



Monday 3 rd June Pre-Conference		
14:00	19:00	Early Registration & Queue Jump Opens
17:00	19:00	Pre-Conference Welcome Drinks Reception
19:00	23:59	Private Evening Client Entertainment

Tuesday 4 th June Day One					
07:30	09:30	Registration Open & Delegate Breakfast			
		TRACK A Macro Market Discussions	TRACK B Balance Sheet Management (SRT/NPL)	TRACK C Financing (MBS/ABS/Non-Bank)	TRACK D CLOs & ESG
09:30	10:20	Global ABS Markets Comparative market discussion of all major global jurisdictions covering domestic vs international demand and capital flow; including the evolution of the public sector/private capital partnerships; supranational involvement; Bank vs non-bank supply dynamic as influenced by prudential regulation.	European NPL/RPL Supply Projected stock across Europe over the next 5 years for NPLs vs. RPLs vs. UTPs; Forbearance strategies past vs. present; preferred sale strategies; and European Sec Reg hurdles for the industry.	Consumer ABS Bank vs. non-bank motivations and supply by asset class across UK and Europe, U.S., and APAC including Credit Card, Unsecured Consumer, Subscription finance models etc; and alignments with consumer regulations.	ESG: Past, Present, and Future Compare activity across G20 (funded vs capital relief); Approaches taken by issuers (use of proceeds vs collateral); and Regulatory frameworks in place with a focus on 'E' vs. 'S'.

10:20	10:30	Transition Break			
10:30	11:20	Advancements in Fintech Developments in Fintech with a focus to the capital markets, including underwriting models, incorporation of DLT, and uses of AI.	NPL Non-Guarantee Markets A look at non-core NPL (including RPL and UTP) markets such as Spain, Portugal, Ireland, UK etc; and assessment of the viability of a public market, asset preferences, and how to grow the market without the use of guarantee schemes.	Researchers' Roundtable Researchers' perspectives on current market issues including relative value discussions and credit risk assessment.	CLO Market Overview Analysis of the global CLO ecosystem and market dynamics; Similarities and differences around the world including drivers of or challenges to growth for Europe, U.S., and APAC; performance of CLO 2.0; Resets and Refi's; Legal structures; and relative value across asset classes.
11:20	12:00	Refreshment Break			
12:00	12:15	AFME & IMN Welcome Remarks			
12:15	13:00	Keynote on Macroeconomics: Speaker Coming Soon			
13:00	13:45	Plenary: Market Outlook & Performance Review Where have we been? Where are we now? And where are we heading? A review and outlook on performance across the debt capital markets; including current macro affecting factors and lessons learned from past experiences; current and expected issuance volumes; drivers of growth and hurdles still to jump.			
13:30	15:30	Lunch Break			
		TRACK A Macro Market Discussions	TRACK B Balance Sheet Management (SRT/NPL)	TRACK C Financing (MBS/ABS/Non-Bank)	TRACK D CLOs & ESG
15:10	16:00	Global Market Securitisation Regulation The evolution of regulation across economic blocs in a comparative of Europe versus the rest of the world, with a focus on U.S., APAC,	NPL Guarantee Markets Scheme renewals and a pro and con analysis of guarantee schemes being extended to other countries.	Auto ABS A discussion of captives (SRT for Captives), banks, and non-banks; Leasing versus Loan volumes; Issuer strategies surrounding green ABS and the price differentials in	Using Securitisation to Finance the Transition Private vs public market analysis of assets critical to financing the green transition and the structural challenges they create; Wind,

		and UK Divergence, including touchpoints on SolvencyII.		green and non-green; and considerations for EVs.	Solar, Mortgages, EV, and other Esoteric opportunities.
16:00	16:10	Transition Break			
16:10	17:00	Traders' Roundtable Traders' perspectives on current market issues and capital treatment EU vs UK.	SRT Market Overview Market activity across economic blocs, covering UK and Europe, U.S., and APAC; challenges to growth, drivers and motivations, regulatory considerations and more.	European Residential MBS Bank vs non-bank supply; STS vs non-STs price differential; and LCR treatment.	CLO Manager Perspectives Manager considerations covering the challenges in sourcing down the capital structure (AAA to Equity); manager strategies as informed by type (PE vs Independent); appetite in underlying assets, sectors, and covenant structure; asset sourcing strategies; and analysis of static vs active management.
17:00	18:00	Networking Cocktail Reception			
18:00	23:59	Private Evening Client Entertainment			

Wednesday 5th June Day Two		
08:00	09:30	Registration Open & Delegate Breakfast
08:00	09:30	Women in Finance Networking Breakfast
09:30	09:50	Day Two Welcome Remarks
09:50	10:30	Keynote on Geopolitics: Speaker Coming Soon
10:30	11:20	Plenary: Investor Roundtable Current market perspectives with a wide-ranging investor focus, covering relative value across products and various asset classes in both a funded and SRT context; views on third country issuance, Article 5.1e transparency, disclosure, and reporting; and regulatory due diligence requirements.
11:20	12:00	Refreshment Break
12:00	12:30	Keynote on Market Regulation: Speaker Coming Soon

12:30	13:30	Plenary: Issuer Roundtable Current market perspectives from a wide pool of issuers; What are the key priorities, motivations, and challenges for issuers in the current environment, including views on the ease of execution for securitisation vs other asset classes; and views on secondary market liquidity.			
13:00	15:00	Lunch Break			
		TRACK A Macro Market Discussions	TRACK B Balance Sheet Management (SRT/NPL)	TRACK C Financing (MBS/ABS/Non-Bank)	TRACK D CLOs & ESG
14:30	15:20	Economic & Regulatory Drivers for Securitisation Impact of monetary policy and prudential regulation on market activity and credit quality. <i>*BASEL 3-part series – Part 1.</i>	Funded vs Unfunded: SRT Investing Dissecting diversification within the investor base; Buy side return on capital models; Structural mitigants for issuers.	Trustee Perspectives of Current Market Issues Trustee perspectives on current market issues.	CLO Investor Perspectives Investors considerations and perspectives on relative value across the cap stack as well as CLOs vs other asset classes, and supply vs. demand.
15:20	15:30	Transition Break			
15:30	16:20	Financing the Real Economy Securitisation and its role in supporting the transition. How can it do more vs other economic blocs, and what needs to change; The role of CRM and SRT in the recapitalisation of banks and the refinancing of liquidity throughout the market; and levers to change the current status quo – will ABS remain the preserve of non-banks for funding?	Impact of BASEL 3.1 for Banks Adapting regional banking models (US, UK, EU) and impact on Capital Management; Identifying emerging divergence. <i>*BASEL 3-part series – Part 2.</i>	Relative Value for Issuers Across Products What are the most important priorities for issuers; Funding vs capital needs, and how can this best be achieved through the products available.	Evolution of Specialty Finance How is this space evolving? What is the risk vs. reward and performance across the various asset classes; ease of market access; and growth management in the context of regulation.
16:20	16:30	Transition Break			

16:30	17:20	Driving Sustainability: EU Strategies and Initiatives for Greener Securitization <i>Sponsored by the EIB</i>	Developments in CRE & CMBS Performance outlook by sector; Adapting to new environment; Financing the repurposing of space from residential to commercial and vice versa.	Opportunities for Non-Banks as a Result of BASEL 3.1 Freedoms and constraints for non-bank issuers. <i>*BASEL 3-part series – Part 3.</i>	ESG Methodologies, Analytics & Disclosure Priorities for investors; Adequacy of available disclosure; Standardisation across countries; and Regulatory alignment down the vertical stack e.g. SFDR vs GBS etc.
17:00	18:00	Private Credit Networking Reception (Terrace)			
18:00	23:59	Private Evening Client Entertainment			

Thursday 6 th June Day Three					
Private Credit Summit			Future Leaders' Workshop		
08:00	09:15	Registration Open & Delegate Breakfast	08:00	09:15	Registration Open & Delegate Breakfast
08:00	09:15	Private Credit Advisory & Speaker Breakfast	08:00	09:00	Future Leaders Networking Breakfast
09:15	09:30	Private Credit Welcome Remarks	09:00	09:15	Future Leaders Welcome Remarks
09:30	10:15	Keynote: Joel Holsinger, Ares Management	09:15	10:00	Securitisation "101"
10:15	11:00	Session 1: Topic Coming Soon	10:00	10:30	Keynote: Choosing your Path & Climbing the Ladder
11:00	11:30	Refreshment Break	10:30	11:00	Refreshment Break
11:30	12:15	Session 2: Topic Coming Soon	11:00	11:45	AFME Seminar: Market Education & Advocacy
12:15	13:00	Session 3: Topic Coming Soon	11:45	12:45	Discussion Roundtables
13:00	13:15	Comfort Break	12:45	13:00	Comfort Break
13:15	14:00	Fireside Chat: Speakers Coming Soon	13:00	14:00	Personal Branding & LinkedIn Workshop
14:00	15:00	Networking Lunch & Drinks	14:00	15:00	Networking Lunch & Drinks
15:00	15:00	Conference Concludes	15:00	15:00	Conference Concludes