

Driving Non-Dairy Innovation with Enzymes

Explore Unlimited Possibilities

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Plant-Based Drinks: From Trend to a Daily Choice

Global Market Value (2024)



€21.2 B

Market Value Growth (2023 - 2024)



+ 7.1%

New Product Launches Growth (last 5 years)



+8.67%



- A solution for millions who are lactoseintolerant or dairy-sensitive.
- A lower environmental footprint
- Growing interest in flexitarian, vegan, and plant-forward diets.
- Wide range of flavors, and functional benefits.





Introducing PLANTS UNLIMITED™

Compliant with Organic Labelling Standards



Veramax™ G2

Controls sweetness level of cereal-based non-dairy beverages



PG 500

Aids in protein stability and prevents curdling of plantbased beverages in applications without acidity regulator



Other Amylases

Aids in production of cereal-based non-dairy beverages



Veramax™ G3

Creates natural sweetness in cereal-based non-dairy beverages without increasing sugar content



Cheesemax™ PB

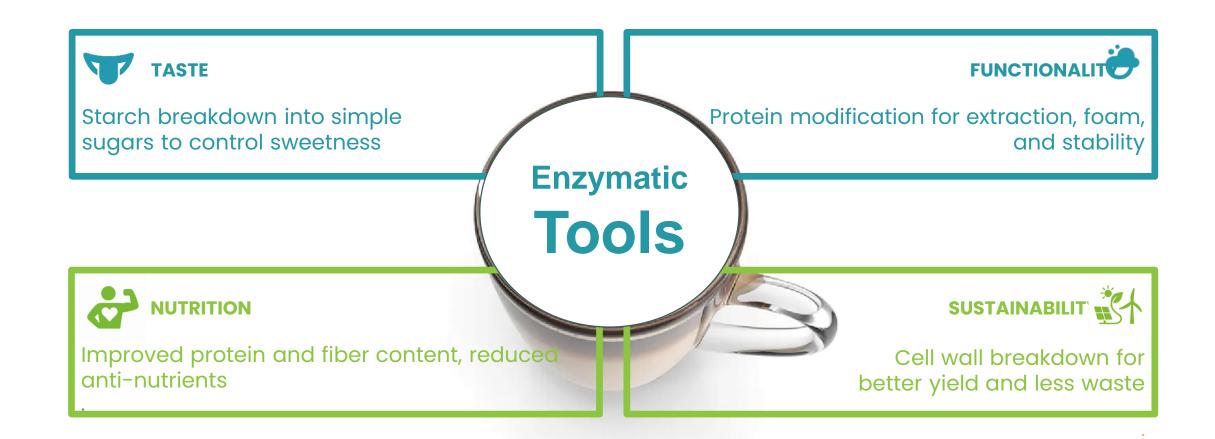
Modifies plant-based proteins to aid in creating cheese with melt and stretch





Enzymes in practice









Enzymes for Barista-Style Beverages



Curdling in Non-Dairy Beverages

From rice milk and soy milk to almond, hazelnut and coconut milk, all of them seemed to curdle.

<u>Source</u>

Understanding the issues faced by consumers

Consumers report curdling of plant-based milk, especially when added to coffee and tea.

Every time I make iced coffee with oat milk, it curdles. What am I doing wrong? Source

Why does my soy milk always separate when I add it to hot tea? It's ruining my drink. Source

This almond milk curdled **immediately** when I added it to my coffee. Very disappointing. Source

I've been having trouble getting a good froth with soy milk; it often curdles when added to coffee.

Source



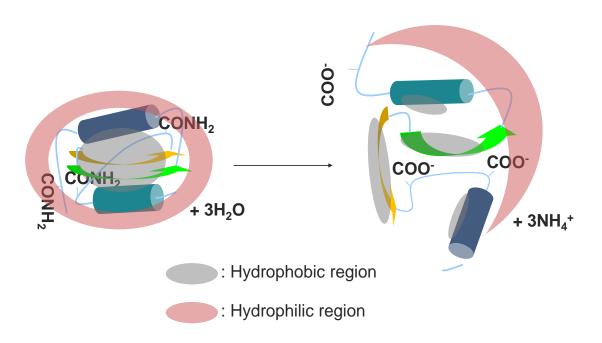




Protein-Glutaminase "Amano" 500 (PG-500)

A Unique Protein-Acting Enzyme

Deamidation of side-chain amide of glutamine



PG-500 is not a protease

- Catalyses protein deamidation
- Increases intra-/intermolecular repulsion
- Promotes protein unfolding

Functional benefits

- Improved solubility, emulsification, and foaming
- No bitter peptides formed (unlike proteases)
- Simple reaction and easy to scale industrially

Wide range of applications (Over 70 patents by Amano)





Almond Drink

No More Curdling of Non-Dairy Beverages in Coffee

ENSURING SMOOTH, STABLE DRINKS EVERY TIME

Solution: PG500 enzyme stabilises plant proteins, preventing separation and delivering a smooth, café-quality experience



Control

PG-500

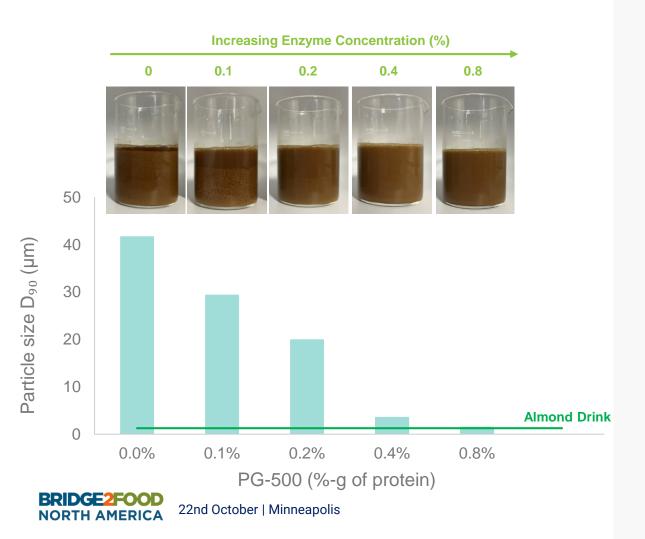


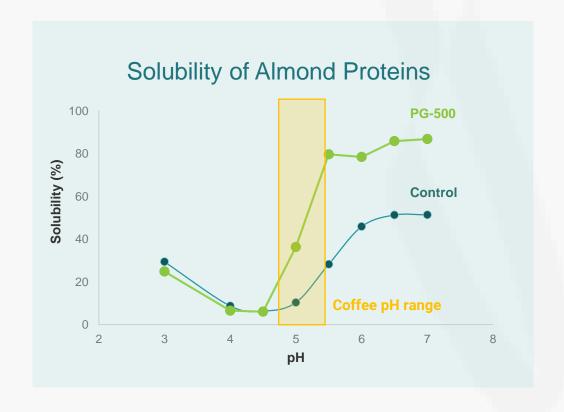




Protein-Glutaminase "Amano" 500 (PG-500)

A Unique Protein-Acting Enzyme





No More Curdling of Non-Dairy Beverages in Coffee

Stability in Coffee—No Matter the Plant Base

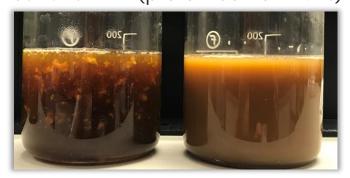
Hemp drink* (protein content 1.0%)



Soymilk* (protein content 3.6%)



Peanut drink* (protein content 2.0%)



Pea drink* (protein content 3.2%)









Perfect Foam, Every Time

High-Quality Foam in Plant-Based Drinks

PG500 enzyme helps retain higher protein content in the final product while improving protein solubility — key factors that contribute to enhanced foam quality and stability in baristastyle applications

Almond Drink



PG-500

Control



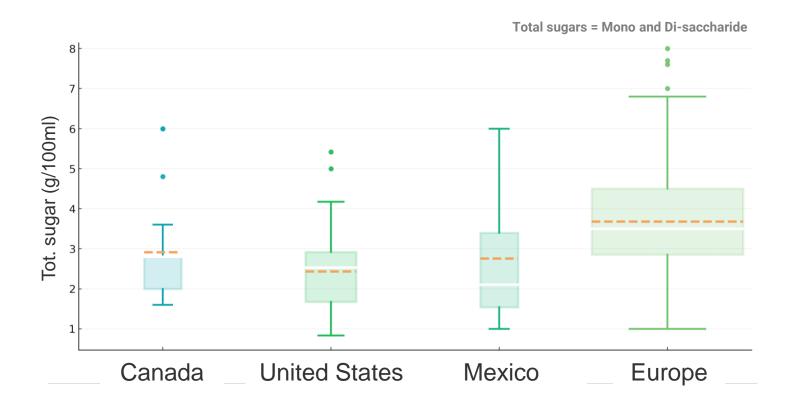




Designing Taste for

Every Market

Sugar Levels in Oat Drinks by Market



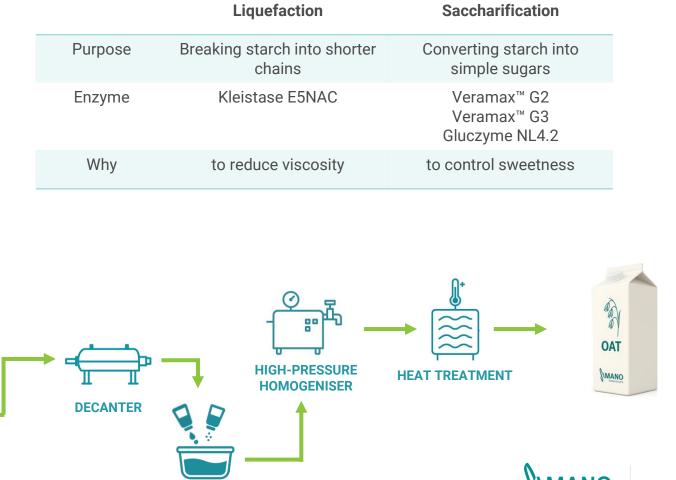




Sugars in oat drinks comes from starch breakdown

Carbohydrates: 65-75% (of which 60% starch)
Protein:12-15%
Oil: 5-8%

Enzymes



FORMULATION

OAT FLOUR

WATER

Liquefaction

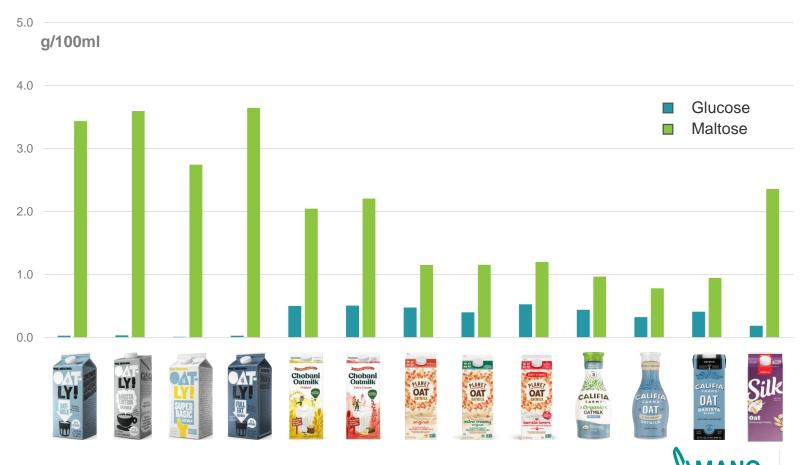
DEACTIVATION

Sugar Profile

Plant-based drinks
manufacturers are increasingly
customising sugar profiles to
enhance sweetness and flavor,
aligning with consumer
preferences in their target
markets



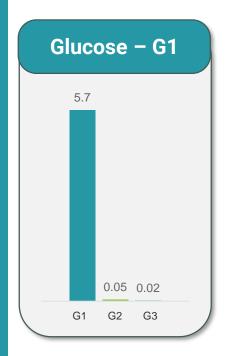
Maltose Leads Among Major Brands

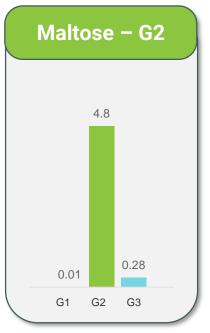


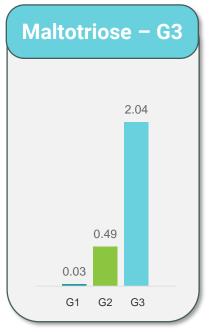
Sugar profile by design

Designing Sugar Profiles with Precision

Enzymes enable the precise design of sugar composition, optimise sweetness, and unlock new flavor dimensions with sugars like maltotriose and isomaltooligosaccharides.





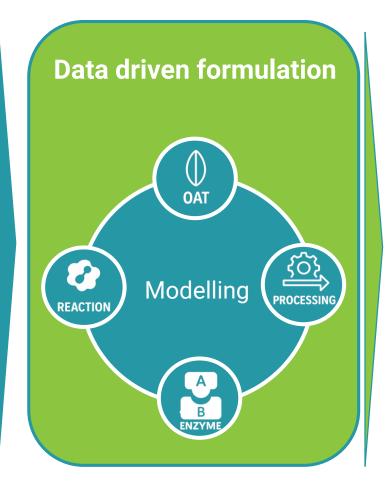


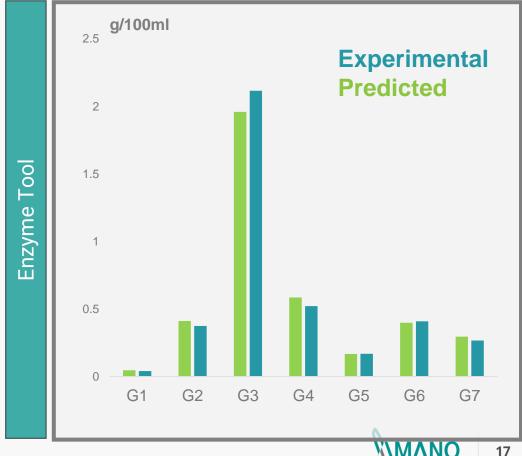




We can design your custom sugar profile with precision









CONSUMER CONCERN:

Low-Sugar and Sugar-Free Options Are Watery

"Very weak - I shook the carton before opening but it was still extremely watery and flavourless."

Understanding the issues faced by consumers

Online consumer reviews about low-sugar and sugar-free products currently on the market.

Consumers report watery texture and lack of flavor as primary concerns.

"I purchased this as part of a promotion.

I don't think I would buy again. Not sweet enough and not good in cereal or hot drinks."

"While this has low sugar, I do not see the need to add a lot of sunflower oil to the mix as the taste is not pleasant when heated or added to hot coffee. It tastes like burnt oil."

"Not good, very watery and tasteless—its not good. It's way too watery and it's flavorless."

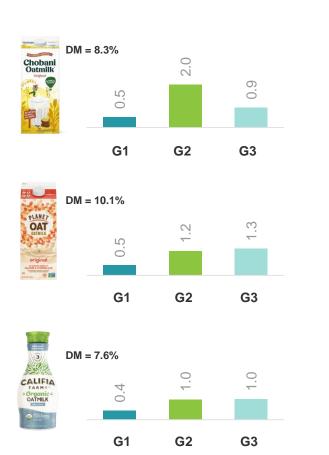
"This was my first time tasting a non milk product. I tried [a No Added Sugar Oat Milk] with my regular cereal. It looked like slightly watery milk. There wasn't really a taste other than a slight sweetness. I prefer milk to non milk substitutes so I would not switch to Oak Milk."





Standard vs. No Sugars: What's Really Inside?

STANDARD



No SUGARS

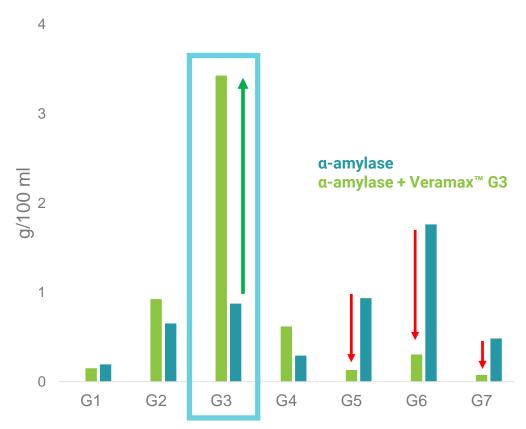


Products labeled "no sugars or unsweetened" contain less than 0.2% sugar by weight.

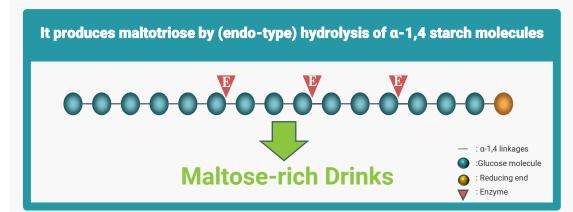
Achieving this requires careful control over the enzymatic reaction and, in some cases, may also involve reducing the oat content in the final formulation.

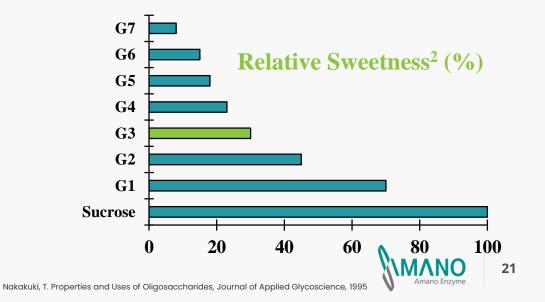
Veramax™ G3

Maltotriose-forming amylase



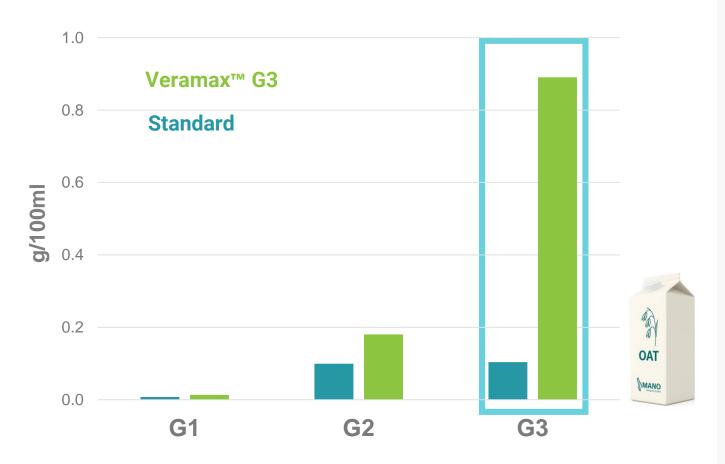






Veramax™ G3

Enzyme Tool for No-Sugars Innovation



Veramax™ G3 produces maltotriose, enhancing sweetness without the need of adding flavour, while meeting the 'No sugars' label requirement.







KEY TAKEAWAYS

Enzymes like PG-500 and Veramax drive tailored innovation — from sugar optimization to protein enhancement — all non-GM compliant.

Nature still holds the key. The more we understand our raw materials—and the enzymes that interact with them—the better and more effective our products will be.





About Us

Established in 1899 in Japan, a country rich in fermentation culture, Amano Enzyme now manufactures and sells enzyme solutions for customers all over the world.

THE AMANO SOLUTION

As one of the leading global enzyme manufacturers, Amano can assist you with solutions for your plant-based dairy products.

Our enzymes help improve key features from flavor to functionality and get your non-dairy milks, cheeses and butter to market faster.

1948

Established Amano
Pharmaceutical Co., Ltd.
and started enzyme production







1899

Ennosuke Amano started a household medicine distribution business

1960

Inaugurated General Enzyme Research Center





1996

Shifted resources to enzyme business

2000

Opened Gifu R&D Center









Delivering innovation for over 120 years

2000

- Changed corporate name to Amano Enzyme, Inc.
- Focus on speciality enzymes

2024

Began exploring speciality enzymes for every industry





Amano has a global network
with our headquarters,
3 plants and Innovation Centre
in Japan, as well as overseas
operations across 5 regions





Amano Enzyme Manufacturing (China)



Amano Enzyme (Japan)



Amano Enzyme
Manufacturing
Shaghai Branch
(China)



Amano Enzyme USA (USA)



Amano Enzyme Europe (UK)



Amano Enzyme Asia Pacific (Thailand)







Shaping the Future of Plant-based Dairy

Explore Unlimited Possibilities.

Discover how Amano Enzyme's solutions can transform your products.



