



EXHIBITIONS &
CONFERENCES
ALLIANCE





Unemployment
fear
NEWS
Oil
uncertain
Panic
TARIFFS
World
prices
on
certainty





ECA TARIFF TRACKER

- **Tariffs imposed on \$987.7 billion in goods**
 - China: \$444.9 billion
 - Canada/Mexico (non-USMCA compliant): \$63.8 billion
 - Impact: GDP: -0.4%; Inflation: +0.3%
- **Tariffs in effect now:**
 - 10% reciprocal baseline tariff (except Canada/Mexico)
 - 25% Canada/Mexico (non-USMCA compliant goods)
 - 145% China (certain electronics excluded) → going to 30%
 - 25% on steel and aluminum
 - 25% on automotive sector



ECA TARIFF TRACKER (CONT.)

- **Tariffs suspended:**

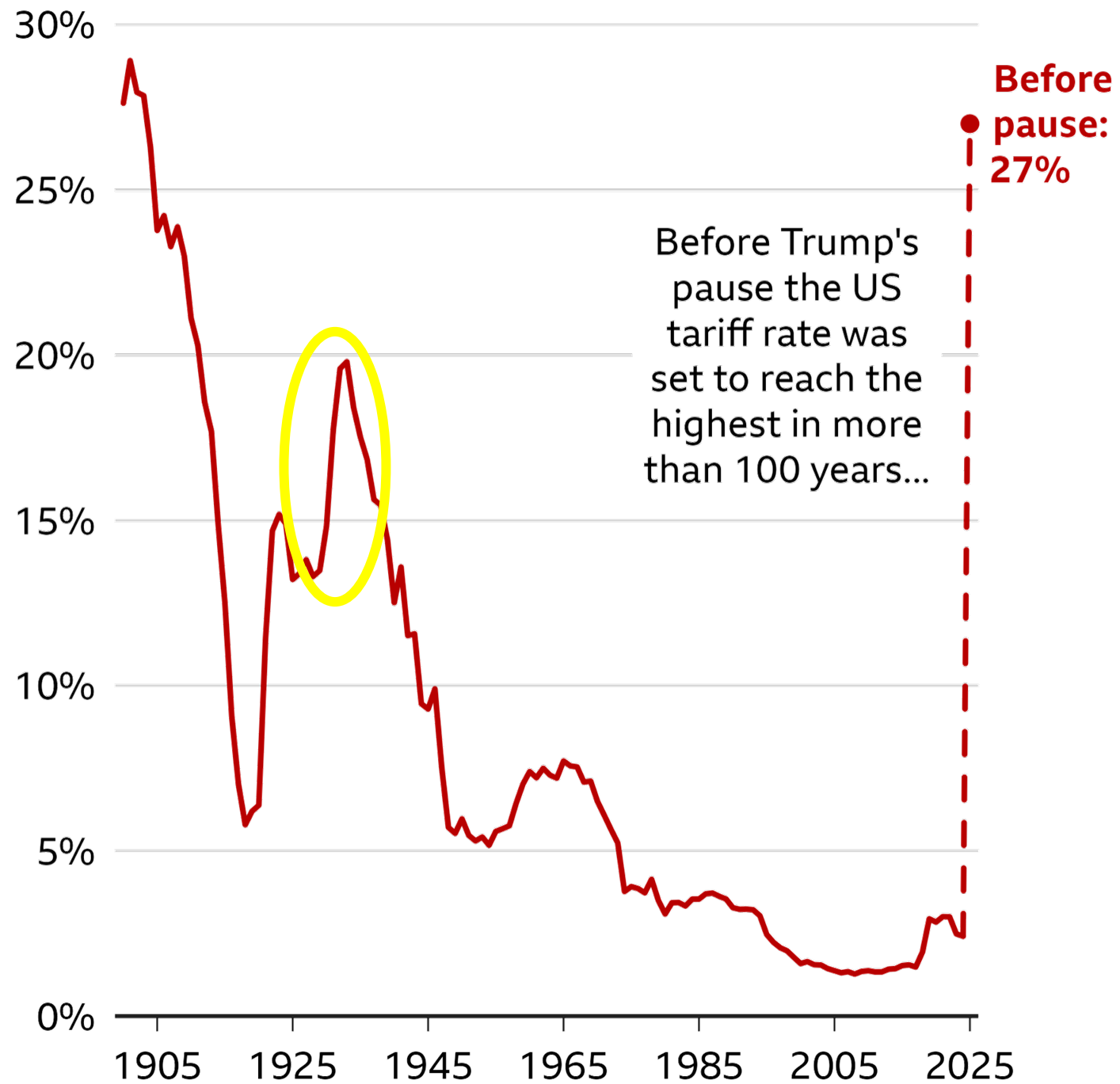
- Reciprocal higher rates (suspended until July 9)

- **Tariffs potentially forthcoming:**

- Semiconductors and other electronics
 - Pharmaceuticals
 - Minerals
 - Copper
 - Timber and lumber
 - Food imports

} 25% rate likely









Donald J. Trump ✓

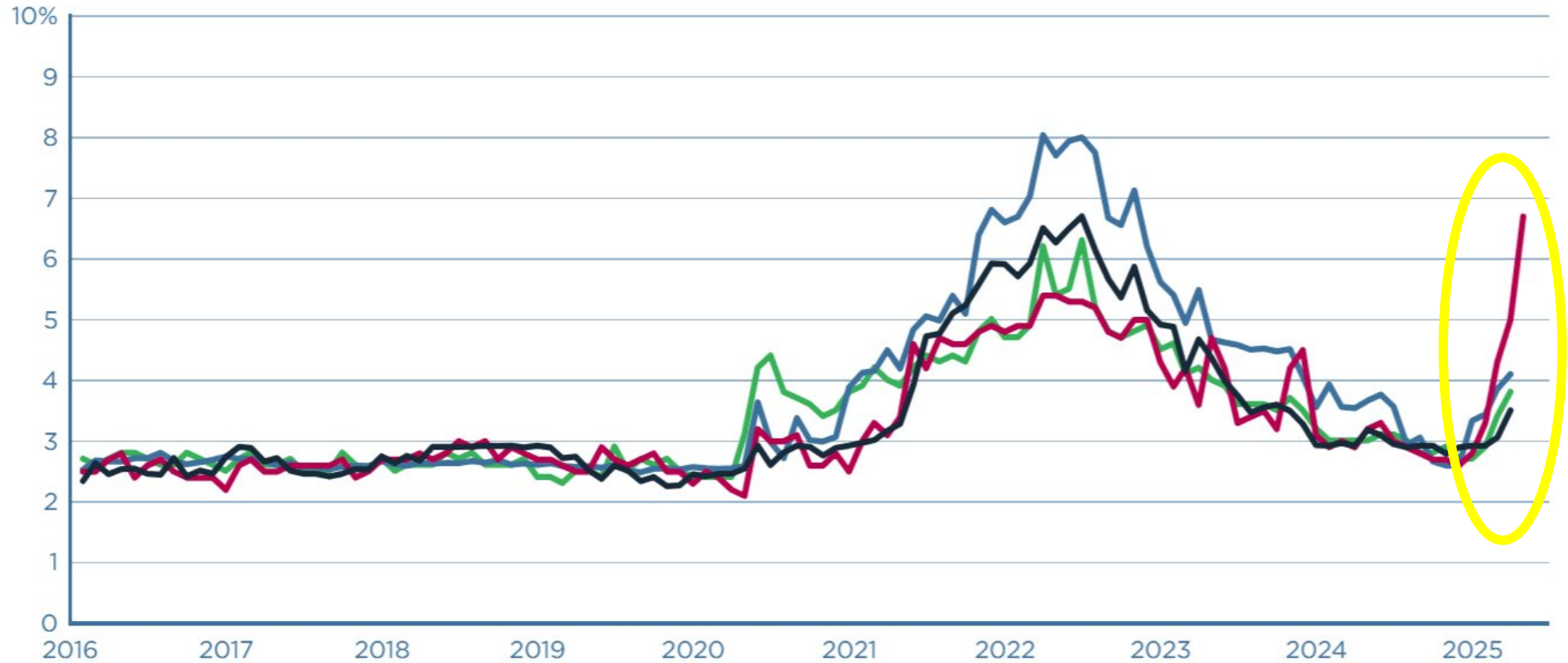
@realDonaldTrump

The Movie Industry in America is DYING a very fast death. Other Countries are offering all sorts of incentives to draw our filmmakers and studios away from the United States. Hollywood, and many other areas within the U.S.A., are being devastated. This is a concerted effort by other Nations and, therefore, a National Security threat. It is, in addition to everything else, messaging and propaganda! Therefore, I am authorizing the Department of Commerce, and the United States Trade Representative, to immediately begin the process of instituting a 100% Tariff on any and all Movies coming into our Country that are produced in Foreign Lands. WE WANT MOVIES MADE IN AMERICA, AGAIN!

Rising inflation expectations could discourage Fed rate cuts this year

Median 12-month-ahead inflation expectations, percent, Jan 2016–April 2025

— University of Michigan — FRB-NY headline — FRB-NY alternative — Conference Board



Source: Peterson Institute for International Economics

What is your company's expectation for business travel spend in 2025 vs. 2024	Response Date: Jan/Feb 2025	Response Date: April 2025
Up more than 10%	23%	24%
Up less than 10%	30%	19%
About the same	30%	27%
Down less than 10%	11%	5%
Down more than 10%	5%	25%

Canadian-resident US return trips

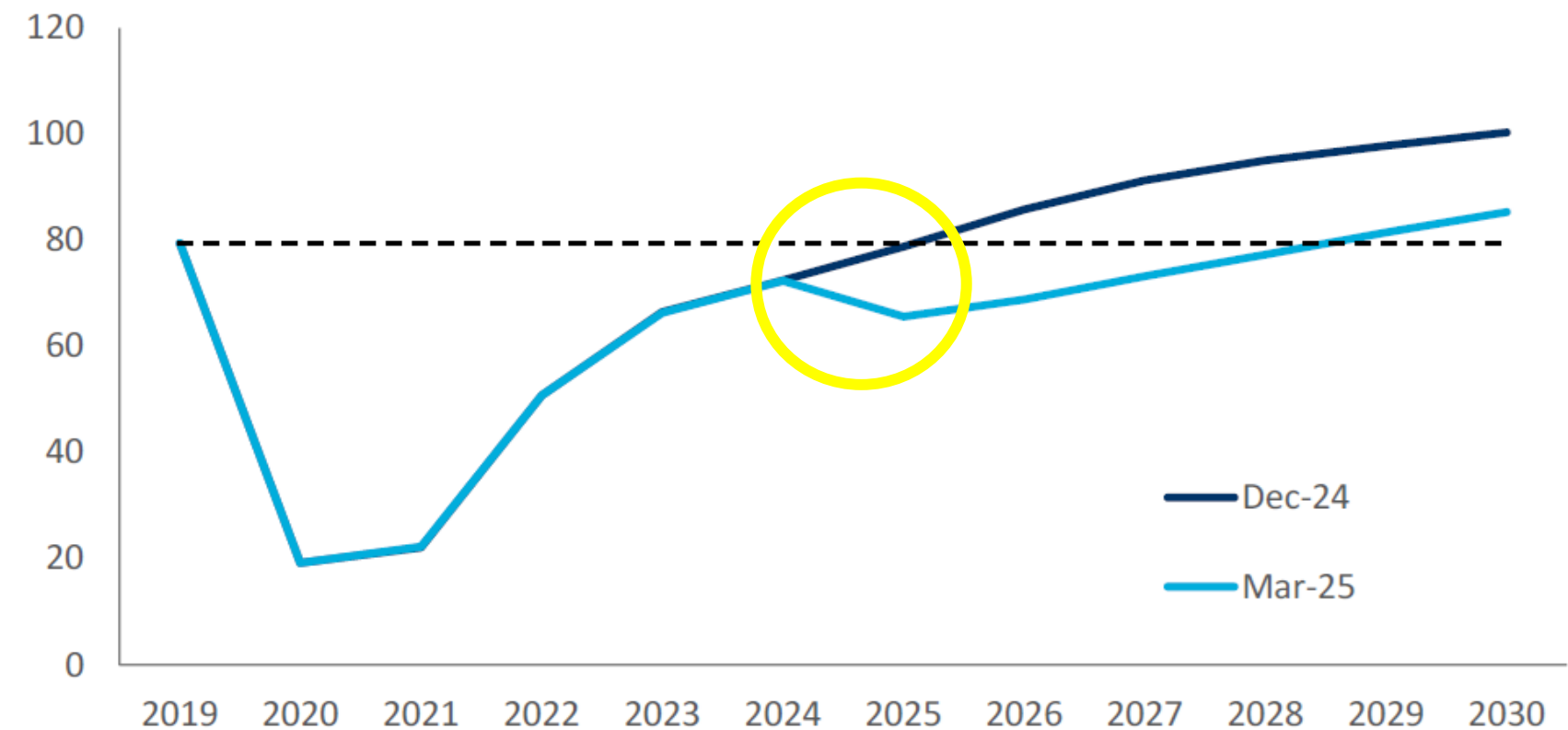
Year-over-year change



US inbound arrivals set to fall 9% in 2025

US inbound arrivals

Visits, mns



Recovery delayed to 2029



BOARDING PASS
FLIGHT UA310
PASSENGER NAME SURNAME
SEAT 15A
DEPARTURE 10:08 PM
1ST CL
2014

AMSTERDAM SCHIPHOL
F-151
25 05 15 25
NL

REPUBLICA DE COLOMBIA
23 JUL 2014
BOGOTA
E-524

MALAYSIA * IMMIGRATION
24 MAR 2016
421D
Ipoh

MALAYSIA * IMMIGRATION
12 JUN 2016
415D
Ipoh

SINGAPORE
INTERNATIONAL
11 OCT 2013
WSSS

IMMIGRATION CONTROL
LAPLAKA
10 MAR 2015
CYPRUS
3-DEPARTURE

PARIS CHARLES DE GAULLE
C-2F
01 14 51

ETHIOPIA
15 AUG 2016
ADDIS ABABA

IMMIGRATION OFFICE
11059
05 AUG 2014
QUITO AIRPORT

PASSENGER NAME
FLIGHT UA310



Destinations

Vol Flight

Vol Flight

Terminal

Destinations

Vol Flight

Terminal

Destinations

Vol Flight

Vol Flight

Vol Flight

Terminal

Departures



Départures

Departures



Départs - Departures

Red

All travel banned

- Afghanistan
- Bhutan
- Cuba
- Iran
- Libya
- North Korea
- Somalia
- Sudan
- Syria
- Venezuela
- Yemen

Orange

Visas sharply restricted

- Belarus
- Eritrea
- Haiti
- Laos
- Myanmar
- Pakistan
- Russia
- Sierra Leone
- South Sudan
- Turkmenistan

Yellow

60 days to address concerns

- Angola
- Antigua and Barbuda
- Benin
- Burkina Faso
- Cambodia
- Cameroon
- Cape Verde
- Chad
- Republic of Congo
- Democratic Republic of Congo
- Dominica
- Equatorial Guinea
- Gambia
- Liberia
- Malawi
- Mali
- Mauritania
- St. Kitts and Nevis
- St. Lucia
- São Tomé and Príncipe
- Vanuatu
- Zimbabwe



RISK
OPPORTUNITY





EXHIBITIONS &
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**EXHIBITIONS &
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ADVOCACY NETWORK



bitly





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