



*Scale Your Resources. Secure Your Processes.
Streamline Your Financials.*

We understand the unique tax, accounting, and financial management challenges facing the Not-for-Profit community, such as industry-specific rules and regulations, along with budgetary and capacity constraints.

We combine our decades of industry expertise and knowledge of technological platforms to support industry best practices, including strong internal controls and reporting capabilities.

Vault

FOR MORE INFORMATION, PLEASE CONTACT:
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Our Professionals Fuse Seamlessly with Client Teams to Adopt Their Missions.

Our dynamic professionals hold unparalleled expertise and a rich command of the Not-for-Profit community they serve. With our staff members working from multiple client locations, the Vault team extends far beyond our office walls.

Our collaborative approach allows us to partner successfully with our clients so that they can deliver unmatched value to their communities.

Our Team, Your Team, One Team; An Indispensable Partner in Your Organization's Success.

Vault offers full or partial outsourced financial management and accounting responsibilities to a diverse array of nonprofits and associations. From C-level strategic financial consulting and controller services to general ledger management and preparation of financial reports, Vault provides steadfast support for maintaining financial health of organizations within the Not-for-Profit community.

CFO & Controller Services
Special Projects Services
Financial Reporting & Modeling
Budgeting & Forecasting
General Ledger Management

Internal Controls & Industry Best Practices
Transactional Processing
Treasury Management
Grant & Restricted Fund Reporting
Audit Preparation & 990 Assistance