



National Registry Summit

Clearwater Beach, Florida September 19-20, 2023
Currents, Trends and a Splash of *Inspiration*

AGENDA

All Times Noted are Eastern Daylight Time.

Monday, September 18th

3:00 pm - 6:00 pm

Registration

Tuesday, September 19th

8:00 am - 9:00 am

Registration and Breakfast

9:00 am - 9:15 am

Summit Kick-Off and Welcome

Alfonzo Alexander, Chief Ethics & Diversity Officer, NASBA

9:15 am - 10:45 am

The Neuroscience of Learning

Heloisa Vila, Learning Effectiveness & Product Manager, Brain Aware Training, Keynote Speaker

10:45 am - 11:00 am

Break

11:00 am - 12:00 pm

Sponsor in the Spotlight - Understanding Artificial Intelligence

Craig Gordon, Professor, Director of Course Development, Co-Founder of TD Publishing

12:00 pm - 1:00 pm

Lunch

1:00 pm - 1:30 pm

Engaging with NASBA

1:30 pm - 2:15 pm

AI-mazing Adventures in Learning: Unlocking the Magic of Artificial Intelligence

Rita Sehgal, Learning and CPE Compliance Leader, Risk Management Americas, Ernst & Young
Nick Jones, EY Foundry at EY

2:15 pm - 2:30 pm

Break

AGENDA

2:30 pm - 3:15 pm

Update on Revisions to the CPE Standards

Jessica Luttrull, Associate Director - National Registry, NASBA

3:15 pm - 3:30 pm

Closing Remarks for Day 1 and Instructions for Breakouts

Alfonzo Alexander, Chief Ethics & Diversity Officer, NASBA

3:45 pm - 5:00 pm

Breakout Sessions

Breakout 1: Preparing for the QAS SS Application Process

Erica Bialek, Director, Audit & Assurance, Eisner Advisory Group LLC

Breakout 2: Sharing Best Practices

Beth Hopkins, Director | Ethics & Compliance, PricewaterhouseCoopers LLP

Breakout 3: Preparing for the Registry Desk Audit

Lindsay Lane, National Registry Compliance Auditor, NASBA

Virtual Breakout: Sharing of Best Practices

5:00 pm - 7:00 pm

Connections and Cocktails

Wednesday, September 20th

8:00 am - 9:00 am

Breakfast

9:00 am - 9:10 am

Day Two Welcome

Alfonzo Alexander, Chief Ethics and Diversity Officer, NASBA

9:10 am - 10:40 am

Elevate Engagement: Reinvent the Design of Virtual and Hybrid Meetings

Sherri Sutton, Chief Unlearning Officer, Positive Impact Force, Keynote Speaker

10:40 am - 11:00 am

Break

11:00 am - 11:30 am

Using AI for Creation of Polling Questions

John Pytel, Co-Founder and Chief Executive Officer, Conferences i/o

11:30 am - 12:15 pm

Debrief from Breakout Sessions and Ask NASBA

Jessica Luttrull, Associate Director - National Registry, NASBA

12:15 pm

Closing Remarks

Alfonzo Alexander, Chief Ethics & Diversity Officer, NASBA