



**U.S. AFRICA**  
ENERGY FORUM

2 0 2 5

# NEW HORIZONS FOR U.S. AFRICA ENERGY INVESTMENT

**6-7 AUGUST**  
2025

**HOUSTON**  
Texas, USA

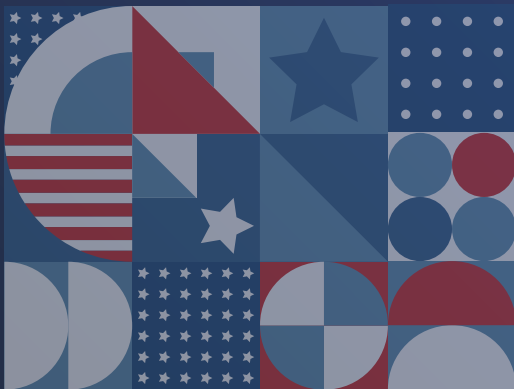
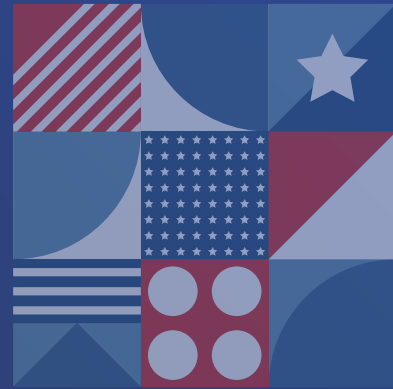
EnergyCapital & Power



**S&P Global**  
Commodity Insights

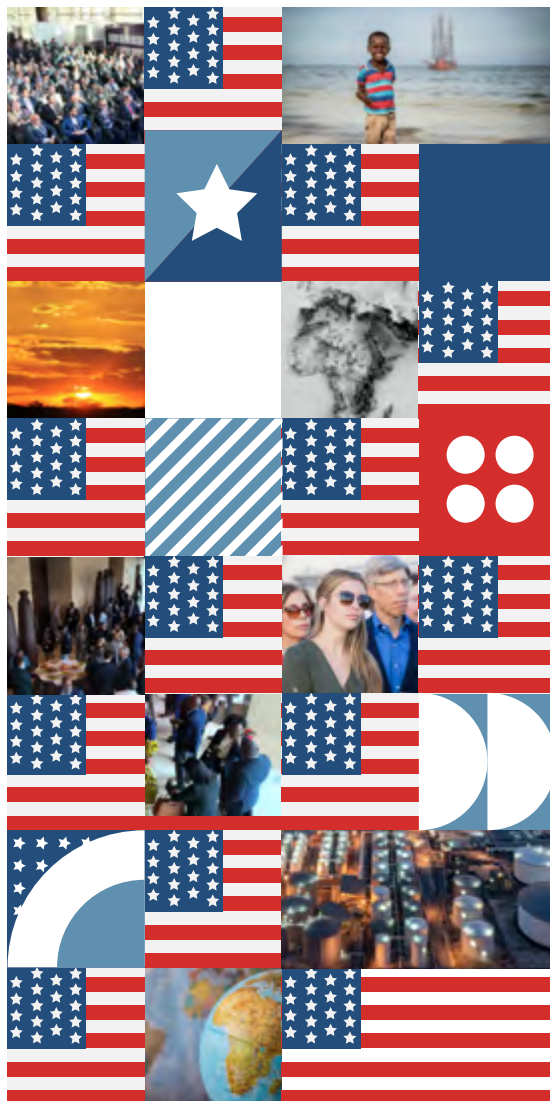
**The United States & Africa**  
Partners in Developing African Energy







# HOUSTON: A GATEWAY TO AFRICAN ENERGY INTRODUCTION



The U.S.-Africa Energy Forum (USAEF) connects the U.S. market with Africa's vast energy sector opportunities. Complementing conferences in Luanda, Cape Town, Brazzaville, Tripoli and beyond, **USAEF acts as a gateway to investment by linking high-potential African projects with one of the world's most influential investor markets.**

The forum empowers participants to uncover emerging opportunities in Africa's energy sector, **positioning licensing rounds and projects as prime conduits for U.S. investment.** By bringing together investors, governments and project developers, **the forum fosters meaningful partnerships, expands investor networks and paves the way for impactful collaborations across the energy value chain.**



**Join us in Houston**  
to expand your investor network and access  
premier partnership and investment  
opportunities driving Africa's oil, gas  
and energy industries.

## AFRICAN ENERGY

### MARKET OVERVIEW 2024

**\$125B**

Global upstream investment – Africa leads in greenfield upstream projects targeting FIDs.

**\$47B**

Africa's oil and gas sector recorded \$47 B in capital expenditure in 2024.

**\$2B**

committed by African Development Bank to energy access and grid expansion projects.

Greenfield spending to outpace brownfield by **10%** by 2030.

**1,060**  
wells drilled - highest since 2015.

**12+**  
offshore wells drilled in Namibia, targeting production by 2029.

**\$35M**

awarded by EU to boost South Africa's Green Hydrogen Projects.

**Egypt Signs**

**\$3B LNG**  
deals with Shell & TotalEnergies.

**\$5B**

Africa Energy Bank proposed to fund fossil fuel projects.

# BREAKING GROUND

Latest FIDs in  
Africa's Oil & Gas Sector

## Nigeria

### > **Ubeta Gas Field Development**

Investment: **\$550 million**

Partners: **TotalEnergies, NNPC**

Date: **June 2024**

### > **Isemi Gas Field**

Investment: **\$122 million**

Partners: **Shell, NNPC, TotalEnergies, Eni**

Date: **February 2024**

### > **Bonga North Tranche 1**

Investment: **\$5 billion**

Partner: **Shell**

Date: **Dec 2024**

## The Republic of Congo

### > **Moho Nord Field Development**

Investment:

**\$600 million**

Partner:

**TotalEnergies**

Date:

**May 2024**

## Angola

### > **Kaminho Deepwater Project**

Investment: **\$6 billion**

Partners: **TotalEnergies, Petronas, Sonangol**

Date: **May 2024**

## Namibia

### > **Hyphen Hydrogen Energy Project**

Investment: **\$10 billion**

Partner:

**Hyphen Hydrogen Energy**

Date: **May 2024**

Details: Plans to produce 2 million tonnes of green ammonia annually by 2030, utilizing Namibia's vast renewable energy resources.

## South Africa

### > **Sonvanger Solar PV Power Plant**

Investment: **\$116 million**

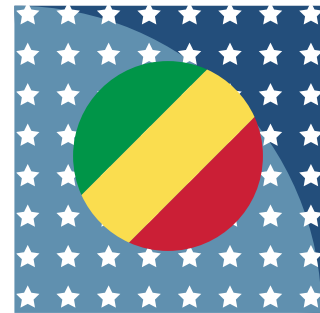
Partners: **Glencore, Merafe Resources, Pele Green Energy**

Date: **November 2024**

# WHICH MARKETS WILL BE HIGHLIGHTED?

## REPUBLIC OF CONGO

From Congo LNG to Banga Kayo, the Republic of Congo is driving major LNG projects to expand gas monetization and exports, while aiming to increase oil production to 500,000 BPD through enhanced recovery techniques and new field developments. Ongoing exploration efforts continue to uncover additional hydrocarbon reserves, with a 2025 licensing round offering investors access to high-potential acreage in the country's growing energy sector and the country's Gas Master Plan which will be launched this year.



## LIBYA

Libya is experiencing an upstream revival with ongoing exploration in the Ghadames, Sirte and Murzuq basins, alongside an upcoming 22-block licensing round. The National Oil Corporation is advancing 45 greenfield and brownfield projects, aiming to boost production to 2 million BPD. Additionally, major gas monetization initiatives, including Structures A&E and the Bouri Gas Utilization Project, are unlocking further potential in the country's energy sector.

## ANGOLA

Angola anticipates over \$60 billion in investment over the next five years – with its 2025 licensing round offering direct access to block opportunities – and plans to boost production to 2 million BPD in the long term. Meanwhile, the \$12 billion Angola LNG expansion is underway, and a series of large-scale refineries are set to come online, starting with phase one of the 60,000 BPD Cabinda Refinery in 2025.



# WHICH MARKETS WILL BE HIGHLIGHTED?

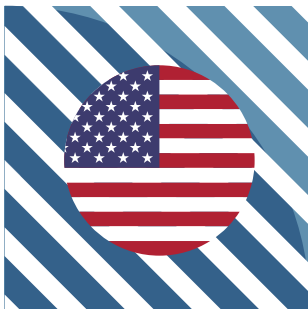
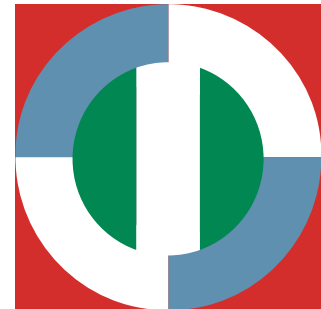


## DEMOCRATIC REPUBLIC OF CONGO

The Democratic Republic of Congo is targeting untapped oil and gas reserves across its basins, following a successful oil discovery in the Coastal Basin in 2024. Government-led initiatives to develop domestic refining capacity and improve energy access are underway, creating new opportunities for investors and positioning the country as a rising player in Central Africa's energy landscape. Beyond hydrocarbons, the DRC holds some of the world's largest reserves of copper, cobalt and lithium. The Kamoakakula Copper Complex, developed by Ivanhoe Mines, has expanded production capacity to over 600,000 tonnes per year, positioning it among the world's largest copper mining operations. New infrastructure, increased output and strategic partnerships are reinforcing its status as a key global supplier of critical minerals.

## NIGERIA

Nigeria is accelerating energy development through an upcoming licensing round for undeveloped fields, new refining capacity and large-scale gas infrastructure projects. Major initiatives include the expansion of the Dangote Refinery, the construction of the AKK and Nigeria-Morocco gas pipelines and the UTM FLNG Facility – all of which aim to boost exports and improve energy access. In the upstream sector, several deepwater developments – including Bonga Southwest Aparo and Owowo West – are awaiting FID, signaling potential for substantial new production. Regulatory reforms and new tax incentives continue to attract investment across the oil and gas value chain



## UNITED STATES OF AMERICA

The United States remains a major player in Africa's energy and mining sectors, supporting infrastructure development, sustainable resource extraction, and critical minerals supply chains. U.S. companies such as Chevron, ExxonMobil, and ConocoPhillips are actively investing in oil, gas, and LNG projects across the continent. At the same time, U.S. financing—such as the \$360 million committed to the Lobito Corridor—is enhancing regional connectivity and enabling exports of key minerals like cobalt and copper from the DRC and Zambia.

## WHY PARTICIPATE?

The U.S.-Africa Energy Forum is a strategic extension of Energy Capital & Power's events, connecting the U.S. market with Africa's vast energy sector opportunities.

USAEF acts as a gateway to investment by connecting high-potential African projects with one of the world's most influential investor markets.

USAEF empowers participants to uncover emerging opportunities in Africa's energy sector, positioning African licensing rounds and projects as prime conduits for U.S. investment.

By bringing together investors, governments, and project developers, the forum fosters meaningful partnerships and expands investor networks, paving the way for impactful collaborations across the energy value chain.

The forum also strengthens ties with U.S. investors, service companies and E&Ps, building a robust foundation for future partnerships that extend into our Africa-focused conferences



## WHY HOUSTON?



### 01. Global Energy Capital

With over 4,700 energy companies, Houston is a key hub to connect with global energy stakeholders and preview upcoming events.

### 02. Energy Innovation Hub

Houston leads in renewables, energy storage, and low-carbon solutions, making it the ideal location to highlight Africa's energy future.

### 03. Strategic Business Connectivity

Houston leads in renewables, energy storage, and low-carbon solutions, making it the ideal location to highlight Africa's energy future.

### 04. Private Sector Capital

Houston attracts significant investment, with venture capital and oil and gas companies committing significant resources to energy projects.



## U.S. COMPANIES AT ECP EVENTS

ExxonMobil



KOSMOS  
ENERGY



HALLIBURTON



Deloitte.



CATERPILLAR



GARDAWORLD  
SECURITY



HILL  
Hill International



## KEY GOVERNMENTS AT ECP EVENTS



### ANGOLA

Government of the Republic of Angola  
Ministry of Mineral Resources, Petroleum & Gas, Sonangol, ANPG



### EQUATORIAL GUINEA

Government of the Republic of Equatorial Guinea, Ministry of Mines & Hydrocarbons, GEPetrol



### ESWATINI

Ministry of Natural Resources and Energy



### GABON

Government of the Gabonese Republic  
Ministry of Petroleum & Gas  
Gabon Oil Company



### GUINEA BISSAU

Ministry of Energy, Industry and Natural Resources



### GUINEA-CONAKRY

Ministry of Energy, Hydropower and Hydrocarbons



### LIBYA

Office of the Prime Minister  
Ministry of Oil and Gas  
National Oil Corporation



### MALAWI

Ministry of Mining



### MAURITANIA

Government of the Republic of Mauritania  
Ministry of Petroleum, Mines and Energy  
Société Mauritanienne des Hydrocarbures



### MOROCCO

National Office of Hydrocarbons and Mines



### MOZAMBIQUE

Ministry of Mineral Resources and Energy  
Empresa Nacional de Hidrocarbonetos



### NAMIBIA

Government of the Republic of Namibia  
Ministry of Mines and Energy  
NAMCOR



### NIGERIA

Ministry of State for Petroleum Resources (Oil)



### SENEGAL

Government of the Republic of Senegal  
Ministry of Energy, Petroleum and Mines of Senegal, Petrosen



### SIERRA LEONE

Petroleum Directorate of Sierra Leone



### SOUTH AFRICA

Department of Mineral Resources & Energy  
South African National Petroleum Company



### SOUTH SUDAN

Government of the Republic of South Sudan, Ministry of Petroleum  
Nile Petroleum Corporation



### TANZANIA

Ministry of Minerals  
State Mining Corporation



### THE GAMBIA

Ministry of Petroleum and Energy



### THE REPUBLIC OF CONGO

Ministry of Hydrocarbons  
Société nationale des pétroles du Congo



### UGANDA

Ministry of Energy and Mineral Development  
Uganda National Oil Company

## AGENDA HIGHLIGHTS

### Roundtable Discussions on Africa's Leading Energy Markets

Engage in focused conversations with policymakers, industry leaders and investors to explore key trends, opportunities and challenges in Africa's most dynamic energy markets. These discussions provide valuable insights into the strategies shaping the continent's oil, gas and energy sectors.

### Licensing Round and Data Room Presentations

Gain exclusive access to presentations showcasing African licensing rounds and project data, positioning attendees to evaluate high-value opportunities. This component serves as a critical bridge for U.S. investors to explore untapped potential in Africa's energy landscape.

### Private Meetings

Facilitate direct, one-on-one interactions and private meetings that offer participants the opportunity to connect with key stakeholders, forge partnerships and discuss investment strategies tailored to specific projects and markets.

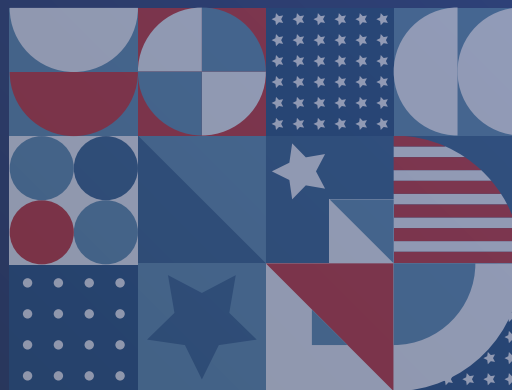
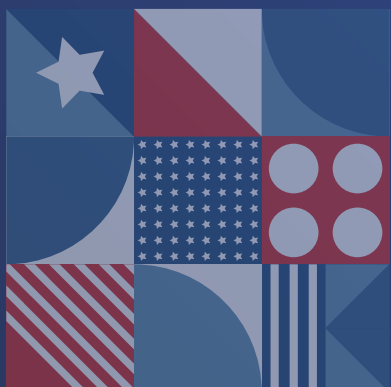
### Private Equity & Investment Roundtable

An in-depth session on financing African energy projects, featuring discussions on deal structuring, risk mitigation, and capital deployment.

### African Minerals & Critical Resources Session

Explore Africa's critical minerals sector, investment opportunities and its role in the global energy transition.







The logo for the USAfrica Energy Forum, featuring the text "USAfrica" in a white, stylized script font.

## U.S.AFRICA ENERGY FORUM

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### HOW TO PARTICIPATE

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JOIN AS A **SPEAKER**

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JOIN AS A **PANELIST OR PRESENTER**

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JOIN AS AN **OFFICIAL DELEGATION**

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JOIN AS AN **INDIVIDUAL DELEGATE**

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SHOWCASE YOUR COMPANY OR  
ORGANIZATION **AS A SPONSOR**

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#### TICKETS AND SPONSORSHIPS

[sales@energycapitalpower.com](mailto:sales@energycapitalpower.com)

#### APPLY TO SPEAK

[speak@energycapitalpower.com](mailto:speak@energycapitalpower.com)

Buy tickets and get more  
information at:

**[usafricaenergy.com](https://usafricaenergy.com)**

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