Al and its impact on our Industry, Opportunity or Threat?



Presented by Richard Harbridge CTO 2toLead **SISO**

CEO SUMMIT





Al and it's impact on our Industry, Opportunity or Threat?

Richard Harbridge

2toLead Chief Technology Officer & Microsoft MVP



Tue., April 9, 2024



Connecting, Shared Celebration & Discussion Has Been Around For A Long Time

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Educators in VR

Educators in VR 2020 International Summit

LGBT Diversity Panel + and Friends Meetup , JayW, Henry, Alan, Meta, Warrior, Smailiemarine

We Are Used To Technology Shifts In How We Connect With One Anothe

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Educators in VR

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JUAGE

We Have Transformed With Technology Many Times Before...

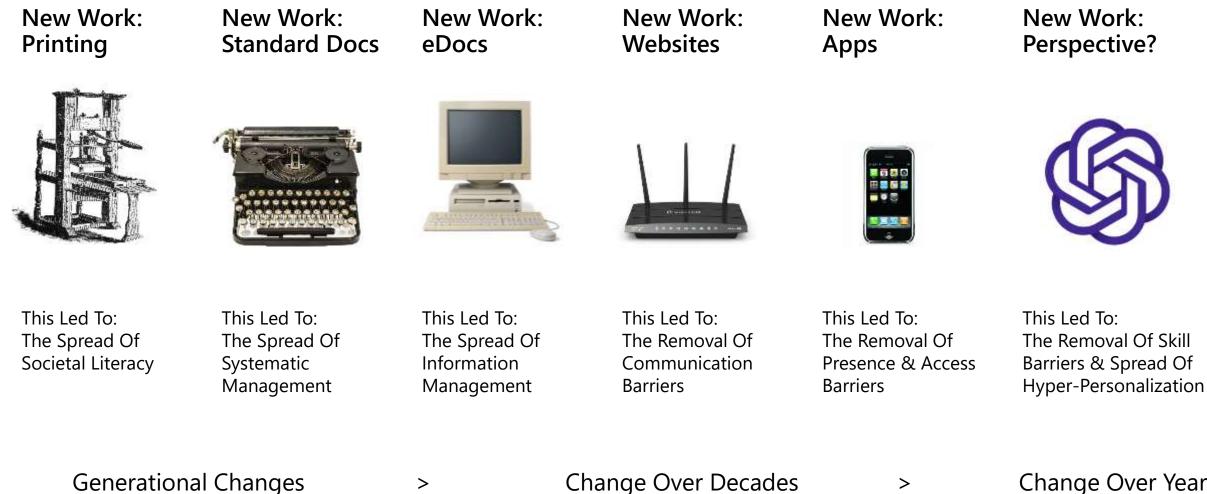


Each major shift in technology takes us a few years (3 to 5 on average) to adapt to as an industry.

| 1993 | 2010 | 2020 to 2022 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|--------------------------|
| Web has 130 sites | 4.7 billion mobile phone subscriptions | Number of virtual/hybrid |
| 1997 | 2011 | event companies more |
| Wi-Fi Publicly Available | More Than 80% of meeting professionals | than triples. |
| Most Major Hotel Corps & | use mobile in their jobs, yet few (9%) | 2023+ |
| Meeting Industry Associations | planners have used mobile applications. | Al Advances Rapidly With |
| Develop Websites | 2014 | OpenAl, Google, |
| 2003 | Planners using or soon | Anthropic, Microsoft & |
| Wi-Fi in more | to use mobile event apps | Many Others Providing Al |
| than 6000 hotels. | grown to 85%. | Digital Assistants |
| 2001 Online Meeting & Collab Spikes After 9/11 2000 First Virtual Trade Show (ExpoExchange) 1995-1996 NetMeeting followed by WebEx, PlaceWare & Others | one Companies develop 2016 Grip uses Al in their eve | 5 |

Al Is A Major Transformative Technology For Our Industry

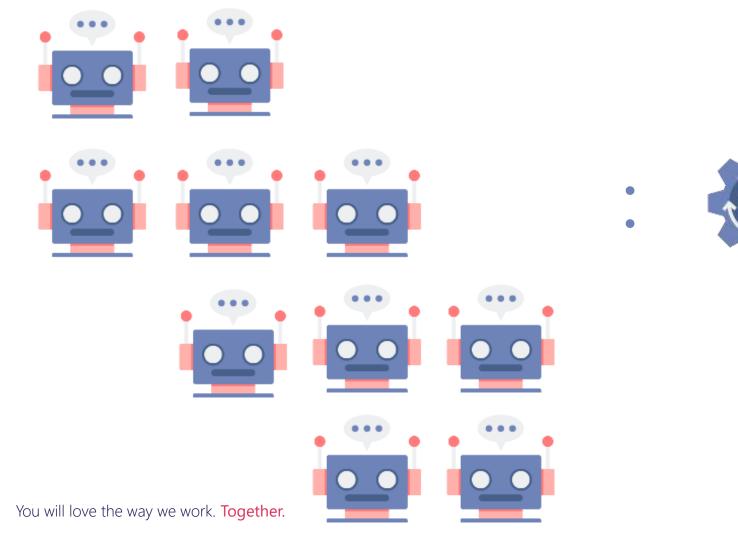
AI change will be measured in years, not decades or generations. It's a bigger change and faster.



Success With AI In Communications Is About Collaborating With AI



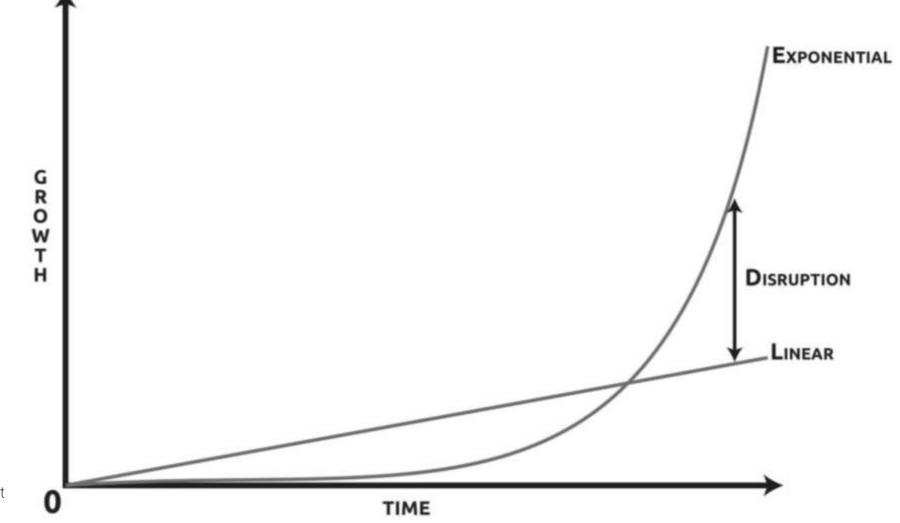
For every one automation opportunity inside an organization there are 10+ more AI collaboration opportunities. *Collaboration with AI can be hard, but with the help of others it can be easier.*



The Executive Discussion



It is imperative that AI be led and owned by the business. It is too important to be left in the hands of technologists alone. This is not a linear technology.



You will love t

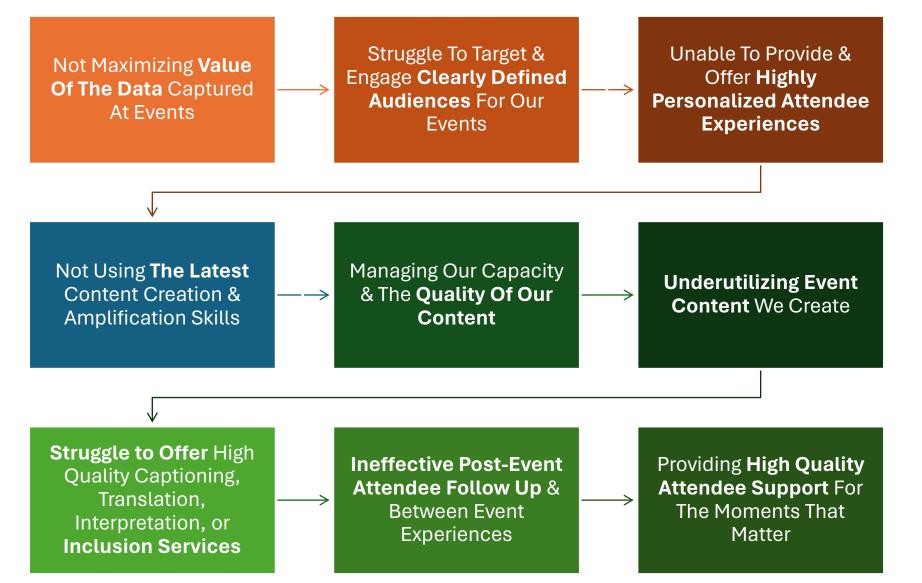
Al is changing our businesses (internally and externally), but if we **embrace it sooner**, and focus on **collaborating with Al** we will be better off and so will our organizations.



We Have Long Standing Event Planning Challenges



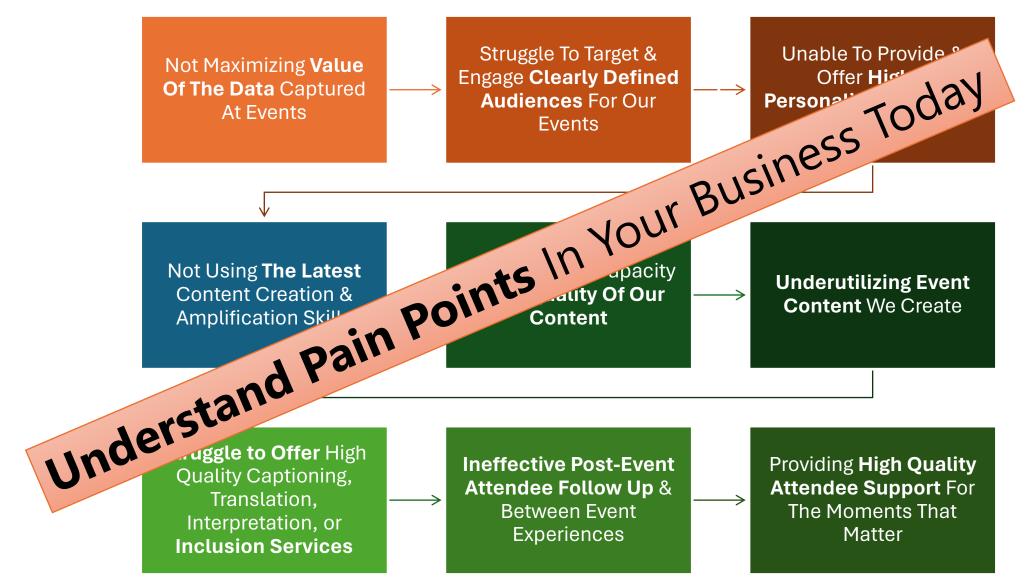
Multiple industry reports and surveys acknowledge gaps such as underutilization of the event content we create or capture at events, inability to offer highly personalized attendee experiences and more.



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There Are Many Opportunity Areas For AI To Drive Impact



Here are a few examples of the things AI can improve today and throughout this year.

Improving Audience Definition & Targeting (Example Analysis & Segmentation)

Enhancing Event Creation (Example: Content & Alignment)

Accelerating & Simplifying Event Management (Example: Recommendations)

Registration Process Improvements (Example: Chatbot Instead Of Forms)

Create More Inclusion & Connectivity (Example: AI Captioning, Translation, Matchmaking, etc).

Improving Attendee Self-Service & Support (Example: Intelligent Virtual Agent)

Highly Personalized Attendee Experiences (Examples: Recommend Content, Expo Posts, etc).

Al Driven Insights & Al Assisted Engagement

After

Before

During

Personalizing Attendee Follow Up

Improving Event Data Analysis

Maximizing The Value Of Event Content

Automated Production Of Secondary Event Assets (Examples: eBooks, short videos, etc)

Automated Distribution Of Secondary Event Assets

There Are Many Opportunity Areas For AI To Drive Impact Here are a few examples of the things AI can improve today and throughout this year. Your Business Today Improving Audience Definition & Targeting (Example Analysis & Segmentation) Before Enhancing Event Creation (Example: Content & Alignment) Accelerating & Simplifying Event Management (Example: Recov Registration Process Improvements (Example: Cbr ...ectivit- Apply ...ees That Apply ...ees That Apply ...exam. ...ees That Apply ...exam. ...ees That Apply ...exam. ...ees That Apply ... 10 roning, Translation, Matchmaking, etc). Example: Intelligent Virtual Agent) Experiences (Examples: Recommend Content, Expo Posts, etc). Automated Production Of Secondary Event Assets (Examples: eBooks, short videos, etc)

Automated Distribution Of Secondary Event Assets

The Very Real Risks Of Getting It Wrong

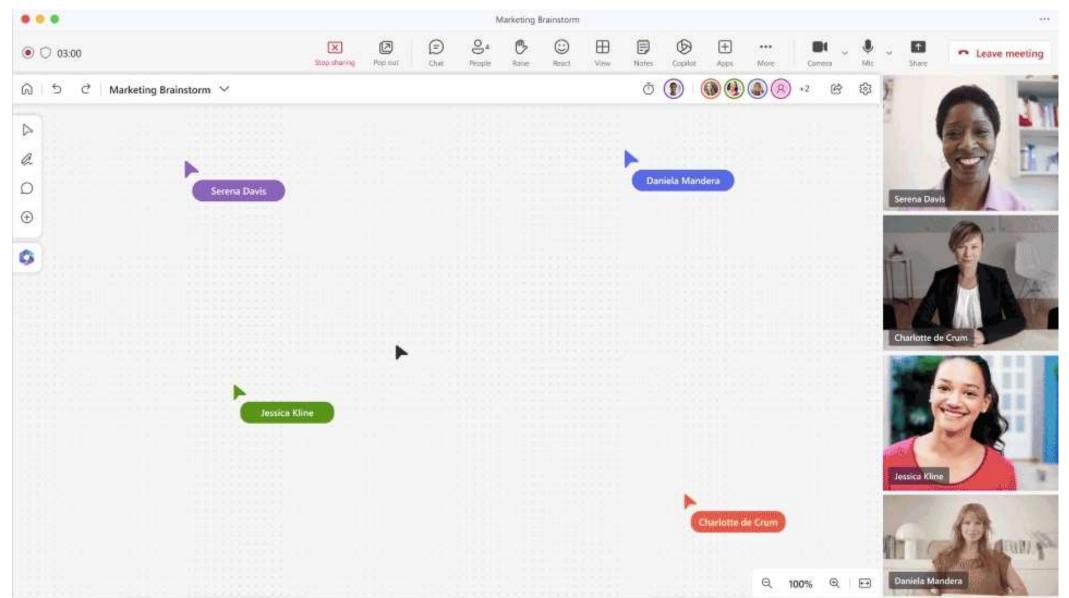
From losing trust and audience disconnects to adding too much noise there are real risks with AI in marketing.



Al Without Any Risks?



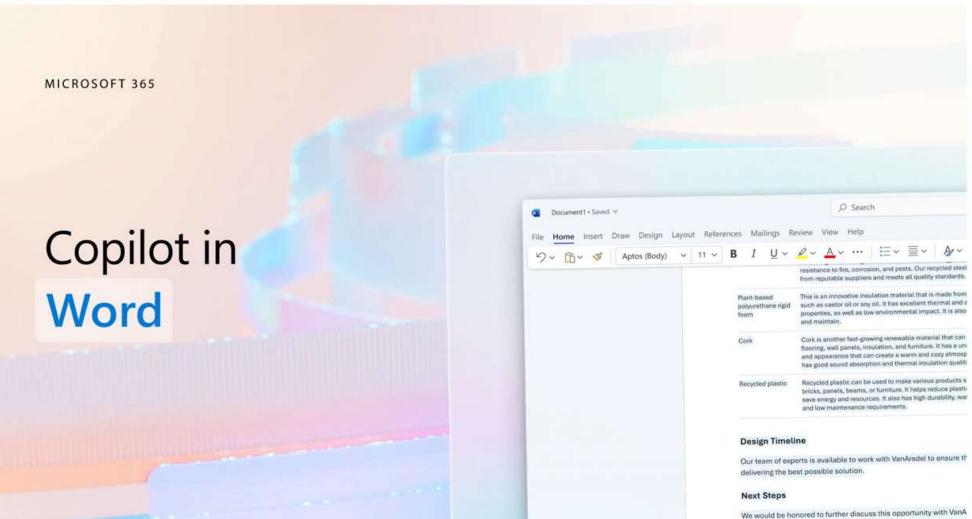
Using AI today to support **brainstorming**, organizing, editing, research and more is quite safe.



Al Without Any Risks?



Using AI today to support brainstorming, organizing, editing, research and more is quite safe.



We would be honored to further discuss this opportunity with value information about our products, services, and pricing. To proceed,

It's Not About More Content, But Better Content



We accelerate our start, and we get integrated assistance on how to drive from good past great.



Microsoft Dynamics 365 Customer Insights

| | Dynamics 365 Customer Insights - Journeys | | ® ? | 1 | | |
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There Are Many Challenges & Risks With Al



Access To High Quality Data To Power Al Analysis & Automation

Privacy, Security & Ethical Risk Management

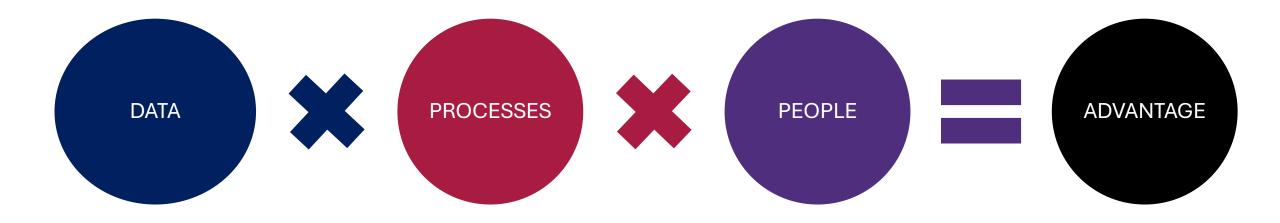
Brand Risk From Automated Content Creation & Distribution

Organizational IP Protection & Differentiation (If Competitors Using Same Capabilities)

You will love the way we work. Together.

The Formula That Drives Greater Success With AI Today?

If you want to drive the best competitive advantage each investment here matters.



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If you want to drive the best competitive advantage each investment here matters.





Data, Systems, People, Processes, Adoption, and Usage all improve your return and advantage.

Copilot ROI Estimations (Composite)

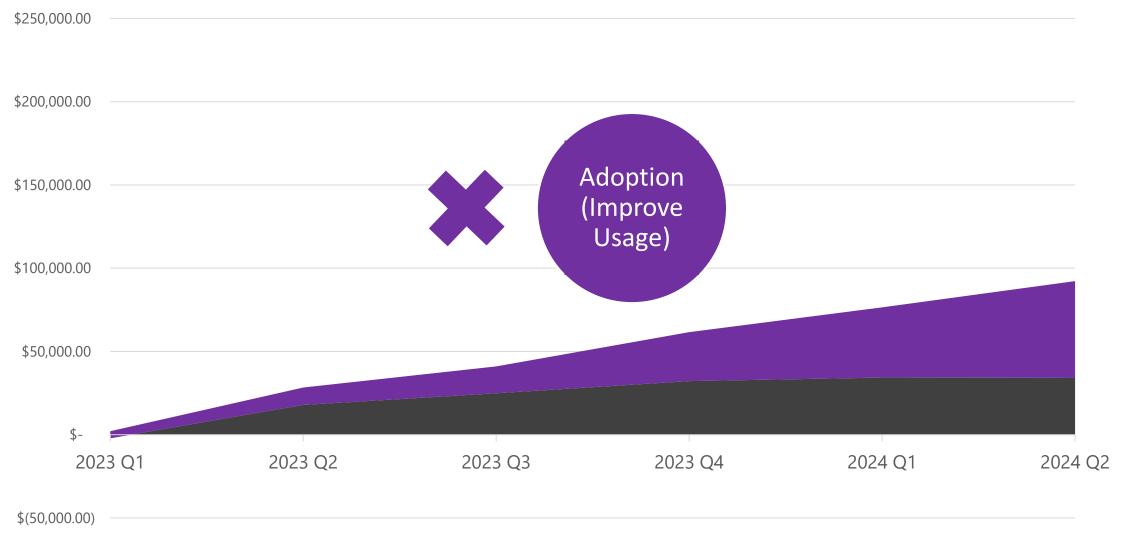
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|-----------------|----|---------|---------|---------|---------|---------|
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| \$100,000.00 | | | | | | |
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| ^{₽-} - | Q1 | 2023 Q2 | 2023 Q3 | 2023 Q4 | 2024 Q1 | 2024 Q2 |
| \$(50,000.00) - | | | | | | |

Gain Attributed To Foundational Enablement



Data, Systems, People, Processes, Adoption, and Usage all improve your return and advantage.

Copilot ROI Estimations (Composite)

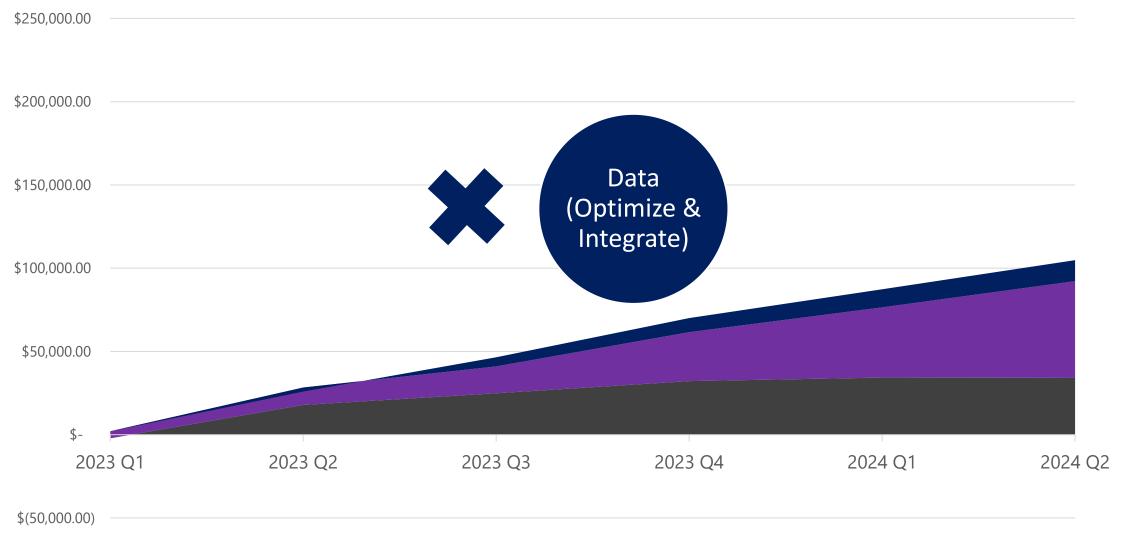


Gain Attributed To Foundational Enablement Gain Attributed To Adoption Investments



Data, Systems, People, Processes, Adoption, and Usage all improve your return and advantage.

Copilot ROI Estimations (Composite)

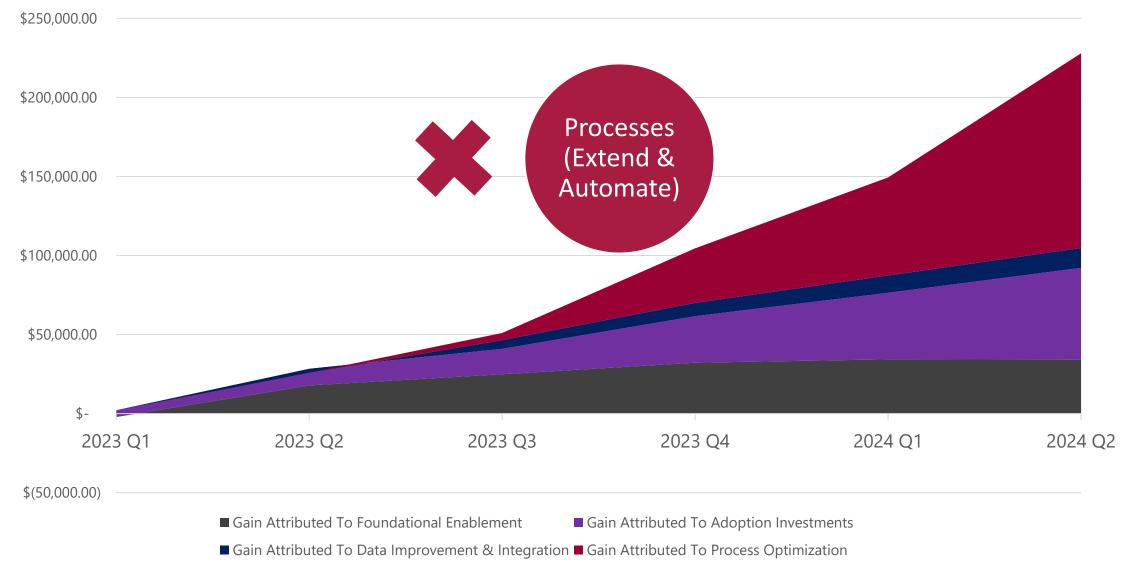


Gain Attributed To Foundational Enablement Gain Attributed To Adoption Investments Gain Attributed To Data Improvement & Integration



Data, Systems, People, Processes, Adoption, and Usage all improve your return and advantage.

Copilot ROI Estimations (Composite)



Data, Systems, People, Processes, Adoption, and Usage all improve your return and advantage.

In less than 1.5 years with the right investments you can see a



Foundational Enablement:

Adoption Investment Return:

Data Optimization & Integration Return:

Processes Extend & Automate Return:

\$160,611.00

\$141,207.00

Return: \$34,921.00

\$224,276.00

Based on a cumulative 1.5-year ROI estimate Based on a cumulative 1.5-year ROI estimate

Based on a cumulative 1.25-year ROI estimate

Based on a cumulative 1-year ROI estimate

The Formula That Drives Greater Success With AI Today?

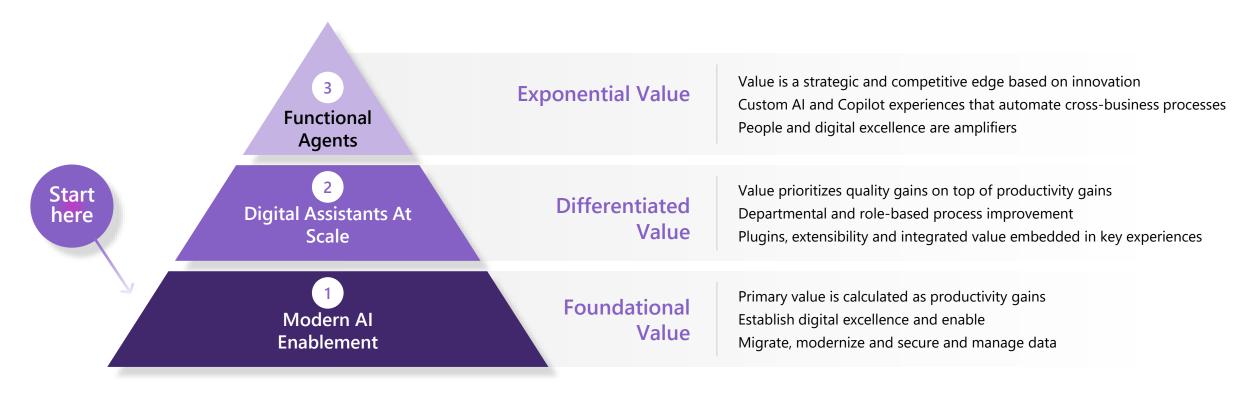
If you want to drive the best competitive advantage each investment here matters.



The Journey With AI Today...



It is important to build a scalable foundation to achieve maximum impact over time.



Prepare, learn, pilot, and implementing AI, while also updating systems, protecting your data, and actively enhancing AI skills

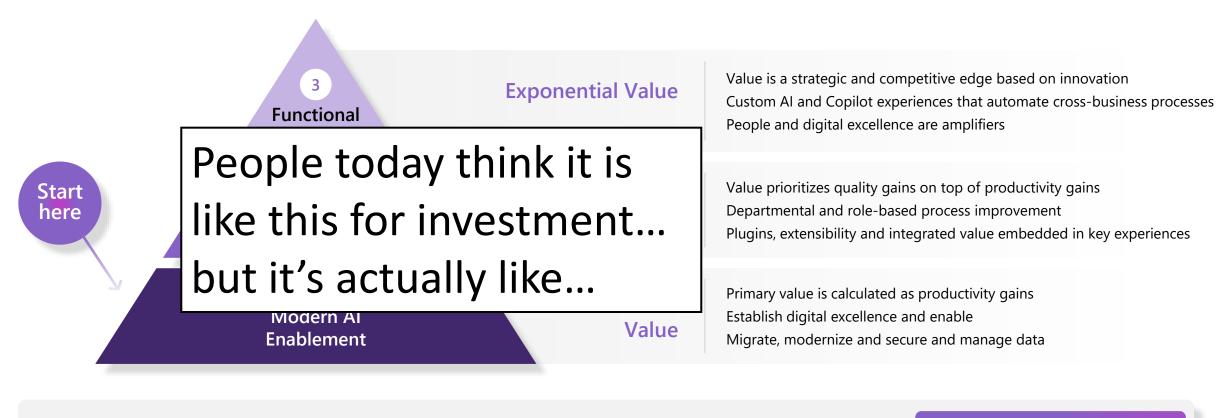
Mature your usage patterns and shift the focus to quality driven via process augmentation. Expand and extend capabilities and data. Extend to line of business systems, streamline and automate for organizational level impacts on revenue and costs.

The business should drive this change and we need to prioritize peer-to-peer learning and knowledge sharing.

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Success With AI Requires Investment But Provides Big Returns



The effort and investment is inverted and better represented where investment increases over time.



implementing AI, while also updating systems, protecting your data, and actively enhancing AI skills Mature your usage patterns and shift the focus to quality driven via process augmentation. Expand and extend capabilities and data. Extend to line of business systems, streamline and automate for organizational level impacts on revenue and costs.

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Focus today is on the tooling, but it's how we invest and direct our orgs that matter more. Focus on **responsible** enablement, adoption and processes and your experiences will improve year over year.



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Human experience amplified by Al **doesn't change** how we value intent, novelty and relationships.

Our intent to do good and our relationships these aren't just vital they are the irreplaceable foundation of our shared humanity and the **heart of our industry**.

