

Eat good, look good, feel good

Food should contribute to my...

Look good



Wellbeing

Eat good



Koralo | Eat good, look good, feel good

Feel good



Problem

Food manufacturers lack healthy ingredients meeting global nutrition & consumer demands

Consumer **Demands**

85% **Delicious food**

79% Clean label, unprocessed

62% **Nutrient dense, low-calorie**

F&B ingredient problems

Brown colors, off-tastes & texture challenges

High processing & additives needed to improve taste/texture

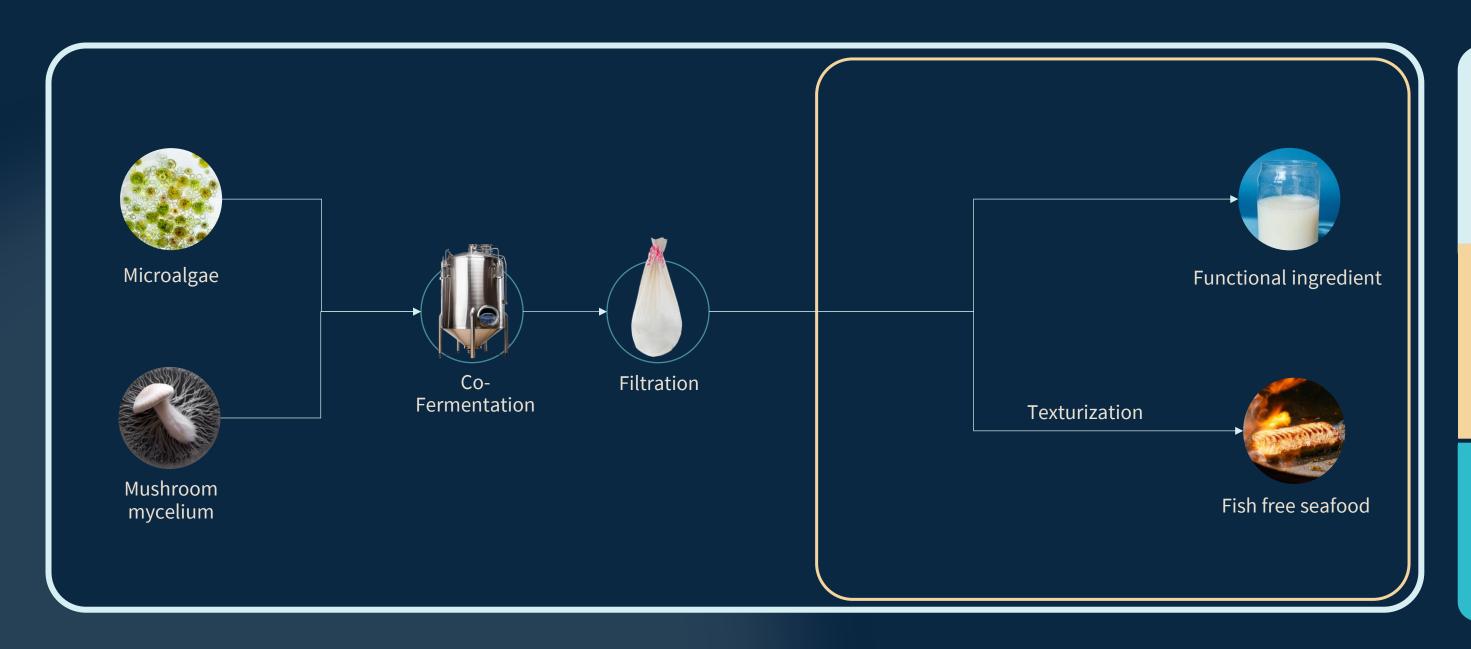


2023 & 2024 Food and Health Survey International Food Information Council



Process & IP

2 superfood & co-fermentation Superior taste, nutrition & cost - Patented IP



- **1** Granted patent [Co-fermentation food & feed]
- **2** Pending patents
 [Texturization +
 Feed supplement]
- **51** Countries [Patent coverage]

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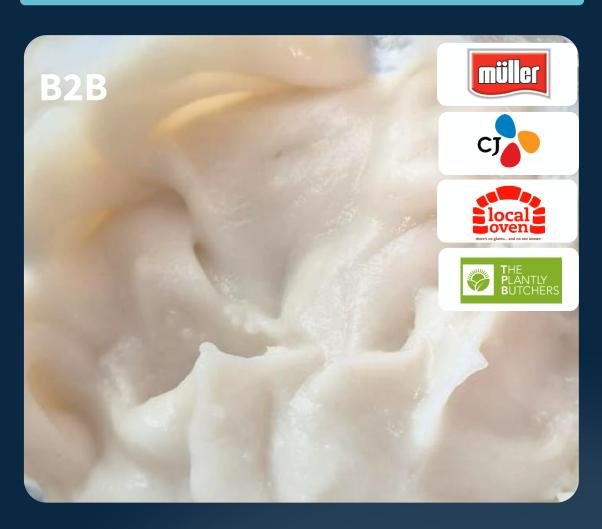
Commercial traction

\$9m global offtake agreements customers worldwide love it!

Fish-free seafood



Functional ingredient



Consumer survey results show:

85% Similarity taste & appearance

7+ to conventional fish &NPS in Korea, high per capita fish consumption

Impressive product, clean label and healthy nutrition"

The first product in this category we would buy"

Givaudan

66 Amazing color and texture"
Basque Culinary Center

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Product + communication

Ingredient with proven health benefits and simple consumer communication

Pre-clinical study results

Koralo outperforms the market leader by



Immune boosting





Gut health





Inflammation healing

2.4x

Fish-free seafood

More nutrition than fish, less calories than a salad



Functional ingredient



Competition

Koralo outperforms market leaders in seafood & functional ingredients

	Why we're loved as seafood		Why food manufacturers love us as a functional ingredient						
	Taste	Texture	Immune boosting	Gut health	Inflammation healing	White color	Neutral taste	Shapeable	Cost
Seafood	•	⊘	•	⊘	*	•	8	×	\$3-30
Vegetable Protein	×	×	*	⊘	×	8	×	×	\$3-10
Mycoprotein	*	⊘	*	⊘	*	•	8	×	\$8-20
Algae	•	×	•	8	×	•	8	×	\$15-25
Prebiotic fiber	8	×	*	⊘	×	•	×	8	\$3-10
ß-glucans	×	×	*	⊘	⊘	•	×	×	\$10-30
KORALO	⊘	•	Ø	•	•	②	⊘	•	\$3-10
lo CONFIDENTIAL			Consumer Marketing opportunity						

Join our wave as customers for our functional ingredient in your application:

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