **11.00-11.45** | Panel X: **Does sustainable fixed income have a place in today's world?**<br>Location: **Main Session - Grand Klimt Hall 1&2**<br><br>Moderators: **Mercedes Ruehl**, Switzerland and Austria Correspondent, **Financial Times**<br>Speakers: **Gary Mazzotti**, Chairman of the Board of Directors, **Accolade**<br>**Paula Weiss**, Managing Director, Head of Corporate Sustainable Bonds, **Societe Generale** | Panel XI: **How are non financial corporates funding growth?**<br>Location: **Main Session - Grand Klimt Hall 3**<br><br>Moderators: **Financial Times**<br>Speakers: | Panel XII: **Romania Spotlight**<br>Location: **Stream 3 - Park Suite 7**<br>**Agenda release 2 November!**<br>**Please contact Francesca if you are interested in speaker slots**<br>Moderators: **Financial Times**<br>Speakers: |
| **11.45-12.30** | Panel XIV: **Driving energy security: how is the funding of energy and infrastructure changing?** | Panel XV: **What is the best path to building deeper capital markets?**<br>Location: **Main Session - Grand Klimt Hall 3**<br>Moderators: **Financial Times** | Panel XVI: **Romania Spotlight**<br>Location: **Stream 3 - Park Suite 7**<br>**Agenda release 2 November!** |

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| | Location: **Main Session - Grand Klimt Hall 1&2**<br>Moderator: **Raphael Minder**, Central Europe Correspondent, **Financial Times**<br>Speakers: **Jaroslava Korpanec**, Head of CEE, **Actis** | Speakers: **Alex Pivovarsky**, Director of the Capital & Financial Markets Development, **EBRD** | **Please contact Francesca if you are interested in speaker slots**<br>Moderators: **Financial Times**<br>Speakers: |
| **12.30-13.30** | **NETWORKING LUNCH** | | |
| **13.30-14.15** | Panel XVII: **More Europe for CEE** IMF launches inaugural CEE growth report.<br>Location: **Main Session - Grand Klimt Hall 1&2**<br>Moderator: **Financial Times** | Panel XVIII: **Exploring the regulatory environment for pension funds in the region**<br>Location: **Main Session - Grand Klimt Hall 3**<br>Moderators: **Financial Times**<br>Speakers: **Tatjana Bojkovska**, Member of the Management Board, **Sava penzisko drustvo** | Panel XIX: **Ukraine Spotlight**<br>Location: **Stream 3 - Park Suite 7**<br>**Agenda release 2 November!**<br>**Please contact Francesca if you are interested in speaker slots**<br>Moderators: **Financial Times** |

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| | Speakers: | **Goran Martinoski**, Head of Asset Management, **KB First Pension Company** | Speakers: **Timothy Ash**, Senior Sovereign Strategist, **RBC Bluebay Asset Management**<br>**Natalia Gurina**, Chairwoman of the Board, **Raiffeisen Bank Ukraine**<br>**Francis Malige**, Managing Director, Financial Institutions, **EBRD** |
| **14.15-15.00** | Panel XX: **Digital transformation in banking: what does a bank look like 10 years from now?**<br>Location: **Main Session - Grand Klimt Hall 1&2**<br>Moderator: **Financial Times**<br>Speakers: | Panel XXI: **Covered Bonds: market outlook**<br>Location: **Main Session - Grand Klimt Hall 3**<br>Moderators: **Richard Kemmish**, Editorial Consultant, **FT Live**<br>Speakers: | Panel XXII: **Hungary Spotlight**<br>Location: **Stream 3 - Park Suite 7**<br>**Agenda release 2 November!**<br>**Please contact Francesca if you are interested in speaker slots**<br>Moderators: **Financial Times**<br>Speakers: |
| **15.00-15.30** | **NETWORKING COFFEE BREAK** | | |

**15.30-16.15**

Workshop G: **Trade Finance**

Location: **Main Session - Grand Klimt Hall 1&2**

Moderator: **Financial Times**

Speakers:

Panel XXIII: **Covered bonds: developments in new jurisdictions**

Location: **Main Session - Grand Klimt Hall 3**

Moderators: **Richard Kemmish**, Editorial Consultant, **FT Live**

Speakers:

Panel XXIV: **Turkey Spotlight**

Location: **Stream 3 - Park Suite 7**

**Agenda release 2 November!**

**Please contact Francesca if you are interested in speaker slots**

Moderators: **Financial Times**

Speakers: **Timothy Ash**, Senior Sovereign Strategist, **RBC Bluebay Asset Management**

**16.15-17.00**

Panel XXV: **Final Debate: 5 key trends to watch for 2027**

Location: **Main Session - Grand Klimt Hall 1&2**

Top regional experts share their insights as to what to expect for the year ahead.

Moderator: **Financial Times**

Speakers: **Henry Burdon**, EM Sovereign Analyst, **TCW**

**Rainer Schnabl,** Member of the Board (designated) -

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| **17.00-18.00** | **Drinks reception** |

**CEE Forum Day 3: NEW Specialist Day: Thursday 14 January 2027**

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| 09.00-16.00 | **Future of Asset Management CEE**<br>Location: Grand Klimt Hall 1&2<br>Separately bookable | **CEE Securitisation Summit**<br>Location: Grand Klimt Hall 3<br>Open to all CEE Forum delegates, or Summit only tickets available | **CEE Private Capital Summit**<br>Location: Park Suite 7<br>Open to all CEE Forum delegates, or Summit only tickets available | **Eurasia Investment Summit**<br>Location: Park Suite 8 & 9<br>Open to all CEE Forum delegates, or Summit only tickets available |