

IMPORTANT NOTICE & DISCLAIMER

[full pack: proxytwin.com/investors](https://proxytwin.com/investors)

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Anticipated future outcomes included in this IM are not representations as to future matters. The opinions are based on a large number of assumptions and are subject to uncertainties and contingencies. No representation is made that any of the anticipated future outcomes will occur. Actual future events may vary from those anticipated or detailed in this IM. Each recipient should make their own enquiries and investigations regarding the assumptions, uncertainties and contingencies, which may affect the Company's future operations and values and the impact that a variation of future outcomes may have on the Company.

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ProxyTwinTM

Another you.

ProxyTwin amplifies experts so they can help more people.

Our team are from some of the world's most trusted organisations including the Red Cross,.



Jackie's story...

- Jackie is a recognised expert at the National Broadband Network (nbn)
- However Jackie can't be everywhere at once.
- This can leave a bottleneck for the national sales team.



Problem: Trusted experts can be bottlenecks.

The solution

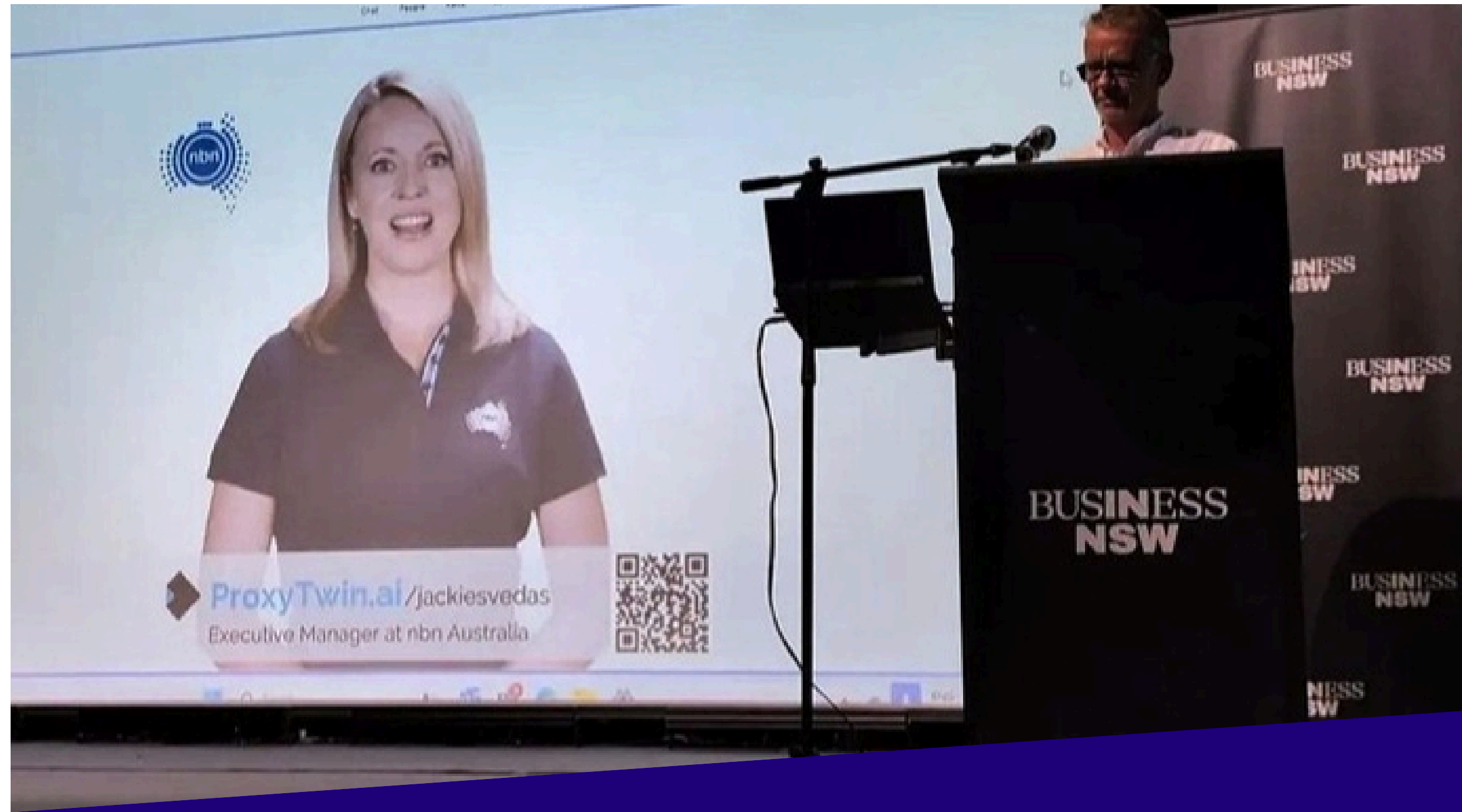


ProxyTwin trains digital twins of trusted experts so they can help more people.



ProxyTwins can:

- join zoom calls;
- guide on websites;
- take messages;
- trigger authorised actions; and
- keep their owner informed.



Now Jackie is always there for the sales team.

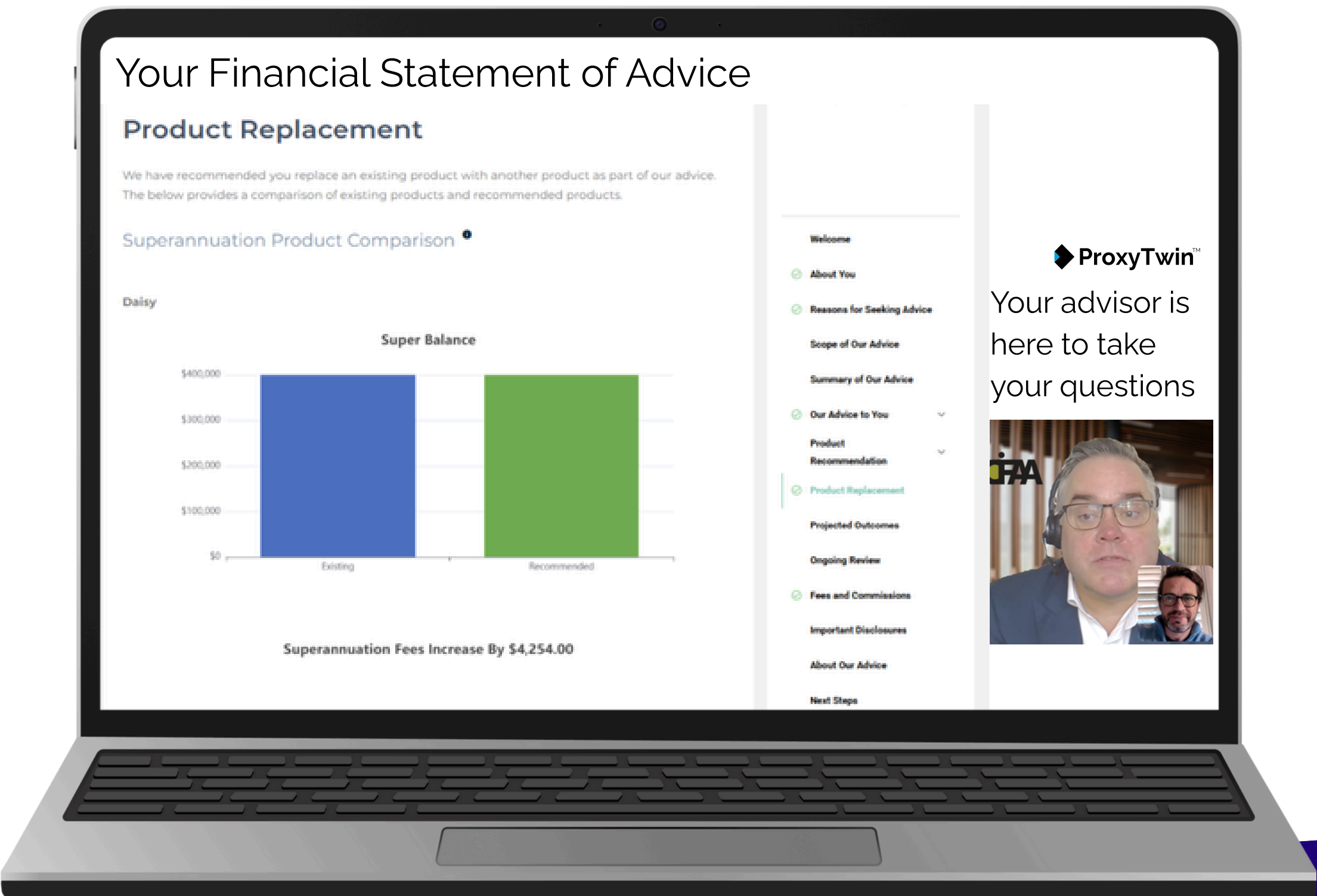
Traction: 100+ clients worldwide



Including:



Announcing soon:
**Global Law Firm
Financial Advisors**



Annual revenue tracking to \$120k

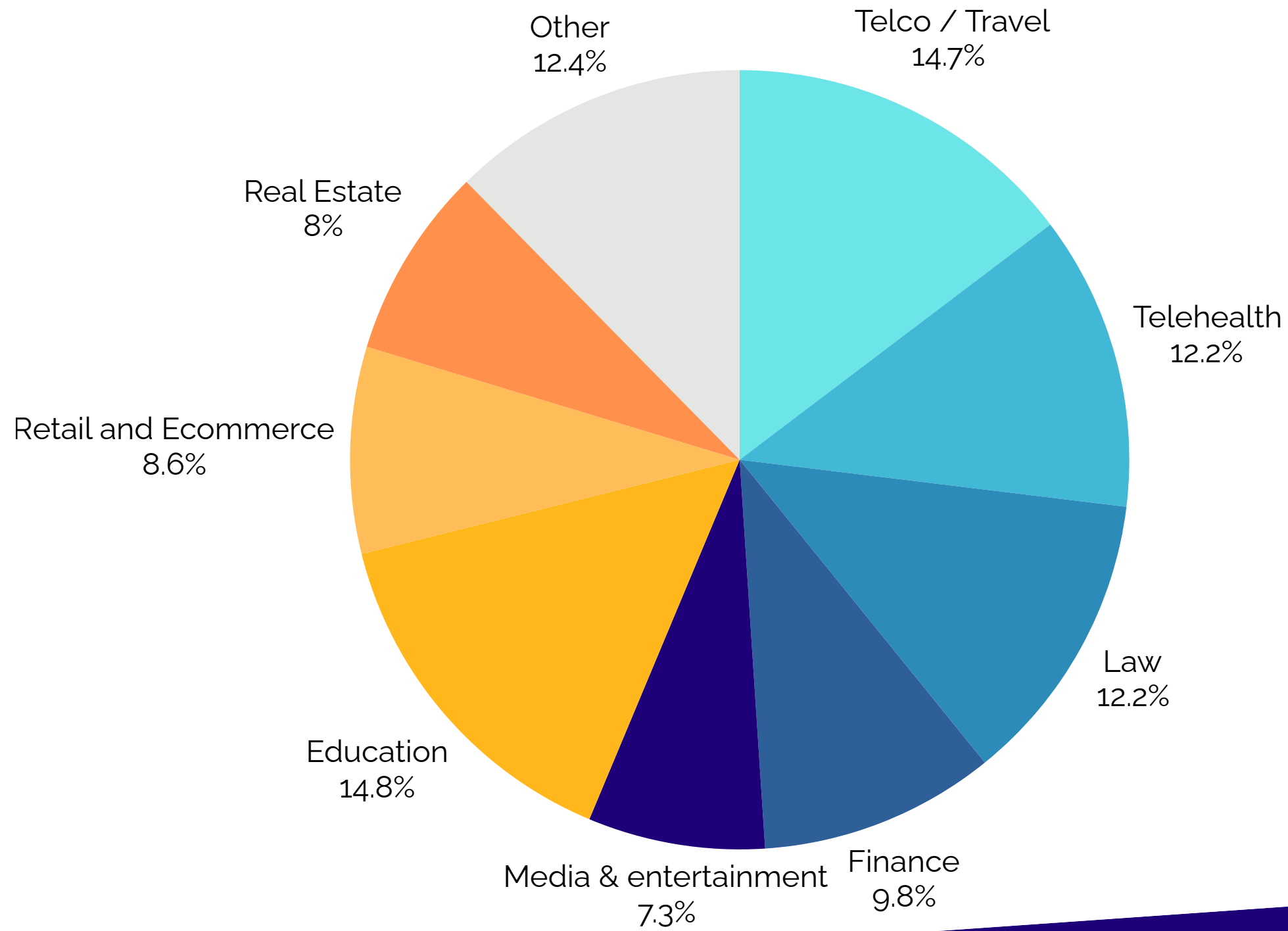
A \$6.6 trillion enterprise market.



“AI will contribute up to \$15.7 trillion to the global economy in 2030.

Of this, **\$6.6 trillion** is likely to come from increased productivity.”

- PWC Report: AI, Sizing the prize



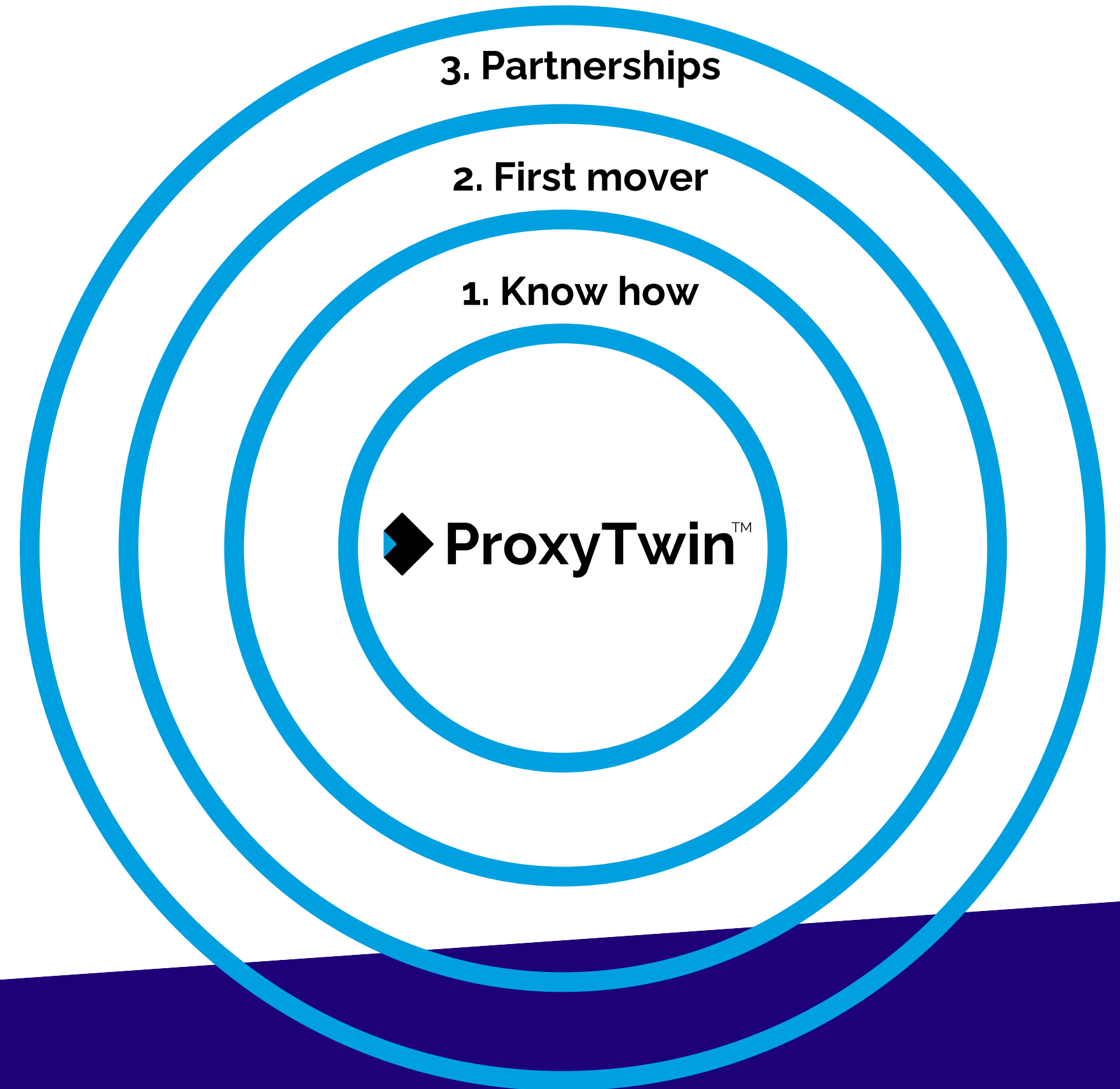
Capturing 0.1% of this market is worth \$6.6Bn

Protection of 3 economic moats.



ProxyTwin has a combination of three advantages over competitors:

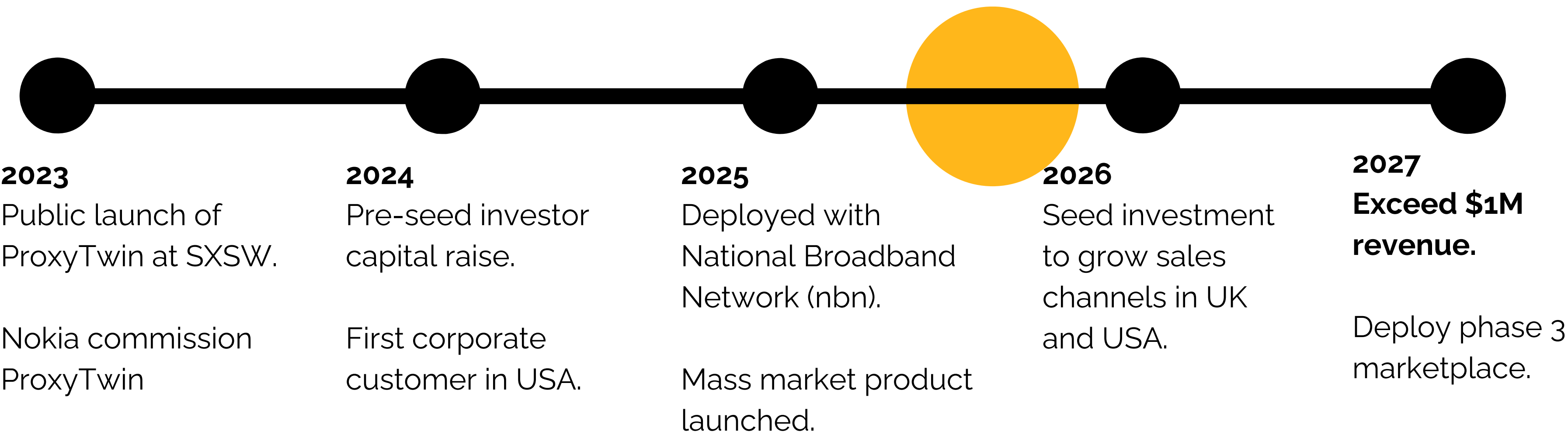
1. Know how: Our team's excellent experience in business and technology give us access to a global network of clients.
2. First mover: Three years experience and our unique powerful combination of technology.
3. Partnerships with **enterprise** clients in real world applications for repeat business and referral.



Milestones to first \$1M revenue



Accelerating our existing technical and commercial traction.



Join us on this growth journey.

Financial projections



2025/26 - This year

ARR \$250,000 - Onboarding 4 enterprise clients and releasing the mass market ProxyTwin to the public.

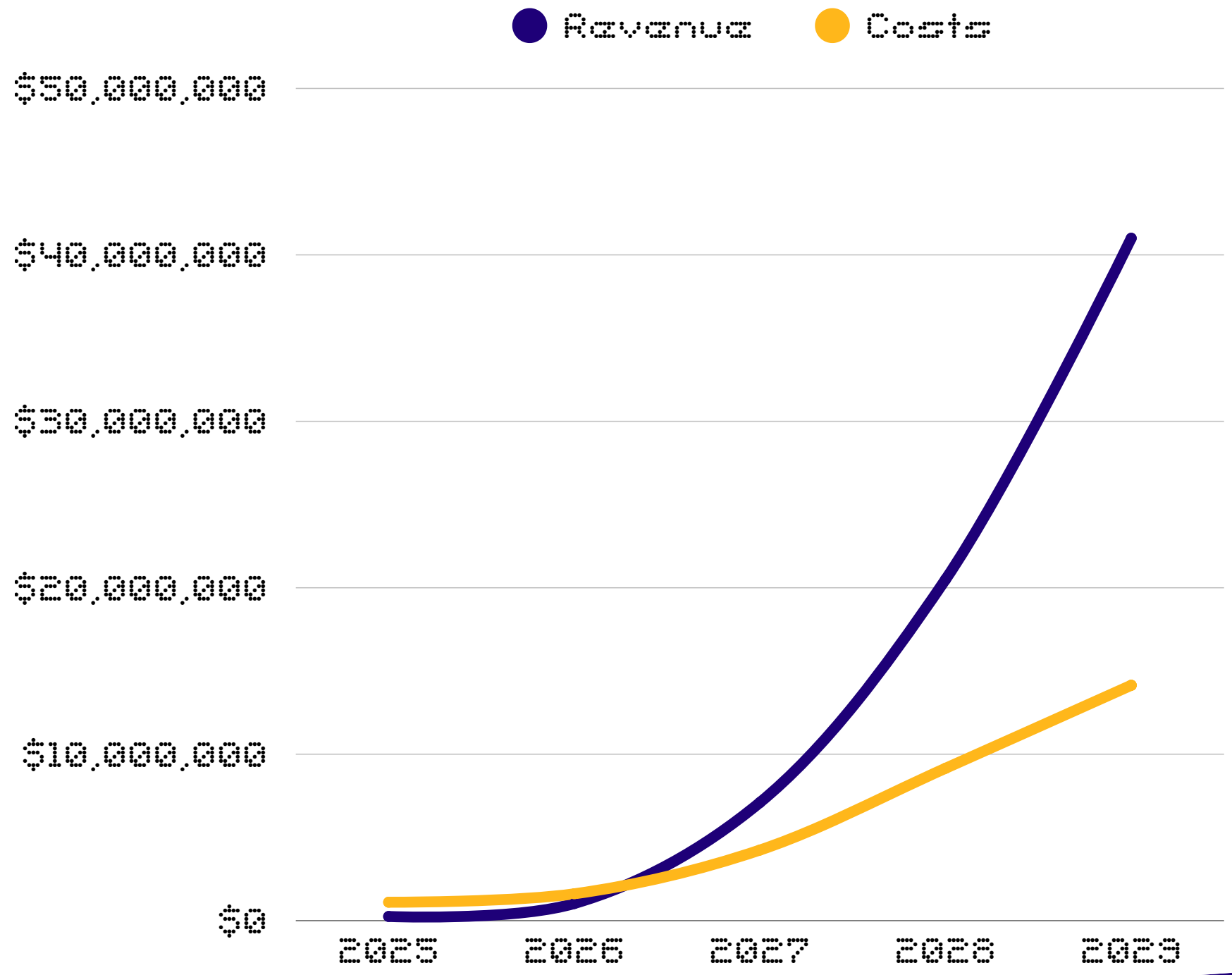
2026/27 - Break Even, First

ARR \$1,000,000 Scaling international sales and operations teams in UK and USA.

2028/29 - \$40Million

ARR \$40,000,000 - Exponential enterprise client growth with sales teams in place in US and Europe. Release of the ProxyTwin marketplace for 'Superpowers' enhanced capabilities

See the full P&L in the Financial Projections.



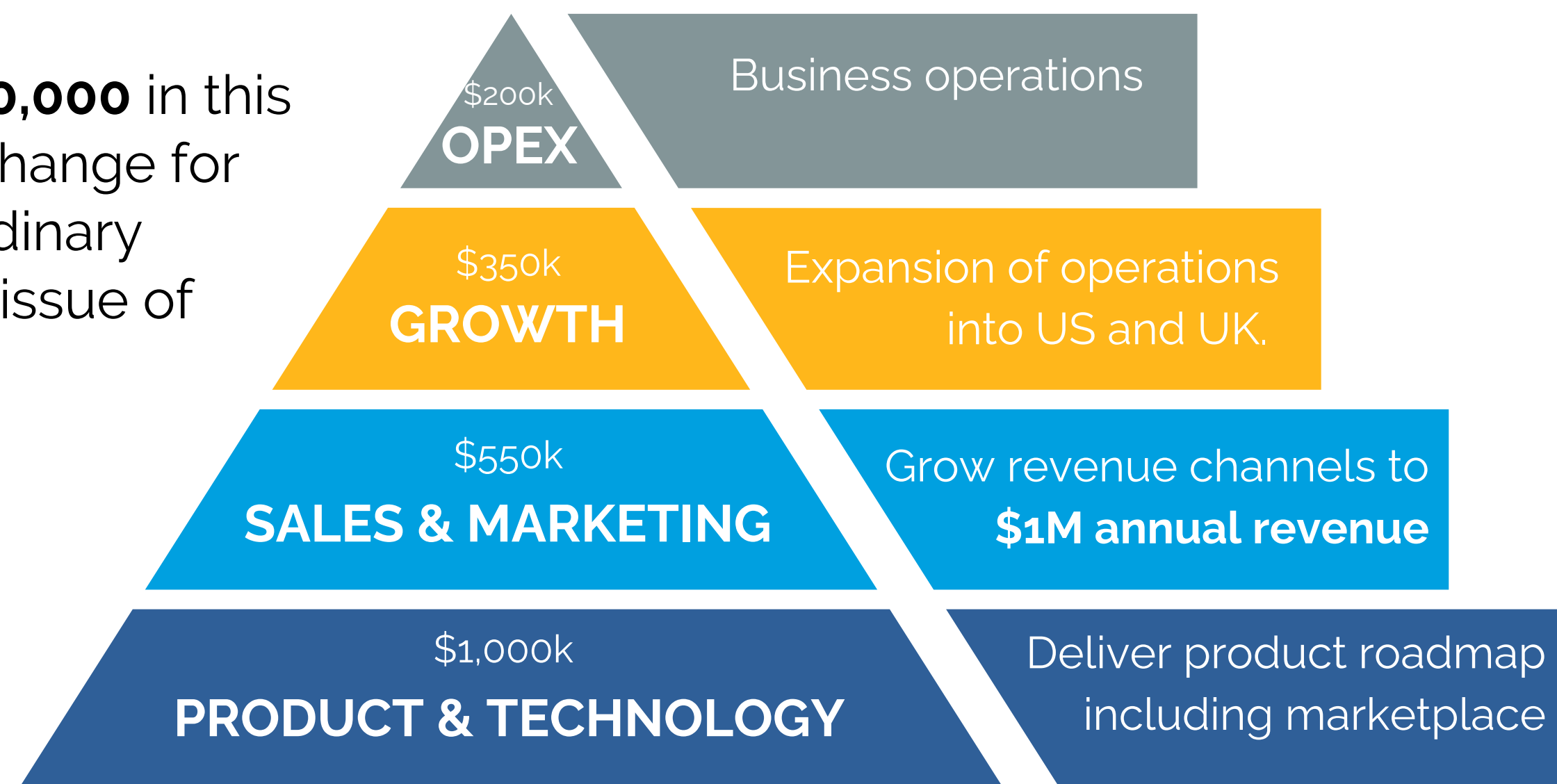
Join us on this growth journey.

The investment



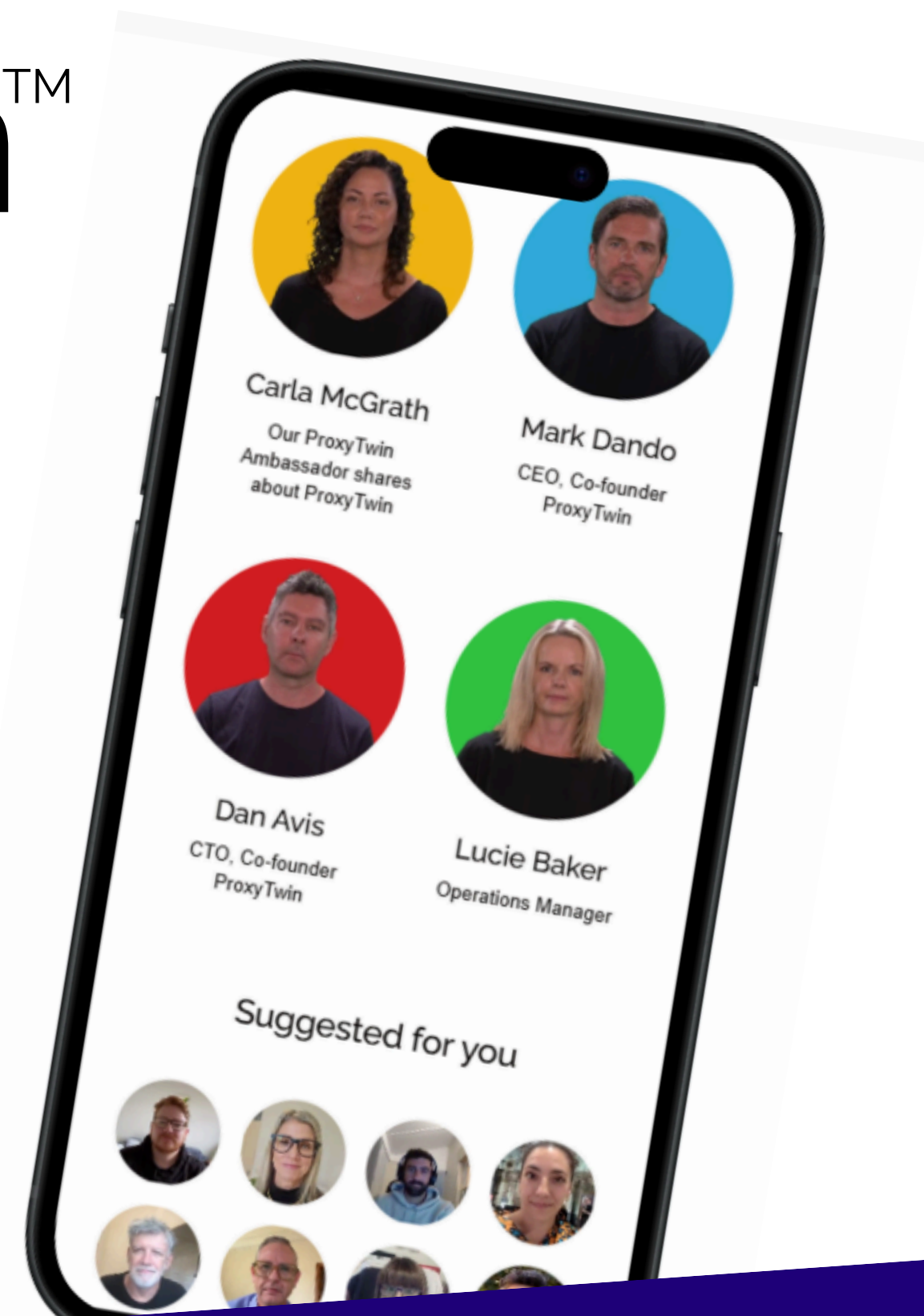
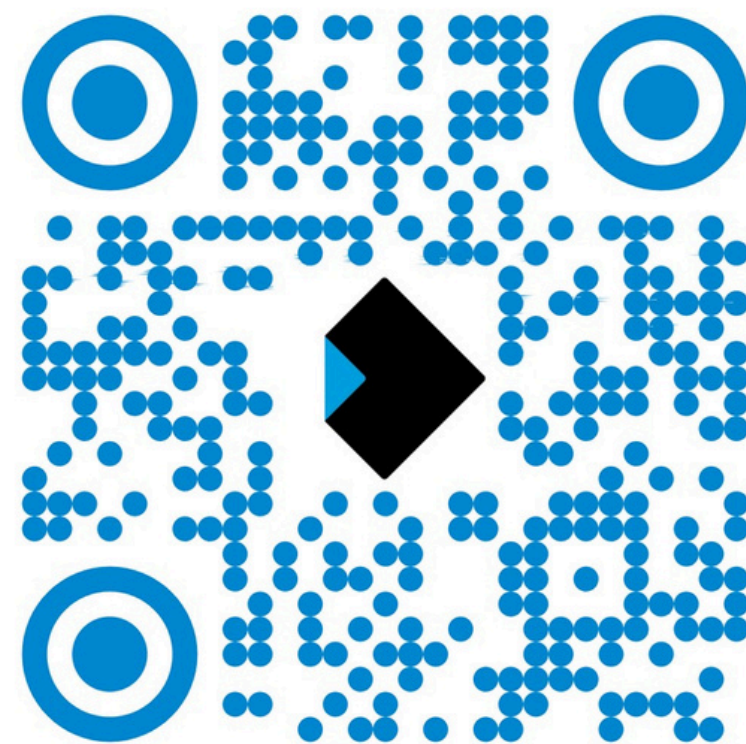
Seed round is now OPEN.

Your share of **\$2,100,000** in this seed round is in exchange for access to equity (ordinary shares) through the issue of SAFE notes.



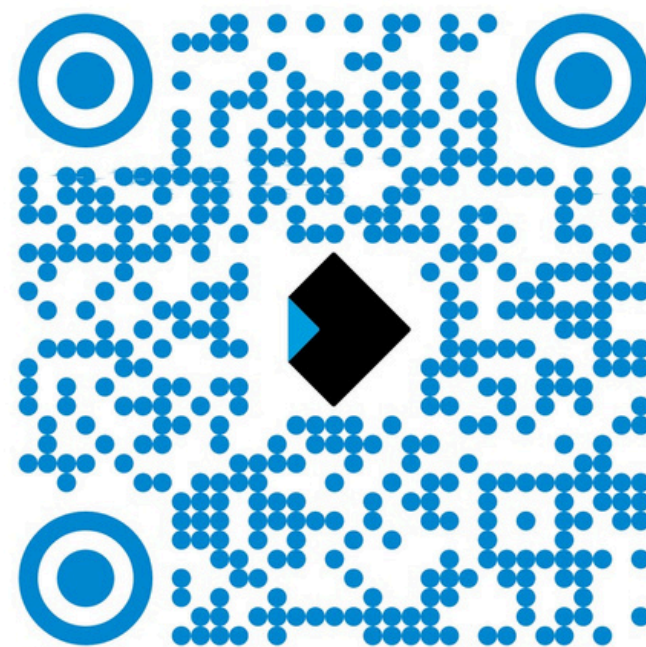


Try it for yourself.





Register your expression of interest in this opportunity, today.



Download the full investor pack.

ProxyTwin.ai/investors