



Financial Modeling and Valuation program

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A financial model is an abstract representation of a real world scenario

A good financial model facilitates and improves the reliability and quality of our business decision-making.

The financial modeling and valuation program aims to equip the delegates with knowledge and tools to develop a financial model through a case study approach. This will involve forecasting financial statements and deriving business value using advanced Excel tools.



Key Learning outcomes



Build financial models through projection of financial statements



Learn to apply advanced Excel tools



Develop key schedules - debt/interest, equity depreciation, and working capital



Master DCF Valuation and Trading Comps Valuation (P/E, P/B, EV/EBITDA, etc.)



Learn sensitivity analysis and scenario analysis

About us

Kaplan Genesis is a leading provider of professional development solutions managed by highly qualified and experienced professionals passionate about the delivery of relevant, high quality and effective education.

Initially founded as Genesis Institute in 2008, primarily as a CFA training provider, the institute has since expanded its portfolio to a range of courses for both Finance and Non-Finance Professionals working across a range of positions. From the time of its inception, the institute has taken immense pride in having trained over 4000 students – intrinsically demonstrating a high level of quality and commitment to training in the region.



Kaplan has delivered courses to over 1 million students globally across 400 locations



Leading finance training provider in the region



5 full time industry experienced and CFA charterholder faculty



Multiple batches in Dubai and Abu Dhabi

Agenda

Day 1

- Overview of Financial Modeling
- Excel tools used in Financial Modeling including Data Tables, Nested Ifs, Index, Time Value of Money Applications
- FAST standards for financial modeling
- Structuring input sheet and structuring time sheet using timing flags
- Modeling for assumptions and inputs
- Business Structure & revenue modeling
- Modeling for and projecting operating expenses

Day 2

- Projecting key schedules including debt/interest, depreciation, working capital and equity
- Stepwise projection of income statement, balance sheet and cash flows
- Ratio analysis and common size analysis
- Beta computation using regression models
- Computing cost of equity using CAPM and WACC
- Estimating Terminal Value, DCF Valuation
- Trading Comps Valuation (P/E, P/B, EV/EBITDA, etc.)
- Scenario analysis
- Form controls for scenario analysis

Case Study:

Middle East Based Public Telecom Operator

Who should attend?

Professionals and graduate students working or aspiring to work in the field of:

- Investment banking,
- Project consultancy
- Private equity
- Corporate finance,
- Asset valuation
- Equity research



The Association of
Accountants and
Financial Professionals
in Business

**On attending this program IMA members
can avail 14 CPE credits**

An engaging and interactive session covering important aspects of financial modeling and delivered by a knowledgeable trainer

Nivane Megahed
Financial Analyst



Our Trainers

All our trainers are highly qualified and bring a wealth of industry experience and knowledge to the classroom.



Mohit Malhotra, CFA

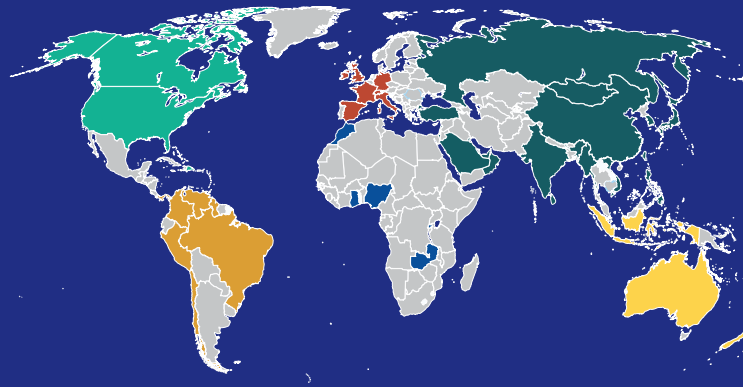
Over 14 years of experience in portfolio and investment analysis, business valuations, corporate finance and financial modeling.



Karan Sharma, CFA

Over 8 years of experience in M&A advisory, financial modelling, buy side equity research, advanced excel and financial statement analysis.

Kaplan's Global Reach



Kaplan began in 1938 as one student and one instructor and has now become one of the world's largest diversified education companies working with thousands of companies to deliver courses to more than 1 million students globally.

Contact us

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