





# Certified Value Growth Advisor<sup>™</sup> credential program (CVGA<sup>™</sup>)

## September 26-30, 2016, Dedham, MA, Dedham-Boston Hilton

Corporate Value Metrics is pleased to offer the most comprehensive training and credentialing program dedicated to preparing professionals to become leaders in providing value growth services – the fastestgrowing service segment of the private middle-market today. The CVGA program will develop professionals to be engagement leaders, able to distinguish themselves in the marketplace as broadbased, most-trusted advisors, capable of managing the various professional resources needed to help clients maximize the value of their companies.

### At this credential program, participants will:

- Learn the basics of valuation, discounted cash flows, intrinsic value, discount and capitalization rates, and other core financing calculations
- Discover the advisory acumen behind the ability to maximize the value and transaction readiness of companies, and role of company-specific risk;
- Recognize the eight primary categories that every company needs to be fully-developed and in balance in order to reach peak performance. Each category will be separately explored to build baseline competence;
- Discover how to position yourself as the Most Trusted Advisor to your clients. How to win engagements and maintain long-term client loyalty, fee leverage & engagement momentum;
- Learn how to provide strategic planning services to your clients;
- Interact and share ideas & tools with peers.
- Earn up to 40 CPE credits in Management Advisory Services and Finance fields of study

#### **Course Policies:** Requests for Refunds or

Cancellations must be received in writing, at least 30 days in advance and will be subject to a \$750 cancellation Fee. No refunds granted thereafter. Direct questions or concerns to (508) 870-5805.

**Registration:** Registration application is available online at <u>www.corporatevalue.net</u> or by phone at 508-870-5805.

Individual and multi-firm participation fees apply for VOP and Non-VOP Licensees:

Individual: \$4,950 Non-Licensed: \$7,950 (including 1 year VOP Software license)

### Who Should Attend:

CPAs, Turnaround Consultants, Exit Planners, Business Valuators, M&A Advisors, and Business Consultants

**Prerequisites**: Private lower middle-market management, owner, or advisory experience.

**Advanced preparation:** Reading materials will be distributed.

Program Level: Intermediate

Delivery Method: Group-Live



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