

CHAPTER OVERVIEW



1 Introduction ANDRITZ

102 Innovation on machine level

103 From idea to process

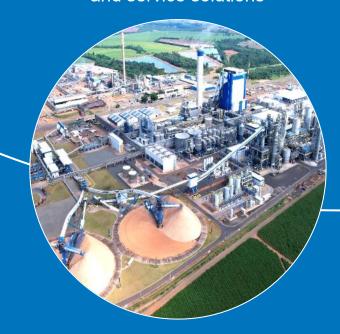
NO CHALLENGE IS TOO BIG - A PIONEER IN LARGE-SCALE TECH SOLUTIONS WORLDWIDE



WHAT WE DO



Developing large-scale, state-of-the-art engineering and service solutions



Elevating customer operations with state-of-the-art technologies



Supporting our customers' operations with lifecycle services





Empowering our customers to drive the green transition

WORLD MARKET LEADER WITH FOUR BUSINESS AREAS



PULP & PAPER	METALS	HYDROPOWER	ENVIRONMENT & ENERGY
42%*	22%*	18%*	18%*
Pulp: #1 Paper: #3	Forming: #1 Processing: #1-2	#1-2	#1-3

^{*} share of total Group revenue 2024

[#] global market position, estimated by ANDRITZ

CLOSE TO OUR CUSTOMERS, IN MORE THAN 80 COUNTRIES





OUR STRATEGY: LONG-TERM PROFITABLE GROWTH









LONG-TERM PROFITABLE GROWTH

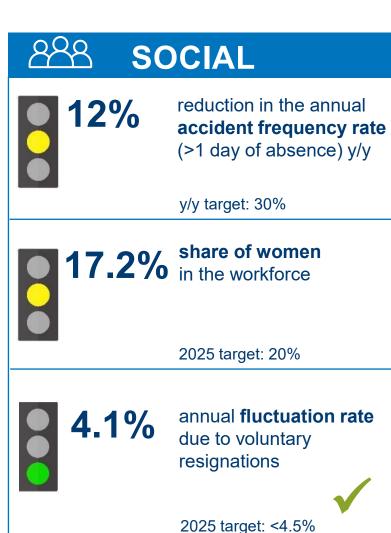
- Grow revenue
- Grow profitability
- Grow service share

ON TRACK TO MEET 2025 ESG TARGETS – MANY ALREADY ACHIEVED



(Status at the end of 2024)

ENV	/IRONMENT
44%	share of revenue from sustainable solutions and products**
	2025 target: >50%
51%	reduction in greenhouse gas emissions (Scope1+2)
	2025 target: 50%*
14%	reduction in water consumption
	2025 target: 10%* Revised 2025 target: 18%***
36%	reduction in waste volume
	2025 target: 10%* Revised 2025 target: 40%***





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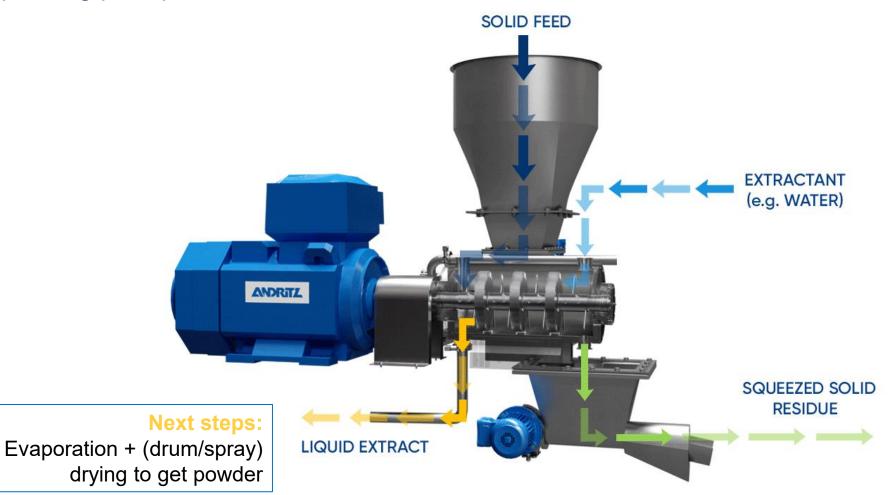
103 From idea to process

HOW DOES TURBEX WORK?

A

Operating principle

Previous step: Soaking

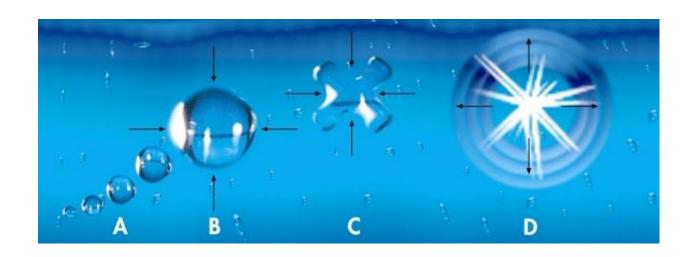


Next steps:

Mechanical and thermal dewatering

DISCOVER TURBEX: A DISRUPTIVE EXTRACTION PROCESS TECHNOLOGY





Phase A:
Bubble generation
and isothermal
growth

Phase B:
Maximum bubble
volume

Phase C: Start of bubble implosion Phase D:
Adiabatic
implosion with
generation of
high-speed micro
jets

Up to 20,000 K and 10,000 bar during implosion!

Bubble lifetime "from generation to implosion"

= 50 – 100 microseconds ~ 1000 cavitational events per second per stator/rotor – multi-stage also possible

HOW DOES TURBEX WORK?



Turbex generates:

- Cavitation
- High turbulence
- High shear

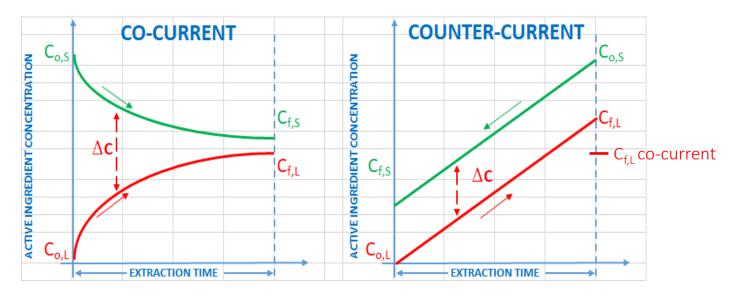


A x 100 and k x 100 vs. conventional extractors

Turbex operates in:

- Multi-stage mode
- Counter-current mode





Counter-current flow keeps DC (driving force) high \rightarrow C_{f,L} is higher than with co-current flow

BENEFITS COMPARED TO EXISTING EXTRACTION TECHNOLOGIES



Comparison of extraction technologies for extraction of oleuoropeine from olive leaves

	Conventional batch	Ultrasound batch	Continuous extractor	TURBEX
Operating mode	Batch process	Batch process	Continue process, countercurrent	Continue Process, countercurrent
Extraction solvent	50% water/50% ethanol	50% water/50% ethanol	50% water/50% ethanol	Water
Liquid/solid ratio	20:1	15:1	10:1	7:1
Treatment time	60–120 min	15 min	30–120 min	1 min
Treatment temperature [°C]	70	30	60–70	30
Total extraction yield	27%	34%	52%	59%
Oleuropeine yield	46%	62%	85%	99%

^{*}Information provided by the inventor

YOUR BENEFITS IN CHOOSING TURBEX FOR YOUR PROCESS





FEASIBILITY TESTS / FULL SCALE TESTS



Preferred material characteristics

- Particle size < 1 mm for hard materials , < 2 mm for soft materials
- Materials should be free of any hard particles > 2 mm, because risk of damaging stator-rotor
- All particles should be able to absorb extraction solvent

Go



Marigold pellets



Birch bark, < 1 mm



BSG, dry



Ginseng panax



Abies bark < 1 mm



Spent Coffee Ground, dry & wet



Black, Green Tea & Yerba Mate

Usually materials that match the given dimensions qualify for a Turbex test, unless (part of) the material cannot be soaked

CHAPTER OVERVIEW



Introduction ANDRITZ

Innovation on machine level

From idea to process

ONE RELIABLE PARTNER WITH EVERYTHING YOU NEED TO SUCCEED

Our offer spans
from design, to engineering and
realization on to lifetime support
for your assets.

Service and partnership

- Local support
- Repairs and upgrades
- Process optimization
- Training

Realization

- Detailed engineering
- Procurement services
- Installation supervision
- Commissioning

Engineering

- Scaling up in our pilot plant
- Key equipment selection
- 3D simulation and basic process layout
- Process automation

Design

- Project ideation and development with our process experts
- Results: product features, yield, price, equipment parameters



TECHNOLOGY: WE OFFER EVERYTHING FROM SINGLE MACHINES TO COMPLETE SOLUTIONS



COOLING

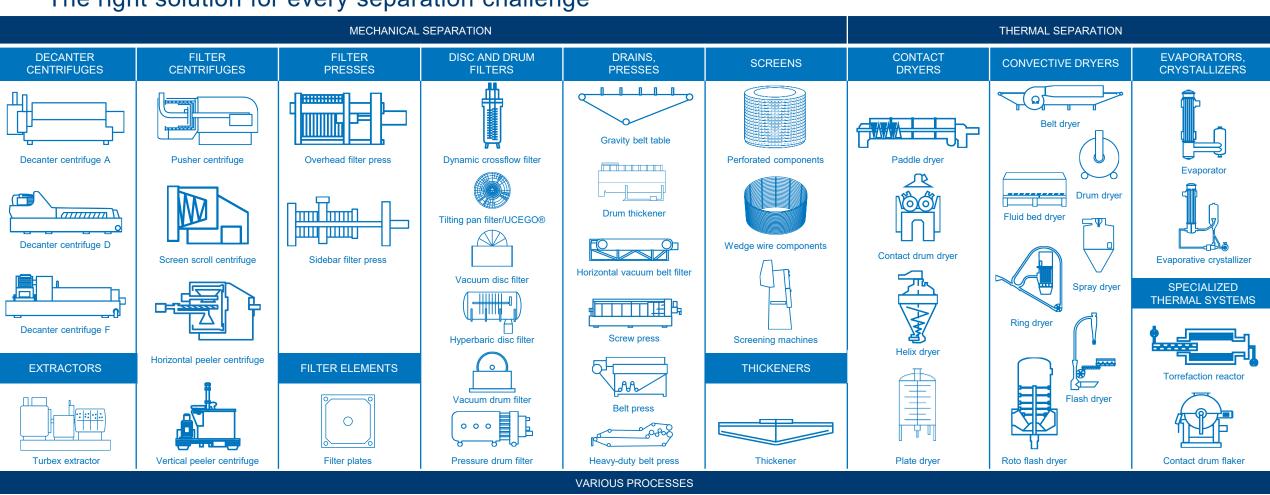
SOLIDIFICATION

EXTRACTION

The right solution for every separation challenge

DEWATERING

THICKENING



CONCENTRATION

DRYING

CLASSIFICATION

FILTRATION

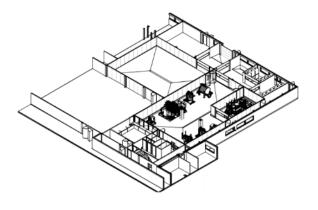
FOOD INNOVATION XPERIENCE



State of the art Food Test Center in Waddinxveen (NL)



- Food test center opened Oct 2023
- 850+ m² for trials
- Large meeting space
- Equipped lab
- ANDRITZ and other equipment
- · Food grade environment
- ATEX trials possible

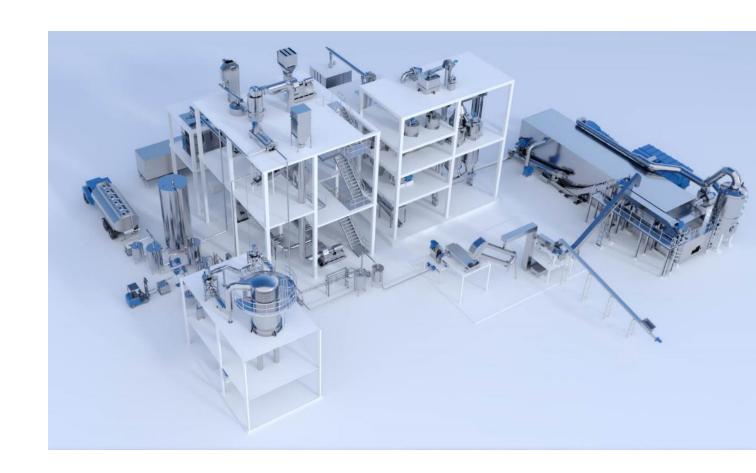


OUR AMBITION



We provide solutions to the food & feed ingredient industry – focus on proteins

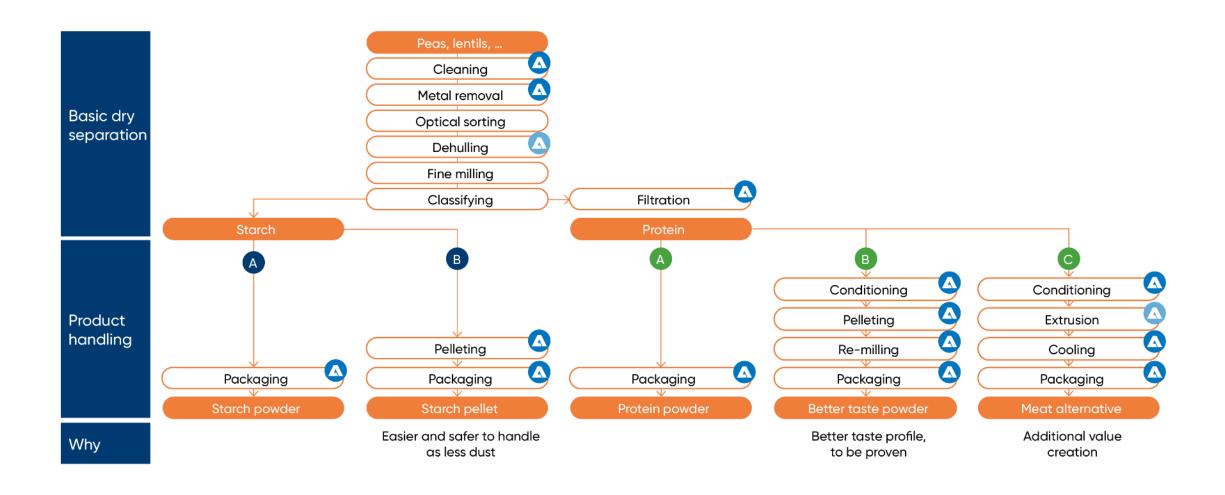
- Food activities
 - Starch
 - Sugar
 - Cereal-based baby food
- Focus on proteins
 - Plant based
 - Animal rendering
 - Insects
 - Fermentation
 - Side stream valorization



DELIVERING DRY SEPARATION



Less CAPEX, less energy & more sustainable vs. wet processes – also in meat alternatives



IMPROVING FLAVOR AND TASTE - RESULTS



Modification of protein concentrate powder

Influence of Treatment Odor Grain Odor Soap Aftertaste Bitter Odor Sour Aftertaste Soap Baseline Method A Aftertaste Grain Flavor Grain Method B Mouthfeel Coating Flavor Soap — Method C Mouthfeel Astringent Flavor Sour Taste Grainv Flavor Sweet Taste Viscosity Flavor Bitter

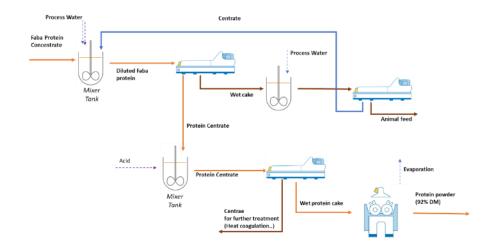
 Varying steam, water and temperature results into different modifications, allowing to adopt to the specific raw material and desired outcome

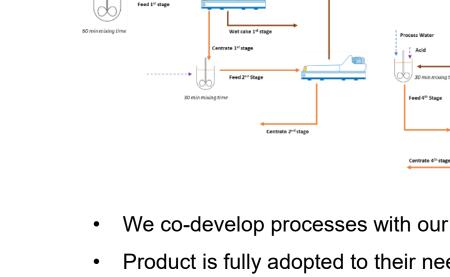
SPECIALTY PLANT PROTEIN ISOLATES

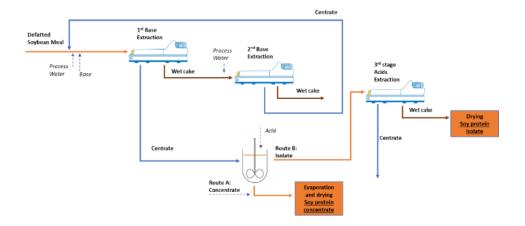


Centrate 3rd stage

Creating the difference







- We co-develop processes with our customers
- Product is fully adopted to their needs, allowing unique products
- Examples include pea, fava bean and soy in food and feed applications

ANDRITZ. **FOR GROWTH** THAT MATTERS.

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