

UK Income Tax Seminar Program

A two-day, intermediate seminar to provide comprehensive information and valuable updates that will prepare you to file 2025 returns. For 2025, you have the option of attending our in-person seminar or a webinar via Zoom. Topics to be covered include ethics, trusts and estates, LLCs, individual tax issues, business taxes, retirement, investments and savings, agricultural and natural resources, IRS issues, and new and expiring legislation, including the 2025 tax bill.

Program Level: Intermediate.

From prior participants:

"I can't imagine beginning tax season without all the information that your workshops provide."

"Very knowledgeable and incorporated 'real life' situations in comparison to the topic being discussed."

Our goal is to conduct Income Tax Seminars that meet the continuing education needs of tax professionals. We appreciate your support and welcome any comments or suggestions that will improve the quality and usefulness of the seminars.

Jonathan Shepherd, State Director
Trish Murphy, Program Coordinator

For More Information

Call: 859-218-5112 UKTaxSeminars@uky.edu
Toll-free: 888-808-3303 ukincometax.ca.uky.edu

Phone: 859-218-5112

Email: UKTaxSeminars@uky.edu

Website: ukincometax.ca.uky.edu



Martin-Gatton
College of Agriculture,
Food and Environment

Department of
Agricultural Economics

Income Tax Seminar Program 308 C.E. Barnhart Building, Lexington, Kentucky 40546-0276

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Food and Environment
Department of Agricultural Economics

INCOME TAX SEMINAR

Continuing Education for Tax Practitioners & Other Professionals

Designed For: Tax Preparers • Accountants/CPAs • Attorneys • Enrolled Agents • Certified Financial Planners • Banking, Insurance & Real Estate Professionals

Member of: The Land Grant University Tax Education Foundation

Accepted by:

The Certified Financial Planners
Board of Standards

National Association of State
Boards of Accountancy

Kentucky State Board of Accountancy

Internal Revenue Service

Kentucky Department of Insurance

Kentucky Bar Association

Learning Objectives

After completing this course, you will be able to identify federal and state tax law updates for the coming year, effectively and accurately complete business and individual tax returns, communicate to clients how life changes may affect their tax situations, answer tax questions and resolve the tax problems that arise in everyday business and personal transactions, and recognize the legal tax deductions and exemptions businesses and individuals may claim.

Program Fees

Fee: The early bird registration fee for all in-person and online seminars is \$425. Registrations received or postmarked after October 31st, 2025 cost an additional \$50 (\$475 total).

Program Materials

The following materials are **included** with your registration to any seminar:

- 2025 National Income Tax Workbook produced by the Land Grant University Tax Education Foundation in both physical and digital forms. In-person attendees receive their workbook at the seminar. Online seminar attendees receive it by mail in advance.
- 2026 Master Tax Guide, mailed upon publication in January 2026. (List: \$219)
- Kentucky Department of Revenue update (via website download)

Cancellations

Cancellation requires a 3-day notice before the start of the seminar to qualify for a refund (less a \$25 administrative fee). Split location attendance and transfers are discouraged but if necessary are permitted on a space available basis and require a \$50 administrative fee. In the event of cancellation due to adverse weather, registrants may 1) transfer to a later seminar, or 2) receive full credit for registration at a seminar the following year.

Seminar Schedule

Sign-in begins at 7:45 a.m. Instruction begins at 8:00 a.m. and concludes at 5:00 p.m. with a one-hour lunch break. Instruction is broken down into 50 to 90 minute sections by topic with 10-minute breaks.

In-person, live seminars

All times are local. Refreshments are served during morning and afternoon breaks and lunch is on your own.

- **Smoking:** All seminars will be smoke-free.
- **Electronic communications:** prohibited during our seminars. No voice recording permitted due to copyright issues.
- **Room temperature:** Meeting room temperatures are difficult to maintain. We suggest that you dress in layers to ensure comfort.

Online seminars via Zoom

Instructions for accessing Zoom are sent via email after your registration is received. Additional tips are available on our website: ukincometax.ca.uky.edu/webinars

Instructors

Stacey Huff & Jimmy Blandford:
Louisville-based CPAs and tax practice owners
Internal Revenue Service Educational Liaisons
Kentucky Dept. of Revenue Tax Policy Consultants
UK Department of Agricultural Economics Specialists

Certificates of Completion

Certificates will be emailed to participants within 10 days of the conclusion of the seminar program. Please add both trish.murphy@uky.edu and uktaxseminars@uky.edu to your trusted email contacts list to ensure receipt.



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Continuing Education Credits

Approved for:

CPAs: **17 hours total**
Federal Tax Law..... 11 hours
Federal Tax Law Updates..... 3 hours
Regulatory Ethics..... 2 hours
Kentucky Tax Law Update..... 1 hour
by the Kentucky State Board of Accountancy & National Association of State Boards of Accountancy (NASBA)

Certified Financial Planner Board of Standards:
16 hours

Kentucky Department of Insurance: **17 hours**
(includes 2 hours of ethics)

IRS Enrolled Agents, AFSP Participants, & PTIN holders:
16 hours total

Federal Tax Law..... 11 hours
Federal Tax Law Updates..... 3 hours
Ethics..... 2 hours

Our IRS Provider Number is XFC9W.

IRS Continuing Education is only mandatory for Enrolled Agents (EAs) and Enrolled Retirement Plan Agents. Participation in CE by all other tax return preparers is not an official designation, but these individuals may voluntarily take continuing education. IRS has developed the Annual Filing Season Program (AFSP) for non-credentialed tax return preparers. This Federal Income Tax Seminar will not include the six (6) hour Annual Federal Tax Refresher course of the test. The course counts toward continuing education for AFSP.

Attorneys at Law CLE credit: **14.25 hours total**
General..... 12.5 hours
Ethics..... 1.75 hours
by the Kentucky Bar Association and other state CLE programs upon request prior to the seminar, including the Ohio Supreme Court and the Indiana Judicial Branch

2025 UK Income Tax Seminar Program Registration Form

- Each person must be registered to ensure that they receive accurate continuing education credit.
- Add uktaxseminars@uky.edu to your trusted contacts list to ensure timely notifications.
- **A unique email address is required for each participant.**
- Register by mail or FAX: payment required using the form below.
- PTIN is Required if you need CE hours reported to the IRS. It is P-followed by 8 digits.

PROFESSIONAL ROLE

- ☐ CPA ☐ CFP ☐ Attorney ☐ EA
☐ Tax Return Preparer ☐ AFSP
☐ Insurance Professional
☐ Other: _____

Name: _____

Company: _____ Phone: () _____

Shipping Address: _____ City: _____ State: _____ Zip: _____

Email: _____

PTIN: _____ NPN: _____ KYDOI: _____ CFP#: _____

INDICATE THE SEMINAR YOU PLAN TO ATTEND

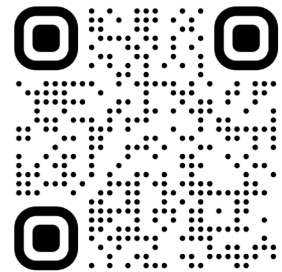
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|---|---|--|---|
| ☐ Prestonsburg Oct. 27-28
Floyd Co. Ext. Office
3490 KY Route 321
Prestonsburg, KY 41653 | ☐ Paducah Nov. 13-14
McCracken Co. Ext. Office
2025 New Holt Road
Paducah, KY 42001 | ☐ Burlington Dec. 2-3
Boone Co. Enrichment Ctr.
1824 Patrick Drive
Burlington, KY 41005 | ☐ Webinar 1 Nov. 5-6
via Zoom Eastern Time |
| ☐ Bowling Green Nov. 11-12
Warren Co. Ext. Office
5162 Russellville Rd
Bowling Green, KY 42101 | ☐ Louisville Nov. 20-21
U of L Shelby Campus
450 N Whittington Pkwy
Louisville, KY 40222 | ☐ Lexington Dec. 15-16
DoubleTree Suites
2601 Richmond Rd
Lexington, KY 40509 | ☐ Webinar 2 Nov. 17-18
via Zoom Central Time |
| | | | ☐ Webinar 3 Dec. 10-11
via Zoom Eastern Time |

Special Accommodations: University of Kentucky is committed to making its programs accessible to individuals with disabilities. If you require an accommodation or special assistance for this program due to a disability, **please send instructions with this registration** or contact us at 859-218-5112 as far in advance of the program as possible so that these needs can be addressed.

PAYMENT MUST ACCOMPANY REGISTRATION! Multiple registrations may be combined.

FEES	Qty	Price	Deadline
Early-Bird Seminar Fee	_____	\$425 \$ _____	by October 31
Regular Seminar Fee	_____	\$475 \$ _____	by December 15
Discounts (see page 6)		- \$ _____	
Extra copies of both books	_____	\$180 \$ _____	
Extra Tax Education Workbook	_____	\$85 \$ _____	
Extra Master Tax Guide	_____	\$100 \$ _____	
Only books, no seminar	_____	\$225 \$ _____	
		Total \$ _____	

Register now:
ukincometax.ca.uky.edu



Make checks payable to: "University of Kentucky" with "Tax Seminar" in the memo.

Payment Method: Check Visa Mastercard Discover American Express Gratis

Mail to: UK Income Tax Seminar
 308 C.E. Barnhart Building
 Lexington, KY 40546-0276

Fax to: 859-323-0098

Faxed registrations w/o a credit card number will not be accepted.

DO NOT send credit card information via email.

Amount (\$): _____ Cardholder Name: _____ Billing Zip Code: _____

Card Account Number: _____ Exp. Date: _____ / _____

Additional 2025 UK Income Tax Seminar Program Registrations

- Use this form to register additional participants for the same seminar. • **A unique email address is required for each participant.**
- Each person must be registered to ensure that they receive accurate continuing education credit. • Copy this form as needed.

Registration #2: Name: _____ Role: _____

Email: _____

PTIN: _____ NPN: _____ KYDOI: _____ CFP#: _____

Registration #3: Name: _____ Role: _____

Email: _____

PTIN: _____ NPN: _____ KYDOI: _____ CFP#: _____

Registration #4: Name: _____ Role: _____

Email: _____

PTIN: _____ NPN: _____ KYDOI: _____ CFP#: _____

Registration #5: Name: _____ Role: _____

Email: _____

PTIN: _____ NPN: _____ KYDOI: _____ CFP#: _____

Discounts

The following discounts must be applied at the time of registration. We regret that these discounts cannot be applied retroactively. Discounts only apply towards session registration and not extra book orders. Only one discount per transaction can be applied. Discount codes listed as applicable.

- UK employees and students with valid UKID save \$100. Code: UK100
- 100% discount for 50+ years of attendance! Code: 50YEARS
- 10% discount when registering 5 or more participants at once.
Bulk registration discount is applied automatically online.



Disabilities
accommodated
with prior notification

MARTIN-GATTON COLLEGE OF AGRICULTURE, FOOD AND ENVIRONMENT

Educational programs of Kentucky Cooperative Extension serve all people regardless of economic or social status and will not discriminate on the basis of race, color, ethnic origin, national origin, creed, religion, political belief, sex, sexual orientation, gender identity, gender expression, pregnancy, marital status, genetic information, age, veteran status, or physical or mental disability. UNIVERSITY OF KENTUCKY, U.S. DEPARTMENT OF AGRICULTURE, AND KENTUCKY COUNTIES, COOPERATING Lexington, KY 40506



University of Kentucky is registered with the National Association of State Board of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org. Refer other concerns directly to: Jonathan Shepherd, Director, UK Tax Education Program (859-218-4395)

UK Cooperative Extension Service

Agriculture & Natural Resources
Family & Consumer Sciences
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