

2024 National Registry Summit

Nashville TN September 17-18, 2024

Striking a Chord: 

CPE Reimagined with AI, Engagement and Innovation

AGENDA

Monday, September 16th

4:00 pm - 5:30 pm

Registration

Tuesday, September 17th

8:00 am - 9:00 am

Registration and Breakfast

9:00 am - 9:30 am

Kick-Off and Welcome

Alfonzo Alexander, Chief Ethics & Diversity Officer, NASBA

9:30 am - 11:00 am

Revisionary Thinking/ Adapting to Change

Courtney Clark

11:00 am - 11:20 am

Break and Exhibits

11:20 am - 12:00 pm

Authoring Accessibility

Erika Bialek, Director, Assurance Learning & Development, EisnerAmper

12:00 pm - 1:00 pm

Lunch

1:00 pm - 2:15 pm

Digital Technology and Transfer – Moving Knowledge and Skills Between Contexts

Dr. Jared Cooney Horvath

2:15 pm - 3:00 pm

Does Good Learning Feel Good?

Ann Lerner, Managing Director, Accounting & Professional Services, Amplifire

Dr. Matthew Hays, Vice President, Research and Analytics, Amplifire

3:00 pm - 3:15 pm

Closing Remarks and Instructions for Breakouts

3:15 pm - 3:30 pm

Break

AGENDA

3:30 pm - 4:30 pm

Breakout Sessions

Breakout 1: AI and the Learning Trajectory: From Surface to Deep Learning

Dr. Jared Cooney Horvath

Breakout 2: Regulatory Changes in CPE & Compliance Considerations

Beth Hopkins, Director, Ethics & Compliance, PwC

Elizabeth Wolfe, Senior Regulatory Counsel, NASBA

Breakout 3: Understanding the Registry Desk Audit Process and Common Audit Findings

Lindsay Lane, National Registry Compliance Auditor, NASBA

Virtual Breakout: Ask NASBA/ Sharing of Best Practices

4:30 pm - 5:00 pm

Exhibitor Time

5:00 pm - 7:00 pm

Connections and Cocktails

8:00 am - 9:00 am

Breakfast

9:00 am - 9:15 am

Day Two Welcome

Alfonzo Alexander, Chief Ethics and Diversity Officer, NASBA

9:15 am - 10:45 am

The AI Frontier: From Uncertainty to Opportunity

Almira "Myra" Roldan

10:45 am - 11:05 am

Break and Exhibits

11:05 am - 11:30 am

Ask NASBA

11:30 am - 12:00 pm

Update on the Delivery Method Project

Jessica Luttrull, Associate Director - National Registry, NASBA

Maria Caldwell, Chief Legal Officer and Director of Compliance Services

12:00 pm

Closing Remarks

Alfonzo Alexander, Chief Ethics & Diversity Officer, NASBA

Wednesday, September 18th

All Times Noted are Central Time.