



# **National Registry Summit**

Anaheim, California

September 16-17

## **Unlocking Excellence: Elevating Standards**

### **AGENDA**

#### **Monday, September 15th**

**3:00 pm - 4:30 pm**

**Registration**

**4:30 pm - 5:30 pm**

**Introduction to the National Registry of CPE Sponsors**

*NASBA Staff*

#### **Tuesday, September 16th**

**7:30 am - 8:30 am**

**Breakfast**

**8:00 am - 9:00 am**

**Registration**

**9:00 am - 9:30 am**

**Kick-Off and Welcome**

*Bill Emmer, COO - NASBA*

*Amy Tongate, Director, Compliance Services - NASBA*

**9:30 am - 11:00 am**

**Leading in a Rapidly Changing World**

*Derek Young, Motivational Speaker and Culture & Career Strategist*

**11:00 am - 11:20 am**

**Break and Exhibitor Time**

**11:20 am - 12:00 pm**

**CPE Rules from the Legal Perspective**

*Elizabeth Wolfe, Deputy Chief Legal Officer - NASBA*

**12:00 pm - 1:00 pm**

**Lunch**

**1:00 pm - 2:15 pm**

**Group Live/Group Internet Based FAQs**

*NASBA Staff*

**2:15 pm - 3:00 pm**

**Registry Audit Process**

*Lindsay Lane, National Registry Compliance Auditor - NASBA*

# AGENDA

3:00 pm - 3:15 pm

Instructions for Breakout Sessions

3:15 pm - 3:30 pm

Break and Exhibitor Time

3:30 pm - 4:30 pm

Breakout Sessions

**Breakout 1: AI prompts**

*Josh Cavalier, Founder and CEO, JoshCavalier.ai*

**Breakout 2: Mapping Instructional Design to QAS Self Study**

*Ashlee Baker, Senior Manager, National Registry - NASBA*

*Debra Conn, Senior Instructional Design Analyst, National Registry - NASBA*

**Breakout 3: TBA**

4:30 pm - 5:00 pm

Exhibitor Time

*Exhibitor Opportunity to Address Virtual Attendees*

5:00 pm - 7:00 pm

Connections and Cocktails

## Wednesday, September 17th

7:30 am - 8:30 am

Breakfast

7:30 am - 8:45 am

Exhibitor Opportunity to Address Virtual Attendees

8:00 am - 9:00 am

Registration

9:00 am - 9:15 am

**Day Two Welcome**

*Bill Emmer, COO - NASBA*

*Amy Tongate, Director, Compliance Services - NASBA*

9:15 am - 10:45 am

**Accounting Education in the Age of AI**

*Josh Cavalier, Founder and CEO, JoshCavalier.ai*

10:45 am - 11:05 am

Break and Exhibitor Time

11:05 am - 11:30 am

**Exposure Draft - New Standards Revisions**

*Erin Scruggs, Associate Director, National Registry - NASBA*

11:30 am - 12:00 pm

**Q&A with Registry Leadership**

*NASBA Staff*

12:00 pm

**Closing Remarks**

All Times Noted are Pacific Time.