

Focused Topics for the Experienced Practitioner Web Seminar Series

Mondays with Derrin and Steve

New topics for 2014! Our two most experienced speakers, Derrin Watson and Stephen Forbes, have identified 12 new topics with which experienced practitioners continue to struggle and need to understand. Don't have time for a two-hour webcast? Don't have time to read the regulations and the other guidance on a topic? Need to learn (or review) the mechanics of a specific topic?

Steve and Derrin have designed a new series of Web seminars that build on your experience and conserve your limited time. The presentations target the concepts you need to apply the specific topic.

Plan to join us on Monday, March 24, 2014, for the first of these 60-minute presentations.

Topics (in order of presentation):

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| 1) Average Benefit Test: A Closer Look | 7) Retirement Plans: Mergers and Acquisitions |
| 2) Nondiscrimination Testing With Related Employers | 8) The Ethics of Retirement Plan Practice |
| 3) Benefits, Rights, and Features | 9) Roth Rollovers and Distributions |
| 4) Troubleshooting Cross-tested Plans | 10) Prohibited Transactions: Who, What, Why & Why Not? |
| 5) Resolving Loan Errors Under EPCRS | 11) Compensation: Allocation vs. Testing |
| 6) RMDs: Calculating Lifetime and Death RMDs | 12) Automatic Enrollment and Escalation Provisions |

Advantages of attending this Focused Topic Series:

- Topics an experienced practitioner must understand, presented in the comfort of your office.
- Pick and choose the topics you need or attend all 12 for a reduced price.
- Designed to meet attendees' Continuing Education requirements for ASPPA, NIPA, ERPA and other professional designees: 1 hour for each session, including 1 Ethics hour.

Fees

Each 60-minute session is affordably priced at \$94 for the primary registrant and \$40 for additional registrants who agree to view in a group setting via the primary registrant's authorized connection. To register for individual segments only, visit our Web seminars calendar (click or copy/paste):

<http://www.relius.net/Events/events.aspx?Web>

SmartPass Subscribers: Pursuant to the "Conditions of SmartPass Use" on our [website](#), SmartPass may not be applied to this or any other Web Seminar series.

Special Bundled Offer! Register for nine of the 12 segments, and the last three segments are free for the primary registrant! That's a 25% savings off the segment-by segment registration fee. Additional registrants on the same form continue to save with the reduced fee of \$40 each.

To take advantage of this offer, forward your email confirmation that shows your registration for nine segments to relius.education@sungard.com with "Bundle my Focused Topics" in the subject line, and receive an email with instructions for registering for the last three segments at no charge.

Scheduling Conflicts?

For those who opt for the 12 bundled segments and then learn you have a conflict with a scheduled date, we provide access to the recorded* version of those segments you miss. If you miss some of the first segments and later decide that would like to bundle all 12 for the discounted fee, we offer a bundled combination of live and recorded* segments.

*Due to the inability to track participation, Continuing Education credits are not available for recorded Web seminars.

Don't delay – register now!

Questions? Email us at relius.education@sungard.com and we will respond promptly.