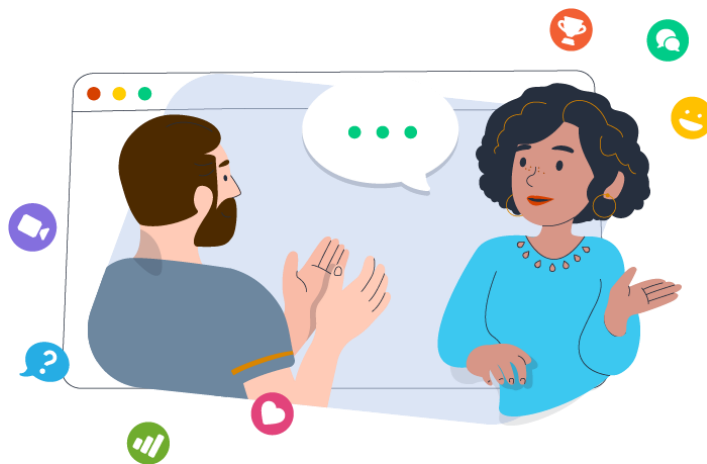




# EXHIBITOR GUIDE



**Welcome to the Exhibitor Guide.**  
**You will be using the tools in your Swapcard**  
**Exhibitor Center to configure your booth,**  
**manage your team, and interact with**  
**attendees during the event!**

# TABLE OF CONTENTS

- ▶ **Access the app**
- ▶ **Exhibitor Center**
- ▶ **Content features**
- ▶ **Networking features**

**ACCESS THE APP**

**LOGIN**

# HOW TO LOG IN FOR THE FIRST TIME?

**1** You will receive an email similar to this one with a button redirecting you to a login page. Your account is automatically created by the platform after you have registered.

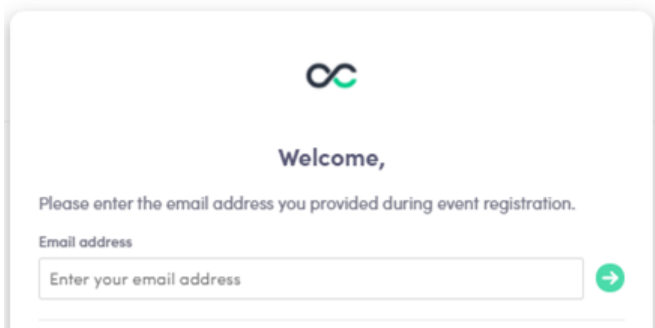
**2** A window will then prompt you to create a password for your account:

**i** **Note:** If you don't see this email in your mailbox, please check your spam folder. Most of our emails are sent from [noreply@swapcard.com](mailto:noreply@swapcard.com)

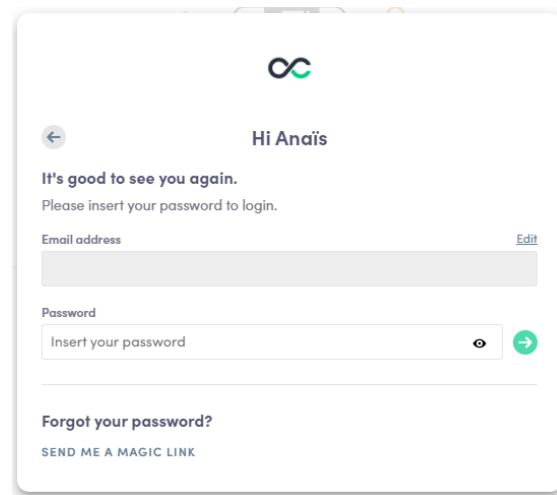


# HOW TO LOGIN WHEN I HAVE AN ACCOUNT?

- 1 Access your account on [app.swapcard.com](https://app.swapcard.com)
- 2 Enter the email you used to register from your event and your password. **Click the green arrow to connect.**



The image shows a mobile app login screen. At the top is the swapcard logo. Below it, the text "Welcome," is displayed. A message says "Please enter the email address you provided during event registration." There is a text input field labeled "Email address" with the placeholder text "Enter your email address". To the right of the input field is a green arrow button.



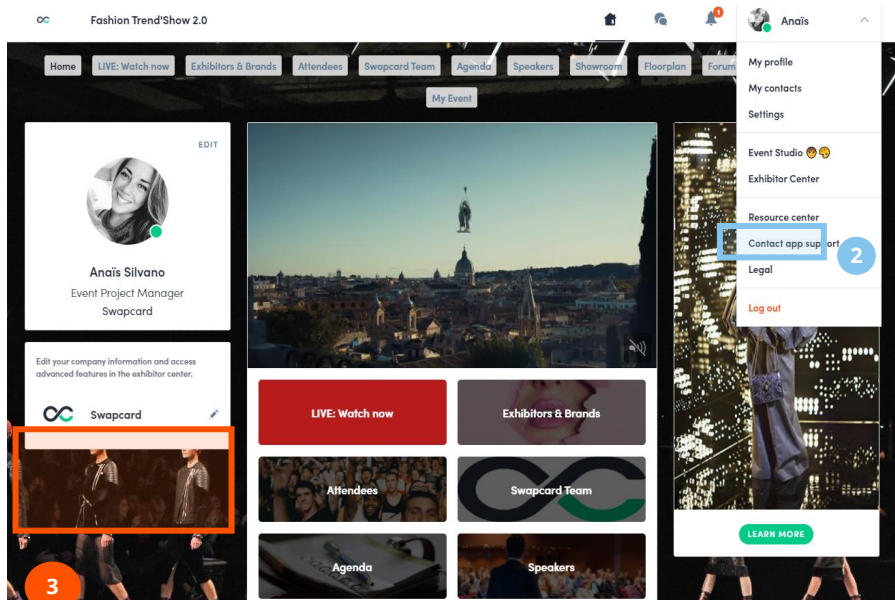
The image shows a mobile app login screen. At the top is the swapcard logo. Below it, the text "Hi Anaïs" is displayed. A message says "It's good to see you again. Please insert your password to login." There is a text input field labeled "Password" with the placeholder text "Insert your password". To the right of the input field is a green arrow button. Below the password field, there is a link "Forgot your password?" and a button "SEND ME A MAGIC LINK".

**Note:** If you have forgotten your password, click **“Send me a magic link”** after entering your email. You'll receive an email to reset your password (valid for 1 hour). If you need any help, please contact <https://help-attendees.swapcard.com>

# **EXHIBITOR CENTER**

## **FUNCTIONALITIES**

# NAVIGATION



There are four ways to access your Exhibitor Center

1

By clicking the button in your invitation email, which will redirect you to your Exhibitor Center.

2

Click **“Exhibitor Center”** in the drop down menu.

3

Click on your Exhibitor booth from the home page.

4

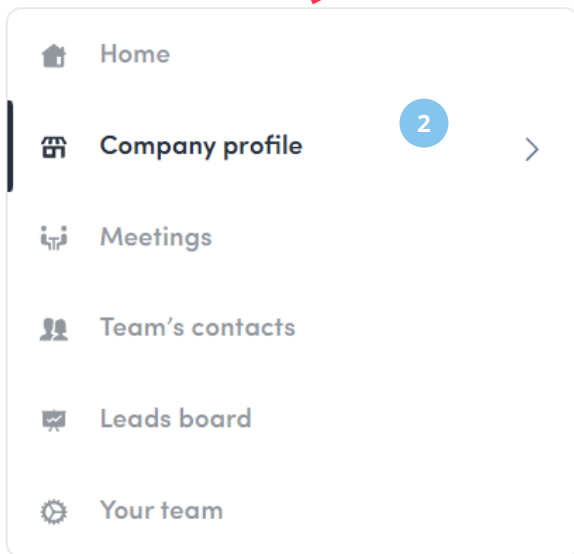
Go to **team.swapcard.com\***



**Note:** you can access the Exhibitor Center even if the event isn't live.



# NAVIGATION

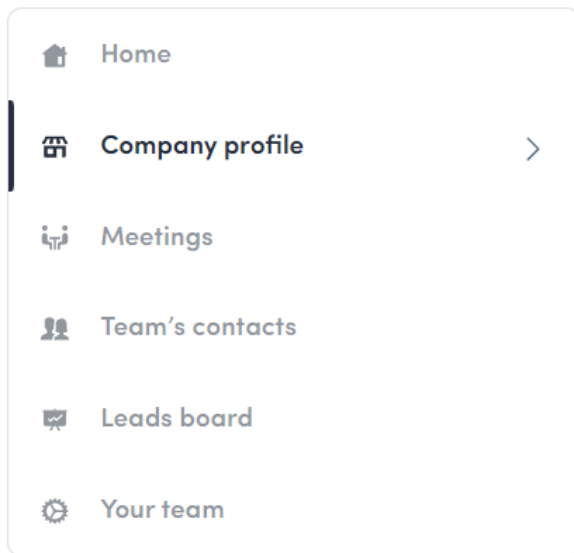


This **navigation bar** will appear on the left side of your screen. It will help you to navigate between the different sections of the **Exhibitor Center**.

**Home** is the first page that you will see when accessing the Exhibitor Center.

A red pin indicates that you have a **pending notification**. Click to see what's going on!

# COMPANY PROFILE



- **Header image or video**
  - Image: 1200x675 px, up to 1MB
  - Video: video ID from YouTube, Vimeo or other (Iframe)
- **Background image: 2560x1600 px, up to 1MB**
- **Social media links: LinkedIn, Twitter, Facebook...**

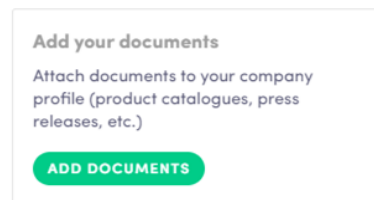
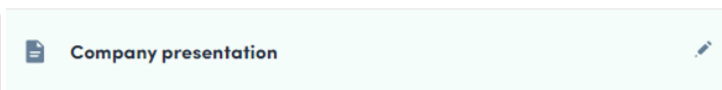
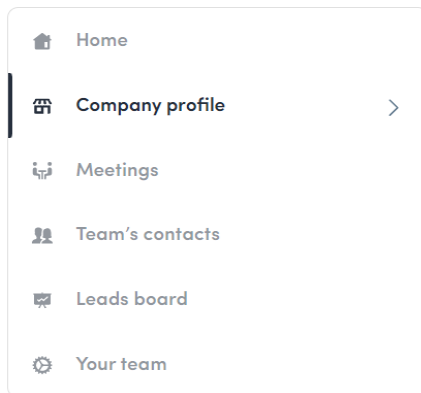
To be contacted by as many qualified participants as possible, we advise to fill in all the editable information from your Exhibitor Center. If a field cannot be edited, please contact the event organizer.

# COMPANY PROFILE: OVERVIEW

The screenshot shows the Swapcard user interface. On the left is a sidebar with a 'Company profile' dropdown menu containing 'Overview' (highlighted with a blue box), 'Documents', 'Meetings', 'Team's contacts', and 'Your team'. The main area displays the company profile for 'Swapcard' with the tagline 'Get Meaningful Encounters'. It features a large illustration of business people and a Swapcard logo. Below this are sections for 'Information', 'Social media', and 'Contact details', each with an 'EDIT' button (the 'EDIT' button for 'Contact details' is highlighted with a blue box). On the right, a 'Main information' panel is open, showing fields for 'Header image', 'Video platform' (set to YouTube), 'Video ID' (with a URL), 'Logo', and 'Name' (set to Swapcard). An 'INFORMATION >' button is at the bottom of this panel.

To be contacted by as many qualified participants as possible, we advise to fill in all the editable information from your Exhibitor Center. If a field cannot be edited, please contact the organizer.

# COMPANY PROFILE: DOCUMENTS & LINKS




**Attach documents to your company profile (product catalogues, press, releases, etc.). Paste a link (with http://) or import a file (pdf, doc, docx, ppt, pptx, png or jpg), then add a name and a short description.**

### Add a document

Paste a link (with http://) or import a file (pdf, doc, docx, ppt, pptx, png or jpg), then add a name and a short description.

Document \*

Upload your document or insert the URL 

Title \*

Title of the document (max. 80 characters)

Overview

Describe in a few words the document (max. 160 characters)

CREATE DOCUMENT

# SHOWCASE DIFFERENT TYPES OF ITEMS

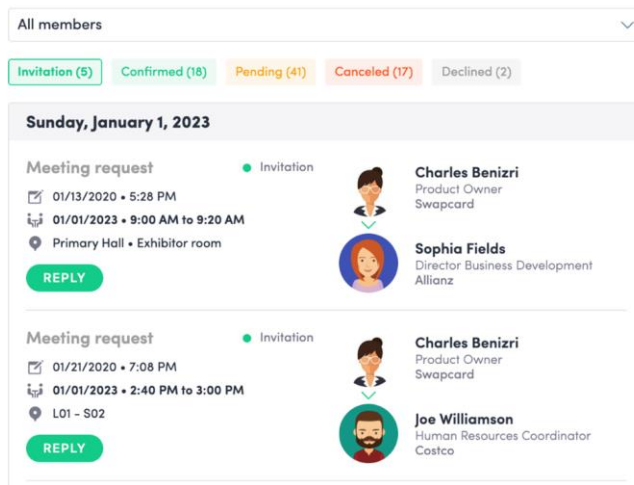
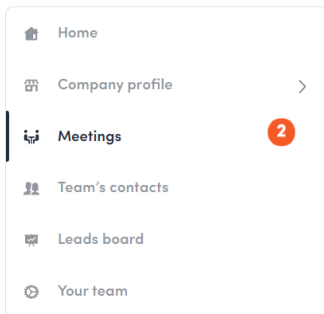
Depending on the event you are attending, and on the items categories created by the organizer, below are some examples of categories you can upload items to from the Exhibitor Center.

**1** To add an item, click on **“Company Profile,”** select one of the categories available (i.e. Job offers or Products) and click **add**.

**2** Add your item’s name and description and click on **create**. Once done, click the **pencil icon** to import images (1:1 ratio) to illustrate your item.

**3** There may be additional custom fields to fill in below the description section.

# MANAGE YOUR MEETINGS



## Export meetings

Get all meetings from your team in an Excel file.

[EXPORT MEETINGS](#)

## Meeting request

01/31/2020 • 9:54 AM  
01/01/2023 • 7:30 AM to 8:00 AM  
Elio's hall • table 1

### Requester



**Abby Gonzalez**  
Inside Salesperson  
Verizon

### Host



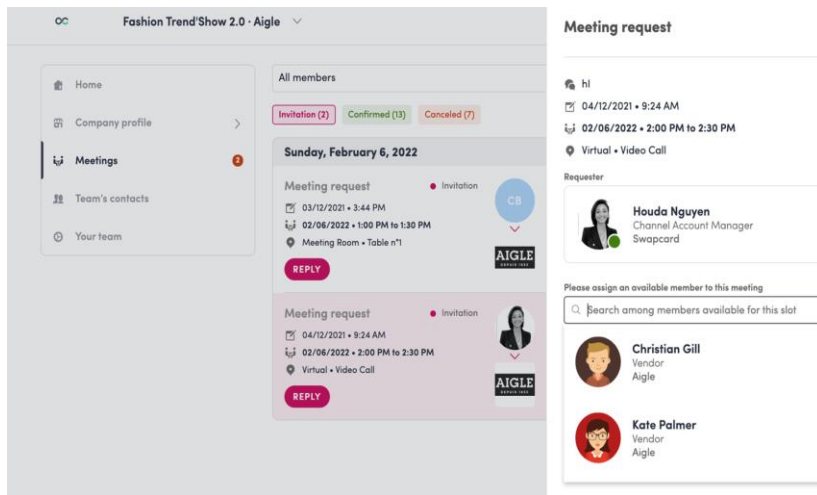
**Charles Benizri**  
Product Owner  
Swapcard

[ACCEPT](#)

[DECLINE](#)

- Display the meetings of your team (All members or a specific team member)
- Filter meetings by status: **Pending**, **Confirmed**, **Canceled** or **Declined**.
- Assign a meeting: reply to the meeting request and select a team member to assign.
- Accept or decline meeting requests or cancel an existing meeting.
- Export the full list of meetings.

# HOW TO ASSIGN A TEAMMATE TO A MEETING?



In your Exhibitor Center, you can manage your team member's meetings.

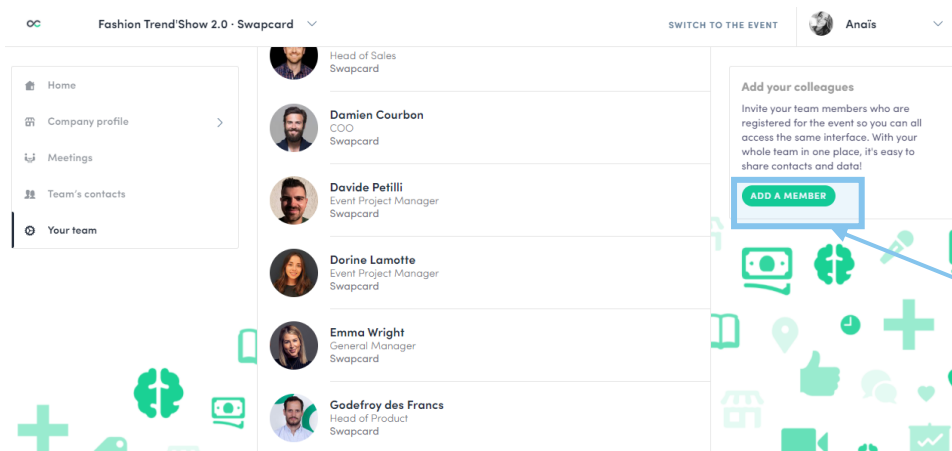
Go to the **“Meetings”** tab and see all your team meetings during the event.

To assign or change a team member for a meeting, click on the meeting and choose the team member you wish to assign.

A confirmed meeting has to be assigned to a member of the team for them to get reminders.

- 2 **Note\*:** once the meeting has been initiated by a team member, you are unable to assign someone else.

# HOW TO ADD A TEAMMATE TO YOUR TEAM?



**In your Exhibitor Center, you can manage your team.**

**Go to the “Your Team” tab and see all your teammates on the booth.**

**To add new members, click this button and add their email address. If you can't see this button please contact the event organizer. The contacts of new members aren't shared by default for security.**

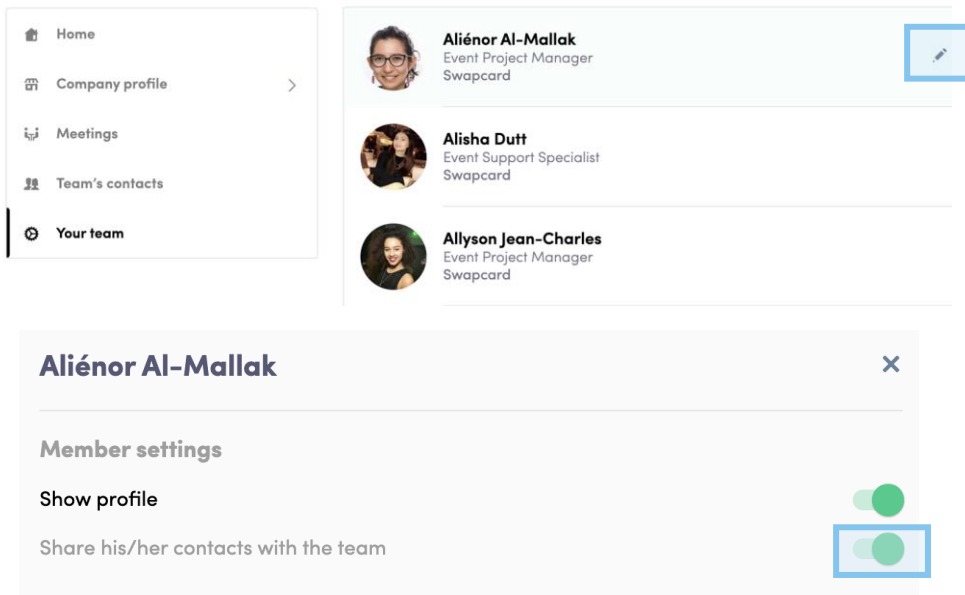
**To add a member, he/she must already be in the list of participants.**

**2**

**\* Note: only if allowed by the organizer**



# HOW TO SHARE YOUR CONTACTS WITH YOUR TEAM?



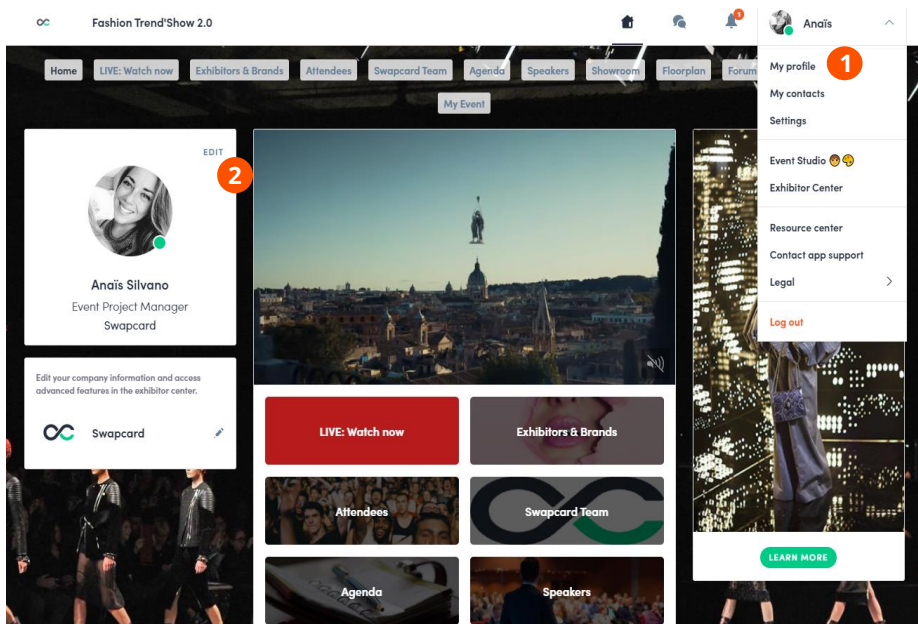
Each team member can choose to share their contacts with the team.

Go to the **“Your team”** tab and see all your teammates on the booth.

To share contacts, click the pen to the right of your name. You will then see a toggle list appear where you'll be able to choose whether to share your contacts with the team.

# CONTENT FEATURES

# HOW TO EDIT MY PERSONAL PROFILE? (1/2)



There are 2 ways for you to access your profile

1

On the upper-right corner of your screen, click on **“My profile.”**

2

On the left side of your screen next to your photo, click on **“Edit.”**

You'll then be redirected to your profile details.

# HOW TO EDIT MY PERSONAL PROFILE? (2/2)

The screenshot shows a user profile for Anaïs Silvano, Event Project Manager at Swapcard. The profile is divided into several sections, each with an 'EDIT' button highlighted by a blue box and a blue line pointing to a central point on the right. The sections are:

- Profile Header:** Includes a profile picture, name 'Anaïs Silvano', title 'Event Project Manager', and company 'Swapcard'. An 'EDIT' button is next to the profile picture.
- About me:** Contains a bio and a list of services provided (Event App, Exhibitor Management, Registration Management). An 'EDIT' button is next to the bio.
- Social media:** Displays social media icons for LinkedIn, Twitter, Instagram, and Facebook. An 'EDIT' button is next to the icons.
- Contact details:** Lists contact information including a mobile phone number, landline phone number, email (anais@swapcard.com), website (www.swapcard.com), and address (6, Rue de Paradis, 75010, Paris, Île-de-France, France). An 'EDIT' button is next to the contact details.
- Company:** A section for the company name, with an 'EDIT' button next to it.

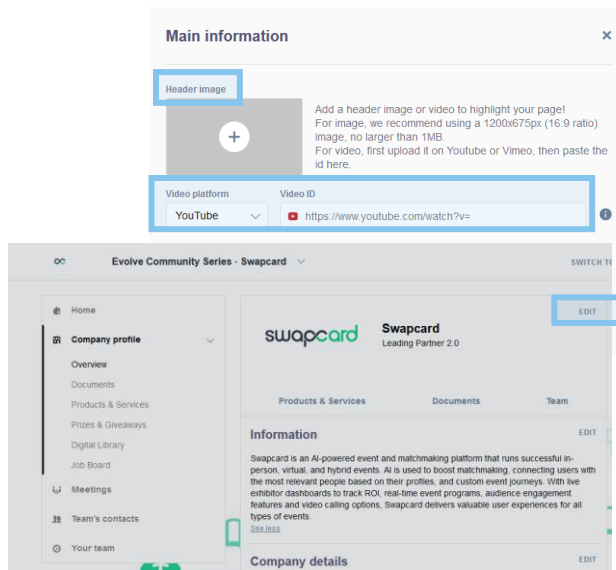
To edit the information on your profile, simply click on the **“Edit”** or **“Add”** parts depending on which type of information you want to edit.

Below is some of the information you can edit on your profile:

- **My main information**
- **About me (Biography)**
- **Social Media**
- **Contact details**
- **Company**

The screenshot shows the 'My main information' edit form. It includes a profile picture upload area with a note: 'Import a nice picture in 240x240px minimum and no larger than 1MB.' Below the picture are input fields for 'First name' (Anaïs) and 'Last name' (Silvano). There is also a 'Job title' field (Event Project Manager) and a 'Company' field (Swapcard). At the bottom right, there is a link 'ABOUT ME >'. The form has a close button 'x' in the top right corner.

# COMPANY PROFILE: HOW TO ADD A VIDEO?



**As an exhibitor, you are able to upload either an image or a video (live or pre-recorded) onto your company homepage.**

**1**

**To upload a file, go to your Exhibitor Center and click on "Company Profile". In the first part, click "Edit".**

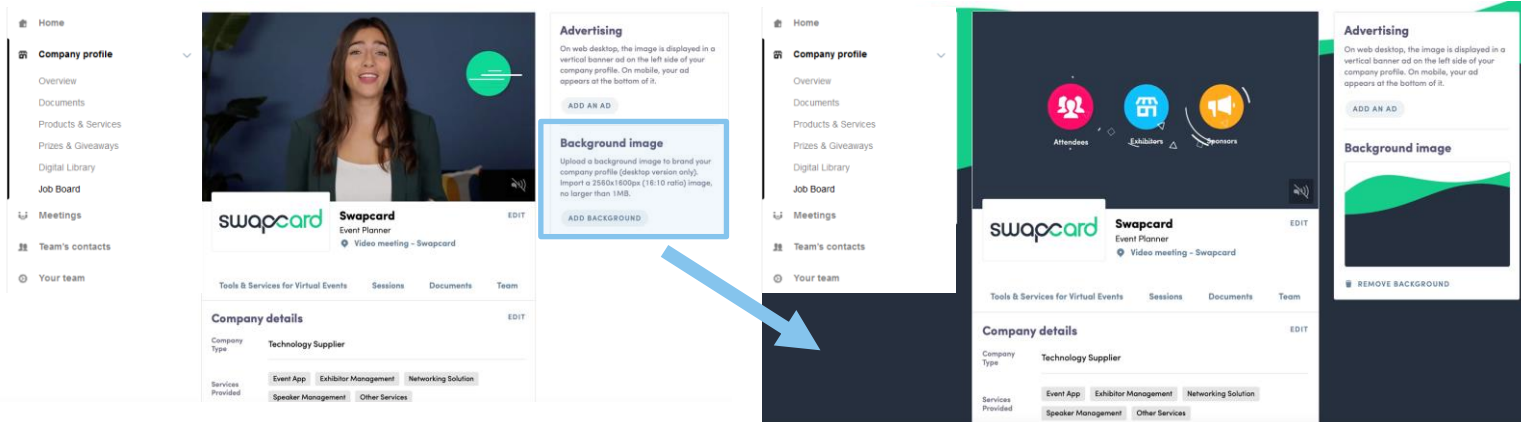
**2**

**You will then be able to add your file or a live or pre-recorded video hosted on YouTube or Vimeo, or add an iFrame.**

**Note:** A YouTube video ID is the characters after `"/watch?v=_"` in the website link.

I.e. In `"https://www.youtube.com/watch?v=_mKoi9VNgx4"` the ID of the video is `"mKoi9VNgx4"`.

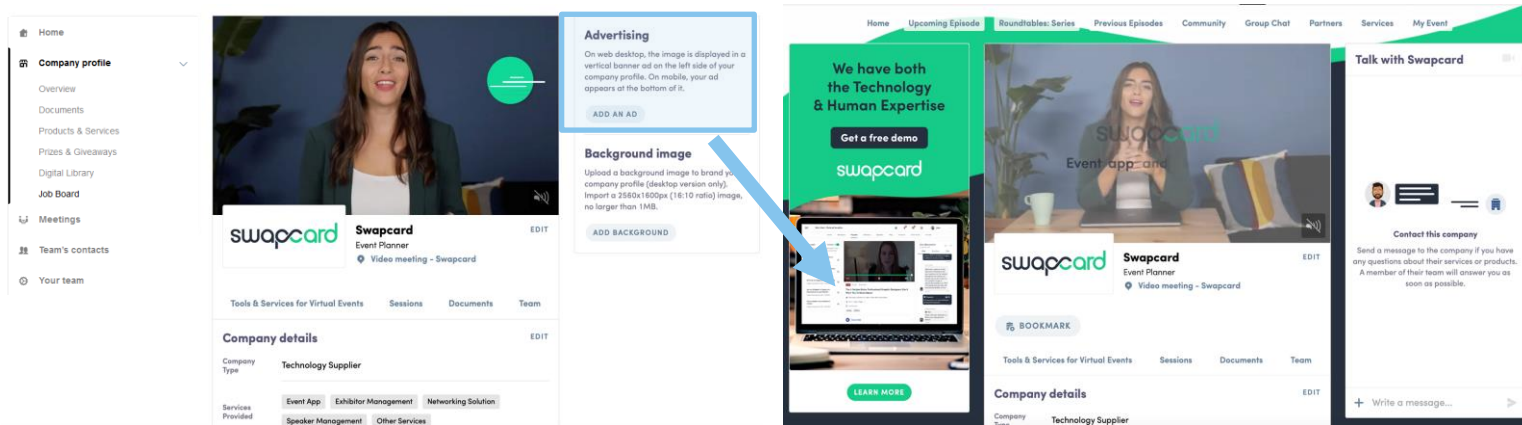
# COMPANY PROFILE: HOW TO ADD A BACKGROUND?



As an exhibitor, depending on your sponsorship package, you can upload a background image onto your company homepage.

- 1 To upload a file, go to your **Exhibitor Center** and click on "Company Profile."
- 2 You will then be able to add your image.

# COMPANY PROFILE: HOW TO INCLUDE AN AD?



**As an exhibitor, depending on your sponsorship package, you can also include an ad to your company homepage and choose your redirection for it.**

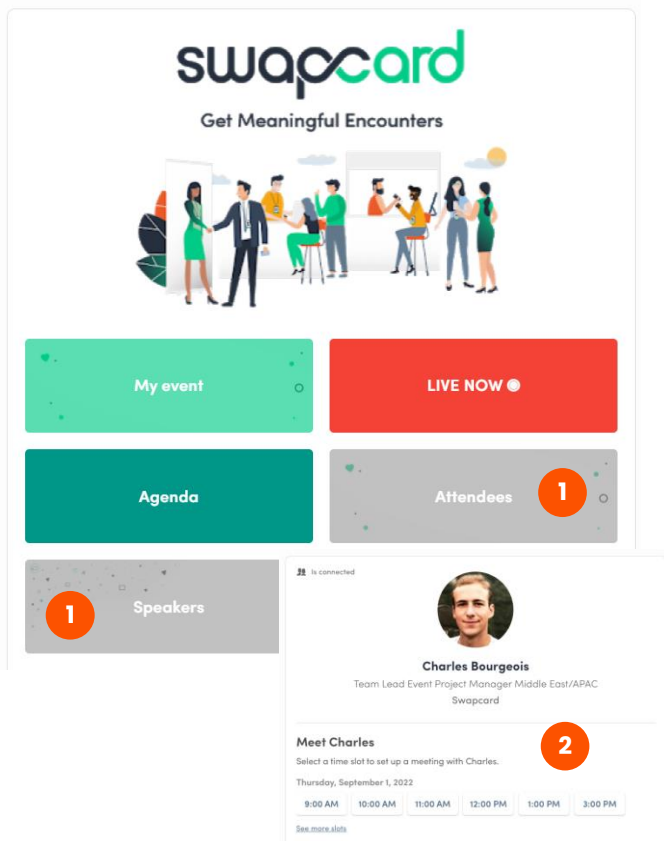
- 1 To upload a file, go to your **Exhibitor** Center and click on "Company Profile."
- 2 You will then be able to add your file.

# **NETWORKING FEATURES**

## **FUNCTIONALITIES**



# HOW TO NETWORK?



1

On the homepage of the event, you can access the **Community list** (i.e. Attendees, Speakers). This will help you find visitors to network with.

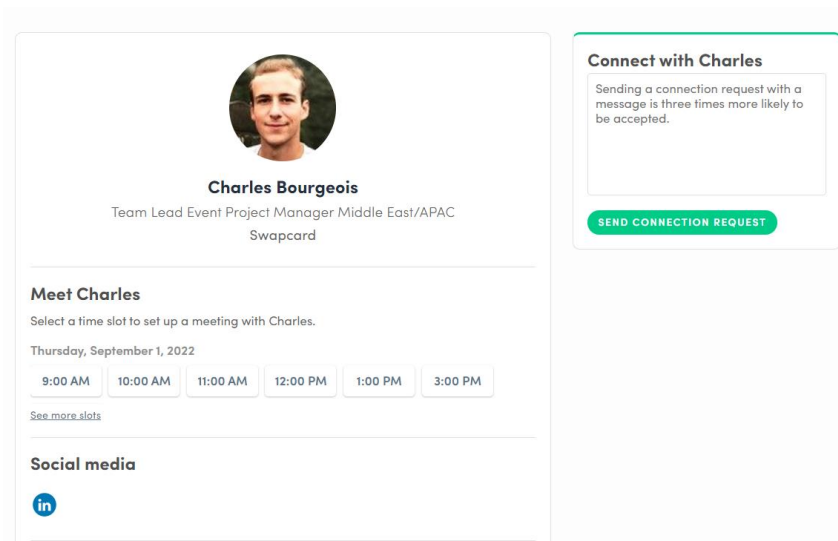
Don't hesitate to contact them through the application to chat, video call, and book meetings.

2

If you see time slots appearing on attendees' profiles, it means that the organizer has allowed meetings to be scheduled during the event.

Request meetings with the attendees of your choice before all their slots are booked. You can also manage your availabilities from the **"My Event"** section of the application.

# HOW TO MAKE A CONNECTION REQUEST?



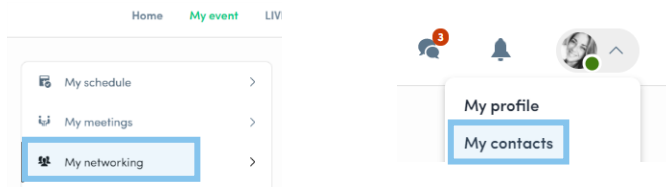
**Go to someone's profile via the list of participants, speakers, or a company profile and click on**

**Send connection request**

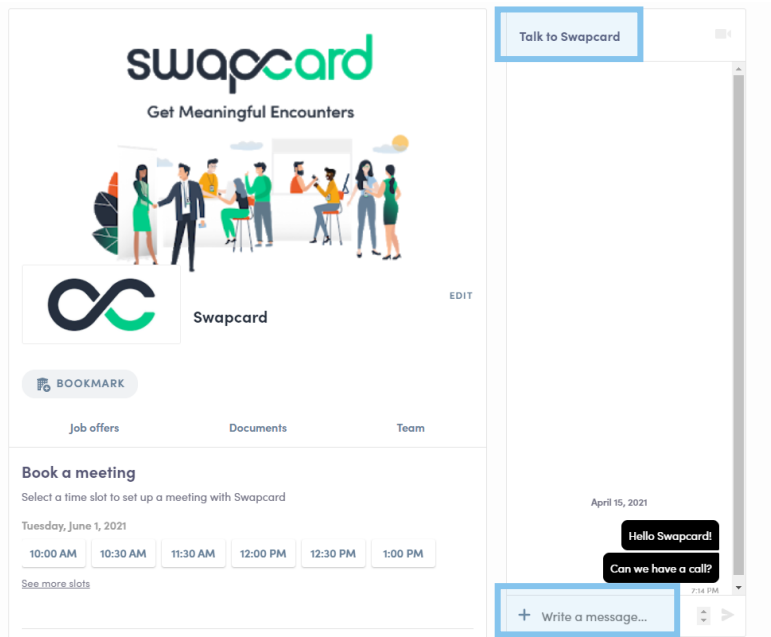
**We encourage you to write a message before sending your connection request to introduce yourself and explain the reason for your request.**

**Once a request has been accepted, then you will be able to converse through the chat function.**

**You will be able to find all the people you have been in contact with from "My contacts" tab under your profile picture, or in the "My Event" button in My Networking tab.**



# WHAT HAPPENS IF I RECEIVE A MESSAGE AS AN EXHIBITOR? (1/2)



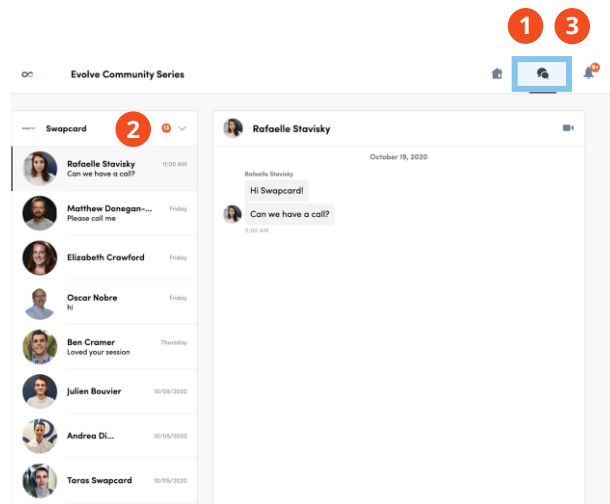
Once you are added to an Exhibitor booth as a team member, you have access to a shared inbox with all your organization's team members.

Messages in the inbox are generated when an attendee visits your booth and types a message into the **"Talk to..."** window.

For the attendee, the message appears within the booth as a **1:1 chat**. For the exhibitor team, the message generates a notification in the platform, and appears as a message in the exhibitor inbox.

# WHAT HAPPENS IF I RECEIVE A MESSAGE AS AN EXHIBITOR? (2/2)

- 1 To view your exhibitor inbox, click the **chat bubble icon** along the top menu.
- 2 Switch between your personal inbox and the exhibitor inbox by clicking on the dropdown box.
- 3 All exhibitors will see a **red notification circle** over the **chat bubble icon** after each new message.



- i Note:** once any exhibitor team member reads the message, the red circle disappear for the entire team.

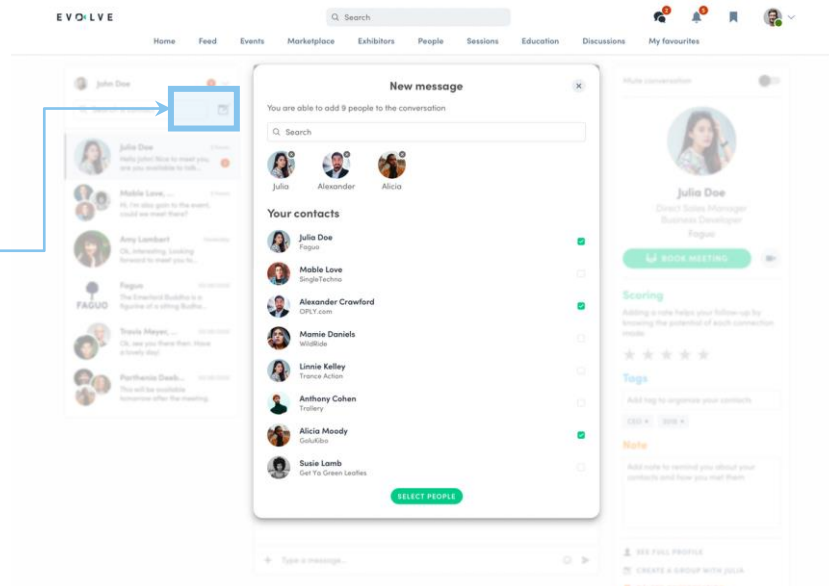
# HOW TO CREATE GROUP CHATS?

The Group Chat feature gives Users the ability to engage in a discussion with up to **10 people**. It also allows them to **send messages, files, reactions**, and even have **Group video calls**!

To create a group chat, click on the **message icon** to the right of "search a contact" then add the list of **people from your contacts list** you want to include in your group.

By default, the person creating the Group Chat is the Admin. This will give them the rights to:

- Add and remove members
- Rename the conversation
- Assign or demote other Admins
- End the conversation



**Thank you for taking the  
time to read this presentation.**

**If needed, you can fill out this quick form  
and our support team will get in touch:**

**<https://www.swapcard.com/support>**

**GET READY !**