



# **National Registry Summit**

Anaheim, California

September 16-17

## **Unlocking Excellence: Elevating Standards**

### **AGENDA**

Monday, September 15th

3:00 pm - 4:30 pm

Registration

Tuesday, September 16th

7:30 am - 8:30 am

Breakfast

8:00 am - 9:00 am

Registration

9:00 am - 9:30 am

**Kick-Off and Welcome**

*Bill Emmer, COO - NASBA*

*Amy Tongate, Director, Compliance Services - NASBA*

9:30 am - 11:00 am

**Leading in a Rapidly Changing World**

*Derek Young, Motivational Speaker and Culture & Career Strategist*

11:00 am - 11:20 am

Break and Exhibitor Time

11:20 am - 12:00 pm

**CPE Rules from the Legal Perspective**

*Elizabeth Wolfe, Deputy Chief Legal Officer - NASBA*

12:00 pm - 1:00 pm

Lunch

1:00 pm - 2:15 pm

**Group Live/Group Internet Based FAQs**

*NASBA Staff*

2:15 pm - 3:00 pm

**Registry Audit Process**

*Lindsay Lane, National Registry Compliance Auditor - NASBA*

3:00 pm - 3:15 pm

Instructions for Breakout Sessions

# AGENDA

3:15 pm - 3:30 pm

**Break and Exhibitor Time**

3:30 pm - 4:30 pm

## Breakout Sessions

### Breakout 1: AI prompts

*Josh Cavalier, Founder and CEO, JoshCavalier.ai*

### Breakout 2: Mapping Instructional Design to QAS™ Self Study

*Ashlee Baker, Senior Manager, National Registry - NASBA*

*Debra Conn, Senior Instructional Design Analyst, National Registry - NASBA*

3:30 pm - 4:30 pm

### Breakout 3: Introduction to the National Registry of CPE

#### Sponsors

*NASBA Staff*

4:30 pm - 5:00 pm

#### Exhibitor Time

*Exhibitor Opportunity to Address Virtual Attendees*

5:00 pm - 7:00 pm

#### Connections and Cocktails

## Wednesday, September 17th

7:30 am - 8:30 am

#### Breakfast

7:30 am - 8:45 am

#### Exhibitor Opportunity to Address Virtual Attendees

8:00 am - 9:00 am

#### Registration

9:00 am - 9:15 am

#### Day Two Welcome

*Bill Emmer, COO - NASBA*

*Amy Tongate, Director, Compliance Services - NASBA*

9:15 am - 10:45 am

#### Accounting Education in the Age of AI

*Josh Cavalier, Founder and CEO, JoshCavalier.ai*

10:45 am - 11:05 am

#### Break and Exhibitor Time

11:05 am - 11:30 am

#### Exposure Draft - New Standards Revisions

*Erin Scruggs, Associate Director, National Registry - NASBA*

11:30 am - 12:00 pm

#### Q&A with Registry Leadership

*NASBA Staff*

12:00 pm

#### Closing Remarks

All Times Noted are Pacific Time.