

This abstract will be presented during LNG2023 conference on 10-13 July in Vancouver, Canada among many other innovative projects, ideas and outlooks. LNG2023 will provide a unique platform for the global LNG industry and key stakeholders to discuss, debate, and showcase the latest industry developments and opportunities.



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#### LNG MARKET 2022-2030: DEMAND DRIVERS AND RISKS TO GROWTH

India's LNG demand weakened in 2022 as high spot prices incentivized fuel switching and demand destruction in the power and industry sectors. Although risks to demand growth through the short-term horizon remain, longer-term prospects for LNG demand are positive as sufficient policy drivers remain in place to enable growth and decarbonization commitments.

This paper/presentation will provide a framework to understand gas/LNG market dynamics in India focusing on

A review of current market developments and price-sensitive behaviour

Policy and sectoral gas/LNG demand drivers in the short and mid-term

Domestic gas production trends

Gas Infrastructure developments

Risks to demand growth over the forecast horizon.

To view the full conference agenda, visit <https://www.lng2023.org/lng-programme-overview>