

PASS POLICY

Under IMN's rubric, qualified investors invest solely on behalf of their own firm; likewise qualified issuers issue solely on behalf of their own firm. If your job function includes investing or issuing on behalf of an outside firm (on behalf of clients), you may not qualify as a bona fide investor or issuer.

ISSUER/INVESTOR PASSES ARE NOT APPLICABLE TO BROKER/DEALERS, TRADERS, STRUCTURERS, ARRANGERS, LAWYERS, TRUSTEES, RATING AGENCIES, OR OTHER THIRD PARTY SERVICE PROVIDERS.

INVESTOR REGISTRATION:

Qualified investors are individuals directly employed by buy-side firms, such as private equity firms, hedgefunds, pension funds, and insurance companies who are investing in securitized products and whose principal professional responsibilities include investment analysis, investment decisionmaking and/or portfolio management functions. Qualified investors must be directly involved in their firm's investment in securitized products. Registration as an investor is subject to approval. Consultants, outside counsel, financial advisors, servicers, broker/dealers and any other third party service providers who are not directly employed by a buy-side firm investing in securitized products DO NOT qualify as investors for registration purposes. To qualify, your firm must have invested in securitized products within the 4 year's prior to the date of your conference registration.

ISSUER REGISTRATION:

Qualified issuers are individuals who are primarily, directly and personally involved in his/her firm's issuance activities. The firm must directly issue securitized products and individuals must be directly employed by the issuing firm. Registration as an issuer is subject to approval. Consultants, outside counsel, financial advisors, servicers, broker/dealers and any other third party service providers not directly employed by an issuing firm DO NOT qualify as issuers for registration purposes. To qualify, your firm must have issued securitized products within the 4 years prior to the date of the conference registration.

SPONSOR INVESTOR/ISSUER PASSES:

Investor/issuer passes are available only to non-registered qualified, external investor/issuer persons. Previously registered persons are not eligible for a guest pass or refund of the registration fee.

Please note that every individual registration is reviewed each year. Registration as an investor or issuer for previous IMN events does not guarantee the approval of any individual's investor or issuer registration for the current event. IMN staff may reach out via email if additional information is required. Failure to respond to this inquiry within 10 business days will result in the cancellation of the individual's registration.

Investors and issuers will be notified via a separate email from IMN staff once their registration has been approved. If registration as an investor or issuer is not approved, you will be notified via email.

COMPLIMENTARY INVITE REGISTRATION DEADLINE:

Recipients of complimentary invites to the event must register using their complimentary pass before the specified cut-off date. Failure to register by this deadline will result in the forfeiture of the complimentary pass. Please note that presenting the original invite email at the conference will not entitle the holder to receive a complimentary pass on-site. This measure is in place to ensure efficient event management and adherence to pre-established attendance figures for planning purposes. Attendees are encouraged to register promptly to secure their participation.