### Independent Study Learning Contract CFA Examination

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| **Independent Study Candidate:** |  |
| **Candidate UPN:** |  |
| **Sponsor Name:** |  |
| **Scope of Independent Study:** | Exam Name: |
| **Learning Objectives:** | (See attached copy of CFA examination objectives) |
| **Independent Study Time Period:**  (Not to exceed 15 weeks) | 10 weeks |

**Study Schedule:**

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| --- | --- | --- | --- |
| **Week** | **Actual Self-Study Hours** | **Actual Meeting Time with Sponsor** | **Sponsor Acknowledgement**  **(Signature)** |
| 1 |  |  |  |
| 2 |  |  |  |
| 3 |  |  |  |
| 4 |  |  |  |
| 5 |  |  |  |
| 6 |  |  |  |
| 7 |  |  |  |
| 8 |  |  |  |
| 9 |  |  |  |
| 10 |  |  |  |
| Total |  |  |  |

Written Report (Exam Grade Report from AIMR) must be submitted to Program Sponsor and attached to this contract as soon as practicable after receipt, within 16 weeks of the date you take the examination.

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| **CPE credits:** | **24** (3 CPE credits per hour of examination) |
| **Candidate Signature and Date:** |  |
| **Sponsor Signature and Date:** |  |