# Digital Infra Leaders Summit

## APAC 2025 EXECUTIVE SUMMARY

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# Digital Infra Leaders Summit

## APAC 2025 EDITION

**Exclusive invitation-only executive-level workshops held alongside major events, the Digital Infra Leaders Summits have become a highlight on the calendar of digital infra CEOs and industry VIPs.**

Held in Singapore in December, alongside **ITW Asia** and **Datacloud Asia**, the 2025 APAC Digital Infra Leaders Summit brought together most influential stakeholders in the region's digital infrastructure industry to tackle the main challenges the sector faces.

Having each completed a short, anonymised survey ahead of the workshops, analysis of the results was used to help structure and stimulate debate and discussion during the session.

In this Executive Summary, we share with you the main take homes from the session as well as the outcomes of the trend sentiment analysis

**Key discussion areas included:**

- Evolving investor sentiment in digital infrastructure asset classes
- Key industry growth drivers and headwinds
- Strategic priorities for the upcoming year
- Priorities for capex allocation
- Business model evolution
- M&A expectations and drivers
- Collaborative activities that should be considered
- Digital infrastructure for AI
- Ensuring access to affordable, sustainable power

**Interested in participating in a future Summit?**

Contact Digital Infra Leaders' Summit Director, Laura Graves to enquire about eligibility and availability.

E: lgraves@techoraco.com

# Organisations present at this year's summit

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airtel
aws
CapitaLand
CloudHQ
CtrlS
DIGITALBRIDGE
e&
empyrion digital
EQUINIX
ESR
evolution DATA CENTRES
GRAIN MANAGEMENT
HGC GLOBAL COMMUNICATIONS
HSBC
IFC
IRON MOUNTAIN
KKR
lightstorm
lintasarta
Meta
Microsoft
MORRISON
NEXTDC
NVIDIA
PLDT
Rakuten
STACK INFRASTRUCTURE
STTelemedia Global Data Centres
telenor
Telin

# Anti-trust notice

**Digital Infra Leaders Summits are held in accordance with anti-trust law and participants are asked to comply with the relevant anti-trust guidelines.**

**Anti-trust prohibits (i) agreements, be they written or implicit, between competitors which may negatively impact customers or competitors and (ii) the sharing of confidential information**

**Digital Infra Leaders Summit participants must abide by the following:**

- Do clearly identify the positive purpose of each discussion or proposed activity
- Do consult with a legal professional in any area where you are unsure
- Do not enter into agreements that may restrict other parties' actions or creates barriers to market entry
- Do not discuss or exchange information on pricing, business plans or any other confidential or commercially sensitive information

# Agenda

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**01**

Scene Setting: Industry Economics and Key trends

**02**

Deep Dive 1: How AI is shaping APAC digital infrastructure

**03**

Deep Dive 2: How AI is shaping new business models

**04**

Wrap-Up: Identifying Collective Industry Priorities

# Agenda

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01
Scene Setting: Industry Economics and Key trends

02
Deep Dive 1: How AI is shaping APAC digital infrastructure

03
Deep Dive 2: How AI is shaping new business models

04
Wrap-Up: Identifying Collective Industry Priorities

# A lot has changed since we met last year!

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## 01 GENERATIVE AI

*The computational power needed for sustaining generative AI's growth is doubling roughly every 100 days*

## 02 5G GROWTH

*5G connections grew to 18% of all connections (vs 10% in 2023), and 5G coverage grew to 88% (vs 82% in 2024)*

## 03 EDGE COMPUTING

*APAC spend on edge computing reached c.US$ 49bn in 2024 (+16% vs 2023) to represent 21% of global market*

## 04 CYBERSECURITY

*APAC represented 34% of all cyberattacks globally, making it the most attacked region in 2024*

## 05 SUBSEA CABLE INVESTMENTS

*Geopolitical tensions and cabotage restrictions are forcing the physical redesign of the internet's backbone*

## 06 POWERING DATA CENTRES

*Nuclear energy—e.g, SMRs—emerging as a topic in APAC DC as operators look for scalable, low-carbon baseload*

Source: World Economic Forum, Analysys Mason, FutureCISO, DC Byte, GSMA Intelligence

# A quick recap of what we spoke about in 2024

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## TOP 10 TAKEAWAYS FROM 2024

**01** AI infra will continue to grow, but not everyone will emerge as winners

**02** Proactive collaboration needed to support infra regionalization

**03** Investor optimism fueled by anticipated AI, cloud & content localization demand

**04** Fibre networks need to 'scale-on-demand' & be 'built-to-change' for AI/cloud needs

**05** Demand for diversified subsea routes to grow, given geopolitics in APAC

**06** Partnerships & consortiums are essential for cost sharing in subsea builds

**07** Development of power infrastructure remains a key challenge for APAC

**08** Innovative ways to overcome energy availability are needed

**09** Green power is key, but requires rapid evolution of policies & regulations

**10** The future of energy supply will reshape digital infrastructure ecosystems

Source: DIL Asia 2023, FTI Delta analysis

# While the outlook for the APAC digital infrastructure sector remains positive, optimism has tempered since 2024

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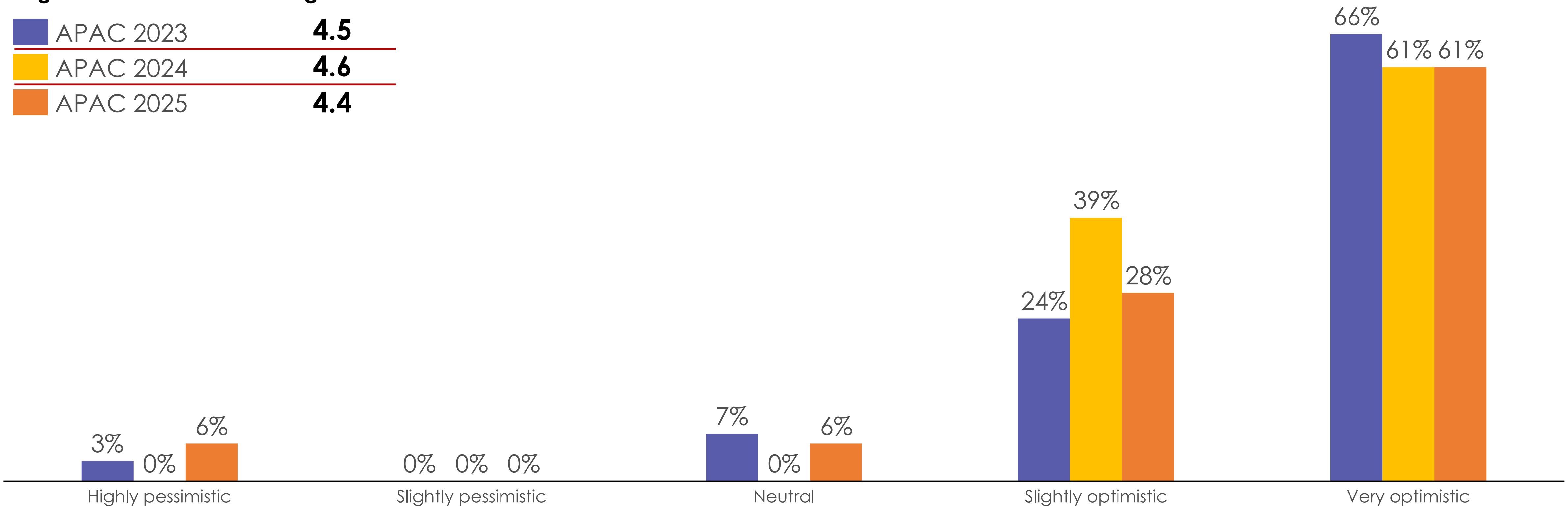
## How optimistic are you on the outlook for the digital infrastructure sector in APAC?

| Legend | Avg. Score |
|---|---|
| APAC 2023 | **4.5** |
| APAC 2024 | **4.6** |
| APAC 2025 | **4.4** |




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to null responses provided

# Optimism ranks amongst the middle across regions

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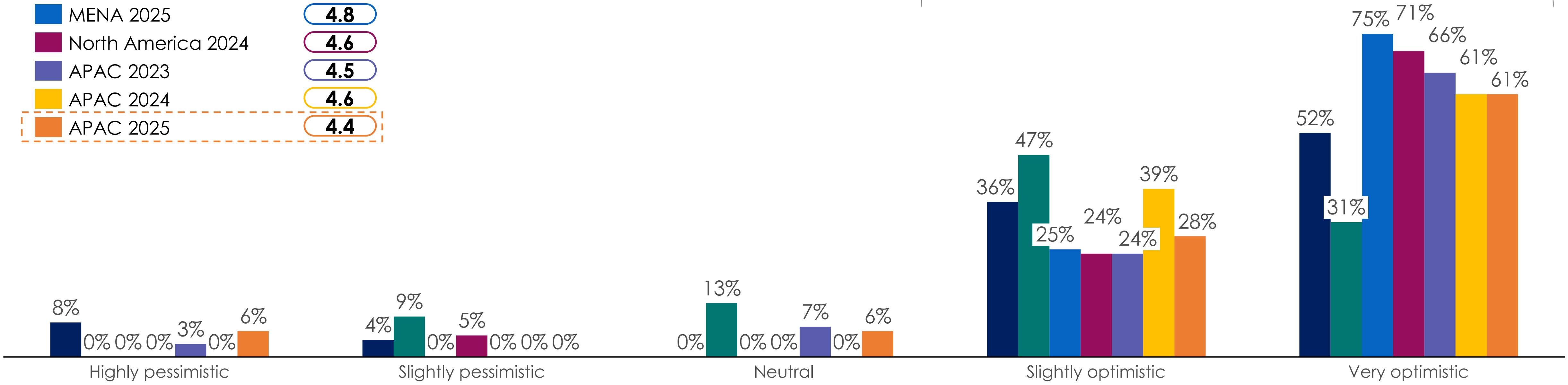
## How optimistic are you on the outlook for the digital infrastructure sector?

| | Africa 2025 | Europe 2025 | MENA 2025 | NA 2025 | APAC 2023 | APAC 2024 | APAC 2025 |
|---|---|---|---|---|---|---|---|
| **Total optimism** | 88% | 78% | 100% | 95% | 90% | 100% | 89% |

| **Legend** | **Avg. Score** |
|---|---|
| Africa 2025 | 4.2 |
| Europe 2025 | 4.0 |
| MENA 2025 | 4.8 |
| North America 2024 | 4.6 |
| APAC 2023 | 4.5 |
| APAC 2024 | 4.6 |
| APAC 2025 | 4.4 |




Notes: n (Africa, 2025) = 25; n (Europe, 2025) = 32; n (MENA, 2025) = 17; n (North America, 2024) = 21; n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided; Sources: Previous DIL, FTI Delta analysis

# SatCom is increasingly relevant, particularly for expanding rural broadband access

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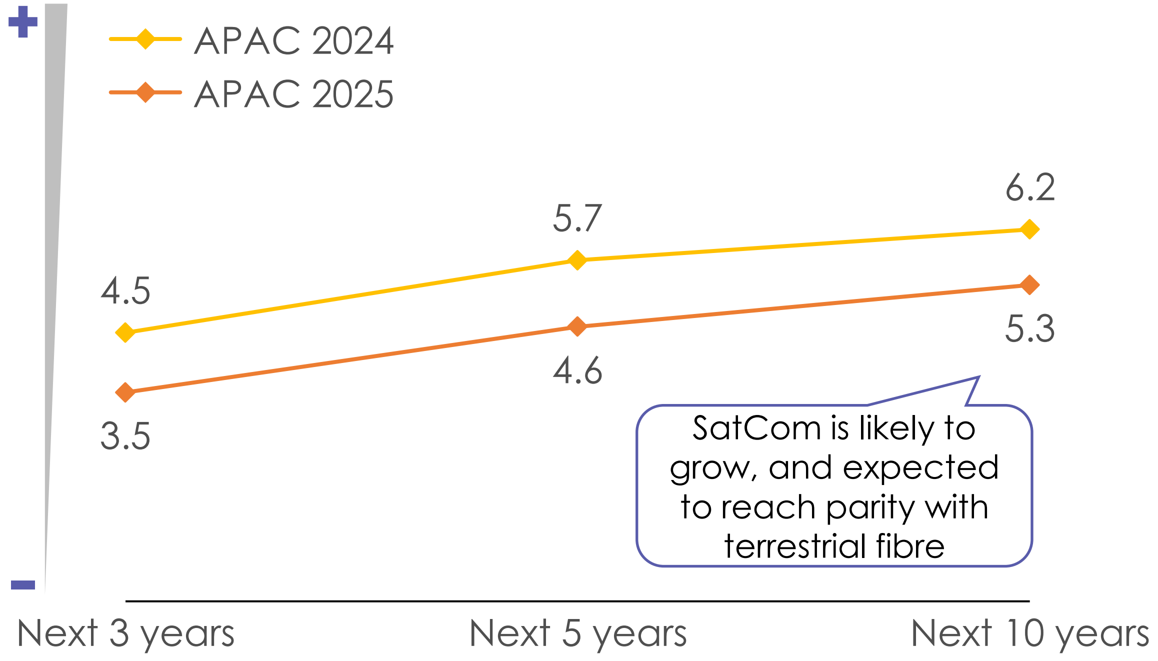
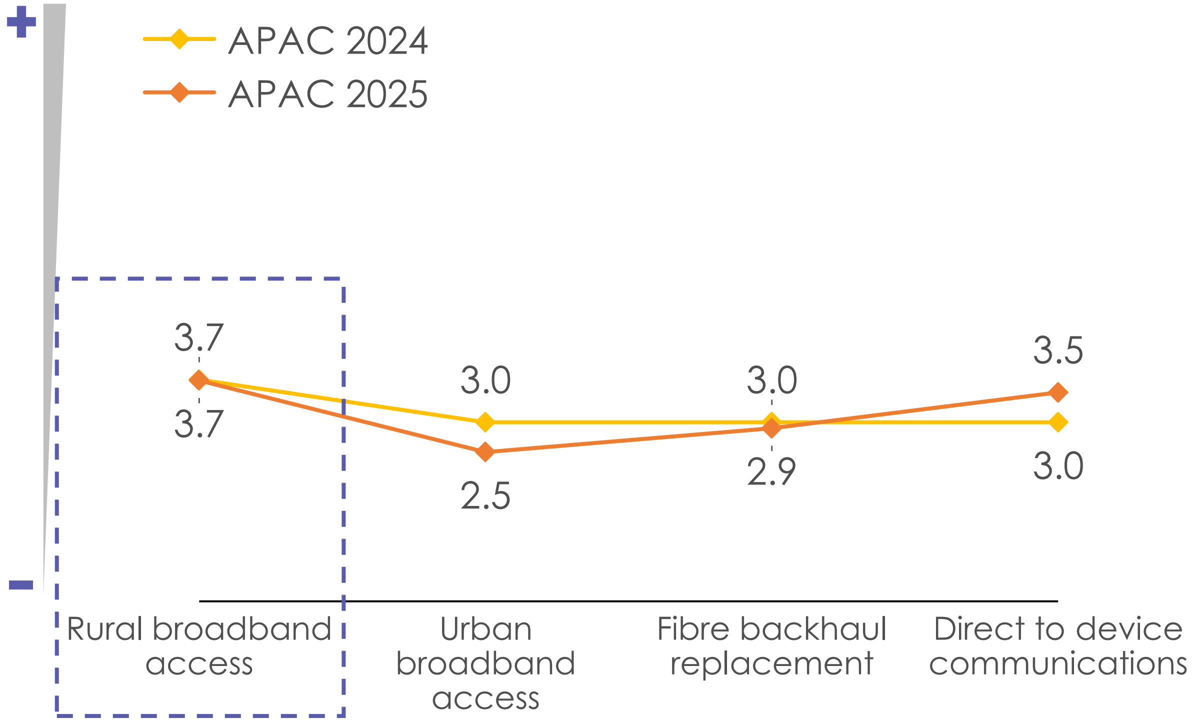
**How pervasive do you foresee SatCom becoming relative to fibre in the next years?**
(1 = very low, 5 = equal to terrestrial fibre, 10 = replacing terrestrial fibre)




**How common do you believe the following satellite applications will become in APAC?**
(Score 1-5; 1 = uncommon, 5=widespread)




Note: n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to null responses provided

# As a result, there continues to be relatively high optimism on the outlook of DCs

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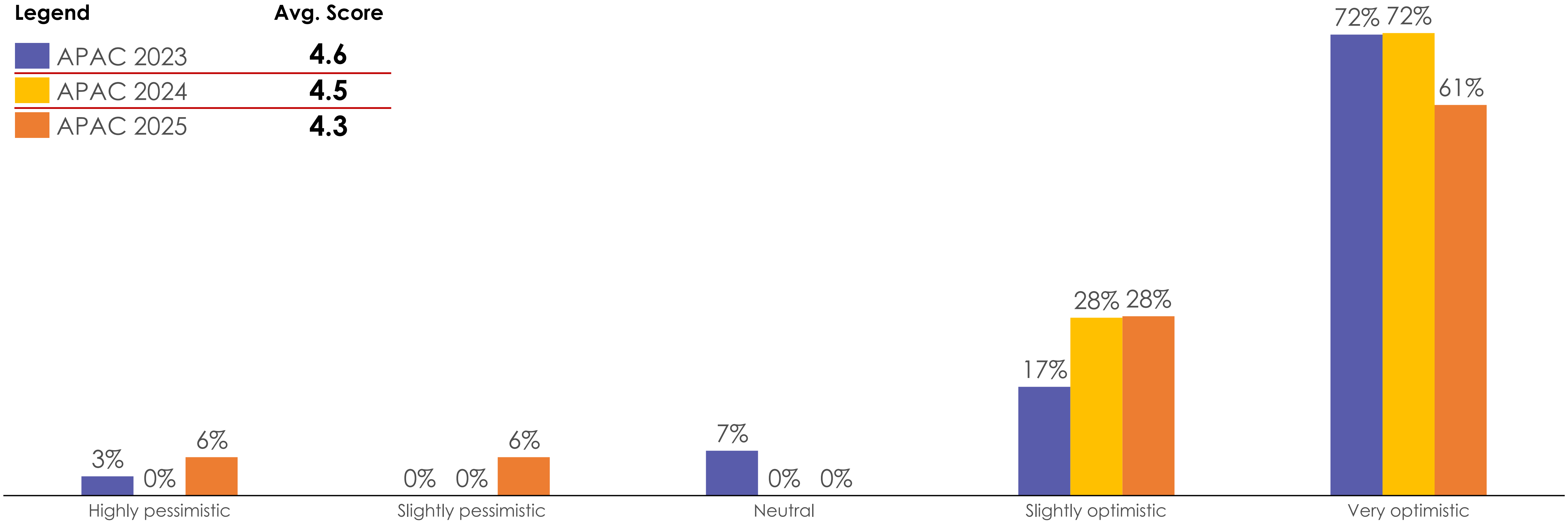
## How optimistic are you on the outlook for the data centre sector in APAC?

| Legend | Avg. Score |
|---|---|
| APAC 2023 | **4.6** |
| APAC 2024 | **4.5** |
| APAC 2025 | **4.3** |




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided

# However, optimism lags other regions (apart from Africa)

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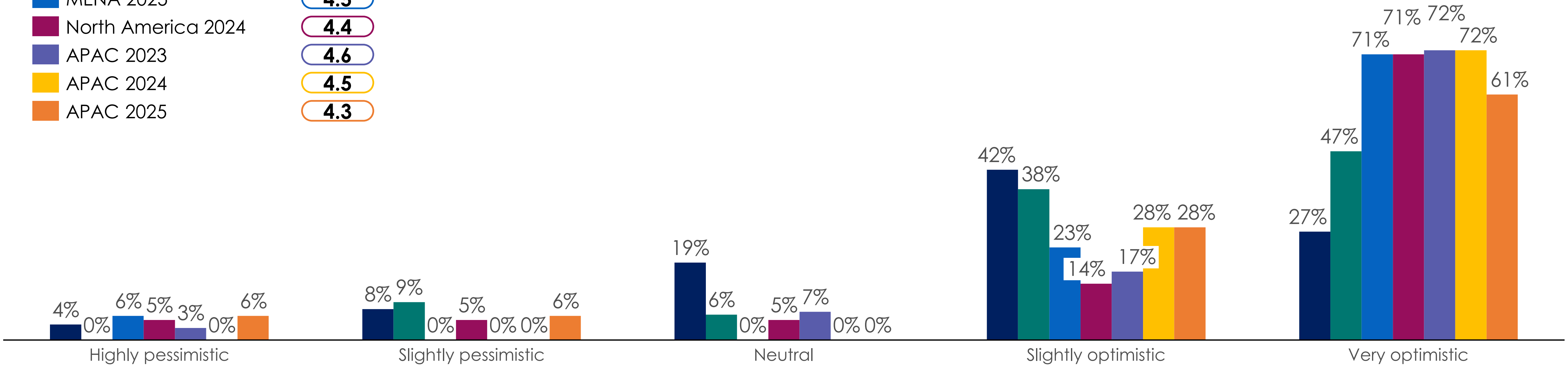
## How optimistic are you on the outlook for the data centre sector?

| Legend | Avg. Score |
|---|---|
| Africa 2025 | 3.8 |
| Europe 2025 | 4.2 |
| MENA 2025 | 4.5 |
| North America 2024 | 4.4 |
| APAC 2023 | 4.6 |
| APAC 2024 | 4.5 |
| APAC 2025 | 4.3 |

| | Africa 2025 | Europe 2025 | MENA 2025 | NA 2025 | APAC 2023 | APAC 2024 | APAC 2025 |
|---|---|---|---|---|---|---|---|
| **Total optimism** | 69% | 85% | 94% | 85% | 89% | 100% | 89% |




Notes: n (Africa, 2025) = 25; n (Europe, 2025) = 32; n (MENA, 2025) = 17; n (North America, 2024) = 21; n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided; Sources: Previous DIL, FTI Delta analysis

# Optimism in terrestrial fibre has increased significantly

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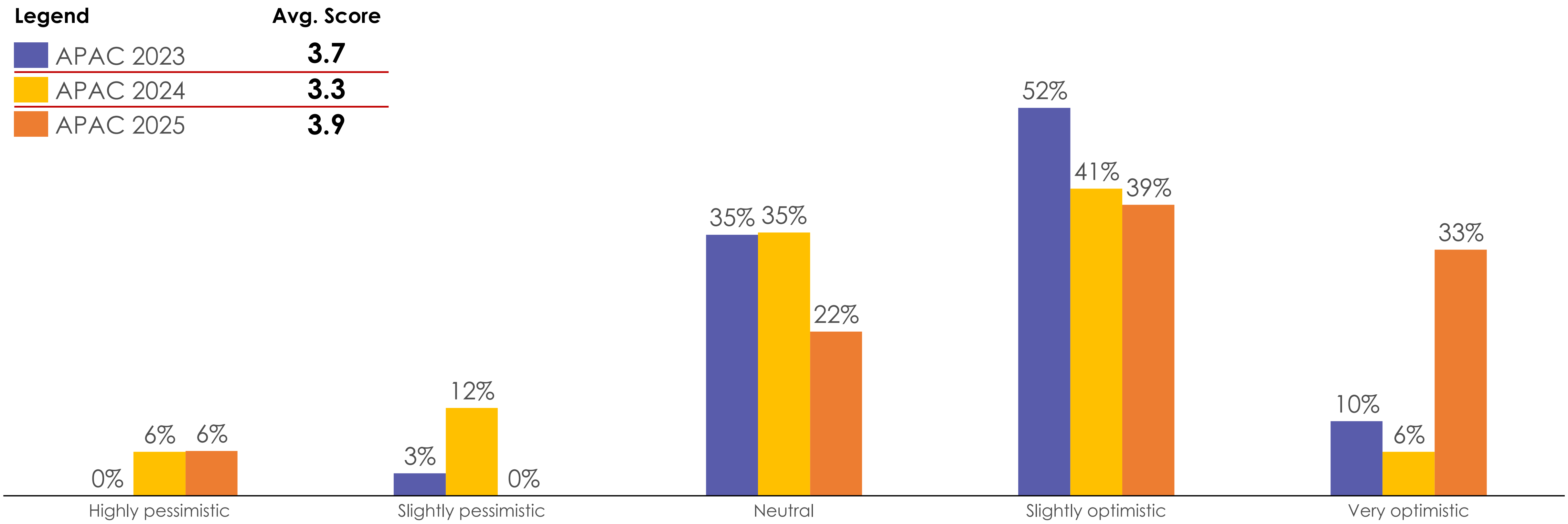
## How optimistic are you on the outlook for the terrestrial fibre sector in APAC?




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided

# Relative to other regions, terrestrial fibre optimism is now comparable

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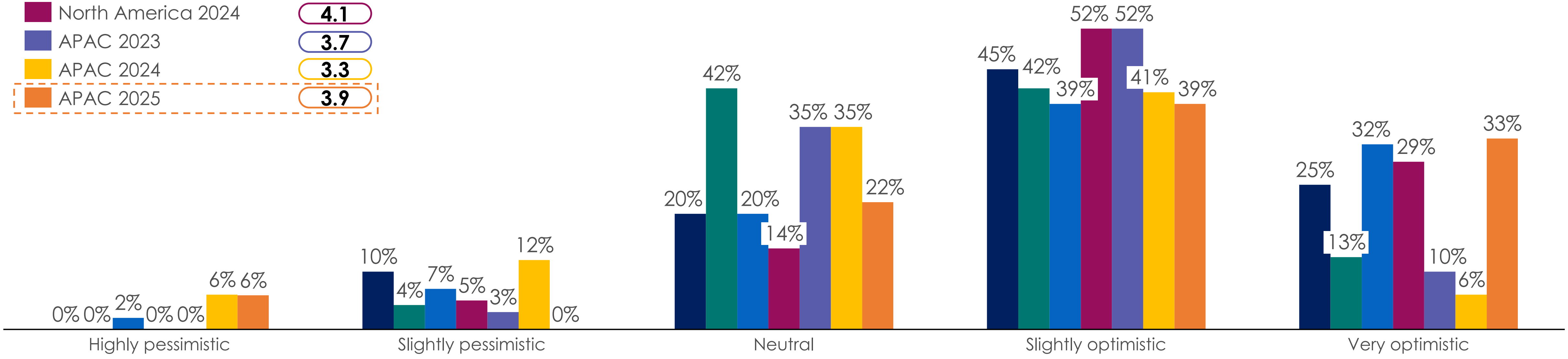
## How optimistic are you on the outlook for the terrestrial fibre sector?

| Legend | Avg. Score |
|---|---|
| Africa 2024 | 3.9 |
| Europe 2024 | 3.6 |
| MENA 2024 | 3.9 |
| North America 2024 | 4.1 |
| APAC 2023 | 3.7 |
| APAC 2024 | 3.3 |
| APAC 2025 | 3.9 |

| | Africa 2025 | Europe 2025 | MENA 2025 | NA 2025 | APAC 2023 | APAC 2024 | APAC 2025 |
|---|---|---|---|---|---|---|---|
| **Total optimism** | 70% | 54% | 71% | 81% | 62% | 47% | 72% |




Notes: n (Africa, 2025) = 25; n (Europe, 2025) = 32; n (MENA, 2025) = 17; n (North America, 2024) = 21; n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided

# And subsea? 72% of all respondents are slightly or very optimistic about subsea…

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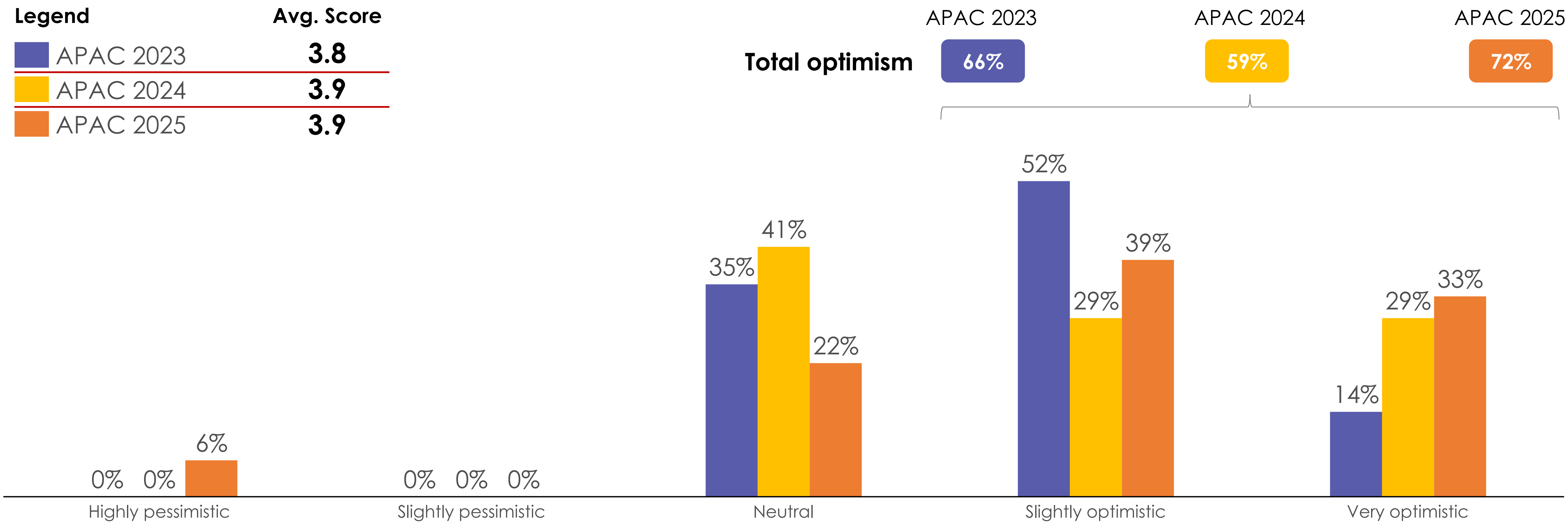
## How optimistic are you on the outlook for the subsea cable sector in APAC?

| Legend | Avg. Score |
|---|---|
| APAC 2023 | 3.8 |
| APAC 2024 | 3.9 |
| APAC 2025 | 3.9 |




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided

# … ranking above other regions in optimism for subsea cables

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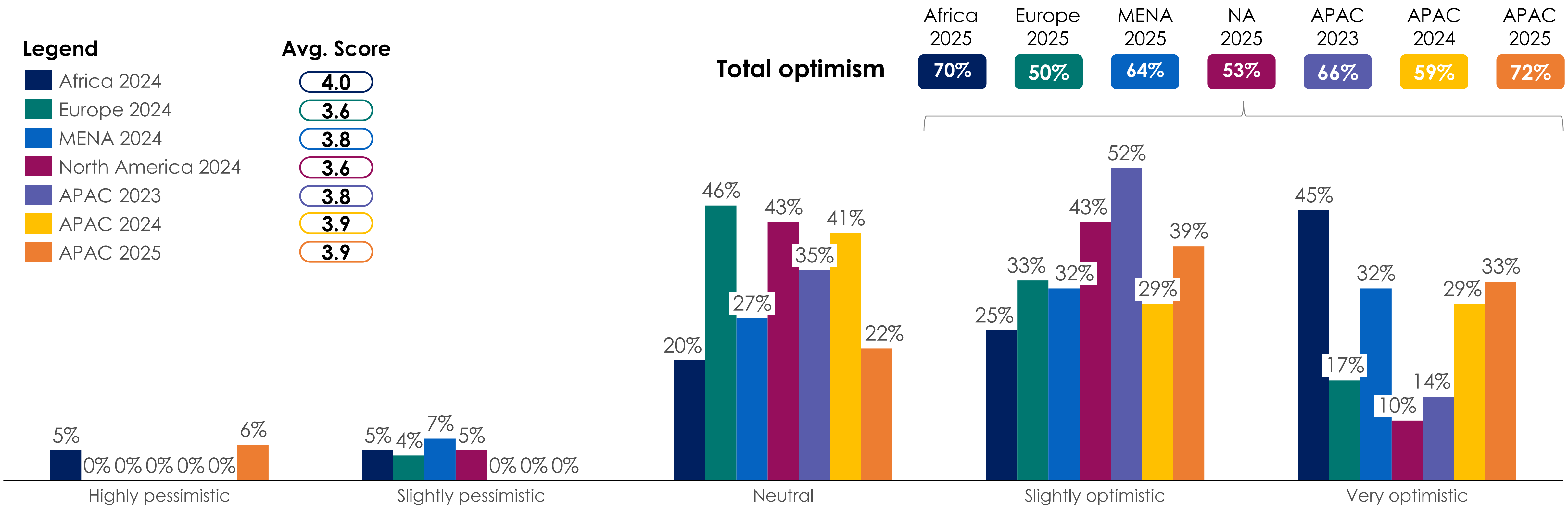
## How optimistic are you on the outlook for the subsea cable sector?

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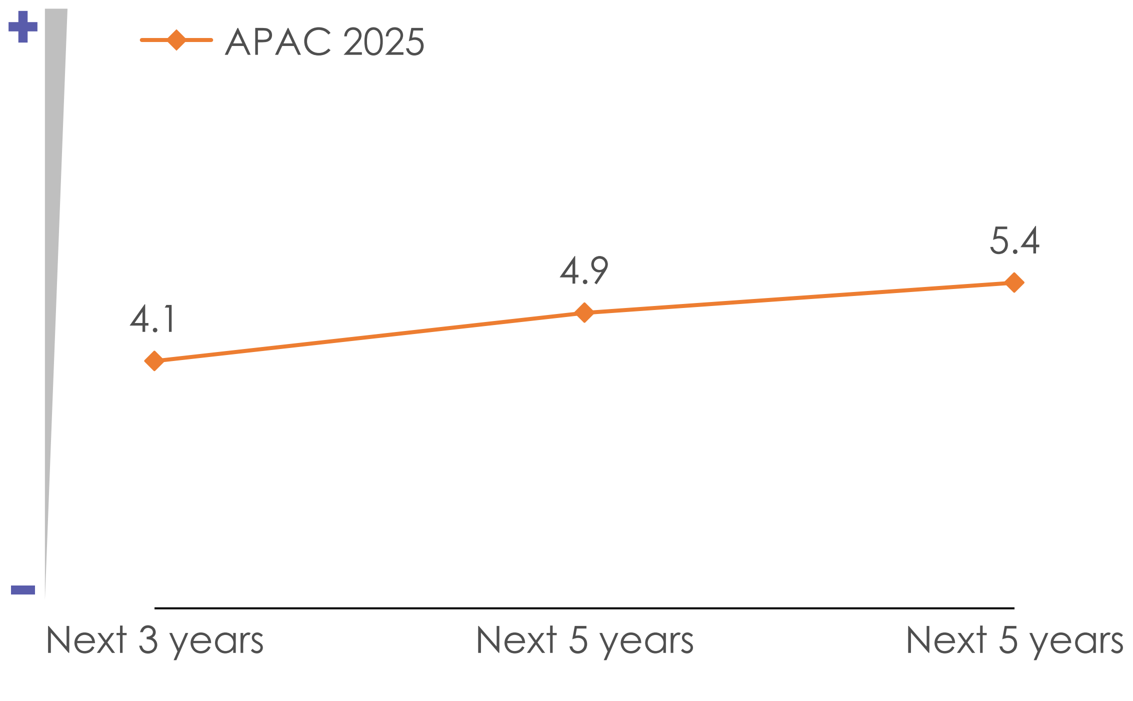
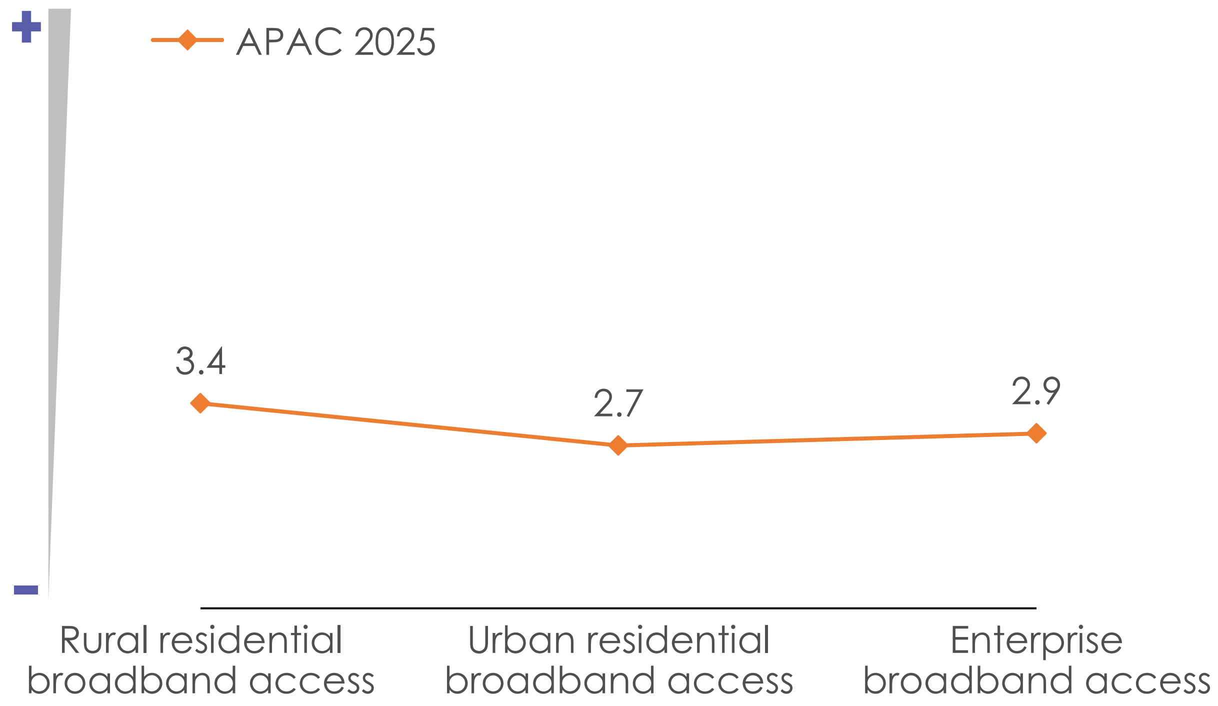
# Much like SATCOM, FWA is increasingly relevant, particularly for expanding rural residential broadband access

**How pervasive do you foresee FWA becoming relative to terrestrial fibre in Asia in the next years?**
**(1 = very low, 5 = equal to terrestrial fibre, 10 = replacing terrestrial fibre)**




**How common do you believe the following FWA applications will become in Asia?**
**(Score 1-5; 1 = uncommon, 5 = widespread)**




Note: n (APAC, 2025) = 18; May not add up to null responses provided

# The rise of AI is seen as the biggest driver of digital infrastructure growth

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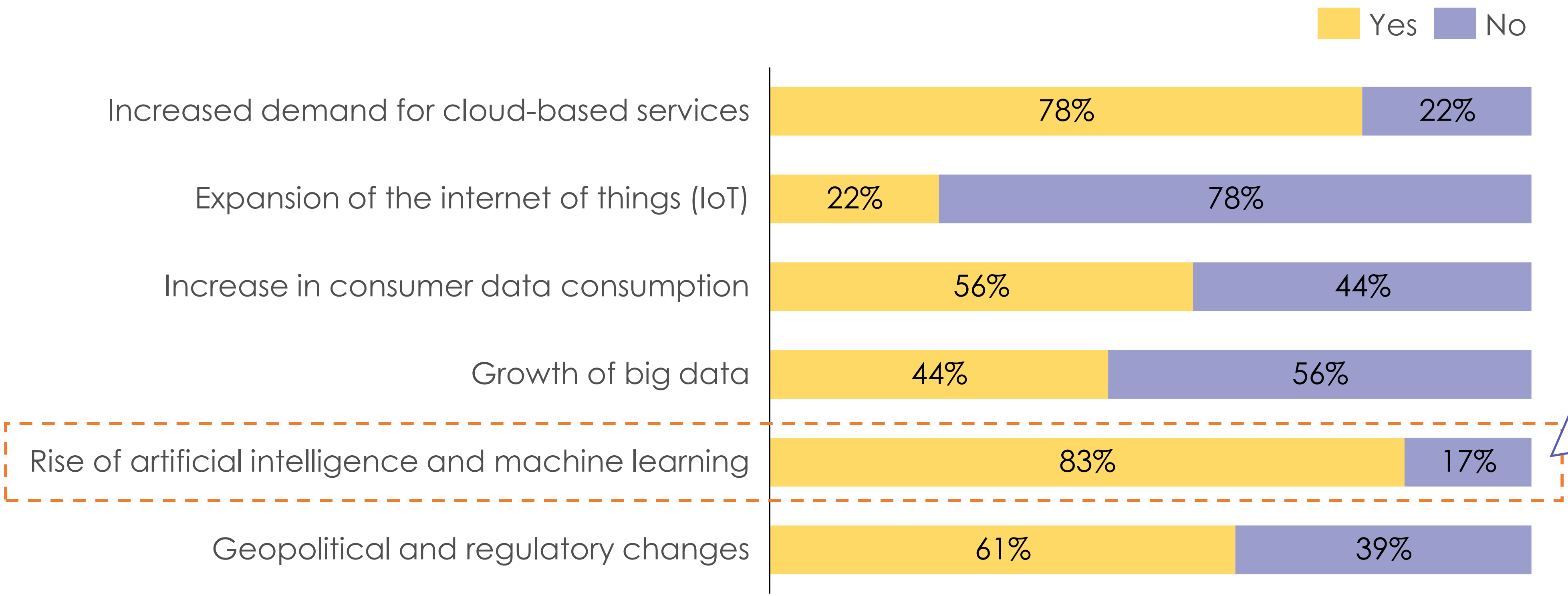
**In your opinion, what are the key drivers for the growth of the digital infrastructure market over the next year in Asia?**




Today's demand for AI translates into GW-scale DCs, re-architected subsea cable routes, and entirely new paradigms for telecommunications connectivity

Note: n (APAC, 2025) = 18; May not add up to null responses provided

# The industry, government and investors have a role to play to meet the large digital infrastructure financing needs

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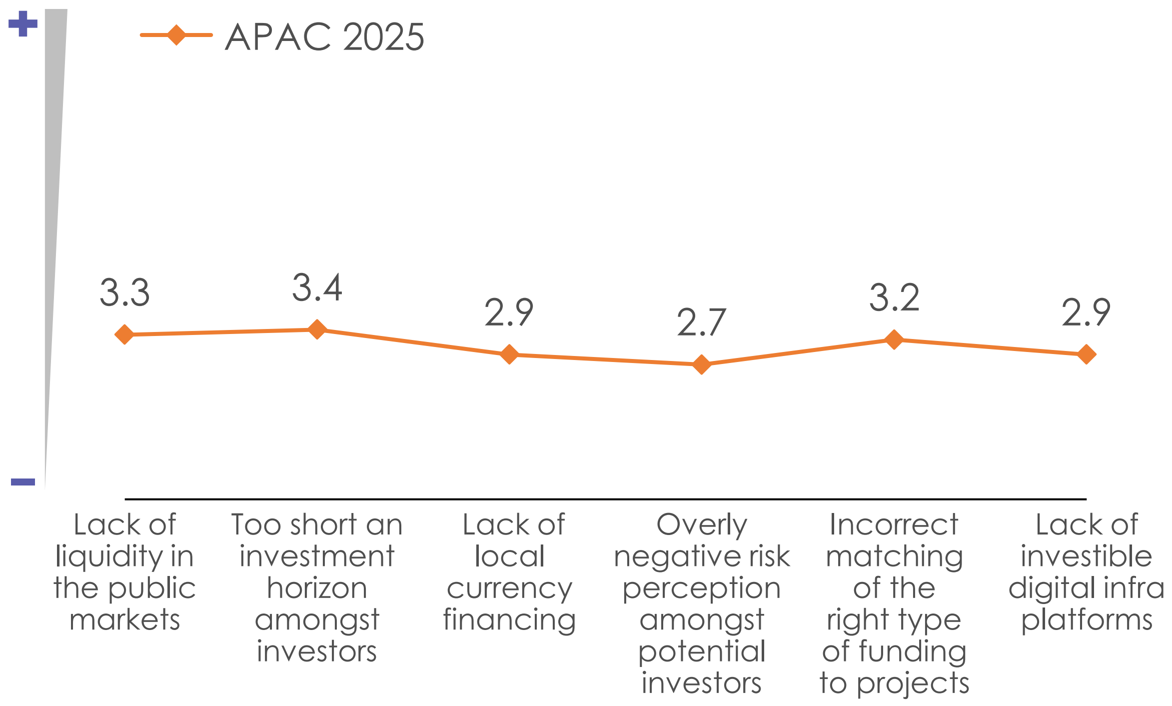
## What do you see as the biggest finance and investment challenges that need to be addressed? (score 1-5, with 1 = low, 5 = high)




Note: n (APAC, 2025) = 18; May not add up to null responses provided

## What key actions need to be taken by the following stakeholders to address Asian digital infrastructure investment challenges?

### INDUSTRY

- Deliver high quality services and infra. with improved resilience
- Adopt modular designs, green energy, open access / shared infra. models and AI-driven efficiencies
- Foster cross-border collaboration to expand regional digital connectivity

### GOVERNMENT

- Prioritise power infrastructure development and faster permitting
- Ensure regulatory clarity on power, water, and land rights
- Leverage PPPs and pro-investment policies to accelerate growth
- Deliver transparent data policies and regional connectivity frameworks

### INVESTORS

- Adopt a long-term, partnership approach to digital infra investments
- Empower operators with flexible structures and sustainability-linked capital that aligns with regional growth horizons
- Deploy deep expertise to actively manage specialist assets

# The questions discussed

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01 How is AI shifting the geographic ‘gravity’ of APAC digital infrastructure?

02 Is the race for AI-ready data centers really a race for power?

03 Should digital infrastructure players think beyond “hosting AI” to “enabling intelligence”?

# Our agenda today

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**01**

Scene Setting: Industry Economics and Key trends

**02**

Deep Dive 1: How AI is shaping APAC digital infrastructure

**03**

Deep Dive 2: How AI is shaping new business models

**04**

Wrap-Up: Identifying Collective Industry Priorities

# The questions to stimulate discussion

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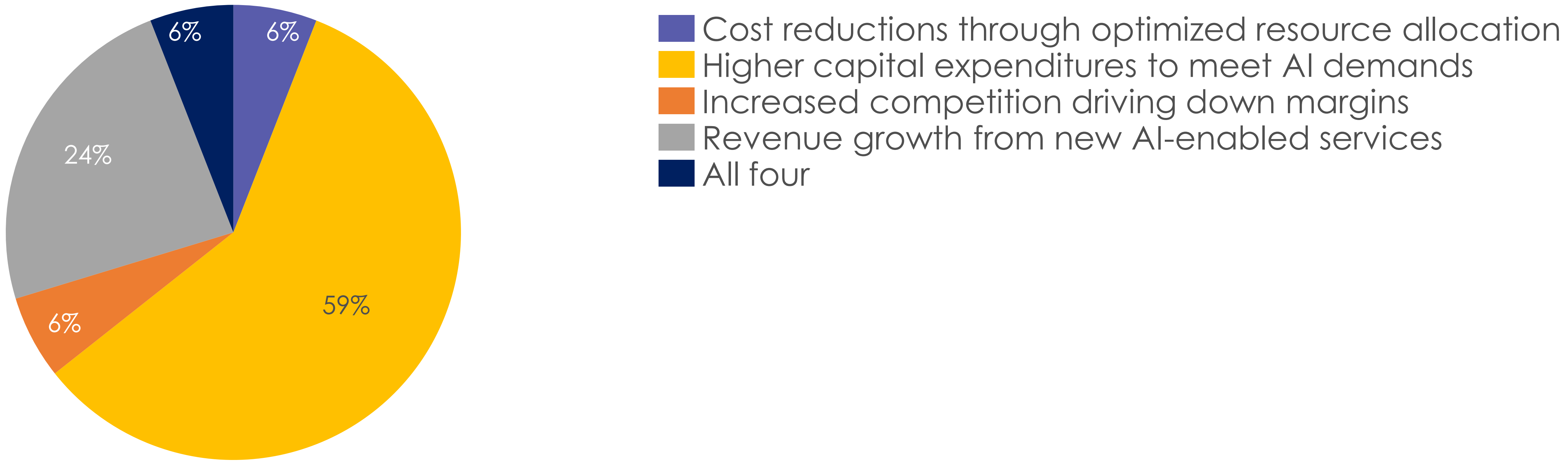
01 How is AI shifting the geographic ‘gravity’ of APAC digital infrastructure?

02 Is the race for AI-ready data centers really a race for power?

03 Should digital infrastructure players think beyond “hosting AI” to “enabling intelligence”?

# Today, high capital expenditure is considered the main economic impact of AI on digital infrastructure investments

**What do you predict will be the main economic effect of AI on digital infrastructure investments in APAC?**




Note: n (APAC, 2025) = 18; May not add up to null responses provided

# Energy and sustainability are considered the primary challenges for digital infrastructure operators due to AI adoption

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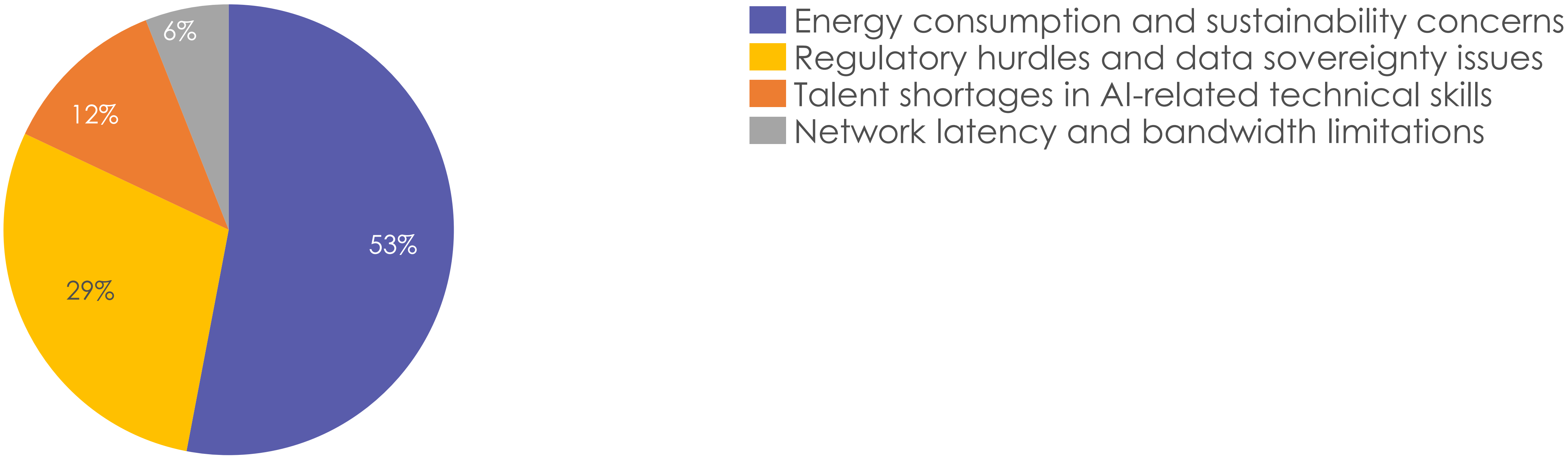
## What do you see as the primary challenge for digital infrastructure operators in APAC due to AI adoption?




Note: n (APAC, 2025) = 18; May not add up to null responses provided

# There overall investment sentiment has decreased over the last year

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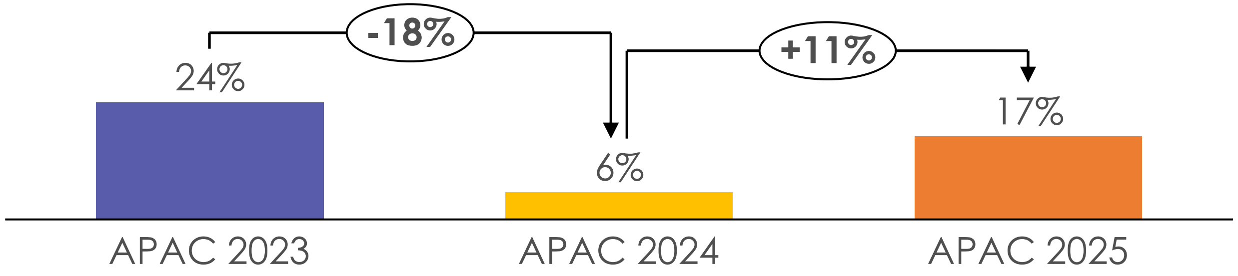
**To the best of your knowledge, in APAC, what is the overall investor sentiment, considering capital to be deployed in digital infrastructure over the next year?**

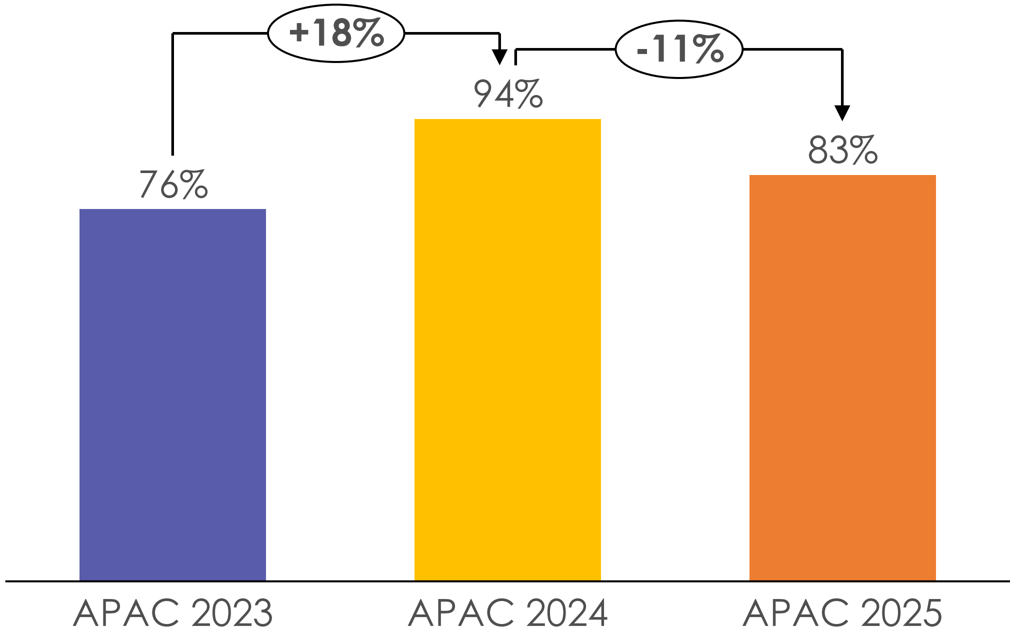
## Neutral

*"Investment is flowing into AI and DCs, while fixed and mobile carriers face weak returns and are reducing both capex and opex"*

*"Hyperscalers are moving aggressively into the telco space and have the scale to reshape it. **Telcos, facing greater risk, are likely to hold back investment and adopt a wait and see approach**"*




## Broadly positive




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided

# M&A anticipation in DCs is significantly higher than other asset classes

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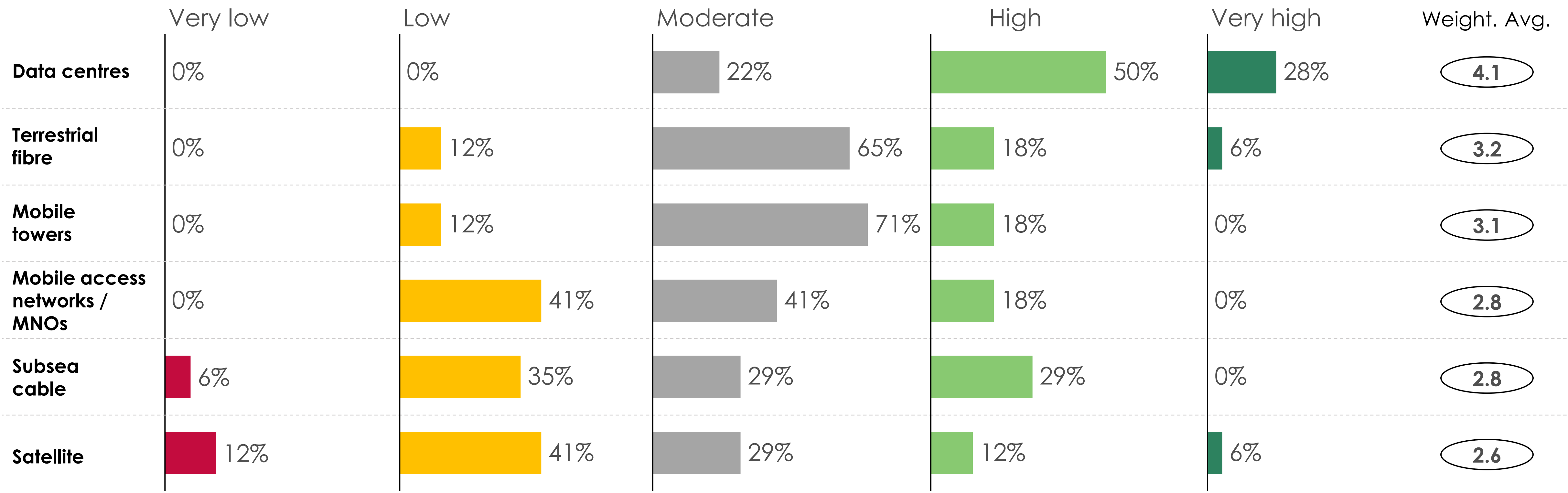
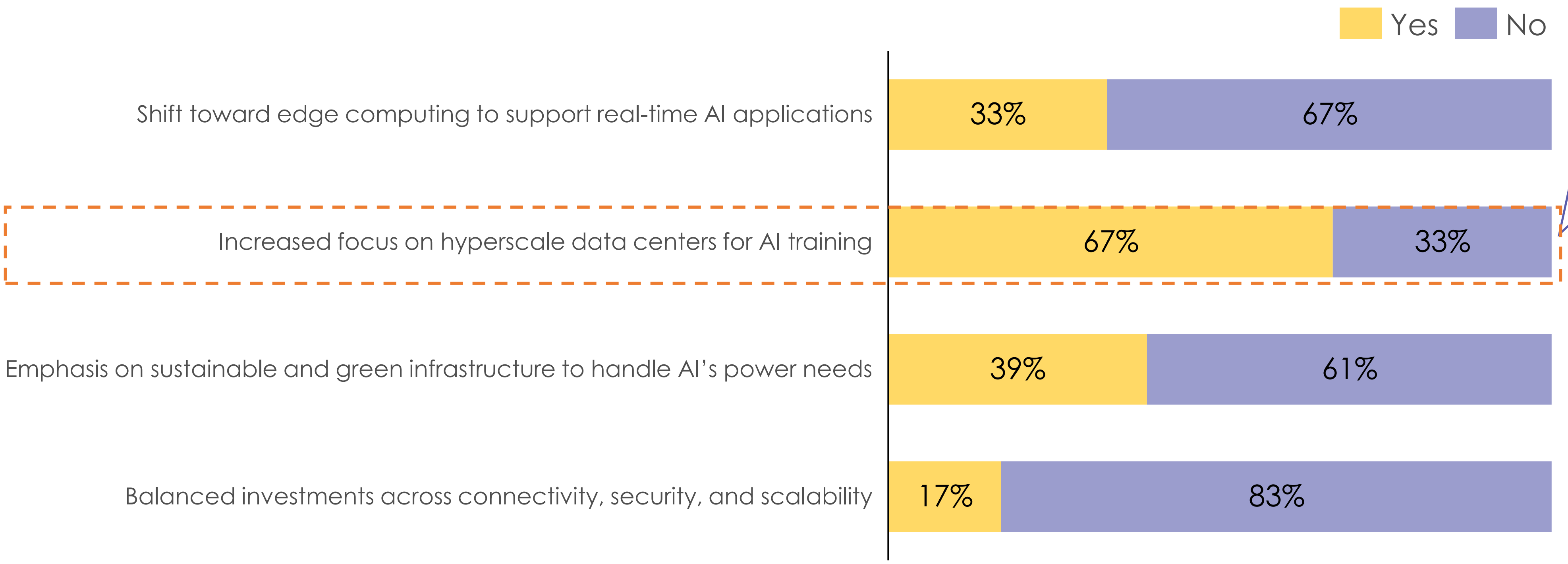
**What level of digital infrastructure industry M&A are you anticipating for 2026?**
(Very low, Low, Moderate, High, Very High)




Note: n (APAC, 2025) = 18; May not add up due to null responses provided

# AI is expected to drive investments in hyperscale DCs for model training

## How will AI impact investment priorities for digital infrastructure in APAC?




The dominant theme in APAC is **Sovereign AI** - nations are building their own compute infra for training their own models to ensure national resiliency.

Note: n (APAC, 2025) = 18; May not add up to null responses provided

# DC and FTTH has increased in attractiveness (remained at high attractiveness level) while other assets have fallen – why?

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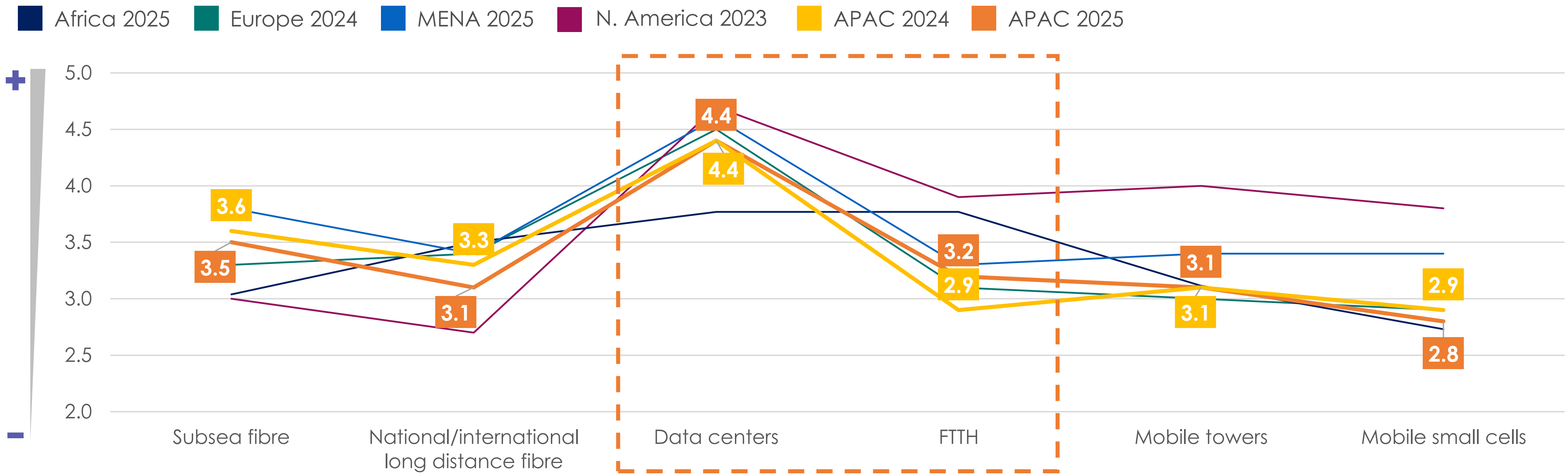
**How attractive do you see digital infrastructure classes in APAC for investment over the next three years?** (score 1-5, with 1 = low, 5 = high)




Note: n (Africa, 2025) = 25; n (Europe, 2024) = 24; n (MENA, 2024) = 41; n (North America, 2023) = 14; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to null responses provided

# …with DC attractiveness still expected to increase steadily over the next three years, but with a little more caution than past years

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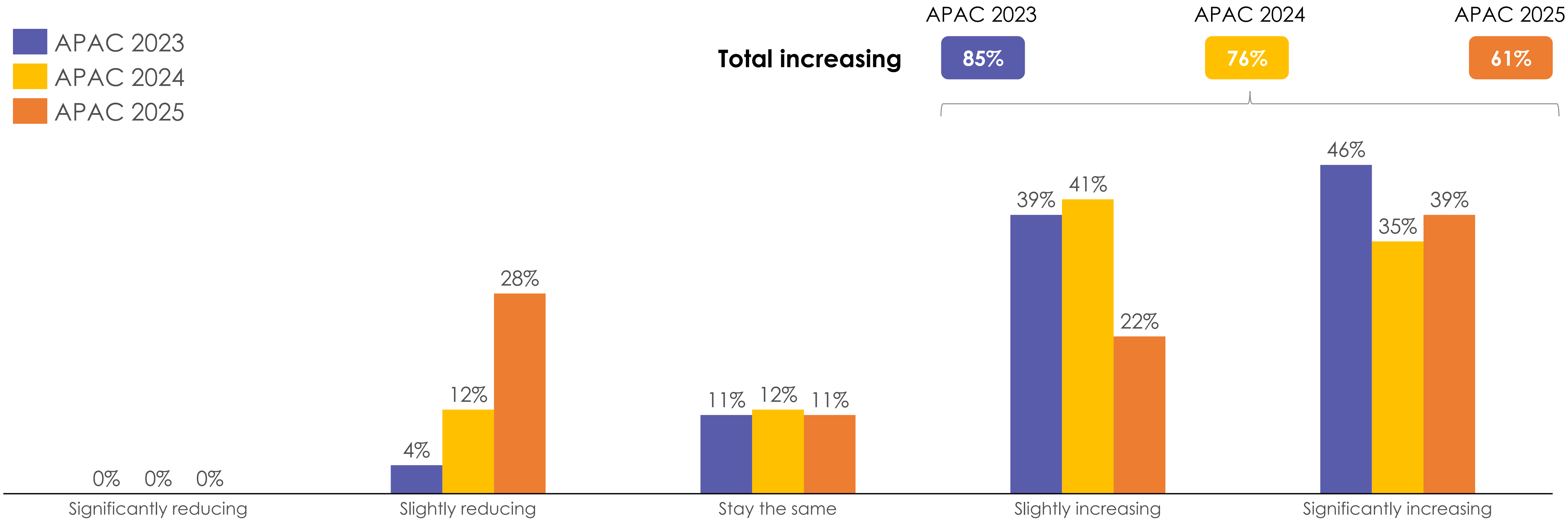
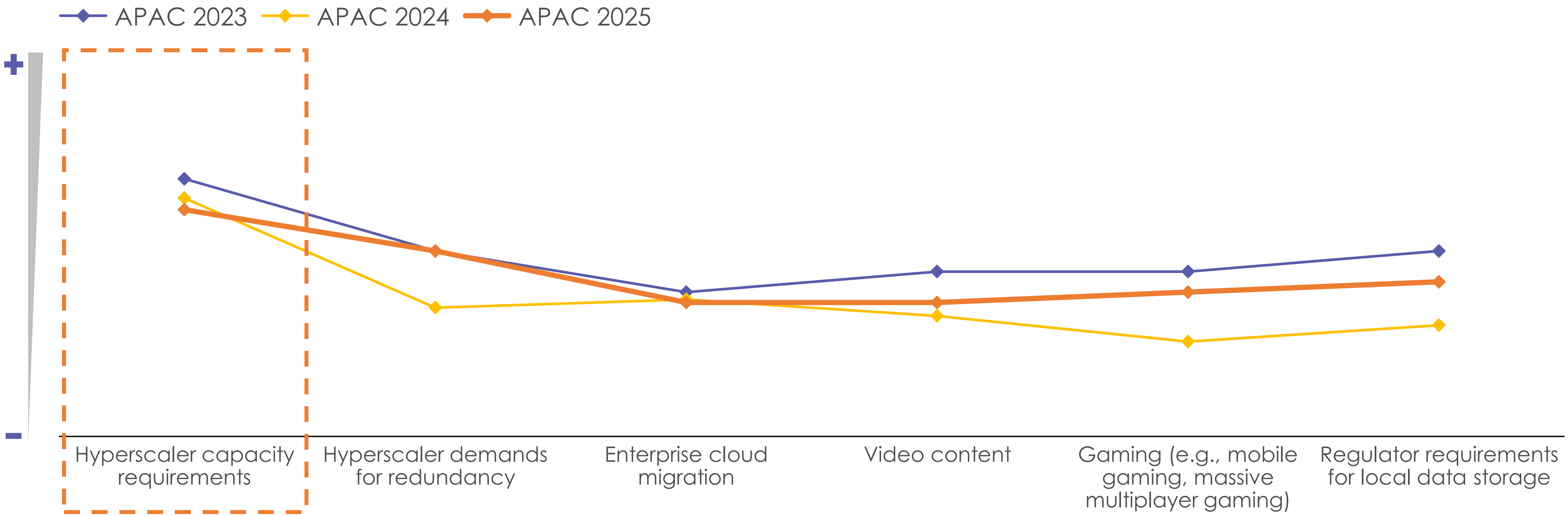
## How do you see the attractiveness of data centre investment in APAC evolving over the next three years vs. today?




Note: n (APAC,2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to null responses provided

# Hyperscaler capacity is the key driver for upcoming DC capacity

**How will the relevance of the following data centre demand capacity factors change over the next year?**
*(5 – very relevant, 1 – not relevant)*




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to 100% due to rounding and/or null responses provided

# Long-term WS colocation is still expected to attract the most capital

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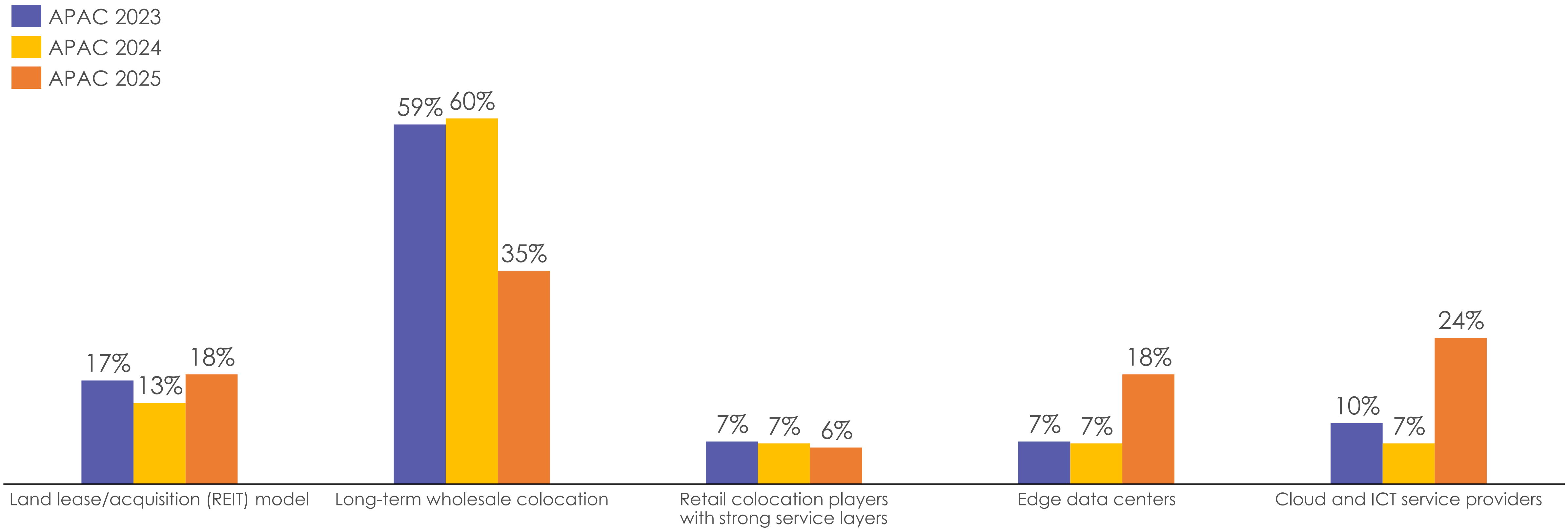
**Which part of data centre market value chain will attract most capital in the next year?**




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided

# Financial investors continue to be seen as main providers of financing

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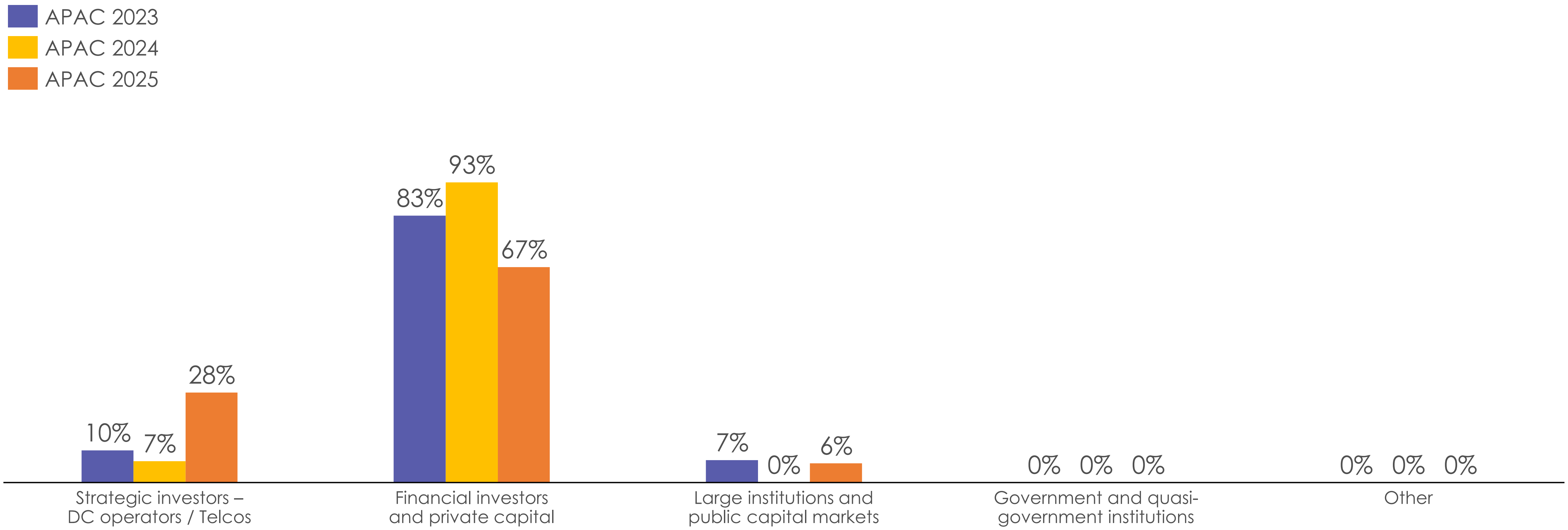
## What do you see as the main providers of capital for <u>data centres</u> in APAC in the next year?




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up due to null responses provided

# A pattern that remains consistent across regions

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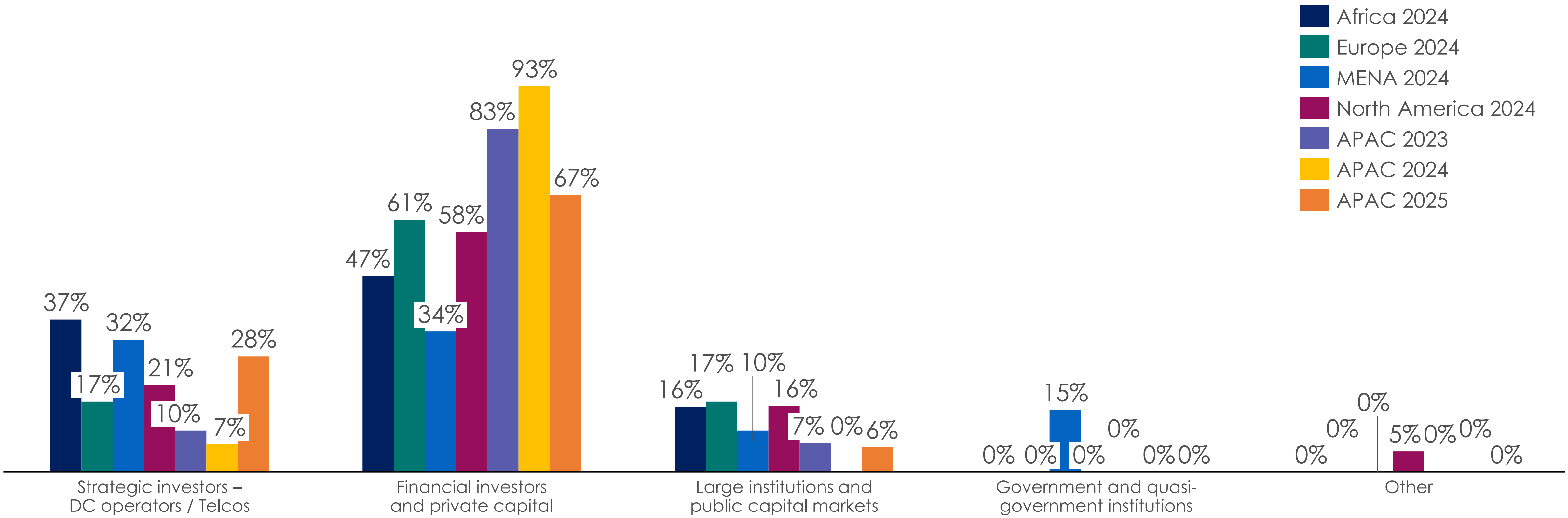
**What do you see as the main providers of capital for data centres in APAC in the next year?**




Note: n (Africa, 2024) = 20; n (Europe, 2024) = 24; n (MENA, 2024) = 41; n (North America, 2024) = 21; n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to null responses provided

# Hyperscaler accumulation of power and power availability are considered the greatest challenges faced by DC investors

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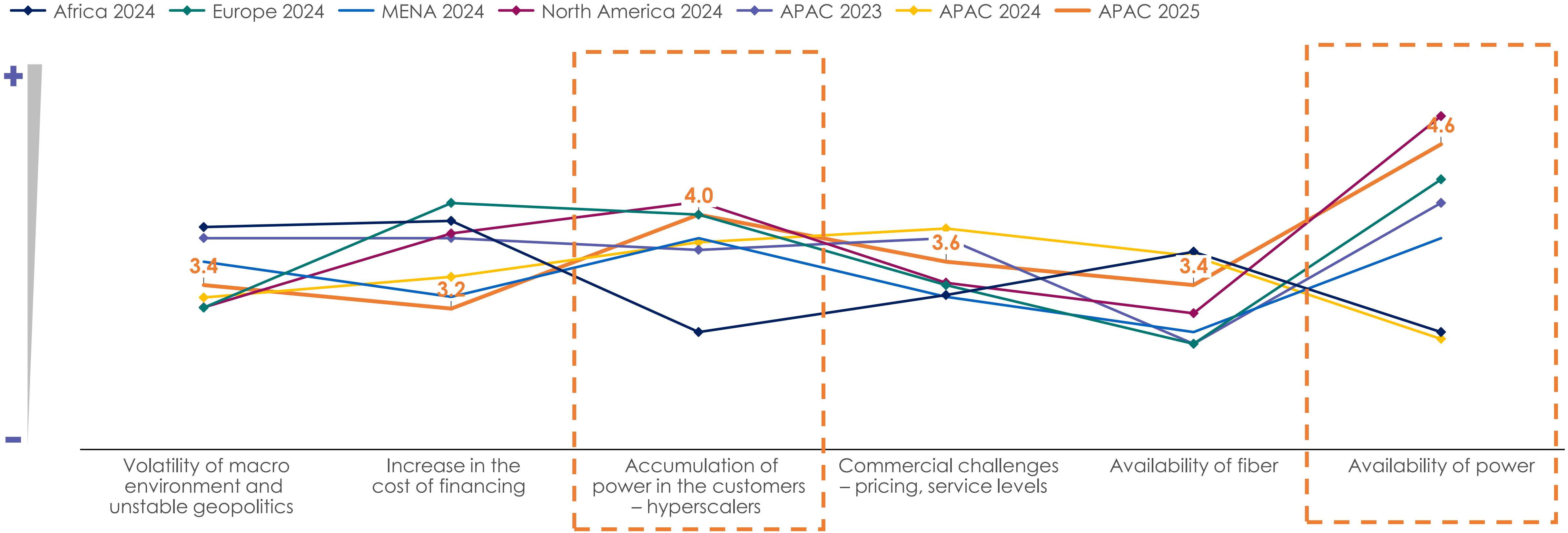
**What are the key challenges facing data centre investors in APAC?**
(score 1-5, with 1 = not challenging, 5 = very challenging)




Note: n (Africa, 2024) = 20; n (Europe, 2024) = 24; n (MENA, 2024) = 41; n (North America, 2024) = 21; n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to null responses provided

# Mixed responses on the impact on AI on DC demand

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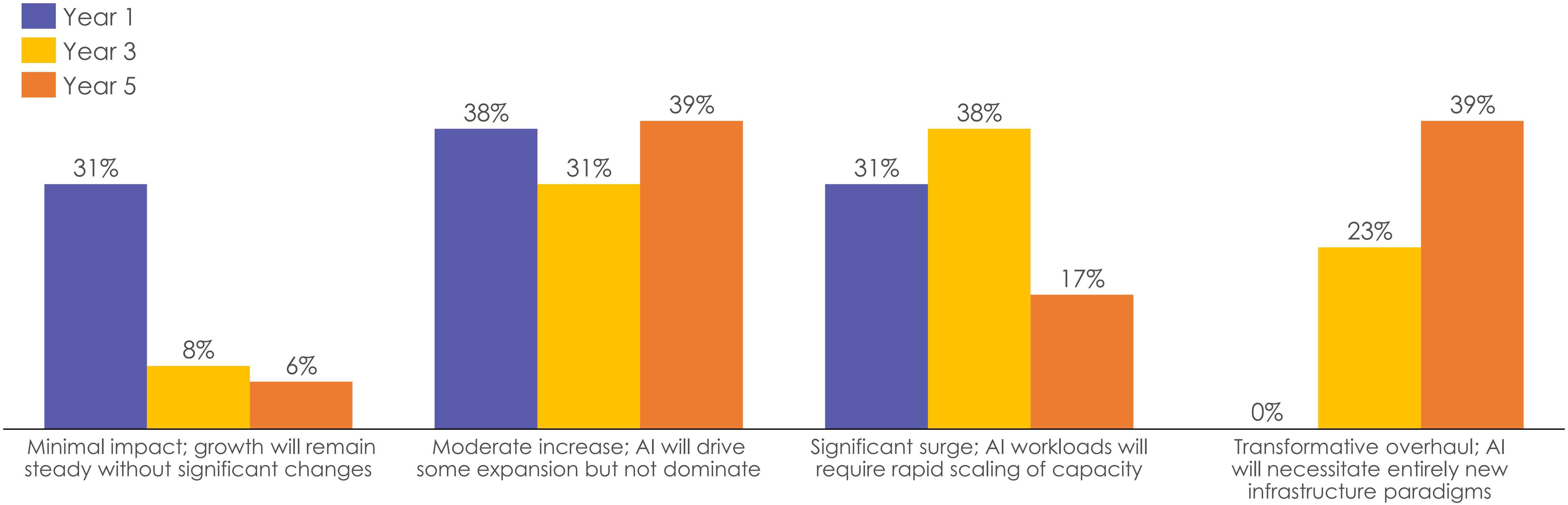
**How do you anticipate AI will influence data center capacity demands in APAC over the next one, three and five years?**

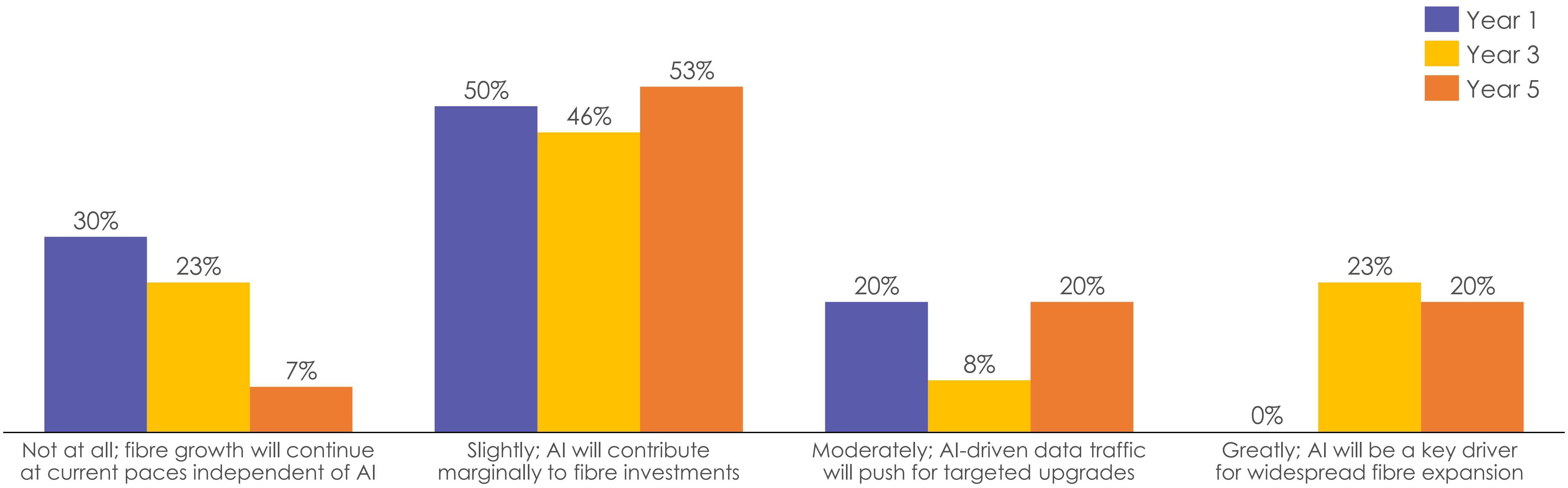



Note: n (APAC, 2025) = 18; May not add up to null responses provided

# AI is expected to drive marginal acceleration of fibre network deployments

Digital Infra Leaders Summit

**How do you believe AI will accelerate fibre optic network deployments in APAC over the next one, three and five years?**




Note: n (APAC, 2025) = 18; May not add up to null responses provided

# 50% of respondents expect AI to improve smart routes and predictive analysis for APAC's fibre ecosystem

Digital Infra Leaders Summit

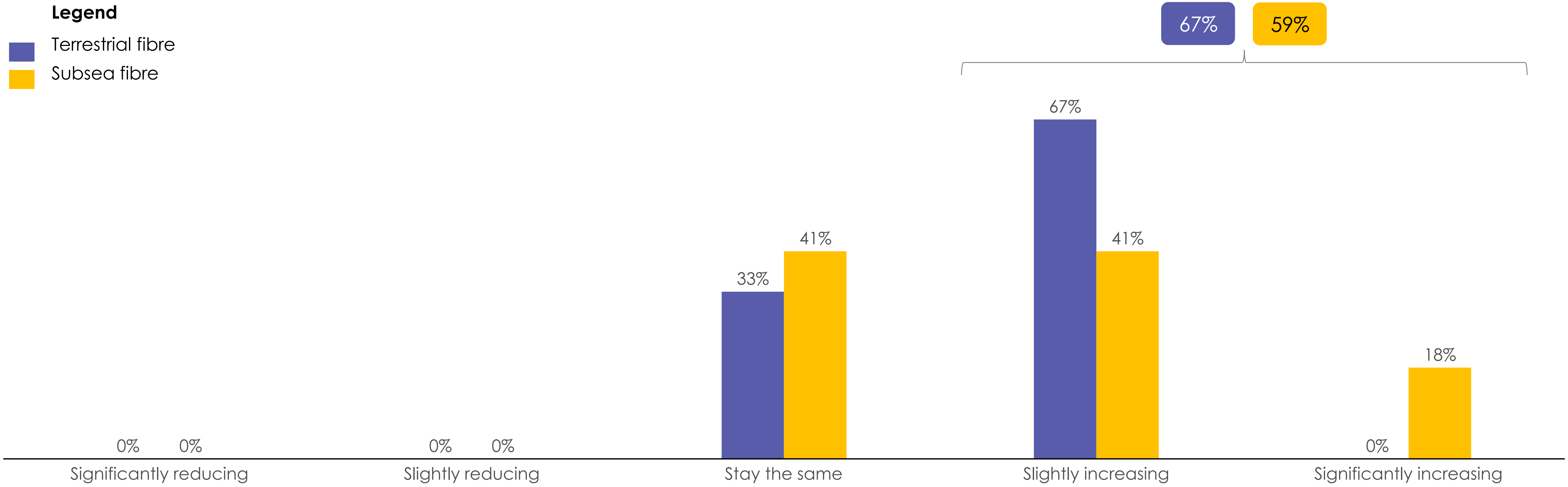
**What role do you see AI playing in fostering innovation with APAC's fibre optic ecosystem?**


Note: n (APAC, 2025) = 18; May not add up to null responses provided

# 60% of respondents believe the investments attractiveness of both subsea and terrestrial fibre is increasing

Digital Infra Leaders Summit

## How do you see the attractiveness of terrestrial or subsea fibre investment in APAC evolve over the next three years vs. today?



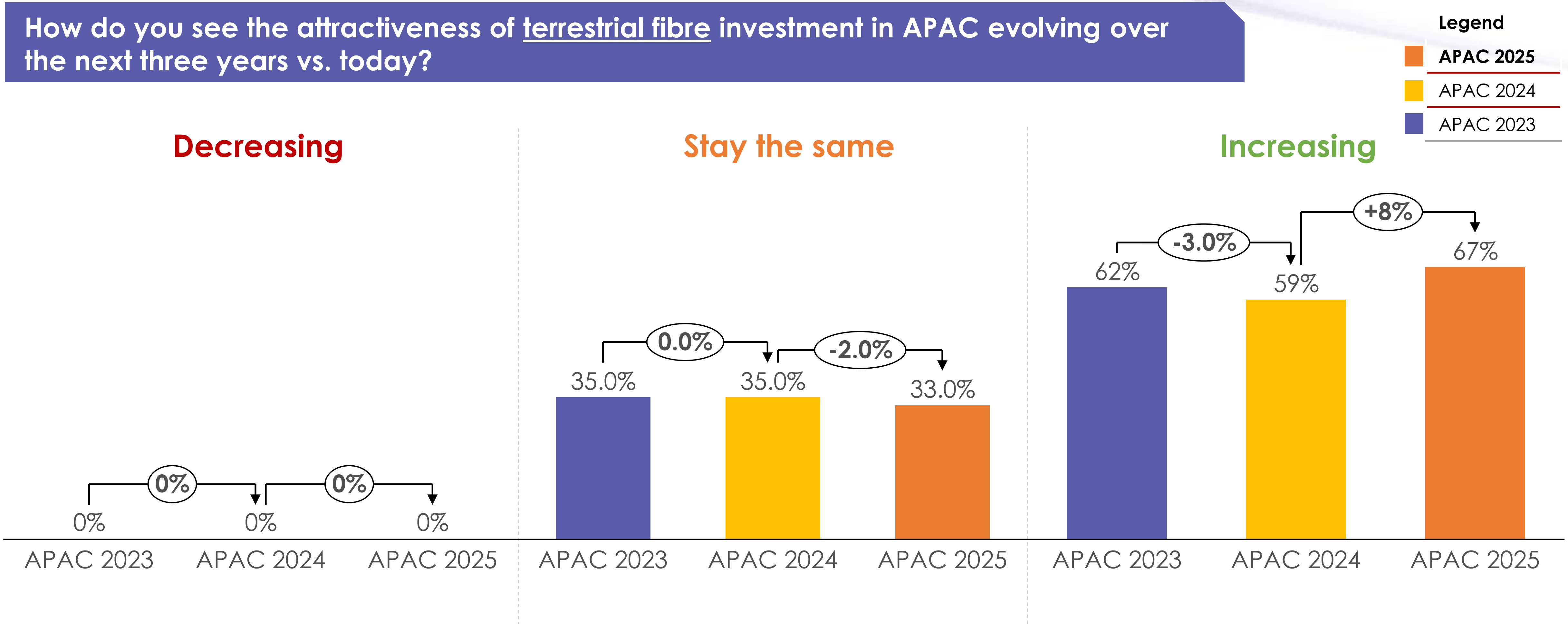

Note: n (APAC, 2025) = 18; May not add up due to null responses provided


39

# 67% of respondents see attractiveness of terrestrial fibre investment increasing…

Digital Infra Leaders Summit

**How do you see the attractiveness of terrestrial fibre investment in APAC evolving over the next three years vs. today?**




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18 ; n (APAC, 2025) = 18; May not add up to null responses provided

# … and subsea fibre attractiveness remains almost the same vs last year

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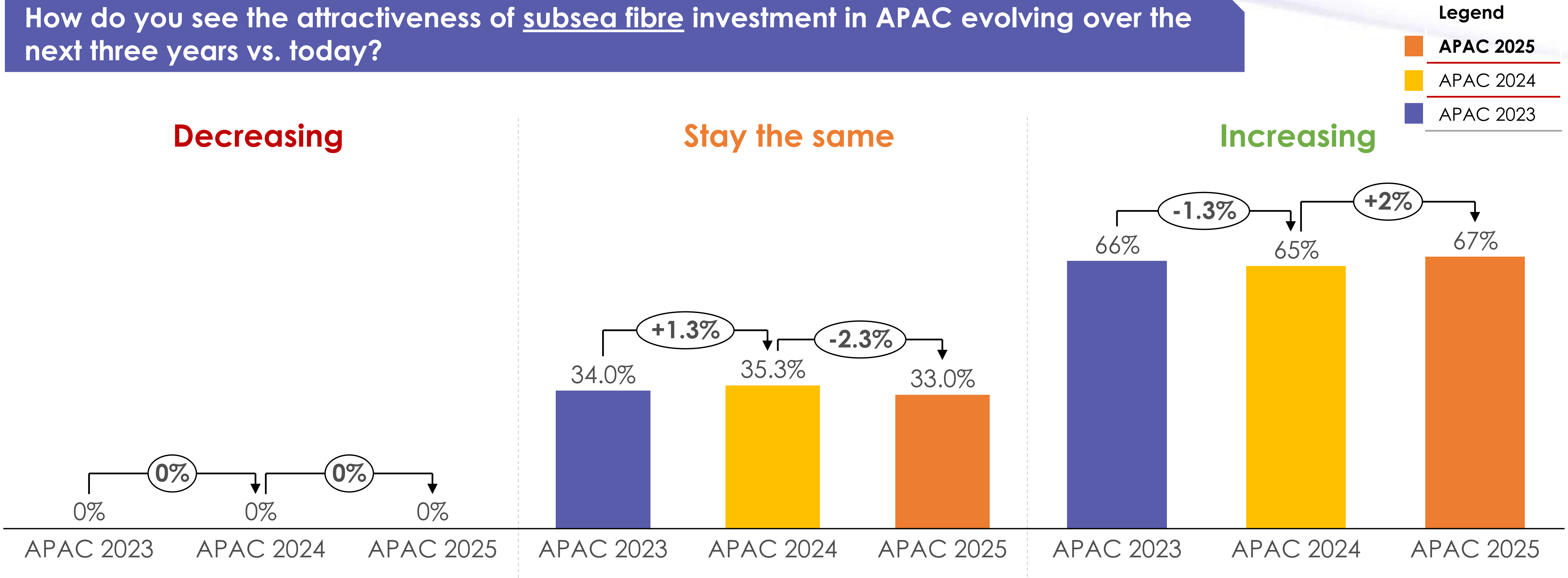
**How do you see the attractiveness of subsea fibre investment in APAC evolving over the next three years vs. today?**




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18 ; n (APAC, 2025) = 18; May not add up to null responses provided

# Investing in subsea appears to face greater challenges than terrestrial fibre

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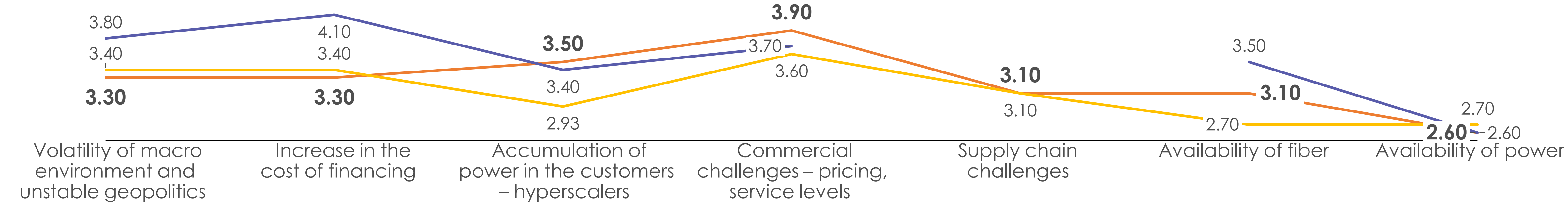
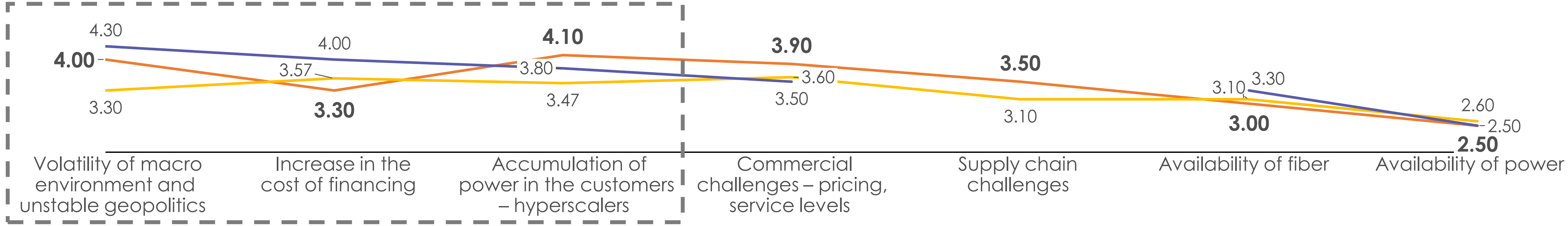
1 **What are the key challenges facing terrestrial fibre investors in APAC?**
(score 1-5, with 1 = low, 5 = high)

APAC 2025
APAC 2024
APAC 2023




2 **What are the key challenges facing subsea fibre investors in APAC?**
(score 1-5, with 1 = low, 5 = high)




Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18 ; n (APAC, 2025) = 18; May not add up to null responses provided

# The questions discussed

Digital Infra Leaders Summit

01 How is AI shifting the geographic ‘gravity’ of APAC digital infrastructure?

02 Is the race for AI-ready data centers really a race for power?

03 Should digital infrastructure players think beyond “hosting AI” to “enabling intelligence”?

# Our agenda today

Digital Infra Leaders Summit

**01**

Scene Setting: Industry Economics and Key trends

**02**

Deep Dive 1: How AI is shaping APAC digital infrastructure

**03**

Deep Dive 2: How AI is shaping new business models

**04**

Wrap-Up: Identifying Collective Industry Priorities

# The questions discussed

Digital Infra Leaders Summit

01 Will AI blur the boundaries between cloud, telco, and infrastructure ownership models?

02 What new partnership models will emerge between investors and operators in the AI era?

03 Could AI itself redesign the digital infrastructure industry?

# Our agenda today

Digital Infra Leaders Summit

**01**

Scene Setting: Industry Economics and Key trends

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Deep Dive 1: How AI is shaping APAC digital infrastructure

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Deep Dive 2: How AI is shaping new business models

**04**

Wrap-Up: Identifying Collective Industry Priorities

# Democratisation of digital infrastructure is the key priorities for APAC

Digital Infra Leaders Summit

## Within the digital infrastructure sector, what is the top priority for the next 12 months to ensure continued growth?

| 2023 | 2024 | 2025 |
|---|---|---|
| **Funding and business models for to achieve target IRRs sufficient to counter increased costs for borrowing** | **Availability of power preferably green energy** | **To prevent the widening of the digital divide, the industry's top priority must be to democratize digital infrastructure**<br>• Government & regulators to prioritise affordable internet for disadvantaged households<br>• PPS and affordable connectivity programs to expand last-mile and rural broadband coverage |
| **Supply chain returning to pre-pandemic levels** | **Evolving technology which translates into adaptive product offerings** | |
| **Ensuring consistent supply of capacity** | **Scalability and deep focus on Sustainability** | **Strong relations with US & China** |
| **Ensuring reliable and sufficient supply of power** | **Creating speed, scale and certainty for our customers** | **Establish Philippines as the next DC hub** |
| **Meeting sustainability targets and requirements** | **Availability of power** | **Integrate renewable power** |
| **Governments being able to meet power capacity needs** | **Ability to accumulate fibre access & capability** | **Satellite connectivity** |

Note: n (APAC, 2023) = 29;  n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to 100% due to rounding and/or null responses provided

# Greatest potential for value creation in digital infrastructure lies at the intersection of AI, sustainability, and interconnectivity

Digital Infra Leaders Summit

## As an investor / operator in the digital infrastructure industry, where do you see the greatest potential for future value creation and how are you addressing these opportunities?

| 2023 | 2024 | 2025 |
|---|---|---|
| Creating a DC platform which can cater to the growing and evolving needs of AI capacity | To involve and contribute to the digital evolution and development around the globe | Greatest potential for value creation in digital infrastructure lies at the intersection of AI, sustainability, and interconnectivity |
| Identifying demand for digital ecosystem and focus on ecosystem creation, rather than the infra. itself | Investing in future inventory and designing to new requirements required for AI | Adopting AI-optimized, high-density environments that deliver efficiency, scalability, and low-latency performance |
| Enabling "Everything as a Service" through automation | Innovation in design and operating at scale | High-capacity fibre corridors, renewable-powered DCs & platform-based interconnection models to support enterprise and hyperscaler segment |
| Being more intentional w.r.t. sustainability throughout the full lifecycle of digital infrastructure assets | AI workloads and green energy adoption | Strategic partnerships with Int.'l telcos, cloud, fintech & content ecosystems |
| Edge data centres across tier 2 cities in APAC | Power hubs and combined DC campuses | Optimised asset management |
| Harnessing the scale required by global cloud companies in their data centre builds | Renewables supply and integration | YieldCos / bond markets |

Note: n (APAC, 2023) = 29;  n (APAC, 2024) = 18; n (APAC, 2025) = 18; May not add up to 100% due to rounding and/or null responses provided

# Meeting AI infra demands, power constraints, and navigating local & international politics are key areas of concern in the digital infra sector

Digital Infra Leaders Summit

**Within the digital infrastructure sector in the Asia, what keeps you awake at night?**

| This year |
| --- |
| Accelerating infrastructure deployment requirements to match the explosive demand of AI and cloud in Asia |
| Securing sustainable power and grid reliability while managing rising opex |
| Managing the impact of US-China relations and regional volatility |
| Navigating shifting local politics and policy / regulatory frameworks |
| Addressing refinancing hurdles and transparency challenges |

Note: n (APAC, 2023) = 29; n (APAC, 2024) = 18; n (APAC, 2025) = 18 May not add up to 100% due to rounding and/or null responses provided techoraco

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GLF
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The GLF is a membership organisation that provides a single voice to the broader digital ecosystem, ensuring alignment amongst international connectivity leaders worldwide.

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# 2026/27 Calendar

**Digital Infra Leaders USA**
1 September 2026, Austin

Held alongside:

DATACLOUD USA | DATACLOUD ENERGY USA | METRO CONNECT FALL

**Digital Infra Leaders Europe**
1 June 2026, Cannes

Held alongside:

DATACLOUD GLOBAL CONGRESS

**Digital Infra Leaders Middle East**
14 March 2027, Dubai

Held alongside:

capacity MIDDLE EAST | DATACLOUD MIDDLE EAST

**Digital Infra Leaders LatAm**
7 March 2027, Sao Paulo

Held alongside:

capacity LATAM | DATACLOUD LATAM

**Digital Infra Leaders Asia**
1 December 2026, Singapore

Held alongside:

itw ASIA | DATACLOUD ASIA

**Digital Infra Leaders Africa**
7 September 2026, Nairobi

Held alongside:

itw AFRICA | DATACLOUD AFRICA