

This abstract will be presented during LNG2023 conference on 10-13 July in Vancouver, Canada among many other innovative projects, ideas and outlooks. LNG2023 will provide a unique platform for the global LNG industry and key stakeholders to discuss, debate, and showcase the latest industry developments and opportunities.



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HOW THE LESSONS OF 2022'S ENERGY TRILEMMA WILL INFLUENCE THE LONG-TERM OUTLOOK FOR GLOBAL LNG

The extraordinary conditions of the 2022 global LNG market exposed the trilemma of energy affordability, sustainability and security. The implications of managing this trilemma are not just short-term phenomena but will shape the global gas sector for decades to come. This presentation/paper will highlight the major market events that brought these three rivaling factors to the forefront: the stark shift in the gas supply equation in Europe and the ensuing policy and import infrastructure decisions; China's unexpected LNG import contraction; and the price-driven slowdown in emerging market gas consumption that came all on the heels of historic new zero emission targets and new liquefaction capacity announcements. This presentation/paper will translate these short-term learnings into the long-term trends that will underpin LNG's supply and demand dynamics over the next two decades. The 2023 Shell LNG Outlook will serve as the basis for this presentation/paper, projecting its major themes through the lens of the energy trilemma.

To view the full conference agenda, visit <https://www.lng2023.org/lng-programme-overview>