

## DECODING

TRAVEL TECH  
2026 TRENDS**Generative AI travel assistants****What is it**

AI tools that help travellers and bookers plan and manage trips end to end.

**Why it matters**

They change how people search, compare and book.

**Ask yourself**

Where would an AI co-pilot remove the most friction for your customers or teams?

**AI-powered marketing & discovery****What is it**

Tools that use AI to personalise content, offers and site experiences, and help your brand surface in AI-led search.

**Why it matters**

If AI can't "see" you, customers may not either.

**Ask yourself**

Is your content structured clearly enough for AI to understand and recommend you?

**Offers, orders, & modern airline retailing****What is it**

The shift from legacy fares to dynamic offers, NDC and eventually "offers and orders" retailing across channels.

**Why it matters**

Richer products and flexibility, but more complexity in management and reporting.

**Ask yourself**

Are your systems and partners ready to handle NDC and order-based retail, not just traditional tickets?

**Payment orchestration & local methods****What is it**

Platforms that route each transaction via the best payment method, acquirer or fraud tool.

**Why it matters**

Done well, they cut costs and declines and improve conversion in every market you sell in.

**Ask yourself**

Do you know which payment routes work best by market?

**Data-led sustainability****What is it**

Turning emissions and impact data into real choices at search, booking and reporting.

**Why it matters**

Reliable, comparable data turns sustainability from a marketing claim into something you can factor into policies, budgets and buying decisions.

**Ask yourself**

Can you present credible, like-for-like sustainability data alongside price and product?

**Total revenue optimisation****What is it**

Revenue management that uses AI to optimise price, mix and profitability across rooms, seats and ancillaries.

**Why it matters**

Static rules miss demand and profit opportunities.

**Ask yourself**

Are your revenue tools learning from live data across channels, or still running on spreadsheets?

**Traveller wellbeing & health-aware travel****What is it**

Tools and policies that build wellbeing, safety and recovery time into how trips are planned and approved.

**Why it matters**

Trips designed with wellbeing in mind reduce risk and burnout, improve duty of care and help travellers stay productive and willing to travel.

**Ask yourself**

Do your booking flows highlight options that are better for people, not only better for budgets?

**Cybersecurity & fraud defence****What is it**

Security layers and analytics that protect customer data, logins and payments across every touchpoint.

**Why it matters**

AI-driven fraud and attacks are rising; one breach can damage both finances and brand trust.

**Ask yourself**

Are security, fraud and payments teams aligned – or working in separate silos?

**Digital identity & wallets****What is it**

Verified digital IDs and wallets that store traveller credentials, loyalty and payment details in one place.

**Why it matters**

They promise smoother, more secure experiences across booking, airport and hotel touchpoints - but only if your systems can recognise and use them consistently.

**Ask yourself**

How will digital ID plug into your future customer experience and tech stack?